

Global Horticulture Handling Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Horticulture Handling Systems market size was valued at US\$ 3601 million in 2025 and is forecast to a readjusted size of US\$ 5856 million by 2032 with a CAGR of 6.1% during review period.

Horticulture Handling Systems refer to the integrated set of equipment, machinery, and subsystems designed to manage horticultural crops (such as fruits, vegetables, and ornamental plants) from the point of harvest to either market distribution or further processing. These systems typically comprise conveyors, washing and cleaning units, sorting and grading machines, cooling and ventilation equipment, automated transport and robotic handling devices, quality inspection and vision systems, packaging lines, and temporary storage facilities. The primary purpose of these systems is to maintain product quality, reduce physical damage and post-harvest losses, enhance operational efficiency, and ensure hygienic handling throughout the post-harvest phase.

Horticulture handling systems are implemented in commercial greenhouses, packinghouses, distribution centers, and export-oriented facilities, forming a critical part of modern agricultural supply chains by integrating mechanical engineering, automation, and crop-specific handling processes. They support continuous workflow from raw harvest to market-ready products, addressing variability in crop sizes, textures, and post-harvest quality requirements.

The global agricultural supply chain is undergoing significant transformation, particularly with regard to the post-harvest segment for horticultural crops, where demand for automation and intelligent systems continues to rise. In this context, Horticulture Handling Systems present clear market development opportunities and are driven by several key factors. First, the global push toward agricultural modernization is

encouraging both developed and developing countries to adopt automated sorting, cleaning, packaging, and cold-chain equipment. This trend is not only driven by rapidly rising labor costs but also by agricultural enterprises' imperative to improve product quality, reduce losses, and extend shelf life. Given consumers' growing demand for fresh, safe, and traceable food products worldwide, the market potential for horticulture handling systems continues to expand. Furthermore, digitalization of the supply chain, as well as integration of IoT and machine vision technologies into horticultural equipment, is accelerating industry upgrades and helping transform traditional mechanical systems into intelligent solutions, thereby catalyzing market growth.

Despite these opportunities, the market faces notable challenges and risks. First, horticulture handling technology requires high technical competency, as systems must be tailored to the characteristics of specific crops—for example, handling soft fruits versus root vegetables demands very different approaches, placing high expectations on manufacturers' R&D capabilities. Second, the initial capital expenditure for automation systems can be significant, creating financial barriers for small and medium-sized agricultural entities and slowing adoption in certain regions. Additionally, varying food safety and import inspection standards across countries pose challenges for equipment suppliers in terms of adaptability and market access strategies. Simultaneously, global trade volatility and fluctuations in raw material costs can impact production expenses and final equipment pricing, potentially constraining market expansion.

Downstream demand trends are primarily driven by consumer-centric supply chain upgrades. Urbanization and population growth are increasing demand for fresh fruits and vegetables, prompting standardization, scaling, and efficiency improvements in post-harvest processing services. In addition, the integration of e-commerce and cold-chain logistics underscores the critical role of post-harvest systems in preserving product quality and shortening distribution time, driving year-over-year growth in demand for automatic sorting, packaging, and rapid cooling equipment. High value horticultural products—such as organic produce and premium cut flowers—are especially reliant on refined handling processes as essential infrastructure to enhance market competitiveness.

Looking ahead, several key trends are emerging. First, integration of systems is improving, with suppliers incorporating software platforms for data analysis and quality tracking to enable closed-loop information flow from harvest through distribution. Second, advancements in intelligent sorting technologies are driving horticulture

handling systems toward greater automation and flexible manufacturing solutions. Finally, sustainability is becoming a new standard in the market, with low energy consumption, reduced waste, and recyclable systems gaining support from capital markets and policy frameworks. These downstream demand trends demonstrate that horticulture handling systems are evolving beyond equipment to become critical enablers of modern agricultural supply chain optimization.

In summary, Horticulture Handling Systems possess long-term growth potential driven by the global trend toward supply chain modernization, rising consumer quality requirements, and technological progress. At the same time, they face challenges related to high R&D investment, diverse applicability requirements, and the cost of market penetration. As such, future industry growth will depend on companies' ongoing improvements in technological innovation, cost control, and market strategy.

This report is a detailed and comprehensive analysis for global Horticulture Handling Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Horticulture Handling Systems market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Horticulture Handling Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Horticulture Handling Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Horticulture Handling Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Horticulture Handling Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Horticulture Handling Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Horticulture Handling Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include URBINATI, Logitec Plus, Mayer, Bogaerts, Logiqs BV, Koppert Machines, AgriNomix / AdeptAg, TTA-ISO, Kase Horticulture, Hort Tech Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Horticulture Handling Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Automatic

Semi-automatic

Manual

Market segment by Manufacturing

Conventional Fabricated Systems

Modular Bolt-Together Systems

Welded Frame Systems

Sheet-Metal Formed Systems

Hybrid Composite Systems

Market segment by Material Composition

All-Steel Systems

Aluminum-Frame Systems

Stainless Steel Food-Grade Systems

Plastic/Polymer-Based Systems

Composite Material Systems

Market segment by Application

Potted Plant

Seedling Tray

Cut Flowers

Others

Major players covered

URBINATI

Logitec Plus

Mayer

Bogaerts

Logiqs BV

Koppert Machines

AgriNomix / AdeptAg

TTA-ISO

Kase Horticulture

Hort Tech Systems

CMP Automation

FGM A/S

WPS (Web Processing Systems)

4XRobots

Priva BV

Qingzhou Hanyang Greenhouse Project Co., Ltd.

Qingzhou Xinhe Greenhouse Horticulture Co., Ltd.

Henan Yutuo Agricultural Technology Co., Ltd.

Qingzhou Jinxiang Greenhouse Horticulture Co., Ltd.

Weifang Sainpoly Greenhouse Equipment Co., Ltd.

Shandong Sinok Agriculture Technology Co., Ltd.

Henan Dorisun Agricultural Technology Co., Ltd.

Cangzhou Zhuotai Greenhouse Equipment Manufacturing Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Horticulture Handling Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Horticulture Handling Systems, with price, sales quantity, revenue, and global market share of Horticulture Handling Systems from 2021 to 2026.

Chapter 3, the Horticulture Handling Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Horticulture Handling Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Horticulture Handling Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Horticulture Handling Systems.

Chapter 14 and 15, to describe Horticulture Handling Systems sales channel, distributors, customers, research findings and conclusion.

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