

Global Hospital-Acquired Pneumonia Prevention Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hospital-Acquired Pneumonia Prevention market size is expected to reach \$ 298 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Dental plaque is a biofilm formed by bacteria and their excreta, mainly distributed between the gums, and these bacteria cannot be removed using gauze or sponges. Bacteria in the mouth will quickly form a bacterial biofilm and cover the surface of the teeth within two hours after each cleaning. This biofilm protects common pathogens in the ICU, such as *Staphylococcus aureus* and *Klebsiella pneumoniae*. This biofilm must be destroyed before using antibacterial agents. If plaque and bacteria cannot be removed, they will move down to the balloon of the endotracheal tube. Since the balloon sealing cannot reach 100%, aspiration pneumonia will occur. Oral care is one of the effective means to prevent hospital-acquired pneumonia.

In hospitals, oral care is a vital measure to prevent aspiration pneumonia (i.e., hospital-acquired pneumonia), especially for bedridden patients, the elderly, patients with weakened immunity, and critically ill patients. This is because if the bacteria in the mouth are not effectively removed, they may enter the lungs through aspiration (i.e., swallowing saliva, food, or oral secretions), thus causing pneumonia. With the advancement of medical technology and the improvement of patients' awareness of hospital infection prevention and control, the prevention measures of hospital-acquired pneumonia have gradually gained attention. Globally, the prevention market of hospital-acquired pneumonia has gradually developed with the changes in public health needs and medical environment. The prevention market of hospital-acquired pneumonia included in this report is mainly oral care products.

Oral care products usually include oral care kits, moisturizing gels, mouthwashes, etc., among which oral care kits accounts for the largest proportion.

From the application point of view, patients in intensive care units (ICUs) are usually in an immunosuppressive state, and the risk of pneumonia infection is higher than that of patients in ordinary wards. Oral care has become an important part of reducing infection and preventing pneumonia. In order to reduce the incidence of hospital-acquired pneumonia in ICU patients, the use of oral care kits has become one of the standard preventive measures. The proportion in 2023 is approximately 60%.

The global key players of HAP prevention include Stryker, Medline, Ecolab, Avanos, Dentsply Sirona, Intersurgical and Dentaaid, etc. In 2023, in term of revenue of HAP prevention, the top 3 companies hold a share nearly 43%.

The problem of antibiotic resistance is becoming more and more serious, and traditional antibiotic treatment is no longer the only way to deal with hospital-acquired pneumonia. Preventive measures, such as the use of oral care kits, can effectively reduce bacterial loads and reduce the need for antibiotics, thereby alleviating the problem of drug resistance.

This report studies the global Hospital-Acquired Pneumonia Prevention production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hospital-Acquired Pneumonia Prevention and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hospital-Acquired Pneumonia Prevention that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hospital-Acquired Pneumonia Prevention total production and demand, 2021-2032, (M Units)

Global Hospital-Acquired Pneumonia Prevention total production value, 2021-2032, (USD Million)

Global Hospital-Acquired Pneumonia Prevention production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production

site)

Global Hospital-Acquired Pneumonia Prevention consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Hospital-Acquired Pneumonia Prevention domestic production, consumption, key domestic manufacturers and share

Global Hospital-Acquired Pneumonia Prevention production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Hospital-Acquired Pneumonia Prevention production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Hospital-Acquired Pneumonia Prevention production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Hospital-Acquired Pneumonia Prevention market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Medline, Ecolab, Avanos, Dentsply Sirona, Intersurgical, Dentaid, Xttrium, Germiphene, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hospital-Acquired Pneumonia Prevention market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hospital-Acquired Pneumonia Prevention Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hospital-Acquired Pneumonia Prevention Market, Segmentation by Type:

Oral Care Kit

Moisturizer Gel

Mouth Wash

Others

Global Hospital-Acquired Pneumonia Prevention Market, Segmentation by Application:

General Ward

Intensive Care Unit

Companies Profiled:

Stryker

Medline

Ecolab

Avanos

Dentsply Sirona

Intersurgical

Dentaid

Xttrium

Germiphene

Key Questions Answered:

1. How big is the global Hospital-Acquired Pneumonia Prevention market?
2. What is the demand of the global Hospital-Acquired Pneumonia Prevention market?
3. What is the year over year growth of the global Hospital-Acquired Pneumonia Prevention market?
4. What is the production and production value of the global Hospital-Acquired Pneumonia Prevention market?
5. Who are the key producers in the global Hospital-Acquired Pneumonia Prevention market?
6. What are the growth factors driving the market demand?

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