

Global Hospitality Lighting Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hospitality Lighting market size is expected to reach \$ 8076 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Hospitality Lighting is a comprehensive lighting system designed for hotels, restaurants, resorts, and other guest-oriented spaces. It encompasses not only a variety of fixtures and light sources but also lighting planning, spatial atmosphere creation, and intelligent control strategies. The products come in diverse forms, including recessed downlights, linear lights, track lights, ceiling lights, wall lights, and pendant lights. Their structures typically consist of high-efficiency light sources, optical lenses, heat dissipation components, and housings, fulfilling both functional illumination needs and decorative, aesthetic purposes. Such lighting requires careful matching of color temperature, brightness, and color rendering: lobbies need broad and soft ambient lighting, restaurants and bars emphasize accent lighting and mood, while guest rooms focus on comfort and adjustability. Fixtures are expected to offer high energy efficiency, long lifespan, and low glare, and integrate with scene control systems to enable zoned dimming, scheduling, and sensor-based responses, enhancing guest experience and reducing operational costs. The core of Hospitality Lighting lies in using thoughtful light placement and color selection to create warm, comfortable, safe, and brand-distinctive environments, ensuring that each area achieves visual functionality, emotional ambiance, and spatial aesthetics in harmony, thereby elevating overall environmental quality and meeting multi-level usage requirements.

Hospitality Lighting is entering a transformative phase from a functional utility to a value-driven industry, shaped by evolving global economic structures and rising service sector prominence. The continuous elevation of consumer expectations for spatial experience, coupled with policy-level support for service sector upgrades, creates

unprecedented opportunities for the hospitality lighting market. At the macroeconomic level, tourism, lodging, and dining sectors have become significant contributors to employment and economic growth worldwide. This provides a broad foundation for product renewal and technological innovation in lighting. Simultaneously, the maturity of digital and intelligent technologies has expanded lighting systems beyond mere illumination toward human-centric light environment solutions. These systems not only enhance guest satisfaction but also reduce operational costs through energy savings and smart management, increasing their appeal in investment portfolios. Furthermore, sustainability considerations have been embedded into global commercial building standards, making green and low-carbon lighting systems a new competition focus. This trend encourages industry players across the value chain to accelerate technological integration and cross-sector cooperation, further magnifying market potential. Nevertheless, industry advancement is not without challenges and risks that warrant careful consideration by senior executives and investors. Hospitality Lighting, being a niche market heavily dependent on downstream service industries, is sensitive to global economic cycles; economic fluctuations may delay or reduce capital expenditures, negatively impacting lighting demand. While rapid technological evolution offers opportunities, it also intensifies competitive pressure, making R&D investment and market expansion more resource demanding, particularly for smaller enterprises. In the promotion of intelligent lighting and networked systems, inconsistent regional standards, security, and privacy regulations add complexity and compliance risks for cross-border deployment. Additionally, raw material price volatility and supply chain constraints may disrupt production cost planning. The stability of high-quality light sources and control modules is critical to delivery capability and brand reputation, necessitating that investors factor these uncertainties into their risk assessments. Regarding downstream demand trends, the global hospitality lighting market is evolving toward greater segmentation and personalization. Consumer needs have shifted from basic illumination to overall perception of light environments, ambiance, and brand experience. This compels suppliers to achieve higher levels of customization in design and functionality. In high-end resorts, boutique hotels, and urban complexes, the integration of lighting and spatial design has become central to differentiated competitiveness. Furthermore, restaurants, conference facilities, and event spaces increasingly require flexible lighting scenario switching, demanding higher responsiveness and intelligent scene adjustment. Driven by the digital economy and the Internet of Things, the collection and analysis of light environment data has emerged as a new path for enhancing operational efficiency, transforming lighting systems into integral components of overall facility management rather than isolated devices. Overall, future downstream demand will be characterized by experience-driven, intelligent integration and collaborative scenario creation, injecting fresh impetus into the

traditional lighting industry and offering strategic insights for investors and decision makers.

This report studies the global Hospitality Lighting production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hospitality Lighting and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hospitality Lighting that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hospitality Lighting total production and demand, 2021-2032, (K Units)

Global Hospitality Lighting total production value, 2021-2032, (USD Million)

Global Hospitality Lighting production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hospitality Lighting consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hospitality Lighting domestic production, consumption, key domestic manufacturers and share

Global Hospitality Lighting production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hospitality Lighting production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hospitality Lighting production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hospitality Lighting market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ignify, OSRAM, Acuity Brands, Zumtobel Group, GE Current, Panasonic Lighting, Cree / Wolfspeed, Lumenpulse, Elation Lighting, Chauvet Professional, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Hospitality Lighting market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hospitality Lighting Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hospitality Lighting Market, Segmentation by Type:

Chandeliers

Ceiling Lights

Table & Floor Lamps

Wall Lights

Outdoor Lights

Furniture Lights

Others

Global Hospitality Lighting Market, Segmentation by Manufacturing Process:

LED Integrated Fixture

Modular LED Fixture

Global Hospitality Lighting Market, Segmentation by Material:

Aluminum Housing

Plastic Housing

Glass Lens Fixture

Metal Alloy Fixture

Ceramic Based Fixture

Global Hospitality Lighting Market, Segmentation by Application:

Hospitality

Hotels

Restaurants

Others

Companies Profiled:

ignify

OSRAM

Acuity Brands

Zumtobel Group

GE Current

Panasonic Lighting

Cree / Wolfspeed

Lumenpulse

Elation Lighting

Chauvet Professional

Martin Professional

Altman Lighting

Acclaim Lighting

Oppe Lighting

NVC Lighting

Foshan Lighting

TCL Lighting

Aero Light

Guzhen Lighting Group

Key Questions Answered:

1. How big is the global Hospitality Lighting market?
2. What is the demand of the global Hospitality Lighting market?
3. What is the year over year growth of the global Hospitality Lighting market?
4. What is the production and production value of the global Hospitality Lighting market?
5. Who are the key producers in the global Hospitality Lighting market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Hospitality Lighting Introduction
- 1.2 World Hospitality Lighting Supply & Forecast
 - 1.2.1 World Hospitality Lighting Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Hospitality Lighting Production (2021-2032)
 - 1.2.3 World Hospitality Lighting Pricing Trends (2021-2032)
- 1.3 World Hospitality Lighting Production by Region (Based on Production Site)
 - 1.3.1 World Hospitality Lighting Production Value by Region (2021-2032)
 - 1.3.2 World Hospitality Lighting Production by Region (2021-2032)
 - 1.3.3 World Hospitality Lighting Average Price by Region (2021-2032)
 - 1.3.4 North America Hospitality Lighting Production (2021-2032)
 - 1.3.5 Europe Hospitality Lighting Production (2021-2032)
 - 1.3.6 China Hospitality Lighting Production (2021-2032)
 - 1.3.7 Japan Hospitality Lighting Production (2021-2032)
 - 1.3.8 South Korea Hospitality Lighting Production (2021-2032)
 - 1.3.9 India Hospitality Lighting Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Hospitality Lighting Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Hospitality Lighting Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Hospitality Lighting Demand (2021-2032)
- 2.2 World Hospitality Lighting Consumption by Region
 - 2.2.1 World Hospitality Lighting Consumption by Region (2021-2026)
 - 2.2.2 World Hospitality Lighting Consumption Forecast by Region (2027-2032)
- 2.3 United States Hospitality Lighting Consumption (2021-2032)
- 2.4 China Hospitality Lighting Consumption (2021-2032)
- 2.5 Europe Hospitality Lighting Consumption (2021-2032)
- 2.6 Japan Hospitality Lighting Consumption (2021-2032)
- 2.7 South Korea Hospitality Lighting Consumption (2021-2032)
- 2.8 ASEAN Hospitality Lighting Consumption (2021-2032)
- 2.9 India Hospitality Lighting Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hospitality Lighting Production Value by Manufacturer (2021-2026)
- 3.2 World Hospitality Lighting Production by Manufacturer (2021-2026)
- 3.3 World Hospitality Lighting Average Price by Manufacturer (2021-2026)
- 3.4 Hospitality Lighting Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Hospitality Lighting Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Hospitality Lighting in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Hospitality Lighting in 2025
- 3.6 Hospitality Lighting Market: Overall Company Footprint Analysis
 - 3.6.1 Hospitality Lighting Market: Region Footprint
 - 3.6.2 Hospitality Lighting Market: Company Product Type Footprint
 - 3.6.3 Hospitality Lighting Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Hospitality Lighting Production Value Comparison
 - 4.1.1 United States VS China: Hospitality Lighting Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Hospitality Lighting Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hospitality Lighting Production Comparison
 - 4.2.1 United States VS China: Hospitality Lighting Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Hospitality Lighting Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hospitality Lighting Consumption Comparison
 - 4.3.1 United States VS China: Hospitality Lighting Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Hospitality Lighting Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Hospitality Lighting Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Hospitality Lighting Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hospitality Lighting Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hospitality Lighting Production (2021-2026)
4.5 China Based Hospitality Lighting Manufacturers and Market Share

4.5.1 China Based Hospitality Lighting Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hospitality Lighting Production Value (2021-2026)

4.5.3 China Based Manufacturers Hospitality Lighting Production (2021-2026)

4.6 Rest of World Based Hospitality Lighting Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hospitality Lighting Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hospitality Lighting Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hospitality Lighting Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Hospitality Lighting Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Chandeliers

5.2.2 Ceiling Lights

5.2.3 Table & Floor Lamps

5.2.4 Wall Lights

5.2.5 Outdoor Lights

5.2.6 Furniture Lights

5.2.7 Others

5.3 Market Segment by Type

5.3.1 World Hospitality Lighting Production by Type (2021-2032)

5.3.2 World Hospitality Lighting Production Value by Type (2021-2032)

5.3.3 World Hospitality Lighting Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MANUFACTURING PROCESS

6.1 World Hospitality Lighting Market Size Overview by Manufacturing Process: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Manufacturing Process

6.2.1 LED Integrated Fixture

6.2.2 Modular LED Fixture

6.3 Market Segment by Manufacturing Process

6.3.1 World Hospitality Lighting Production by Manufacturing Process (2021-2032)

6.3.2 World Hospitality Lighting Production Value by Manufacturing Process (2021-2032)

6.3.3 World Hospitality Lighting Average Price by Manufacturing Process (2021-2032)

7 MARKET ANALYSIS BY MATERIAL

7.1 World Hospitality Lighting Market Size Overview by Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Material

7.2.1 Aluminum Housing

7.2.2 Plastic Housing

7.2.3 Glass Lens Fixture

7.2.4 Metal Alloy Fixture

7.2.5 Ceramic Based Fixture

7.3 Market Segment by Material

7.3.1 World Hospitality Lighting Production by Material (2021-2032)

7.3.2 World Hospitality Lighting Production Value by Material (2021-2032)

7.3.3 World Hospitality Lighting Average Price by Material (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Hospitality Lighting Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospitality

8.2.2 Hotels

8.2.3 Restaurants

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Hospitality Lighting Production by Application (2021-2032)

8.3.2 World Hospitality Lighting Production Value by Application (2021-2032)

8.3.3 World Hospitality Lighting Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ignify

9.1.1 ignify Details

9.1.2 ignify Major Business

9.1.3 ignify Hospitality Lighting Product and Services

9.1.4 ignify Hospitality Lighting Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ignify Recent Developments/Updates

9.1.6 ignify Competitive Strengths & Weaknesses

9.2 OSRAM

9.2.1 OSRAM Details

9.2.2 OSRAM Major Business

9.2.3 OSRAM Hospitality Lighting Product and Services

9.2.4 OSRAM Hospitality Lighting Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 OSRAM Recent Developments/Updates

9.2.6 OSRAM Competitive Strengths & Weaknesses

9.3 Acuity Brands

9.3.1 Acuity Brands Details

9.3.2 Acuity Brands Major Business

9.3.3 Acuity Brands Hospitality Lighting Product and Services

9.3.4 Acuity Brands Hospitality Lighting Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Acuity Brands Recent Developments/Updates

9.3.6 Acuity Brands Competitive Strengths & Weaknesses

9.4 Zumtobel Group

9.4.1 Zumtobel Group Details

9.4.2 Zumtobel Group Major Business

9.4.3 Zumtobel Group Hospitality Lighting Product and Services

9.4.4 Zumtobel Group Hospitality Lighting Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Zumtobel Group Recent Developments/Updates

9.4.6 Zumtobel Group Competitive Strengths & Weaknesses

9.5 GE Current

9.5.1 GE Current Details

9.5.2 GE Current Major Business

9.5.3 GE Current Hospitality Lighting Product and Services

9.5.4 GE Current Hospitality Lighting Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 GE Current Recent Developments/Updates

- 9.5.6 GE Current Competitive Strengths & Weaknesses
- 9.6 Panasonic Lighting
 - 9.6.1 Panasonic Lighting Details
 - 9.6.2 Panasonic Lighting Major Business
 - 9.6.3 Panasonic Lighting Hospitality Lighting Product and Services
 - 9.6.4 Panasonic Lighting Hospitality Lighting Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Panasonic Lighting Recent Developments/Updates
 - 9.6.6 Panasonic Lighting Competitive Strengths & Weaknesses
- 9.7 Cree / Wolfspeed
 - 9.7.1 Cree / Wolfspeed Details
 - 9.7.2 Cree / Wolfspeed Major Business
 - 9.7.3 Cree / Wolfspeed Hospitality Lighting Product and Services
 - 9.7.4 Cree / Wolfspeed Hospitality Lighting Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Cree / Wolfspeed Recent Developments/Updates
 - 9.7.6 Cree / Wolfspeed Competitive Strengths & Weaknesses
- 9.8 Lumenpulse
 - 9.8.1 Lumenpulse Details
 - 9.8.2 Lumenpulse Major Business
 - 9.8.3 Lumenpulse Hospitality Lighting Product and Services
 - 9.8.4 Lumenpulse Hospitality Lighting Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Lumenpulse Recent Developments/Updates
 - 9.8.6 Lumenpulse Competitive Strengths & Weaknesses
- 9.9 Elation Lighting
 - 9.9.1 Elation Lighting Details
 - 9.9.2 Elation Lighting Major Business
 - 9.9.3 Elation Lighting Hospitality Lighting Product and Services
 - 9.9.4 Elation Lighting Hospitality Lighting Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Elation Lighting Recent Developments/Updates
 - 9.9.6 Elation Lighting Competitive Strengths & Weaknesses
- 9.10 Chauvet Professional
 - 9.10.1 Chauvet Professional Details
 - 9.10.2 Chauvet Professional Major Business
 - 9.10.3 Chauvet Professional Hospitality Lighting Product and Services
 - 9.10.4 Chauvet Professional Hospitality Lighting Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 Chauvet Professional Recent Developments/Updates
- 9.10.6 Chauvet Professional Competitive Strengths & Weaknesses
- 9.11 Martin Professional
 - 9.11.1 Martin Professional Details
 - 9.11.2 Martin Professional Major Business
 - 9.11.3 Martin Professional Hospitality Lighting Product and Services
 - 9.11.4 Martin Professional Hospitality Lighting Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Martin Professional Recent Developments/Updates
 - 9.11.6 Martin Professional Competitive Strengths & Weaknesses
- 9.12 Altman Lighting
 - 9.12.1 Altman Lighting Details
 - 9.12.2 Altman Lighting Major Business
 - 9.12.3 Altman Lighting Hospitality Lighting Product and Services
 - 9.12.4 Altman Lighting Hospitality Lighting Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Altman Lighting Recent Developments/Updates
 - 9.12.6 Altman Lighting Competitive Strengths & Weaknesses
- 9.13 Acclaim Lighting
 - 9.13.1 Acclaim Lighting Details
 - 9.13.2 Acclaim Lighting Major Business
 - 9.13.3 Acclaim Lighting Hospitality Lighting Product and Services
 - 9.13.4 Acclaim Lighting Hospitality Lighting Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Acclaim Lighting Recent Developments/Updates
 - 9.13.6 Acclaim Lighting Competitive Strengths & Weaknesses
- 9.14 Oppl Lighting
 - 9.14.1 Oppl Lighting Details
 - 9.14.2 Oppl Lighting Major Business
 - 9.14.3 Oppl Lighting Hospitality Lighting Product and Services
 - 9.14.4 Oppl Lighting Hospitality Lighting Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Oppl Lighting Recent Developments/Updates
 - 9.14.6 Oppl Lighting Competitive Strengths & Weaknesses
- 9.15 NVC Lighting
 - 9.15.1 NVC Lighting Details
 - 9.15.2 NVC Lighting Major Business
 - 9.15.3 NVC Lighting Hospitality Lighting Product and Services
 - 9.15.4 NVC Lighting Hospitality Lighting Production, Price, Value, Gross Margin and

Market Share (2021-2026)

- 9.15.5 NVC Lighting Recent Developments/Updates
- 9.15.6 NVC Lighting Competitive Strengths & Weaknesses

9.16 Foshan Lighting

- 9.16.1 Foshan Lighting Details
- 9.16.2 Foshan Lighting Major Business
- 9.16.3 Foshan Lighting Hospitality Lighting Product and Services
- 9.16.4 Foshan Lighting Hospitality Lighting Production, Price, Value, Gross Margin and

Market Share (2021-2026)

- 9.16.5 Foshan Lighting Recent Developments/Updates
- 9.16.6 Foshan Lighting Competitive Strengths & Weaknesses

9.17 TCL Lighting

- 9.17.1 TCL Lighting Details
- 9.17.2 TCL Lighting Major Business
- 9.17.3 TCL Lighting Hospitality Lighting Product and Services
- 9.17.4 TCL Lighting Hospitality Lighting Production, Price, Value, Gross Margin and

Market Share (2021-2026)

- 9.17.5 TCL Lighting Recent Developments/Updates
- 9.17.6 TCL Lighting Competitive Strengths & Weaknesses

9.18 Aero Light

- 9.18.1 Aero Light Details
- 9.18.2 Aero Light Major Business
- 9.18.3 Aero Light Hospitality Lighting Product and Services
- 9.18.4 Aero Light Hospitality Lighting Production, Price, Value, Gross Margin and

Market Share (2021-2026)

- 9.18.5 Aero Light Recent Developments/Updates
- 9.18.6 Aero Light Competitive Strengths & Weaknesses

9.19 Guzhen Lighting Group

- 9.19.1 Guzhen Lighting Group Details
- 9.19.2 Guzhen Lighting Group Major Business
- 9.19.3 Guzhen Lighting Group Hospitality Lighting Product and Services
- 9.19.4 Guzhen Lighting Group Hospitality Lighting Production, Price, Value, Gross

Margin and Market Share (2021-2026)

- 9.19.5 Guzhen Lighting Group Recent Developments/Updates
- 9.19.6 Guzhen Lighting Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Hospitality Lighting Industry Chain

10.2 Hospitality Lighting Upstream Analysis

10.2.1 Hospitality Lighting Core Raw Materials

10.2.2 Main Manufacturers of Hospitality Lighting Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Hospitality Lighting Production Mode

10.6 Hospitality Lighting Procurement Model

10.7 Hospitality Lighting Industry Sales Model and Sales Channels

10.7.1 Hospitality Lighting Sales Model

10.7.2 Hospitality Lighting Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Hospitality Lighting Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Hospitality Lighting Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Hospitality Lighting Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Hospitality Lighting Production Value Market Share by Region (2021-2026)
- Table 5. World Hospitality Lighting Production Value Market Share by Region (2027-2032)
- Table 6. World Hospitality Lighting Production by Region (2021-2026) & (K Units)
- Table 7. World Hospitality Lighting Production by Region (2027-2032) & (K Units)
- Table 8. World Hospitality Lighting Production Market Share by Region (2021-2026)
- Table 9. World Hospitality Lighting Production Market Share by Region (2027-2032)
- Table 10. World Hospitality Lighting Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Hospitality Lighting Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Hospitality Lighting Major Market Trends
- Table 13. World Hospitality Lighting Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Hospitality Lighting Consumption by Region (2021-2026) & (K Units)
- Table 15. World Hospitality Lighting Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Hospitality Lighting Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Hospitality Lighting Producers in 2025
- Table 18. World Hospitality Lighting Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Hospitality Lighting Producers in 2025
- Table 20. World Hospitality Lighting Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Hospitality Lighting Company Evaluation Quadrant
- Table 22. World Hospitality Lighting Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Hospitality Lighting Production Site of Key Manufacturer
- Table 24. Hospitality Lighting Market: Company Product Type Footprint

- Table 25. Hospitality Lighting Market: Company Product Application Footprint
- Table 26. Hospitality Lighting Competitive Factors
- Table 27. Hospitality Lighting New Entrant and Capacity Expansion Plans
- Table 28. Hospitality Lighting Mergers & Acquisitions Activity
- Table 29. United States VS China Hospitality Lighting Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Hospitality Lighting Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China Hospitality Lighting Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based Hospitality Lighting Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Hospitality Lighting Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Hospitality Lighting Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Hospitality Lighting Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers Hospitality Lighting Production Market Share (2021-2026)
- Table 37. China Based Hospitality Lighting Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Hospitality Lighting Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Hospitality Lighting Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Hospitality Lighting Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Hospitality Lighting Production Market Share (2021-2026)
- Table 42. Rest of World Based Hospitality Lighting Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Hospitality Lighting Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Hospitality Lighting Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Hospitality Lighting Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Hospitality Lighting Production Market

Share (2021-2026)

Table 47. World Hospitality Lighting Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hospitality Lighting Production by Type (2021-2026) & (K Units)

Table 49. World Hospitality Lighting Production by Type (2027-2032) & (K Units)

Table 50. World Hospitality Lighting Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hospitality Lighting Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hospitality Lighting Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Hospitality Lighting Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Hospitality Lighting Production Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Table 55. World Hospitality Lighting Production by Manufacturing Process (2021-2026) & (K Units)

Table 56. World Hospitality Lighting Production by Manufacturing Process (2027-2032) & (K Units)

Table 57. World Hospitality Lighting Production Value by Manufacturing Process (2021-2026) & (USD Million)

Table 58. World Hospitality Lighting Production Value by Manufacturing Process (2027-2032) & (USD Million)

Table 59. World Hospitality Lighting Average Price by Manufacturing Process (2021-2026) & (US\$/Unit)

Table 60. World Hospitality Lighting Average Price by Manufacturing Process (2027-2032) & (US\$/Unit)

Table 61. World Hospitality Lighting Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Hospitality Lighting Production by Material (2021-2026) & (K Units)

Table 63. World Hospitality Lighting Production by Material (2027-2032) & (K Units)

Table 64. World Hospitality Lighting Production Value by Material (2021-2026) & (USD Million)

Table 65. World Hospitality Lighting Production Value by Material (2027-2032) & (USD Million)

Table 66. World Hospitality Lighting Average Price by Material (2021-2026) & (US\$/Unit)

Table 67. World Hospitality Lighting Average Price by Material (2027-2032) & (US\$/Unit)

Table 68. World Hospitality Lighting Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hospitality Lighting Production by Application (2021-2026) & (K Units)

Table 70. World Hospitality Lighting Production by Application (2027-2032) & (K Units)

Table 71. World Hospitality Lighting Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hospitality Lighting Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hospitality Lighting Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Hospitality Lighting Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ignify Basic Information, Manufacturing Base and Competitors

Table 76. ignify Major Business

Table 77. ignify Hospitality Lighting Product and Services

Table 78. ignify Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ignify Recent Developments/Updates

Table 80. ignify Competitive Strengths & Weaknesses

Table 81. OSRAM Basic Information, Manufacturing Base and Competitors

Table 82. OSRAM Major Business

Table 83. OSRAM Hospitality Lighting Product and Services

Table 84. OSRAM Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. OSRAM Recent Developments/Updates

Table 86. OSRAM Competitive Strengths & Weaknesses

Table 87. Acuity Brands Basic Information, Manufacturing Base and Competitors

Table 88. Acuity Brands Major Business

Table 89. Acuity Brands Hospitality Lighting Product and Services

Table 90. Acuity Brands Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Acuity Brands Recent Developments/Updates

Table 92. Acuity Brands Competitive Strengths & Weaknesses

Table 93. Zumtobel Group Basic Information, Manufacturing Base and Competitors

Table 94. Zumtobel Group Major Business

Table 95. Zumtobel Group Hospitality Lighting Product and Services

Table 96. Zumtobel Group Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Zumtobel Group Recent Developments/Updates

Table 98. Zumtobel Group Competitive Strengths & Weaknesses

Table 99. GE Current Basic Information, Manufacturing Base and Competitors

- Table 100. GE Current Major Business
- Table 101. GE Current Hospitality Lighting Product and Services
- Table 102. GE Current Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. GE Current Recent Developments/Updates
- Table 104. GE Current Competitive Strengths & Weaknesses
- Table 105. Panasonic Lighting Basic Information, Manufacturing Base and Competitors
- Table 106. Panasonic Lighting Major Business
- Table 107. Panasonic Lighting Hospitality Lighting Product and Services
- Table 108. Panasonic Lighting Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Panasonic Lighting Recent Developments/Updates
- Table 110. Panasonic Lighting Competitive Strengths & Weaknesses
- Table 111. Cree / Wolfspeed Basic Information, Manufacturing Base and Competitors
- Table 112. Cree / Wolfspeed Major Business
- Table 113. Cree / Wolfspeed Hospitality Lighting Product and Services
- Table 114. Cree / Wolfspeed Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Cree / Wolfspeed Recent Developments/Updates
- Table 116. Cree / Wolfspeed Competitive Strengths & Weaknesses
- Table 117. Lumenpulse Basic Information, Manufacturing Base and Competitors
- Table 118. Lumenpulse Major Business
- Table 119. Lumenpulse Hospitality Lighting Product and Services
- Table 120. Lumenpulse Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Lumenpulse Recent Developments/Updates
- Table 122. Lumenpulse Competitive Strengths & Weaknesses
- Table 123. Elation Lighting Basic Information, Manufacturing Base and Competitors
- Table 124. Elation Lighting Major Business
- Table 125. Elation Lighting Hospitality Lighting Product and Services
- Table 126. Elation Lighting Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Elation Lighting Recent Developments/Updates
- Table 128. Elation Lighting Competitive Strengths & Weaknesses
- Table 129. Chauvet Professional Basic Information, Manufacturing Base and Competitors
- Table 130. Chauvet Professional Major Business
- Table 131. Chauvet Professional Hospitality Lighting Product and Services

Table 132. Chauvet Professional Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Chauvet Professional Recent Developments/Updates

Table 134. Chauvet Professional Competitive Strengths & Weaknesses

Table 135. Martin Professional Basic Information, Manufacturing Base and Competitors

Table 136. Martin Professional Major Business

Table 137. Martin Professional Hospitality Lighting Product and Services

Table 138. Martin Professional Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Martin Professional Recent Developments/Updates

Table 140. Martin Professional Competitive Strengths & Weaknesses

Table 141. Altman Lighting Basic Information, Manufacturing Base and Competitors

Table 142. Altman Lighting Major Business

Table 143. Altman Lighting Hospitality Lighting Product and Services

Table 144. Altman Lighting Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Altman Lighting Recent Developments/Updates

Table 146. Altman Lighting Competitive Strengths & Weaknesses

Table 147. Acclaim Lighting Basic Information, Manufacturing Base and Competitors

Table 148. Acclaim Lighting Major Business

Table 149. Acclaim Lighting Hospitality Lighting Product and Services

Table 150. Acclaim Lighting Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Acclaim Lighting Recent Developments/Updates

Table 152. Acclaim Lighting Competitive Strengths & Weaknesses

Table 153. Oppl Lighting Basic Information, Manufacturing Base and Competitors

Table 154. Oppl Lighting Major Business

Table 155. Oppl Lighting Hospitality Lighting Product and Services

Table 156. Oppl Lighting Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Oppl Lighting Recent Developments/Updates

Table 158. Oppl Lighting Competitive Strengths & Weaknesses

Table 159. NVC Lighting Basic Information, Manufacturing Base and Competitors

Table 160. NVC Lighting Major Business

Table 161. NVC Lighting Hospitality Lighting Product and Services

Table 162. NVC Lighting Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 163. NVC Lighting Recent Developments/Updates
- Table 164. NVC Lighting Competitive Strengths & Weaknesses
- Table 165. Foshan Lighting Basic Information, Manufacturing Base and Competitors
- Table 166. Foshan Lighting Major Business
- Table 167. Foshan Lighting Hospitality Lighting Product and Services
- Table 168. Foshan Lighting Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Foshan Lighting Recent Developments/Updates
- Table 170. Foshan Lighting Competitive Strengths & Weaknesses
- Table 171. TCL Lighting Basic Information, Manufacturing Base and Competitors
- Table 172. TCL Lighting Major Business
- Table 173. TCL Lighting Hospitality Lighting Product and Services
- Table 174. TCL Lighting Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. TCL Lighting Recent Developments/Updates
- Table 176. TCL Lighting Competitive Strengths & Weaknesses
- Table 177. Aero Light Basic Information, Manufacturing Base and Competitors
- Table 178. Aero Light Major Business
- Table 179. Aero Light Hospitality Lighting Product and Services
- Table 180. Aero Light Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Aero Light Recent Developments/Updates
- Table 182. Aero Light Competitive Strengths & Weaknesses
- Table 183. Guzhen Lighting Group Basic Information, Manufacturing Base and Competitors
- Table 184. Guzhen Lighting Group Major Business
- Table 185. Guzhen Lighting Group Hospitality Lighting Product and Services
- Table 186. Guzhen Lighting Group Hospitality Lighting Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Guzhen Lighting Group Recent Developments/Updates
- Table 188. Guzhen Lighting Group Competitive Strengths & Weaknesses
- Table 189. Global Key Players of Hospitality Lighting Upstream (Raw Materials)
- Table 190. Global Hospitality Lighting Typical Customers
- Table 191. Hospitality Lighting Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Hospitality Lighting Picture

Figure 2. World Hospitality Lighting Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hospitality Lighting Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hospitality Lighting Production (2021-2032) & (K Units)

Figure 5. World Hospitality Lighting Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Hospitality Lighting Production Value Market Share by Region (2021-2032)

Figure 7. World Hospitality Lighting Production Market Share by Region (2021-2032)

Figure 8. North America Hospitality Lighting Production (2021-2032) & (K Units)

Figure 9. Europe Hospitality Lighting Production (2021-2032) & (K Units)

Figure 10. China Hospitality Lighting Production (2021-2032) & (K Units)

Figure 11. Japan Hospitality Lighting Production (2021-2032) & (K Units)

Figure 12. South Korea Hospitality Lighting Production (2021-2032) & (K Units)

Figure 13. India Hospitality Lighting Production (2021-2032) & (K Units)

Figure 14. Hospitality Lighting Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Hospitality Lighting Consumption (2021-2032) & (K Units)

Figure 17. World Hospitality Lighting Consumption Market Share by Region (2021-2032)

Figure 18. United States Hospitality Lighting Consumption (2021-2032) & (K Units)

Figure 19. China Hospitality Lighting Consumption (2021-2032) & (K Units)

Figure 20. Europe Hospitality Lighting Consumption (2021-2032) & (K Units)

Figure 21. Japan Hospitality Lighting Consumption (2021-2032) & (K Units)

Figure 22. South Korea Hospitality Lighting Consumption (2021-2032) & (K Units)

Figure 23. ASEAN Hospitality Lighting Consumption (2021-2032) & (K Units)

Figure 24. India Hospitality Lighting Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Hospitality Lighting by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Hospitality Lighting Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Hospitality Lighting Markets in 2025

Figure 28. United States VS China: Hospitality Lighting Production Value Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Hospitality Lighting Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Hospitality Lighting Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Hospitality Lighting Production Market Share 2025

Figure 32. China Based Manufacturers Hospitality Lighting Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Hospitality Lighting Production Market Share 2025

Figure 34. World Hospitality Lighting Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Hospitality Lighting Production Value Market Share by Type in 2025

Figure 36. Chandeliers

Figure 37. Ceiling Lights

Figure 38. Table & Floor Lamps

Figure 39. Wall Lights

Figure 40. Outdoor Lights

Figure 41. Furniture Lights

Figure 42. Others

Figure 43. Others

Figure 44. World Hospitality Lighting Production Market Share by Type (2021-2032)

Figure 45. World Hospitality Lighting Production Value Market Share by Type (2021-2032)

Figure 46. World Hospitality Lighting Average Price by Type (2021-2032) & (US\$/Unit)

Figure 47. World Hospitality Lighting Production Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Figure 48. World Hospitality Lighting Production Value Market Share by Manufacturing Process in 2025

Figure 49. LED Integrated Fixture

Figure 50. Modular LED Fixture

Figure 51. World Hospitality Lighting Production Market Share by Manufacturing Process (2021-2032)

Figure 52. World Hospitality Lighting Production Value Market Share by Manufacturing Process (2021-2032)

Figure 53. World Hospitality Lighting Average Price by Manufacturing Process (2021-2032) & (US\$/Unit)

Figure 54. World Hospitality Lighting Production Value by Material, (USD Million), 2021

& 2025 & 2032

Figure 55. World Hospitality Lighting Production Value Market Share by Material in 2025

Figure 56. Aluminum Housing

Figure 57. Plastic Housing

Figure 58. Glass Lens Fixture

Figure 59. Metal Alloy Fixture

Figure 60. Ceramic Based Fixture

Figure 61. World Hospitality Lighting Production Market Share by Material (2021-2032)

Figure 62. World Hospitality Lighting Production Value Market Share by Material (2021-2032)

Figure 63. World Hospitality Lighting Average Price by Material (2021-2032) & (US\$/Unit)

Figure 64. World Hospitality Lighting Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World Hospitality Lighting Production Value Market Share by Application in 2025

Figure 66. Hospitality

Figure 67. Hotels

Figure 68. Restaurants

Figure 69. Others

Figure 70. World Hospitality Lighting Production Market Share by Application (2021-2032)

Figure 71. World Hospitality Lighting Production Value Market Share by Application (2021-2032)

Figure 72. World Hospitality Lighting Average Price by Application (2021-2032) & (US\$/Unit)

Figure 73. Hospitality Lighting Industry Chain

Figure 74. Hospitality Lighting Procurement Model

Figure 75. Hospitality Lighting Sales Model

Figure 76. Hospitality Lighting Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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