

Global Hose Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hose Pump market size is expected to reach \$ 402 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

A Hose Pump is a type of positive displacement pump that moves fluids by compressing and releasing a flexible hose using rotating rollers or shoes. It operates without valves, relying on the hose's elasticity to create suction and discharge.

Key features:

Working principle: Rollers or shoes compress the hose in sequence, pushing the fluid forward, and then release it to refill.

Fluid compatibility: Can handle abrasive, viscous, shear-sensitive, or corrosive liquids because the fluid only contacts the hose material.

Flow control: Flow rate is proportional to pump speed, allowing precise metering.

In short, a hose pump is a valveless, flexible-hose-based pump ideal for accurately transferring challenging or delicate fluids.

In 2024, global hose pump production reached approximately 70,000 units, with an average global market price of around US\$ 4,000 per unit.

The hose pump market is experiencing robust growth globally, driven by its versatility in handling abrasive, viscous, corrosive, and shear-sensitive fluids across industries such as chemical processing, food and beverage, water and wastewater treatment,

pharmaceuticals, and oil and gas, where precision dosing, minimal maintenance, and safe handling of aggressive or delicate liquids are increasingly critical; advancements in hose materials, automation, and energy-efficient designs are further expanding its adoption, while emerging markets in Asia-Pacific, Latin America, and the Middle East offer significant opportunities due to rapid industrialization, urbanization, and infrastructure development, leading to higher demand for pumping solutions in municipal water treatment, chemical manufacturing, and food processing facilities; the market is also being propelled by the growing need for hygienic and sanitary pumping systems in the pharmaceutical and food sectors, as hose pumps can ensure contamination-free fluid transfer with minimal shear stress, which is essential for sensitive products like biopharmaceuticals, dairy, and liquid foods; moreover, the increasing focus on sustainability and energy efficiency is encouraging industries to adopt hose pumps over traditional rotary or gear pumps due to their lower power consumption, ease of maintenance, and reduced downtime, which translates to operational cost savings; technological innovations, such as integration with IoT and smart monitoring systems, allow predictive maintenance, remote operation, and precise flow control, further enhancing market attractiveness; additionally, regulatory frameworks emphasizing safe handling of hazardous chemicals and strict hygiene standards are motivating industries to replace conventional pumps with hose-based systems; key players in the market are investing in research and development to enhance hose longevity, compatibility with aggressive fluids, and overall reliability, creating competitive differentiation and driving market expansion; overall, the hose pump market's growth potential is substantial, fueled by industrial diversification, technological advancement, stringent regulatory compliance, and the ongoing trend toward efficient, precise, and safe fluid handling solutions, positioning it as a high-potential segment within the broader global pump industry for the coming decade.

This report studies the global Hose Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hose Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hose Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hose Pump total production and demand, 2021-2032, (Units)

Global Hose Pump Supply, Demand and Key Producers, 2026-2032

Global Hose Pump total production value, 2021-2032, (USD Million)

Global Hose Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hose Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hose Pump domestic production, consumption, key domestic manufacturers and share

Global Hose Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hose Pump production by Flow Speed, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hose Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hose Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Watson-Marlow, PSG TECHNOLOGIES, VERDER, Graco, ProMinent, Circor, Tapflo, Flowrox, Crane, Hefei Huayun Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hose Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Flow Speed, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hose Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hose Pump Market, Segmentation by Flow Speed:

Less Than 10m³/h

Between 10m³/h and 50m³/h

Greater Than 50m³/h

Global Hose Pump Market, Segmentation by Application:

Water Treatment Industry

Chemical Industry

Mining Industry

General Industry

Other

Companies Profiled:

Watson-Marlow

PSG TECHNOLOGIES

VERDER

Graco

ProMinent

Circor

Tapflo

Flowrox

Crane

Hefei Huayun Machinery

Wanner Engineering

Zhong Jing Sheng

Ragazzini

ARO

Shanghai Juxin Pump Industry Co., Ltd.

DEBEM SRL

Zeus Pump

Chongqing Knapp

Key Questions Answered:

1. How big is the global Hose Pump market?
2. What is the demand of the global Hose Pump market?
3. What is the year over year growth of the global Hose Pump market?
4. What is the production and production value of the global Hose Pump market?
5. Who are the key producers in the global Hose Pump market?
6. What are the growth factors driving the market demand?

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