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Global Hot Air Welding Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hot Air Welding Machines market size is expected to reach $ 350 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Hot air welding machines are thermoplastic welding devices that use heated air to soften plastic surfaces and welding rods, then join them under pressure. They are mainly used for materials such as PVC, PE, PP, HDPE, TPO, TPU, and coated fabrics. Common product forms include handheld hot air welders, automatic roof membrane welders, floor welding machines, tarpaulin welders, geomembrane welders, and plastic fabrication welding systems. The equipment is widely used in roofing, flooring, waterproofing, tarpaulins, tents, truck covers, tanks, ducts, plastic sheets, liners, and industrial plastic fabrication.
Global production capacity is approximately 170 thousand units.

In 2025, global sales reached approximately 152 thousand units, with an average price of around KUS$ 1.47 per unit, gross margin around 30%.

The hot air welding machines market has a stable growth outlook because the technology is simple, flexible, and widely used in thermoplastic joining. Demand will remain supported by roofing membranes, waterproofing projects, geomembrane installation, tarpaulin production, flooring, plastic fabrication, and repair applications. Compared with adhesives or mechanical fastening, hot air welding can provide cleaner seams, stronger joints, better sealing performance, and lower consumable use. Although it is a specialized segment within plastic welding equipment, it will benefit from automation, digital temperature control, lightweight portable machines, and demand for durable plastic and coated-fabric products. Broader plastic welding equipment is also forecast to grow steadily.

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Market Trend

The market is moving toward automatic hot air welding machines, precise temperature and air-flow control, digital displays, closed-loop control, lightweight handheld tools, and integrated welding systems for roofing, flooring, geomembranes, and industrial fabrics. Manufacturers are improving seam consistency, energy efficiency, operator safety, speed control, and data traceability. Automatic welding machines are increasingly used in large-area membrane and tarpaulin applications to reduce labor dependence and improve weld quality. Hot air welding also benefits from demand for PVC, TPO, HDPE, and coated-fabric products in construction, environmental engineering, packaging, and industrial textile fields.

Market Drive

Market growth is mainly driven by construction waterproofing, roofing membrane installation, landfill and pond geomembrane projects, flooring installation, tarpaulin manufacturing, truck cover production, plastic tank fabrication, and industrial repair demand. Hot air welding is attractive because it can create continuous, sealed, and durable joints without solvents, adhesives, or fasteners. Rising infrastructure investment, stricter waterproofing requirements, demand for durable coated fabrics, and the need for faster on-site installation support equipment demand. Labor cost pressure also encourages users to adopt automatic hot air welders instead of manual welding, especially in roofing, flooring, and geomembrane projects.

Upstream and Downstream

Upstream suppliers mainly include heating element manufacturers, blower and fan suppliers, motor suppliers, temperature sensor suppliers, electronic control system providers, nozzle and roller manufacturers, mechanical parts suppliers, plastic welding rod producers, and thermoplastic sheet or membrane material producers. Machine manufacturers integrate these components into handheld, semi-automatic, and automatic welding systems. Downstream customers include roofing contractors, waterproofing companies, flooring installers, geomembrane contractors, tarpaulin and tent manufacturers, truck cover producers, plastic sheet fabricators, tank and duct manufacturers, packaging companies, and repair service providers. Downstream demand depends on construction activity, membrane usage, coated-fabric production, installation efficiency, and weld quality requirements.

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This report studies the global Hot Air Welding Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hot Air Welding Machines and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hot Air Welding Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Hot Air Welding Machines total production and demand, 2021-2032, (K Units)
Global Hot Air Welding Machines total production value, 2021-2032, (USD Million)
Global Hot Air Welding Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Hot Air Welding Machines consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Hot Air Welding Machines domestic production, consumption, key domestic manufacturers and share
Global Hot Air Welding Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Hot Air Welding Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Hot Air Welding Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hot Air Welding Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leister AG, BAK Technology Ltd., FORSTHOFF GmbH, HERZ GmbH Kunststoff- & W?rmetechnologie, HSK Kunststoff Schweisstechnik GmbH, Miller Weldmaster Corporation, Wegener Welding LLC, Demtech Services, Inc., Seelye Acquisitions, Inc., Kamweld Technologies and Industries, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hot Air Welding Machines market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hot Air Welding Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hot Air Welding Machines Market, Segmentation by Type:

Handheld

Mobile

Global Hot Air Welding Machines Market, Segmentation by Automation:

Manual

Automatic

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Global Hot Air Welding Machines Market, Segmentation by Classification:

Analog Temperature

Digital Temperature

Global Hot Air Welding Machines Market, Segmentation by Application:

Plastic Fabrication

Automotive

Construction

Others

Companies Profiled:

Leister AG

BAK Technology Ltd.

FORSTHOFF GmbH

HERZ GmbH Kunststoff- & W?rmetechnologie

HSK Kunststoff Schweisstechnik GmbH

Miller Weldmaster Corporation

Wegener Welding LLC

Demtech Services, Inc.

Seelye Acquisitions, Inc.

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Kamweld Technologies and Industries, Inc.

Persico S.p.A.

Ishizaki Electric Mfg. Co., Ltd.

Fuzhou Lesite Plastics Welding Technology Co., Ltd.

Fuzhou Bortte Welding Equipment Co., Ltd.

Zhejiang Bosite Plastic Welding Equipment Co., Ltd.

Wenzhou Lansite Welding Plant

Key Questions Answered:
1. How big is the global Hot Air Welding Machines market?
2. What is the demand of the global Hot Air Welding Machines market?
3. What is the year over year growth of the global Hot Air Welding Machines market?
4. What is the production and production value of the global Hot Air Welding Machines market?
5. Who are the key producers in the global Hot Air Welding Machines market?
6. What are the growth factors driving the market demand?

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