

Global Hospital Logistics Robots Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hospital Logistics Robots market size is expected to reach \$ 887 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

In 2025, global Hospital Logistics Robots production reached 18.5 thousand units, with an average selling price of USD 28 thousand per unit, production capacity of 24 thousand units, and gross margin of 32%.

Hospital logistics robots are autonomous mobile robots (AMRs) operating within hospital environments to transport medications, laboratory samples, sterile supplies, meals, linens, and medical waste between hospital departments. These robots typically integrate autonomous navigation systems, elevator integration systems, fleet management software, and obstacle avoidance systems to automate internal hospital logistics and are an important part of smart hospital logistics systems.

The hospital logistics robot market lies at the intersection of medical service robots and indoor logistics robots, with demand mainly driven by large hospitals and smart hospital projects. With rising labor costs, increasing demand for hospital logistics automation, and the development of smart hospitals, the penetration rate of hospital logistics robots continues to increase. The global market is mainly concentrated in Europe, North America, Japan, and China. Autonomous Mobile Robots (AMRs) dominate the market, and industry barriers mainly include navigation technology, fleet management systems, elevator and access control integration capabilities, and hospital project implementation experience.

This report studies the global Hospital Logistics Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hospital Logistics Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hospital Logistics Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hospital Logistics Robots total production and demand, 2021-2032, (K Units)

Global Hospital Logistics Robots total production value, 2021-2032, (USD Million)

Global Hospital Logistics Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hospital Logistics Robots consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hospital Logistics Robots domestic production, consumption, key domestic manufacturers and share

Global Hospital Logistics Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hospital Logistics Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hospital Logistics Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hospital Logistics Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ST Engineering, Mobile Industrial Robots, OMRON, Savioke, YUJIN ROBOT, Emancro, Vecna Robotics, Sunway Hero, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hospital Logistics Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hospital Logistics Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hospital Logistics Robots Market, Segmentation by Type:

Autonomous Mobile Robots (AMR)

Automated Guided Vehicles (AGV)

Delivery Robots

Pharmacy Automation Robots

Others

Global Hospital Logistics Robots Market, Segmentation by Navigation Technology:

Laser Navigation Robots

SLAM Navigation Robots

Magnetic Tape Navigation Robots

QR Code / Vision Navigation Robots

Global Hospital Logistics Robots Market, Segmentation by Robot Function Type:

Logistics Transport Robots

Delivery Robots

Tugging Robots

Elevator-Integrated Robots

Global Hospital Logistics Robots Market, Segmentation by Application:

Pharmacy, Laboratory, and Sterile Goods Delivery

Food Delivery

Laundry Delivery

Waste Transportation

Companies Profiled:

ST Engineering

Mobile Industrial Robots

OMRON

Saviok

YUJIN ROBOT

Emancro

Vecna Robotics

Sunway Hero

Key Questions Answered:

1. How big is the global Hospital Logistics Robots market?
2. What is the demand of the global Hospital Logistics Robots market?
3. What is the year over year growth of the global Hospital Logistics Robots market?
4. What is the production and production value of the global Hospital Logistics Robots market?
5. Who are the key producers in the global Hospital Logistics Robots market?
6. What are the growth factors driving the market demand?

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