

Global Hot-Melt Based Adhesive for Medical Tapes Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Hot-Melt Based Adhesive for Medical Tapes market size was valued at USD 376.8 million in 2023 and is forecast to a readjusted size of USD 500.4 million by 2030 with a CAGR of 4.1% during review period.

Skin is the largest organ of human, and it protects us greatly. However, skin can also be fragile, wet, oily or dry. Therefore, choosing the right adhesive for attachment is quite important. Adhesives when contacting with skin, comfort, non-irritating, good adhesion but easy peeling should be considered. The hot melt adhesives are defined as adhesives that melt and flow on application of heat and solidify on cooling to give a strong adhesion. They are applied in a molten state at temperatures that range from 120°C to 180°C depending on applications and materials to be bonded. The hot melt adhesives used in medical treatment are mainly hot melt pressure sensitive adhesives, which are used for covering wounds and bonding the skin. This hot melt adhesive must have good adhesion to all kinds of skin, the glue is easy to remove, there will be no residue, it will not hurt the skin, and it will not cause skin allergies.

Global key players of hot-melt based adhesive for medical tapes include Henkel, H. B. Fuller, Bostik (Arkema), Avery Dennison, etc. Global top five manufacturers hold a share over 53%. In terms of product, sis hot melt adhesive is the largest segment, with a share over 37%. And in terms of application, the largest application is medical non-woven tape, with a share over 40%.

The Global Info Research report includes an overview of the development of the Hot-Melt Based Adhesive for Medical Tapes industry chain, the market status of Medical

Non-woven Tape (SBS Hot Melt Adhesive, SIS Hot Melt Adhesive), Medical PE Tape (SBS Hot Melt Adhesive, SIS Hot Melt Adhesive), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hot-Melt Based Adhesive for Medical Tapes.

Regionally, the report analyzes the Hot-Melt Based Adhesive for Medical Tapes markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hot-Melt Based Adhesive for Medical Tapes market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Hot-Melt Based Adhesive for Medical Tapes market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hot-Melt Based Adhesive for Medical Tapes industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Tons), revenue generated, and market share of different by Type (e.g., SBS Hot Melt Adhesive, SIS Hot Melt Adhesive).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hot-Melt Based Adhesive for Medical Tapes market.

Regional Analysis: The report involves examining the Hot-Melt Based Adhesive for Medical Tapes market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Hot-Melt Based Adhesive for Medical Tapes market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hot-Melt Based Adhesive for Medical Tapes:

Company Analysis: Report covers individual Hot-Melt Based Adhesive for Medical Tapes manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Hot-Melt Based Adhesive for Medical Tapes. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Medical Non-woven Tape, Medical PE Tape).

Technology Analysis: Report covers specific technologies relevant to Hot-Melt Based Adhesive for Medical Tapes. It assesses the current state, advancements, and potential future developments in Hot-Melt Based Adhesive for Medical Tapes areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Hot-Melt Based Adhesive for Medical Tapes market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Hot-Melt Based Adhesive for Medical Tapes market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

SBS Hot Melt Adhesive

SIS Hot Melt Adhesive

Others

Market segment by Application

Medical Non-woven Tape

Medical PE Tape

Others

Major players covered

Henkel

H. B. Fuller

Bostik (Arkema)

Avery Dennison

Jaour Hot Melt Adhesive

Nan Pao

artimelt AG

GC Adhesives

Hangzhou Renhe

Wanli Adhesive

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hot-Melt Based Adhesive for Medical Tapes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hot-Melt Based Adhesive for Medical Tapes, with price, sales, revenue and global market share of Hot-Melt Based Adhesive for Medical Tapes from 2019 to 2024.

Chapter 3, the Hot-Melt Based Adhesive for Medical Tapes competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hot-Melt Based Adhesive for Medical Tapes breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hot-Melt Based Adhesive for Medical Tapes market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hot-Melt

Based Adhesive for Medical Tapes.

Chapter 14 and 15, to describe Hot-Melt Based Adhesive for Medical Tapes sales channel, distributors, customers, research findings and conclusion.

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