

Global Hot Melt Adhesive Laminating Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hot Melt Adhesive Laminating Machine market size is expected to reach \$ 2447 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Hot melt adhesive laminating machine is a specialized industrial equipment that melts solid hot melt adhesive into a liquid state through heating, accurately applies it to the surface of the substrate, and applies pressure to bond multiple layers of materials together. Its core working principle is that hot melt adhesive obtains good fluidity and viscosity when heated to a specific temperature of about 120 to 200 degrees Celsius. After coating, it quickly solidifies and forms a strong bond through cooling. It has significant advantages such as solvent-free discharge, rapid solidification, low energy consumption, and outstanding environmental protection. The whole system mainly includes core modules such as melting heating system, pressure pump conveying system, precision coating mechanism, composite pressing unit, and intelligent temperature control and PLC control system. In 2025, the global sales of hot melt adhesive machines will be about 115000 units, and the average unit price of hot melt adhesive laminating machines will be about 13000 US dollars. The overall capacity utilization rate of the industry is about 72%, among which the capacity utilization rate of top Chinese enterprises can reach 80% to 85%. Benefiting from the continuous growth of export orders and the rapid expansion of downstream application fields, the industry is in a healthy state of tight supply and demand balance. The upstream and downstream industrial chain structure of the hot melt adhesive laminating machine industry is clear and complete. The upstream raw materials and core components include metal structural materials such as steel, aluminum alloy, and copper, as well as core components such as electric heating tubes, temperature controllers, PLC controllers, servo motors, electromagnetic heating modules, and micro gravure laser

engraving rollers. PUR hot melt adhesive particles are supplied by international chemical giants such as Kraton, Mitsubishi Chemical, and LyondellBasell, as well as domestic adhesive companies; The midstream is a hot melt adhesive laminating machine manufacturing enterprise, mainly including international brands such as Nordson, Graco, ITW Dynatec, Robatech, as well as domestic manufacturers such as Jiangsu Kuntai Machinery, Yonggao Machinery, Huachen Precision Equipment, and Zhongke Tianyuan; The downstream application areas cover automotive interior sealing and seat cable bonding, electronic industry micro device assembly and battery packaging, packaging industry carton sealing and composite flexible packaging, medical supplies, medical dressings and disposable protective materials, textile and clothing functional fabric composite, furniture industry profile wrapping and post forming, shoe material manufacturing, etc. The average gross profit margin of the global PUR hot melt adhesive machine industry in 2025 is about 25% to 32%. Among them, international first-line brands such as Nordisk, Graco, and Lebedel can achieve a gross profit margin of 35% to 45% with brand premium and technological leadership advantages. Domestic top enterprises benefit from export growth and technological upgrades, with a gross profit margin of about 25% to 30%. The gross profit margin of low-end homogeneous products is only 15% to 20%, and the gross profit margin of high value-added intelligent customized models is significantly higher than the industry average.

The hot melt adhesive laminating machine market is entering a period of rapid growth driven by multiple driving factors. In terms of policy driven, China's 'the Belt and Road' initiative continued to advance, domestic composite machines accelerated their expansion in Southeast Asia, Europe and the Americas, and emerging textile manufacturing countries such as Vietnam and Bangladesh became major export destinations, providing domestic manufacturers with broad overseas incremental space. China's environmental policies continue to tighten, and the implementation of new VOCs emission regulations in 2025 has led to the elimination or upgrading of a large number of solvent adhesive equipment. Solvent free and low VOC emission hot melt adhesive laminating machines have become a replacement necessity, and models that meet international standards such as EU CE and US ENERGY STAR can effectively avoid trade barriers. The promotion of global carbon tariff policies has also accelerated the application and popularization of bio based PLA-PUR adhesives and energy-saving equipment

This report studies the global Hot Melt Adhesive Laminating Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hot Melt

Adhesive Laminating Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hot Melt Adhesive Laminating Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hot Melt Adhesive Laminating Machine total production and demand, 2021-2032, (Units)

Global Hot Melt Adhesive Laminating Machine total production value, 2021-2032, (USD Million)

Global Hot Melt Adhesive Laminating Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hot Melt Adhesive Laminating Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hot Melt Adhesive Laminating Machine domestic production, consumption, key domestic manufacturers and share

Global Hot Melt Adhesive Laminating Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hot Melt Adhesive Laminating Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hot Melt Adhesive Laminating Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hot Melt Adhesive Laminating Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson Corporation (US), Robatech AG (CH), Graco Inc. (US), ITW Dynatec (US), Valco Melton (US), Böhnen GmbH & Co. KG (DE), Glue Machinery Corporation (US), PREO Srl (IT), GI.EMME.PI (IT), Menzel Maschinenbau (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hot Melt Adhesive Laminating Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hot Melt Adhesive Laminating Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hot Melt Adhesive Laminating Machine Market, Segmentation by Type:

Fully Automatic

Semi-Automatic

Global Hot Melt Adhesive Laminating Machine Market, Segmentation by Technical Type:

Roller Type

Flat Panel Type

Other

Global Hot Melt Adhesive Laminating Machine Market, Segmentation by Equipment Width:

?400mm

400-500mm

?500mm

Global Hot Melt Adhesive Laminating Machine Market, Segmentation by Application:

Medical Care

Spin

Chemical Industry

Other

Companies Profiled:

Nordson Corporation (US)

Robatech AG (CH)

Graco Inc. (US)

ITW Dynatec (US)

Valco Melton (US)

B?hnen GmbH & Co. KG (DE)

Glue Machinery Corporation (US)

PREO Srl (IT)

GI.EMME.PI (IT)

Menzel Maschinenbau (DE)

ZAPPA MACCHINE S.R.L. (IT)

Musashi Engineering Inc. (JP)

Banseok Precision Industry Co., Ltd. (KR)

Zhongke Tianyuan (CN)

Hiecise Precision Equipment (CN)

Xianhe Intelligent Manufacturing

Key Questions Answered:

1. How big is the global Hot Melt Adhesive Laminating Machine market?
2. What is the demand of the global Hot Melt Adhesive Laminating Machine market?
3. What is the year over year growth of the global Hot Melt Adhesive Laminating Machine market?
4. What is the production and production value of the global Hot Melt Adhesive Laminating Machine market?
5. Who are the key producers in the global Hot Melt Adhesive Laminating Machine market?
6. What are the growth factors driving the market demand?

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