

Global Hot Melt Applicators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hot Melt Applicators market size is expected to reach \$ 1156 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Hot Melt Applicators refer to a complete series of adhesive dispensing equipment that melts solid hot melt adhesives and dispenses molten glue for bonding and coating work. This product line includes portable handheld devices, tabletop semi-automatic units and large fully automated industrial systems, generally fitted with heating assemblies, glue conveying structures, control modules and matching accessories. These devices adopt electric heating to turn hot melt sticks, pellets or bulk adhesives into flowing liquid glue, and perform glue dotting, line coating and spray coating with precise control. With the advantages of fast curing, no harmful solvent and good compatibility with most common materials, hot melt applicators are applied widely from household handmade projects and daily equipment maintenance to commercial production and large industrial manufacturing, serving as fundamental bonding tools for numerous downstream industries.

In 2025, global Hot Melt Applicators production reached approximately 3,952 K units, with an average global market price of around US\$ 210 per unit.

The upstream of the hot melt applicator supply chain mainly provides raw materials and core components such as heating parts, temperature control components, drive motors, glue pumps, nozzles, sealing elements, plastic and metal structural parts, as well as supporting materials, relying on metal processing, plastic injection molding and electronic component manufacturing industries. Midstream manufacturers assemble, test and inspect all parts to produce finished standard and customized equipment. The downstream links consist of distributors, retailers and automation system integrators,

who deliver products to end users in packaging, furniture, automotive, construction, electronics and logistics fields, and the supply chain also extends to after-sales maintenance and spare parts supply services.

Direct material costs take up the largest share in the total cost of hot melt applicators, covering core functional components, equipment shells, delivery parts and standard accessories. Production labor costs are generated from product assembly, performance testing and calibration on production lines. Manufacturing overheads include factory rent, production equipment depreciation, energy consumption and daily workshop management. Meanwhile, enterprises need to invest in research and development for product structure optimization, intelligent control upgrading and new model iteration, together with expenses for safety certification, performance testing and compliance inspection. Sales costs involve channel distribution, packaging, logistics and market promotion, and after-sales costs include spare parts stock and on-site maintenance. Administrative expenses also account for a certain proportion, and industrial automated models have obviously higher costs on precision components, R&D and certification than ordinary portable products.

This report studies the global Hot Melt Applicators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hot Melt Applicators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hot Melt Applicators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hot Melt Applicators total production and demand, 2021-2032, (K Units)

Global Hot Melt Applicators total production value, 2021-2032, (USD Million)

Global Hot Melt Applicators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hot Melt Applicators consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hot Melt Applicators domestic production, consumption, key domestic manufacturers and share

Global Hot Melt Applicators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hot Melt Applicators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hot Melt Applicators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hot Melt Applicators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson Corporation, Valco Melton, ITW Dynatec, 3M, Meler, Glue Machinery Corporation, Power Adhesives Ltd., Henkel, B?hnen GmbH & Co. KG, Adhesive Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hot Melt Applicators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hot Melt Applicators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hot Melt Applicators Market, Segmentation by Type:

Handheld

Desktop

Global Hot Melt Applicators Market, Segmentation by Temperature Control:

Fixed Temperature

Dual Temperature

Adjustable Temperature

Global Hot Melt Applicators Market, Segmentation by Power Rating:

Low Power (
Medium Power (40W-150W)

High Power (> 150W)

Global Hot Melt Applicators Market, Segmentation by Application:

Packaging

Home Appliance Assembly

Automobile Manufacturing

Construction

Others

Companies Profiled:

Nordson Corporation

Valco Melton

ITW Dynatec

3M

Meler

Glue Machinery Corporation

Power Adhesives Ltd.

Henkel

Böhnen GmbH & Co. KG

Adhesive Technologies

STEINEL

Bosch

Suzhou Oushida Hot Melt Adhesive Equipment Co., Ltd.

Yeuchyuan

TEX YEAR Industries Inc.

CHIEN PEY INDUSTRIAL CO., LTD.

Robatech

Graco

Baumer hhs

PREO

PHAL BOK SYSTEM

Musashi Engineering

Dongguan Keqi Automation

Surebonder

Reka Klebetechnik GmbH & Co. KG

Key Questions Answered:

1. How big is the global Hot Melt Applicators market?
2. What is the demand of the global Hot Melt Applicators market?
3. What is the year over year growth of the global Hot Melt Applicators market?
4. What is the production and production value of the global Hot Melt Applicators market?
5. Who are the key producers in the global Hot Melt Applicators market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Hot Melt Applicators Introduction
- 1.2 World Hot Melt Applicators Supply & Forecast
 - 1.2.1 World Hot Melt Applicators Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Hot Melt Applicators Production (2021-2032)
 - 1.2.3 World Hot Melt Applicators Pricing Trends (2021-2032)
- 1.3 World Hot Melt Applicators Production by Region (Based on Production Site)
 - 1.3.1 World Hot Melt Applicators Production Value by Region (2021-2032)
 - 1.3.2 World Hot Melt Applicators Production by Region (2021-2032)
 - 1.3.3 World Hot Melt Applicators Average Price by Region (2021-2032)
 - 1.3.4 North America Hot Melt Applicators Production (2021-2032)
 - 1.3.5 Europe Hot Melt Applicators Production (2021-2032)
 - 1.3.6 China Hot Melt Applicators Production (2021-2032)
 - 1.3.7 Japan Hot Melt Applicators Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Hot Melt Applicators Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Hot Melt Applicators Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Hot Melt Applicators Demand (2021-2032)
- 2.2 World Hot Melt Applicators Consumption by Region
 - 2.2.1 World Hot Melt Applicators Consumption by Region (2021-2026)
 - 2.2.2 World Hot Melt Applicators Consumption Forecast by Region (2027-2032)
- 2.3 United States Hot Melt Applicators Consumption (2021-2032)
- 2.4 China Hot Melt Applicators Consumption (2021-2032)
- 2.5 Europe Hot Melt Applicators Consumption (2021-2032)
- 2.6 Japan Hot Melt Applicators Consumption (2021-2032)
- 2.7 South Korea Hot Melt Applicators Consumption (2021-2032)
- 2.8 ASEAN Hot Melt Applicators Consumption (2021-2032)
- 2.9 India Hot Melt Applicators Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hot Melt Applicators Production Value by Manufacturer (2021-2026)

- 3.2 World Hot Melt Applicators Production by Manufacturer (2021-2026)
- 3.3 World Hot Melt Applicators Average Price by Manufacturer (2021-2026)
- 3.4 Hot Melt Applicators Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Hot Melt Applicators Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Hot Melt Applicators in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Hot Melt Applicators in 2025
- 3.6 Hot Melt Applicators Market: Overall Company Footprint Analysis
 - 3.6.1 Hot Melt Applicators Market: Region Footprint
 - 3.6.2 Hot Melt Applicators Market: Company Product Type Footprint
 - 3.6.3 Hot Melt Applicators Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Hot Melt Applicators Production Value Comparison
 - 4.1.1 United States VS China: Hot Melt Applicators Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Hot Melt Applicators Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hot Melt Applicators Production Comparison
 - 4.2.1 United States VS China: Hot Melt Applicators Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Hot Melt Applicators Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hot Melt Applicators Consumption Comparison
 - 4.3.1 United States VS China: Hot Melt Applicators Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Hot Melt Applicators Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Hot Melt Applicators Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Hot Melt Applicators Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hot Melt Applicators Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hot Melt Applicators Production (2021-2026)

4.5 China Based Hot Melt Applicators Manufacturers and Market Share

4.5.1 China Based Hot Melt Applicators Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hot Melt Applicators Production Value (2021-2026)

4.5.3 China Based Manufacturers Hot Melt Applicators Production (2021-2026)

4.6 Rest of World Based Hot Melt Applicators Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hot Melt Applicators Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hot Melt Applicators Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hot Melt Applicators Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Hot Melt Applicators Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Handheld

5.2.2 Desktop

5.3 Market Segment by Type

5.3.1 World Hot Melt Applicators Production by Type (2021-2032)

5.3.2 World Hot Melt Applicators Production Value by Type (2021-2032)

5.3.3 World Hot Melt Applicators Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TEMPERATURE CONTROL

6.1 World Hot Melt Applicators Market Size Overview by Temperature Control: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Temperature Control

6.2.1 Fixed Temperature

6.2.2 Dual Temperature

6.2.3 Adjustable Temperature

6.3 Market Segment by Temperature Control

6.3.1 World Hot Melt Applicators Production by Temperature Control (2021-2032)

6.3.2 World Hot Melt Applicators Production Value by Temperature Control (2021-2032)

6.3.3 World Hot Melt Applicators Average Price by Temperature Control (2021-2032)

7 MARKET ANALYSIS BY POWER RATING

7.1 World Hot Melt Applicators Market Size Overview by Power Rating: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Power Rating

7.2.1 Low Power (7.2.2 Medium Power (40W-150W)

7.2.3 High Power (> 150W)

7.3 Market Segment by Power Rating

7.3.1 World Hot Melt Applicators Production by Power Rating (2021-2032)

7.3.2 World Hot Melt Applicators Production Value by Power Rating (2021-2032)

7.3.3 World Hot Melt Applicators Average Price by Power Rating (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Hot Melt Applicators Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Packaging

8.2.2 Home Appliance Assembly

8.2.3 Automobile Manufacturing

8.2.4 Construction

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Hot Melt Applicators Production by Application (2021-2032)

8.3.2 World Hot Melt Applicators Production Value by Application (2021-2032)

8.3.3 World Hot Melt Applicators Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Nordson Corporation

9.1.1 Nordson Corporation Details

9.1.2 Nordson Corporation Major Business

9.1.3 Nordson Corporation Hot Melt Applicators Product and Services

9.1.4 Nordson Corporation Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Nordson Corporation Recent Developments/Updates

9.1.6 Nordson Corporation Competitive Strengths & Weaknesses

9.2 Valco Melton

9.2.1 Valco Melton Details

9.2.2 Valco Melton Major Business

9.2.3 Valco Melton Hot Melt Applicators Product and Services

9.2.4 Valco Melton Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Valco Melton Recent Developments/Updates

9.2.6 Valco Melton Competitive Strengths & Weaknesses

9.3 ITW Dynatec

9.3.1 ITW Dynatec Details

9.3.2 ITW Dynatec Major Business

9.3.3 ITW Dynatec Hot Melt Applicators Product and Services

9.3.4 ITW Dynatec Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 ITW Dynatec Recent Developments/Updates

9.3.6 ITW Dynatec Competitive Strengths & Weaknesses

9.4 3M

9.4.1 3M Details

9.4.2 3M Major Business

9.4.3 3M Hot Melt Applicators Product and Services

9.4.4 3M Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 3M Recent Developments/Updates

9.4.6 3M Competitive Strengths & Weaknesses

9.5 Meler

9.5.1 Meler Details

9.5.2 Meler Major Business

9.5.3 Meler Hot Melt Applicators Product and Services

9.5.4 Meler Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Meler Recent Developments/Updates

9.5.6 Meler Competitive Strengths & Weaknesses

9.6 Glue Machinery Corporation

9.6.1 Glue Machinery Corporation Details

9.6.2 Glue Machinery Corporation Major Business

9.6.3 Glue Machinery Corporation Hot Melt Applicators Product and Services

9.6.4 Glue Machinery Corporation Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Glue Machinery Corporation Recent Developments/Updates

9.6.6 Glue Machinery Corporation Competitive Strengths & Weaknesses

9.7 Power Adhesives Ltd.

9.7.1 Power Adhesives Ltd. Details

9.7.2 Power Adhesives Ltd. Major Business

9.7.3 Power Adhesives Ltd. Hot Melt Applicators Product and Services

9.7.4 Power Adhesives Ltd. Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Power Adhesives Ltd. Recent Developments/Updates

9.7.6 Power Adhesives Ltd. Competitive Strengths & Weaknesses

9.8 Henkel

9.8.1 Henkel Details

9.8.2 Henkel Major Business

9.8.3 Henkel Hot Melt Applicators Product and Services

9.8.4 Henkel Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Henkel Recent Developments/Updates

9.8.6 Henkel Competitive Strengths & Weaknesses

9.9 B?hnen GmbH & Co. KG

9.9.1 B?hnen GmbH & Co. KG Details

9.9.2 B?hnen GmbH & Co. KG Major Business

9.9.3 B?hnen GmbH & Co. KG Hot Melt Applicators Product and Services

9.9.4 B?hnen GmbH & Co. KG Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 B?hnen GmbH & Co. KG Recent Developments/Updates

9.9.6 B?hnen GmbH & Co. KG Competitive Strengths & Weaknesses

9.10 Adhesive Technologies

9.10.1 Adhesive Technologies Details

9.10.2 Adhesive Technologies Major Business

9.10.3 Adhesive Technologies Hot Melt Applicators Product and Services

9.10.4 Adhesive Technologies Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Adhesive Technologies Recent Developments/Updates

9.10.6 Adhesive Technologies Competitive Strengths & Weaknesses

9.11 STEINEL

9.11.1 STEINEL Details

9.11.2 STEINEL Major Business

9.11.3 STEINEL Hot Melt Applicators Product and Services

9.11.4 STEINEL Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 STEINEL Recent Developments/Updates
- 9.11.6 STEINEL Competitive Strengths & Weaknesses
- 9.12 Bosch
 - 9.12.1 Bosch Details
 - 9.12.2 Bosch Major Business
 - 9.12.3 Bosch Hot Melt Applicators Product and Services
 - 9.12.4 Bosch Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Bosch Recent Developments/Updates
 - 9.12.6 Bosch Competitive Strengths & Weaknesses
- 9.13 Suzhou Oushida Hot Melt Adhesive Equipment Co., Ltd.
 - 9.13.1 Suzhou Oushida Hot Melt Adhesive Equipment Co., Ltd. Details
 - 9.13.2 Suzhou Oushida Hot Melt Adhesive Equipment Co., Ltd. Major Business
 - 9.13.3 Suzhou Oushida Hot Melt Adhesive Equipment Co., Ltd. Hot Melt Applicators Product and Services
 - 9.13.4 Suzhou Oushida Hot Melt Adhesive Equipment Co., Ltd. Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Suzhou Oushida Hot Melt Adhesive Equipment Co., Ltd. Recent Developments/Updates
 - 9.13.6 Suzhou Oushida Hot Melt Adhesive Equipment Co., Ltd. Competitive Strengths & Weaknesses
- 9.14 Yeuchyuan
 - 9.14.1 Yeuchyuan Details
 - 9.14.2 Yeuchyuan Major Business
 - 9.14.3 Yeuchyuan Hot Melt Applicators Product and Services
 - 9.14.4 Yeuchyuan Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Yeuchyuan Recent Developments/Updates
 - 9.14.6 Yeuchyuan Competitive Strengths & Weaknesses
- 9.15 TEX YEAR Industries Inc.
 - 9.15.1 TEX YEAR Industries Inc. Details
 - 9.15.2 TEX YEAR Industries Inc. Major Business
 - 9.15.3 TEX YEAR Industries Inc. Hot Melt Applicators Product and Services
 - 9.15.4 TEX YEAR Industries Inc. Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 TEX YEAR Industries Inc. Recent Developments/Updates
 - 9.15.6 TEX YEAR Industries Inc. Competitive Strengths & Weaknesses
- 9.16 CHIEN PEY INDUSTRIAL CO., LTD.
 - 9.16.1 CHIEN PEY INDUSTRIAL CO., LTD. Details

9.16.2 CHIEN PEY INDUSTRIAL CO., LTD. Major Business

9.16.3 CHIEN PEY INDUSTRIAL CO., LTD. Hot Melt Applicators Product and Services

9.16.4 CHIEN PEY INDUSTRIAL CO., LTD. Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 CHIEN PEY INDUSTRIAL CO., LTD. Recent Developments/Updates

9.16.6 CHIEN PEY INDUSTRIAL CO., LTD. Competitive Strengths & Weaknesses

9.17 Robatech

9.17.1 Robatech Details

9.17.2 Robatech Major Business

9.17.3 Robatech Hot Melt Applicators Product and Services

9.17.4 Robatech Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Robatech Recent Developments/Updates

9.17.6 Robatech Competitive Strengths & Weaknesses

9.18 Graco

9.18.1 Graco Details

9.18.2 Graco Major Business

9.18.3 Graco Hot Melt Applicators Product and Services

9.18.4 Graco Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Graco Recent Developments/Updates

9.18.6 Graco Competitive Strengths & Weaknesses

9.19 Baumer hhs

9.19.1 Baumer hhs Details

9.19.2 Baumer hhs Major Business

9.19.3 Baumer hhs Hot Melt Applicators Product and Services

9.19.4 Baumer hhs Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Baumer hhs Recent Developments/Updates

9.19.6 Baumer hhs Competitive Strengths & Weaknesses

9.20 PREO

9.20.1 PREO Details

9.20.2 PREO Major Business

9.20.3 PREO Hot Melt Applicators Product and Services

9.20.4 PREO Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 PREO Recent Developments/Updates

9.20.6 PREO Competitive Strengths & Weaknesses

9.21 PHAL BOK SYSTEM

9.21.1 PHAL BOK SYSTEM Details

9.21.2 PHAL BOK SYSTEM Major Business

9.21.3 PHAL BOK SYSTEM Hot Melt Applicators Product and Services

9.21.4 PHAL BOK SYSTEM Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 PHAL BOK SYSTEM Recent Developments/Updates

9.21.6 PHAL BOK SYSTEM Competitive Strengths & Weaknesses

9.22 Musashi Engineering

9.22.1 Musashi Engineering Details

9.22.2 Musashi Engineering Major Business

9.22.3 Musashi Engineering Hot Melt Applicators Product and Services

9.22.4 Musashi Engineering Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Musashi Engineering Recent Developments/Updates

9.22.6 Musashi Engineering Competitive Strengths & Weaknesses

9.23 Dongguan Keqi Automation

9.23.1 Dongguan Keqi Automation Details

9.23.2 Dongguan Keqi Automation Major Business

9.23.3 Dongguan Keqi Automation Hot Melt Applicators Product and Services

9.23.4 Dongguan Keqi Automation Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Dongguan Keqi Automation Recent Developments/Updates

9.23.6 Dongguan Keqi Automation Competitive Strengths & Weaknesses

9.24 Surebonder

9.24.1 Surebonder Details

9.24.2 Surebonder Major Business

9.24.3 Surebonder Hot Melt Applicators Product and Services

9.24.4 Surebonder Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Surebonder Recent Developments/Updates

9.24.6 Surebonder Competitive Strengths & Weaknesses

9.25 Reka Klebetechnik GmbH & Co. KG

9.25.1 Reka Klebetechnik GmbH & Co. KG Details

9.25.2 Reka Klebetechnik GmbH & Co. KG Major Business

9.25.3 Reka Klebetechnik GmbH & Co. KG Hot Melt Applicators Product and Services

9.25.4 Reka Klebetechnik GmbH & Co. KG Hot Melt Applicators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Reka Klebetechnik GmbH & Co. KG Recent Developments/Updates

9.25.6 Reka Klebetechnik GmbH & Co. KG Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Hot Melt Applicators Industry Chain

10.2 Hot Melt Applicators Upstream Analysis

10.2.1 Hot Melt Applicators Core Raw Materials

10.2.2 Main Manufacturers of Hot Melt Applicators Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Hot Melt Applicators Production Mode

10.6 Hot Melt Applicators Procurement Model

10.7 Hot Melt Applicators Industry Sales Model and Sales Channels

10.7.1 Hot Melt Applicators Sales Model

10.7.2 Hot Melt Applicators Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Hot Melt Applicators Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hot Melt Applicators Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hot Melt Applicators Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hot Melt Applicators Production Value Market Share by Region (2021-2026)

Table 5. World Hot Melt Applicators Production Value Market Share by Region (2027-2032)

Table 6. World Hot Melt Applicators Production by Region (2021-2026) & (K Units)

Table 7. World Hot Melt Applicators Production by Region (2027-2032) & (K Units)

Table 8. World Hot Melt Applicators Production Market Share by Region (2021-2026)

Table 9. World Hot Melt Applicators Production Market Share by Region (2027-2032)

Table 10. World Hot Melt Applicators Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Hot Melt Applicators Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Hot Melt Applicators Major Market Trends

Table 13. World Hot Melt Applicators Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Hot Melt Applicators Consumption by Region (2021-2026) & (K Units)

Table 15. World Hot Melt Applicators Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Hot Melt Applicators Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hot Melt Applicators Producers in 2025

Table 18. World Hot Melt Applicators Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Hot Melt Applicators Producers in 2025

Table 20. World Hot Melt Applicators Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Hot Melt Applicators Company Evaluation Quadrant

Table 22. World Hot Melt Applicators Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Hot Melt Applicators Production Site of Key Manufacturer

Table 24. Hot Melt Applicators Market: Company Product Type Footprint

Table 25. Hot Melt Applicators Market: Company Product Application Footprint

Table 26. Hot Melt Applicators Competitive Factors

Table 27. Hot Melt Applicators New Entrant and Capacity Expansion Plans

Table 28. Hot Melt Applicators Mergers & Acquisitions Activity

Table 29. United States VS China Hot Melt Applicators Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hot Melt Applicators Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Hot Melt Applicators Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Hot Melt Applicators Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hot Melt Applicators Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hot Melt Applicators Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hot Melt Applicators Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Hot Melt Applicators Production Market Share (2021-2026)

Table 37. China Based Hot Melt Applicators Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hot Melt Applicators Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hot Melt Applicators Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hot Melt Applicators Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Hot Melt Applicators Production Market Share (2021-2026)

Table 42. Rest of World Based Hot Melt Applicators Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hot Melt Applicators Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hot Melt Applicators Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hot Melt Applicators Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Hot Melt Applicators Production Market Share (2021-2026)

Table 47. World Hot Melt Applicators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hot Melt Applicators Production by Type (2021-2026) & (K Units)

Table 49. World Hot Melt Applicators Production by Type (2027-2032) & (K Units)

Table 50. World Hot Melt Applicators Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hot Melt Applicators Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hot Melt Applicators Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Hot Melt Applicators Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Hot Melt Applicators Production Value by Temperature Control, (USD Million), 2021 & 2025 & 2032

Table 55. World Hot Melt Applicators Production by Temperature Control (2021-2026) & (K Units)

Table 56. World Hot Melt Applicators Production by Temperature Control (2027-2032) & (K Units)

Table 57. World Hot Melt Applicators Production Value by Temperature Control (2021-2026) & (USD Million)

Table 58. World Hot Melt Applicators Production Value by Temperature Control (2027-2032) & (USD Million)

Table 59. World Hot Melt Applicators Average Price by Temperature Control (2021-2026) & (US\$/Unit)

Table 60. World Hot Melt Applicators Average Price by Temperature Control (2027-2032) & (US\$/Unit)

Table 61. World Hot Melt Applicators Production Value by Power Rating, (USD Million), 2021 & 2025 & 2032

Table 62. World Hot Melt Applicators Production by Power Rating (2021-2026) & (K Units)

Table 63. World Hot Melt Applicators Production by Power Rating (2027-2032) & (K Units)

Table 64. World Hot Melt Applicators Production Value by Power Rating (2021-2026) & (USD Million)

Table 65. World Hot Melt Applicators Production Value by Power Rating (2027-2032) & (USD Million)

Table 66. World Hot Melt Applicators Average Price by Power Rating (2021-2026) &

(US\$/Unit)

Table 67. World Hot Melt Applicators Average Price by Power Rating (2027-2032) & (US\$/Unit)

Table 68. World Hot Melt Applicators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hot Melt Applicators Production by Application (2021-2026) & (K Units)

Table 70. World Hot Melt Applicators Production by Application (2027-2032) & (K Units)

Table 71. World Hot Melt Applicators Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hot Melt Applicators Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hot Melt Applicators Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Hot Melt Applicators Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Nordson Corporation Basic Information, Manufacturing Base and Competitors

Table 76. Nordson Corporation Major Business

Table 77. Nordson Corporation Hot Melt Applicators Product and Services

Table 78. Nordson Corporation Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Nordson Corporation Recent Developments/Updates

Table 80. Nordson Corporation Competitive Strengths & Weaknesses

Table 81. Valco Melton Basic Information, Manufacturing Base and Competitors

Table 82. Valco Melton Major Business

Table 83. Valco Melton Hot Melt Applicators Product and Services

Table 84. Valco Melton Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Valco Melton Recent Developments/Updates

Table 86. Valco Melton Competitive Strengths & Weaknesses

Table 87. ITW Dynatec Basic Information, Manufacturing Base and Competitors

Table 88. ITW Dynatec Major Business

Table 89. ITW Dynatec Hot Melt Applicators Product and Services

Table 90. ITW Dynatec Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. ITW Dynatec Recent Developments/Updates

Table 92. ITW Dynatec Competitive Strengths & Weaknesses

Table 93. 3M Basic Information, Manufacturing Base and Competitors

Table 94. 3M Major Business

Table 95. 3M Hot Melt Applicators Product and Services
Table 96. 3M Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. 3M Recent Developments/Updates
Table 98. 3M Competitive Strengths & Weaknesses
Table 99. Meler Basic Information, Manufacturing Base and Competitors
Table 100. Meler Major Business
Table 101. Meler Hot Melt Applicators Product and Services
Table 102. Meler Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Meler Recent Developments/Updates
Table 104. Meler Competitive Strengths & Weaknesses
Table 105. Glue Machinery Corporation Basic Information, Manufacturing Base and Competitors
Table 106. Glue Machinery Corporation Major Business
Table 107. Glue Machinery Corporation Hot Melt Applicators Product and Services
Table 108. Glue Machinery Corporation Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Glue Machinery Corporation Recent Developments/Updates
Table 110. Glue Machinery Corporation Competitive Strengths & Weaknesses
Table 111. Power Adhesives Ltd. Basic Information, Manufacturing Base and Competitors
Table 112. Power Adhesives Ltd. Major Business
Table 113. Power Adhesives Ltd. Hot Melt Applicators Product and Services
Table 114. Power Adhesives Ltd. Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Power Adhesives Ltd. Recent Developments/Updates
Table 116. Power Adhesives Ltd. Competitive Strengths & Weaknesses
Table 117. Henkel Basic Information, Manufacturing Base and Competitors
Table 118. Henkel Major Business
Table 119. Henkel Hot Melt Applicators Product and Services
Table 120. Henkel Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Henkel Recent Developments/Updates
Table 122. Henkel Competitive Strengths & Weaknesses
Table 123. B?hnen GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 124. B?hnen GmbH & Co. KG Major Business
Table 125. B?hnen GmbH & Co. KG Hot Melt Applicators Product and Services
Table 126. B?hnen GmbH & Co. KG Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. B?hnen GmbH & Co. KG Recent Developments/Updates
Table 128. B?hnen GmbH & Co. KG Competitive Strengths & Weaknesses
Table 129. Adhesive Technologies Basic Information, Manufacturing Base and Competitors
Table 130. Adhesive Technologies Major Business
Table 131. Adhesive Technologies Hot Melt Applicators Product and Services
Table 132. Adhesive Technologies Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Adhesive Technologies Recent Developments/Updates
Table 134. Adhesive Technologies Competitive Strengths & Weaknesses
Table 135. STEINEL Basic Information, Manufacturing Base and Competitors
Table 136. STEINEL Major Business
Table 137. STEINEL Hot Melt Applicators Product and Services
Table 138. STEINEL Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. STEINEL Recent Developments/Updates
Table 140. STEINEL Competitive Strengths & Weaknesses
Table 141. Bosch Basic Information, Manufacturing Base and Competitors
Table 142. Bosch Major Business
Table 143. Bosch Hot Melt Applicators Product and Services
Table 144. Bosch Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Bosch Recent Developments/Updates
Table 146. Bosch Competitive Strengths & Weaknesses
Table 147. Suzhou Oushida Hot Melt Adhesive Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 148. Suzhou Oushida Hot Melt Adhesive Equipment Co., Ltd. Major Business
Table 149. Suzhou Oushida Hot Melt Adhesive Equipment Co., Ltd. Hot Melt Applicators Product and Services
Table 150. Suzhou Oushida Hot Melt Adhesive Equipment Co., Ltd. Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Suzhou Oushida Hot Melt Adhesive Equipment Co., Ltd. Recent

Developments/Updates

Table 152. Suzhou Oushida Hot Melt Adhesive Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Yeuchyuan Basic Information, Manufacturing Base and Competitors

Table 154. Yeuchyuan Major Business

Table 155. Yeuchyuan Hot Melt Applicators Product and Services

Table 156. Yeuchyuan Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Yeuchyuan Recent Developments/Updates

Table 158. Yeuchyuan Competitive Strengths & Weaknesses

Table 159. TEX YEAR Industries Inc. Basic Information, Manufacturing Base and Competitors

Table 160. TEX YEAR Industries Inc. Major Business

Table 161. TEX YEAR Industries Inc. Hot Melt Applicators Product and Services

Table 162. TEX YEAR Industries Inc. Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. TEX YEAR Industries Inc. Recent Developments/Updates

Table 164. TEX YEAR Industries Inc. Competitive Strengths & Weaknesses

Table 165. CHIEN PEY INDUSTRIAL CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 166. CHIEN PEY INDUSTRIAL CO., LTD. Major Business

Table 167. CHIEN PEY INDUSTRIAL CO., LTD. Hot Melt Applicators Product and Services

Table 168. CHIEN PEY INDUSTRIAL CO., LTD. Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. CHIEN PEY INDUSTRIAL CO., LTD. Recent Developments/Updates

Table 170. CHIEN PEY INDUSTRIAL CO., LTD. Competitive Strengths & Weaknesses

Table 171. Robatech Basic Information, Manufacturing Base and Competitors

Table 172. Robatech Major Business

Table 173. Robatech Hot Melt Applicators Product and Services

Table 174. Robatech Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Robatech Recent Developments/Updates

Table 176. Robatech Competitive Strengths & Weaknesses

Table 177. Graco Basic Information, Manufacturing Base and Competitors

Table 178. Graco Major Business

Table 179. Graco Hot Melt Applicators Product and Services

Table 180. Graco Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Graco Recent Developments/Updates
Table 182. Graco Competitive Strengths & Weaknesses
Table 183. Baumer hhs Basic Information, Manufacturing Base and Competitors
Table 184. Baumer hhs Major Business
Table 185. Baumer hhs Hot Melt Applicators Product and Services
Table 186. Baumer hhs Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Baumer hhs Recent Developments/Updates
Table 188. Baumer hhs Competitive Strengths & Weaknesses
Table 189. PREO Basic Information, Manufacturing Base and Competitors
Table 190. PREO Major Business
Table 191. PREO Hot Melt Applicators Product and Services
Table 192. PREO Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. PREO Recent Developments/Updates
Table 194. PREO Competitive Strengths & Weaknesses
Table 195. PHAL BOK SYSTEM Basic Information, Manufacturing Base and Competitors
Table 196. PHAL BOK SYSTEM Major Business
Table 197. PHAL BOK SYSTEM Hot Melt Applicators Product and Services
Table 198. PHAL BOK SYSTEM Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. PHAL BOK SYSTEM Recent Developments/Updates
Table 200. PHAL BOK SYSTEM Competitive Strengths & Weaknesses
Table 201. Musashi Engineering Basic Information, Manufacturing Base and Competitors
Table 202. Musashi Engineering Major Business
Table 203. Musashi Engineering Hot Melt Applicators Product and Services
Table 204. Musashi Engineering Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Musashi Engineering Recent Developments/Updates
Table 206. Musashi Engineering Competitive Strengths & Weaknesses
Table 207. Dongguan Keqi Automation Basic Information, Manufacturing Base and Competitors
Table 208. Dongguan Keqi Automation Major Business

Table 209. Dongguan Keqi Automation Hot Melt Applicators Product and Services

Table 210. Dongguan Keqi Automation Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Dongguan Keqi Automation Recent Developments/Updates

Table 212. Dongguan Keqi Automation Competitive Strengths & Weaknesses

Table 213. Surebonder Basic Information, Manufacturing Base and Competitors

Table 214. Surebonder Major Business

Table 215. Surebonder Hot Melt Applicators Product and Services

Table 216. Surebonder Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Surebonder Recent Developments/Updates

Table 218. Surebonder Competitive Strengths & Weaknesses

Table 219. Reka Klebetechnik GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 220. Reka Klebetechnik GmbH & Co. KG Major Business

Table 221. Reka Klebetechnik GmbH & Co. KG Hot Melt Applicators Product and Services

Table 222. Reka Klebetechnik GmbH & Co. KG Hot Melt Applicators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Reka Klebetechnik GmbH & Co. KG Recent Developments/Updates

Table 224. Reka Klebetechnik GmbH & Co. KG Competitive Strengths & Weaknesses

Table 225. Global Key Players of Hot Melt Applicators Upstream (Raw Materials)

Table 226. Global Hot Melt Applicators Typical Customers

Table 227. Hot Melt Applicators Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Hot Melt Applicators Picture

Figure 2. World Hot Melt Applicators Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hot Melt Applicators Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hot Melt Applicators Production (2021-2032) & (K Units)

Figure 5. World Hot Melt Applicators Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Hot Melt Applicators Production Value Market Share by Region (2021-2032)

Figure 7. World Hot Melt Applicators Production Market Share by Region (2021-2032)

Figure 8. North America Hot Melt Applicators Production (2021-2032) & (K Units)

Figure 9. Europe Hot Melt Applicators Production (2021-2032) & (K Units)

Figure 10. China Hot Melt Applicators Production (2021-2032) & (K Units)

Figure 11. Japan Hot Melt Applicators Production (2021-2032) & (K Units)

Figure 12. Hot Melt Applicators Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Hot Melt Applicators Consumption (2021-2032) & (K Units)

Figure 15. World Hot Melt Applicators Consumption Market Share by Region (2021-2032)

Figure 16. United States Hot Melt Applicators Consumption (2021-2032) & (K Units)

Figure 17. China Hot Melt Applicators Consumption (2021-2032) & (K Units)

Figure 18. Europe Hot Melt Applicators Consumption (2021-2032) & (K Units)

Figure 19. Japan Hot Melt Applicators Consumption (2021-2032) & (K Units)

Figure 20. South Korea Hot Melt Applicators Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Hot Melt Applicators Consumption (2021-2032) & (K Units)

Figure 22. India Hot Melt Applicators Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Hot Melt Applicators by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Hot Melt Applicators Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Hot Melt Applicators Markets in 2025

Figure 26. United States VS China: Hot Melt Applicators Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Hot Melt Applicators Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hot Melt Applicators Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Hot Melt Applicators Production Market Share 2025

Figure 30. China Based Manufacturers Hot Melt Applicators Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Hot Melt Applicators Production Market Share 2025

Figure 32. World Hot Melt Applicators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Hot Melt Applicators Production Value Market Share by Type in 2025

Figure 34. Handheld

Figure 35. Desktop

Figure 36. World Hot Melt Applicators Production Market Share by Type (2021-2032)

Figure 37. World Hot Melt Applicators Production Value Market Share by Type (2021-2032)

Figure 38. World Hot Melt Applicators Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Hot Melt Applicators Production Value by Temperature Control, (USD Million), 2021 & 2025 & 2032

Figure 40. World Hot Melt Applicators Production Value Market Share by Temperature Control in 2025

Figure 41. Fixed Temperature

Figure 42. Dual Temperature

Figure 43. Adjustable Temperature

Figure 44. World Hot Melt Applicators Production Market Share by Temperature Control (2021-2032)

Figure 45. World Hot Melt Applicators Production Value Market Share by Temperature Control (2021-2032)

Figure 46. World Hot Melt Applicators Average Price by Temperature Control (2021-2032) & (US\$/Unit)

Figure 47. World Hot Melt Applicators Production Value by Power Rating, (USD Million), 2021 & 2025 & 2032

Figure 48. World Hot Melt Applicators Production Value Market Share by Power Rating in 2025

Figure 49. Low Power (Figure 50. Medium Power (40W-150W)

Figure 51. High Power (> 150W)

Figure 52. World Hot Melt Applicators Production Market Share by Power Rating (2021-2032)

Figure 53. World Hot Melt Applicators Production Value Market Share by Power Rating (2021-2032)

Figure 54. World Hot Melt Applicators Average Price by Power Rating (2021-2032) & (US\$/Unit)

Figure 55. World Hot Melt Applicators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Hot Melt Applicators Production Value Market Share by Application in 2025

Figure 57. Packaging

Figure 58. Home Appliance Assembly

Figure 59. Automobile Manufacturing

Figure 60. Construction

Figure 61. Others

Figure 62. World Hot Melt Applicators Production Market Share by Application (2021-2032)

Figure 63. World Hot Melt Applicators Production Value Market Share by Application (2021-2032)

Figure 64. World Hot Melt Applicators Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Hot Melt Applicators Industry Chain

Figure 66. Hot Melt Applicators Procurement Model

Figure 67. Hot Melt Applicators Sales Model

Figure 68. Hot Melt Applicators Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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