

Global Hose Reel Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hose Reel Systems market size is expected to reach \$ 229 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2025, global sales of Hose Reel Systems reached approximately 0.4 million units, with an average market price of about USD 430 per unit, an annual production capacity of roughly 0.6 million units, and an industry-average gross margin of approximately 30%.

An Hose Reel System is a mechanical or electromechanical device that captures and evacuates internal-combustion exhaust gases, integrating a heat-resistant hose with a spring- or motor-driven reel to safely extract fumes at fixed service bays while enabling automatic hose retraction.

Upstream inputs include heat-resistant rubber/composite hoses, steel/aluminum frames, bearings, springs or motors, fans, and controls; midstream focuses on reel design, assembly, and system integration; downstream demand comes from auto dealerships and repair shops, bus and fleet depots, engine test rooms, and fire/emergency garages, driven by both new builds and retrofits.

Hose Reel Systems are a core component of vehicle exhaust extraction in service bays, fleet depots, and engine-testing or maintenance environments where on-site air quality and compliance requirements are strict. The market is driven by workplace safety standards, retrofit needs in existing garages, and the operational push to keep bays uncluttered and turnaround times fast—since reels improve hose management, reduce trip hazards, and enable consistent capture at the tailpipe. Demand patterns tend to follow automotive service activity, fleet maintenance infrastructure, and new facility

construction, while adoption can be constrained by installation complexity (ducting, fans, controls), building layout, and the customer's preference between standalone reels and centralized systems. Competition typically differentiates on durability (heat, chemicals, abrasion), retraction performance (spring vs motorized), nozzle/adaptor versatility, and system integration capabilities, with installer networks, after-sales service, and compliance documentation often acting as important purchasing factors.

This report studies the global Hose Reel Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hose Reel Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hose Reel Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hose Reel Systems total production and demand, 2021-2032, (Units)

Global Hose Reel Systems total production value, 2021-2032, (USD Million)

Global Hose Reel Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hose Reel Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hose Reel Systems domestic production, consumption, key domestic manufacturers and share

Global Hose Reel Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hose Reel Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hose Reel Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hose Reel Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nederman, Monoxivent, Flexbimec, WORKY, Ventaire, Fume-A-Vent, JohnDow, PLYMOVENT, Aerservice, ARI-HETRA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hose Reel Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hose Reel Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hose Reel Systems Market, Segmentation by Type:

Spring Driven Hose Reels

Motor Driven Hose Reels

Manual Hose Reels

Global Hose Reel Systems Market, Segmentation by Installation Method:

Ceiling-mounted

Wall-mounted

Overhead Rail System

Global Hose Reel Systems Market, Segmentation by Exhaust Connection Form:

Direct Tailpipe Connection

Magnetic

Quick-release Adapter

Global Hose Reel Systems Market, Segmentation by Application:

Agriculture

Fire Protection

Municipal Cleaning

Transportation Industry

Food Industry

Mechanical Industry

Others

Companies Profiled:

Nederman

Monoxivent

Flexbimec

WORKY

Ventaire

Fume-A-Vent

JohnDow

PLYMOVENT

Aerservice

ARI-HETRA

Sourcetec Industries

TEXAS ELECTRONICS

Ezi-Duct

Fumex

Stucchi

Alentec & Orion

Duro Manufacturing

GEOVENT

Future Extraction

Eurovac

SovPlym

NORFI

Key Questions Answered:

1. How big is the global Hose Reel Systems market?
2. What is the demand of the global Hose Reel Systems market?
3. What is the year over year growth of the global Hose Reel Systems market?
4. What is the production and production value of the global Hose Reel Systems market?
5. Who are the key producers in the global Hose Reel Systems market?
6. What are the growth factors driving the market demand?

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