

Global Hospital-at-Home Equipment Rental Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hospital-at-Home Equipment Rental market size is expected to reach \$ 3114 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

Hospital-at-Home Equipment Rental refers to an emerging healthcare service model that provides short-term or long-term medical equipment rental, remote monitoring, and integrated care services for home-based healthcare environments. Its core objective is to deliver hospital-level treatment and rehabilitation management within patients' homes. This model typically includes oxygen concentrators, ventilators, infusion pumps, hospital beds, patient monitors, negative pressure wound therapy systems, rehabilitation devices, and remote vital-sign monitoring systems, combined with telemedicine, remote nursing, chronic disease management, and home healthcare services to create integrated "equipment + service + digital health" solutions. Driven by global aging populations, increasing numbers of chronic disease patients, growing hospital bed shortages, and healthcare cost-control policies, hospital-at-home models are rapidly expanding from traditional post-operative care into chronic disease management, oncology care, respiratory disease treatment, rehabilitation, and long-term care applications. In recent years, advances in AI-powered remote monitoring, wearable devices, home IoT healthcare systems, and digital nursing platforms have positioned Hospital-at-Home Equipment Rental as one of the most important growth sectors within global decentralized healthcare systems and digital health transformation. The average gross profit margin of this product is 30%.

The accelerating global aging trend, rising prevalence of chronic diseases, and increasing pressure on hospital resources are driving rapid expansion of the Hospital-at-Home Equipment Rental industry. In recent years, healthcare cost-control initiatives,

shorter hospitalization cycles, and tiered healthcare policies have pushed healthcare systems to place greater emphasis on outpatient and home-based care capabilities. Meanwhile, growing demand for respiratory disease management, cardiovascular care, oncology rehabilitation, and post-operative recovery is significantly increasing demand for oxygen concentrators, remote monitoring devices, and home rehabilitation equipment rentals. The rapid growth of telemedicine, AI-powered remote monitoring, and digital nursing platforms is transforming the industry from standalone equipment rental into integrated “equipment + remote care + chronic disease management” healthcare ecosystems, attracting continuous investment from major medical device companies, telehealth platforms, and insurance providers.

Despite strong growth potential, the Hospital-at-Home Equipment Rental market continues to face challenges related to limited equipment standardization, complex telehealth regulations, and uneven home healthcare service capabilities. Because home-based care environments require high levels of device safety, stable remote data transmission, and fast after-sales maintenance response, companies must establish comprehensive systems covering equipment management, disinfection, remote monitoring, and in-home support services, making operations significantly more complex than traditional equipment sales models. In addition, reimbursement systems in some countries have not yet fully integrated hospital-at-home services, limiting the adoption speed of premium devices. In recent years, healthcare data security, cross-platform interoperability, and shortages of professional caregivers have also emerged as major barriers to large-scale industry expansion.

Downstream demand is gradually evolving from short-term post-operative care toward long-term chronic disease management, elderly care, and home ICU applications. Growing demand from elderly patients, COPD patients, sleep apnea populations, and oncology rehabilitation groups is driving strong growth in oxygen concentrators, ventilators, patient monitoring systems, and intelligent nursing beds. At the same time, increasing consumer acceptance of “reduced hospitalization,” “remote consultation,” and “home rehabilitation” models is encouraging hospitals, insurers, and telehealth companies to accelerate investments in hospital-at-home ecosystems. In recent years, rapid development of wearable monitoring devices, AI-powered early warning systems, and home digital health platforms has further transformed the industry from simple equipment rental into comprehensive long-term healthcare management ecosystems.

This report studies the global Hospital-at-Home Equipment Rental demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hospital-at-Home Equipment Rental, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hospital-at-Home Equipment Rental that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hospital-at-Home Equipment Rental total market, 2021-2032, (USD Million)

Global Hospital-at-Home Equipment Rental total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Hospital-at-Home Equipment Rental total market, key domestic companies, and share, (USD Million)

Global Hospital-at-Home Equipment Rental revenue by player, revenue and market share 2021-2026, (USD Million)

Global Hospital-at-Home Equipment Rental total market by Type, CAGR, 2021-2032, (USD Million)

Global Hospital-at-Home Equipment Rental total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Hospital-at-Home Equipment Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agiliti, US Med-Equip, Hillrom, Avante Health Solutions, Rotech Healthcare, Owens & Minor, Medline Industries, Invacare, Philips Healthcare, ResMed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Hospital-at-Home Equipment Rental market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hospital-at-Home Equipment Rental Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hospital-at-Home Equipment Rental Market, Segmentation by Type:

Infusion Pumps

Hospital Beds

Respiratory Devices

Patient Monitors

Mobility Aids

Global Hospital-at-Home Equipment Rental Market, Segmentation by Rental Model:

Monthly Rental

Per-episode

Managed Service

Other

Global Hospital-at-Home Equipment Rental Market, Segmentation by Care Scenario:

Home ICU

Postoperative

Chronic Care

Elderly Care

Palliative Care

Rehab Care

Global Hospital-at-Home Equipment Rental Market, Segmentation by Application:

Cardiopulmonary

Infection Care

Oncology Care

Post-surgical

Geriatric Care

Companies Profiled:

Agiliti

US Med-Equip

Hillrom

Avante Health Solutions

Rotech Healthcare

Owens & Minor

Medline Industries

Invacare

Philips Healthcare

ResMed

Linde Healthcare

Air Liquide Healthcare

Fisher & Paykel Healthcare

Drive DeVilbiss Healthcare

Sunrise Medical

Yuwell

Mindray

MicroPort

Shinva

Aeonmed

Key Questions Answered

1. How big is the global Hospital-at-Home Equipment Rental market?
2. What is the demand of the global Hospital-at-Home Equipment Rental market?

3. What is the year over year growth of the global Hospital-at-Home Equipment Rental market?
4. What is the total value of the global Hospital-at-Home Equipment Rental market?
5. Who are the Major Players in the global Hospital-at-Home Equipment Rental market?
6. What are the growth factors driving the market demand?

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