

# Global Hot Melt Adhesive Application Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Hot Melt Adhesive Application Equipment market size was valued at US\$ 1092 million in 2025 and is forecast to a readjusted size of US\$ 1583 million by 2032 with a CAGR of 5.5% during review period.

Hot Melt Adhesive Application Equipment refers to industrial systems used for melting, delivering, metering, and applying hot melt adhesives on production lines. A typical system includes melters, pail or drum melters, PUR hot melt units, heated hoses, automatic or manual applicators, spray heads, coating heads, slot dies, controllers, and adhesive monitoring modules. It applies EVA, polyolefin, pressure-sensitive, PUR, and specialty hot melt adhesives onto substrates in dots, beads, lines, spray patterns, or coating layers. Upstream inputs mainly include hot melt adhesive pellets, aluminum and stainless-steel structural parts, gear pumps, precision valves, nozzles, heating elements, temperature control modules, sensors, control boards, servo motors, and heated hoses. Downstream customers include carton and packaging manufacturers, food and beverage packaging companies, pharmaceutical packaging firms, paper converters, hygiene and nonwoven producers, woodworking and furniture factories, mattress manufacturers, automotive interior assemblers, filter manufacturers, and building-material lamination companies. On an industrial ex-factory price basis, global nominal production capacity in 2025 is estimated at about 168,000 units, with actual sales of around 136,850 units. The average ex-factory price is estimated at about USD 7,750 per unit, and the industry gross margin range is approximately 28%-43%. European and North American suppliers generally achieve higher margins in automated systems, PUR systems, and high-speed applicators, while Chinese and other Asian regional manufacturers are more concentrated in mid-to-low-end melters, heated hoses,

and customized application systems.

The global hot melt adhesive application equipment market is relatively mature, but it still has room for structural upgrades. Demand is mainly driven by continuous production scenarios in packaging, paper converting, hygiene products, woodworking, furniture, automotive interiors, industrial assembly, and building-material lamination. European and North American suppliers have strong advantages in high-end automated systems, precision applicators, PUR adhesive protection technology, and global service networks, while Chinese and other Asian regional manufacturers compete mainly through cost advantages, fast delivery, and customized solutions. Because this equipment directly affects adhesive consumption, bonding quality, production speed, and material waste, downstream customers usually focus on stability, compatibility, and long-term maintenance capability rather than purchase price alone. Future market development will focus on automation, precision, low-maintenance design, and intelligent monitoring. Conventional pneumatic applicators will continue to be used in many basic packaging and general assembly applications, but electric applicators, servo-metered systems, tankless melters, and adhesive monitoring modules will gain wider adoption in high-speed packaging, pharmaceutical packaging, labeling, hygiene products, and precision industrial assembly. As PUR, pressure-sensitive hot melt, and high-performance polyolefin adhesives are used more widely, equipment suppliers need to better address adhesive charring, temperature stability, clean cut-off, nozzle clogging, and material waste. This is pushing the market from standalone mechanical components toward integrated application solutions. Market growth is mainly supported by packaging automation, green packaging, rising labor costs, and the need for higher production efficiency. Food and beverage, e-commerce logistics, pharmaceutical packaging, and consumer goods sectors continue to create stable demand for carton sealing, box forming, labeling, and tamper-evident packaging. Woodworking, furniture, mattress manufacturing, automotive interiors, and filter production also support broader adoption of hot melt application systems. At the same time, trends such as reducing tape usage, replacing solvent-based adhesives, cutting material waste, and improving process traceability strengthen the value of hot melt adhesive systems in manufacturing upgrades. Key constraints include long equipment replacement cycles, high supplier switching costs, intense price competition in low-end products, and the technical complexity of matching different adhesives with different application processes. Some applications may still be affected by alternative bonding or joining methods, such as cold glue, tapes, mechanical fastening, hot pressing, and ultrasonic welding. For small and medium-sized manufacturers, high-speed valve design, precision temperature control, closed-loop adhesive monitoring, and global certification remain important barriers to entering high-end applications. Overall, the industry is unlikely to experience

explosive growth, but it is expected to maintain steady expansion and product mix upgrades driven by automation, intelligence, and environmentally friendly manufacturing processes.

This report is a detailed and comprehensive analysis for global Hot Melt Adhesive Application Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Hot Melt Adhesive Application Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hot Melt Adhesive Application Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hot Melt Adhesive Application Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hot Melt Adhesive Application Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hot Melt Adhesive Application Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hot Melt Adhesive Application Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson, Robatech, Valco Melton, ITW Dynatec, Graco, Baumer hhs, Meler, B?HNEN, PREO, Glue Machinery Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Hot Melt Adhesive Application Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Automatic

Manual

### Market segment by Adhesive Compatibility

EVA / Polyolefin

PUR

Other

### Market segment by Melting Capacity

Small Capacity (Below 5 kg/h)

Medium Capacity (5?20 kg/h)

Large Capacity (Above 20 kg/h)

#### Market segment by Application

Packaging

Hygiene and Nonwovens

Woodworking and Furniture

Automotive and Industrial Assembly

Other

#### Major players covered

Nordson

Robatech

Valco Melton

ITW Dynatec

Graco

Baumer hhs

Meler

B?HNEN

PREO

Glue Machinery Corporation

Power Adhesives

PHAL BOK SYSTEM

Musashi Engineering

Dongguan Keqi Automation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hot Melt Adhesive Application Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hot Melt Adhesive Application Equipment, with price, sales quantity, revenue, and global market share of Hot Melt Adhesive Application Equipment from 2021 to 2026.

Chapter 3, the Hot Melt Adhesive Application Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hot Melt Adhesive Application Equipment breakdown data are

shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hot Melt Adhesive Application Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hot Melt Adhesive Application Equipment.

Chapter 14 and 15, to describe Hot Melt Adhesive Application Equipment sales channel, distributors, customers, research findings and conclusion.

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