

# Global Hose Wire Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hose Wire market size is expected to reach \$ 719 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

In 2025, global hose wire production reached approximately 595,000 tons .

Hose wire refers to metal wire elements embedded in the structure of a flexible hose, primarily used to enhance the hose's pressure resistance, negative pressure resistance, structural stability, and conductivity/antistatic properties. Its applications are widespread, covering hydraulic systems, industrial fluid transportation, fuel and chemical transportation, mining, agriculture, and construction machinery, making it a key reinforcing material and functional component for achieving hose performance.

The Hose Wire industry chain can be divided into three segments: upstream metal material and wire processing, midstream hose reinforcement structure manufacturing, and downstream hose assembly applications. The upstream mainly includes the smelting, drawing, heat treatment, coating, and surface treatment of high-carbon steel wire, stainless steel wire, copper wire, and alloy steel wire, with wire strength, consistency, and corrosion resistance being key indicators. The midstream includes the manufacturing processes of wire braiding, wire winding, spiral support forming, and the combination with rubber and thermoplastic materials to form the hose reinforcement layer, while also requiring compatibility with connectors, crimping equipment, and assembly processes. Downstream applications cover hydraulic systems for construction machinery, agricultural machinery, mining equipment, industrial suction and discharge, fuel transportation, and chemical fluid handling, with high requirements for pressure resistance, fatigue resistance, and safety.

The market prospects for Hose Wire are closely related to the demand for hydraulic hoses, industrial hoses, and fluid connection systems, and are showing a steady growth trend. Growth is primarily driven by continued demand from the construction machinery, agricultural machinery, mining equipment, energy, industrial automation, and replacement/maintenance markets. Publicly available product data shows that major hose manufacturers are continuously pushing for higher pressure ratings, longer fatigue life, lower bending radii, and higher wear and weather resistance. This means that the requirements for high-performance steel wire reinforcement layers and functional conductive/supporting wires are simultaneously increasing. As equipment operating conditions become more high-pressure, heavy-duty, and complex, the importance of wire spirals and multi-layered reinforcement structures is further rising; and in fuel, natural gas, and chemical transportation scenarios, the requirements for conductive anti-static wires and safety grounding are also receiving greater attention. Future industry growth is expected to mainly come from the upgrading of high-end hydraulic hoses, replacement cycle-driven demand, and the need for more reliable and environmentally friendly material solutions.

This report studies the global Hose Wire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hose Wire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hose Wire that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hose Wire total production and demand, 2021-2032, (K MT)

Global Hose Wire total production value, 2021-2032, (USD Million)

Global Hose Wire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Hose Wire consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Hose Wire domestic production, consumption, key domestic manufacturers and share

Global Hose Wire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Hose Wire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Hose Wire production by Application, production, value, CAGR, 2021-2032,

(USD Million) & (K MT)

This report profiles key players in the global Hose Wire market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bekaert, KIS Wire, Shandong Daye, Hyosung Advanced Material, Henan Hengxing, Belarusian Steel Works, Xingda, Sumin Metals, Tokyo Rope Mfg, Aokai Metal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hose Wire market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/Mt) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hose Wire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hose Wire Market, Segmentation by Type:

Tensile Strength 2800MPa

Tensile Strength 2800MPa

Global Hose Wire Market, Segmentation by Function:

Braid Hose Wire

Spiral Hose Wire

Global Hose Wire Market, Segmentation by Diameter:

Diameter Less Than 0.5mm

Diameter Greater than or Equal to 0.5mm

Global Hose Wire Market, Segmentation by Application:

Heavy Industry

Construction Machinery

Others

Companies Profiled:

Bekaert

KIS Wire

Shandong Daye

Hyosung Advanced Material

Henan Hengxing

Belarusian Steel Works

Xingda

Sumin Metals

Tokyo Rope Mfg

Aokai Metal

Shougang Century

TOKUSEN KOGYO

Gustav Wolf GmbH

**Key Questions Answered:**

1. How big is the global Hose Wire market?
2. What is the demand of the global Hose Wire market?
3. What is the year over year growth of the global Hose Wire market?
4. What is the production and production value of the global Hose Wire market?
5. Who are the key producers in the global Hose Wire market?
6. What are the growth factors driving the market demand?

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