

Global Hot-dip Galvanized Steel Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Hot-dip Galvanized Steel market size was valued at USD 98510 million in 2023 and is forecast to a readjusted size of USD 114730 million by 2030 with a CAGR of 2.2% during review period.

Hot-dip galvanization is a form of galvanization. It is the process of coating iron and steel with zinc, which alloys with the surface of the base metal when immersing the metal in a bath of molten zinc at a temperature of around 840 °F (449 °C). When exposed to the atmosphere, the pure zinc (Zn) reacts with oxygen (O₂) to form zinc oxide (ZnO), which further reacts with carbon dioxide (CO₂) to form zinc carbonate (ZnCO₃), a usually dull grey, fairly strong material that protects the steel underneath from further corrosion in many circumstances. Galvanized steel is widely used in applications where corrosion resistance is needed without the cost of stainless steel, and is considered superior in terms of cost and life-cycle.

China is the largest Hot-dip Galvanized Steel market with about 45% market share. Europe is follower, accounting for about 20% market share.

The key players are Baowu Group, ThyssenKrupp, Steel Dynamics, POSCO, ArcelorMittal, Nippon Steel & Sumitomo Metal, Hesteel Group, Hyundai Steel, JFE Steel Corporation, Shougang, Ansteel Group, Gerdau, Maanshan Steel, United States Steel Corporation, Youfa Steel Pipe Group, Benxi Steel Group, China Steel Corporation, JSW Steel Ltd, Tata Steel, NLMK Group, Valin Steel Group, Shagang Group etc. Top 3 companies occupied about 23% market share.

The Global Info Research report includes an overview of the development of the Hot-dip Galvanized Steel industry chain, the market status of Construction (Sheet & Strip, Structure), Home Appliance (Sheet & Strip, Structure), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hot-dip Galvanized Steel.

Regionally, the report analyzes the Hot-dip Galvanized Steel markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hot-dip Galvanized Steel market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Hot-dip Galvanized Steel market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hot-dip Galvanized Steel industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M MT), revenue generated, and market share of different by Type (e.g., Sheet & Strip, Structure).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hot-dip Galvanized Steel market.

Regional Analysis: The report involves examining the Hot-dip Galvanized Steel market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Hot-dip Galvanized Steel market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hot-dip Galvanized Steel:

Company Analysis: Report covers individual Hot-dip Galvanized Steel manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Hot-dip Galvanized Steel. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Construction, Home Appliance).

Technology Analysis: Report covers specific technologies relevant to Hot-dip Galvanized Steel. It assesses the current state, advancements, and potential future developments in Hot-dip Galvanized Steel areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hot-dip Galvanized Steel market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Hot-dip Galvanized Steel market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Sheet & Strip

Structure

Pipe & Tube

Wire & Hardware

Market segment by Application

Construction

Home Appliance

Automotive

General Industrial

Major players covered

Baowu Group

ThyssenKrupp

Steel Dynamics

POSCO

ArcelorMittal

Nippon Steel & Sumitomo Metal

Hesteel Group

Hyundai Steel

JFE Steel Corporation

Shougang

Ansteel Group

Gerdau

Maanshan Steel

United States Steel Corporation

Youfa Steel Pipe Group

Benxi Steel Group

China Steel Corporation

JSW Steel Ltd

Tata Steel

NLMK Group

Valin Steel Group

Shagang Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hot-dip Galvanized Steel product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hot-dip Galvanized Steel, with price, sales, revenue and global market share of Hot-dip Galvanized Steel from 2019 to 2024.

Chapter 3, the Hot-dip Galvanized Steel competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hot-dip Galvanized Steel breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hot-dip Galvanized Steel market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hot-dip Galvanized Steel.

Chapter 14 and 15, to describe Hot-dip Galvanized Steel sales channel, distributors, customers, research findings and conclusion.

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