

Global Hospital-at-Home Equipment Rental Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hospital-at-Home Equipment Rental market size was valued at US\$ 1619 million in 2025 and is forecast to a readjusted size of US\$ 3114 million by 2032 with a CAGR of 9.8% during review period.

Hospital-at-Home Equipment Rental refers to an emerging healthcare service model that provides short-term or long-term medical equipment rental, remote monitoring, and integrated care services for home-based healthcare environments. Its core objective is to deliver hospital-level treatment and rehabilitation management within patients' homes. This model typically includes oxygen concentrators, ventilators, infusion pumps, hospital beds, patient monitors, negative pressure wound therapy systems, rehabilitation devices, and remote vital-sign monitoring systems, combined with telemedicine, remote nursing, chronic disease management, and home healthcare services to create integrated "equipment + service + digital health" solutions. Driven by global aging populations, increasing numbers of chronic disease patients, growing hospital bed shortages, and healthcare cost-control policies, hospital-at-home models are rapidly expanding from traditional post-operative care into chronic disease management, oncology care, respiratory disease treatment, rehabilitation, and long-term care applications. In recent years, advances in AI-powered remote monitoring, wearable devices, home IoT healthcare systems, and digital nursing platforms have positioned Hospital-at-Home Equipment Rental as one of the most important growth sectors within global decentralized healthcare systems and digital health transformation. The average gross profit margin of this product is 30%.

The accelerating global aging trend, rising prevalence of chronic diseases, and

Increasing pressure on hospital resources are driving rapid expansion of the Hospital-at-Home Equipment Rental industry. In recent years, healthcare cost-control initiatives, shorter hospitalization cycles, and tiered healthcare policies have pushed healthcare systems to place greater emphasis on outpatient and home-based care capabilities. Meanwhile, growing demand for respiratory disease management, cardiovascular care, oncology rehabilitation, and post-operative recovery is significantly increasing demand for oxygen concentrators, remote monitoring devices, and home rehabilitation equipment rentals. The rapid growth of telemedicine, AI-powered remote monitoring, and digital nursing platforms is transforming the industry from standalone equipment rental into integrated “equipment + remote care + chronic disease management” healthcare ecosystems, attracting continuous investment from major medical device companies, telehealth platforms, and insurance providers.

Despite strong growth potential, the Hospital-at-Home Equipment Rental market continues to face challenges related to limited equipment standardization, complex telehealth regulations, and uneven home healthcare service capabilities. Because home-based care environments require high levels of device safety, stable remote data transmission, and fast after-sales maintenance response, companies must establish comprehensive systems covering equipment management, disinfection, remote monitoring, and in-home support services, making operations significantly more complex than traditional equipment sales models. In addition, reimbursement systems in some countries have not yet fully integrated hospital-at-home services, limiting the adoption speed of premium devices. In recent years, healthcare data security, cross-platform interoperability, and shortages of professional caregivers have also emerged as major barriers to large-scale industry expansion.

Downstream demand is gradually evolving from short-term post-operative care toward long-term chronic disease management, elderly care, and home ICU applications. Growing demand from elderly patients, COPD patients, sleep apnea populations, and oncology rehabilitation groups is driving strong growth in oxygen concentrators, ventilators, patient monitoring systems, and intelligent nursing beds. At the same time, increasing consumer acceptance of “reduced hospitalization,” “remote consultation,” and “home rehabilitation” models is encouraging hospitals, insurers, and telehealth companies to accelerate investments in hospital-at-home ecosystems. In recent years, rapid development of wearable monitoring devices, AI-powered early warning systems, and home digital health platforms has further transformed the industry from simple equipment rental into comprehensive long-term healthcare management ecosystems.

This report is a detailed and comprehensive analysis for global Hospital-at-Home

Equipment Rental market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hospital-at-Home Equipment Rental market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Hospital-at-Home Equipment Rental market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Hospital-at-Home Equipment Rental market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Hospital-at-Home Equipment Rental market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hospital-at-Home Equipment Rental

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hospital-at-Home Equipment Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agiliti, US Med-Equip, Hillrom, Avante Health Solutions, Rotech Healthcare, Owens & Minor, Medline Industries, Invacare, Philips Healthcare, ResMed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Hospital-at-Home Equipment Rental market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Infusion Pumps

Hospital Beds

Respiratory Devices

Patient Monitors

Mobility Aids

Market segment by Rental Model

Monthly Rental

Per-episode

Managed Service

Other

Market segment by Care Scenario

Home ICU

Postoperative

Chronic Care

Elderly Care

Palliative Care

Rehab Care

Market segment by Application

Cardiopulmonary

Infection Care

Oncology Care

Post-surgical

Geriatric Care

Market segment by players, this report covers

Agiliti

US Med-Equip

Hillrom

Avante Health Solutions

Rotech Healthcare

Owens & Minor

Medline Industries

Invacare

Philips Healthcare

ResMed

Linde Healthcare

Air Liquide Healthcare

Fisher & Paykel Healthcare

Drive DeVilbiss Healthcare

Sunrise Medical

Yuwell

Mindray

MicroPort

Shinva

Aeonmed

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Hospital-at-Home Equipment Rental product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Hospital-at-Home Equipment Rental, with revenue, gross margin, and global market share of Hospital-at-Home Equipment Rental from 2021 to 2026.

Chapter 3, the Hospital-at-Home Equipment Rental competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Hospital-at-Home Equipment Rental market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Hospital-at-Home Equipment Rental.

Chapter 13, to describe Hospital-at-Home Equipment Rental research findings and conclusion.

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