

Global Horse Racing Course Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Horse Racing Course market size was valued at US\$ 11578 million in 2025 and is forecast to a readjusted size of US\$ 15525 million by 2032 with a CAGR of 4.2% during review period.

A Horse Racing Course is a specially designed sporting venue where horse races are conducted on a defined track surface?typically turf, dirt, or synthetic?featuring measured distances, curves, straights, starting gates, and safety infrastructure to ensure regulated competition, performance timing, and betting activities under standardized racing conditions.

The horse racing course industry chain begins upstream with land development, civil engineering contractors, turf and soil suppliers, drainage system manufacturers, and synthetic track material producers, followed by midstream construction and management companies that design, build, operate, and maintain racecourses including track surfaces, grandstands, stables, timing systems, and safety infrastructure, and extends downstream to end users such as racing clubs, jockey associations, betting operators, tourism organizers, and spectators who participate in racing events, with additional value created through broadcasting rights, sponsorship, gambling revenue, and hospitality services that collectively support the global horse racing ecosystem and sports entertainment industry growth.

Globally, ongoing and planned horse racing course projects include modernization of historic European racecourses with upgraded turf drainage and spectator facilities, expansion of synthetic all-weather tracks in Asia-Pacific to enable year-round racing, redevelopment of major U.S. racing venues with enhanced safety rail systems and track

resurfacing, new integrated racing and entertainment complexes in the Middle East combining luxury tourism and racing infrastructure, and infrastructure upgrades in Australia and South America focusing on sustainable water-efficient turf systems, all aimed at improving safety, increasing racing frequency, enhancing betting revenues, and supporting international horse racing event competitiveness and global sports tourism growth.

2025 Global Market Average Gross Profit Margin: 32%.

This report is a detailed and comprehensive analysis for global Horse Racing Course market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Horse Racing Course market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Horse Racing Course market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Horse Racing Course market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Horse Racing Course market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Horse Racing Course

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Horse Racing Course market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Graphenea, Paragraf, Grolltex, ACS Material, Samsung, NeoGraf Solutions, Bluestone Global Tech, Ltd, Vorbeck Materials, Graphene Square, Directa Plus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Horse Racing Course market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Turf Course

Dirt Course

Synthetic Course

Mixed Surface Course

Market segment by Distance Parameter Type

Sprint Course (?1,200m)

Middle Distance Course (1,200?2,400m)

Long Distance Course (>2,400m)

Market segment by Environmental Control Type

Outdoor Natural Course

Indoor Covered Track

Market segment by Application

International Championship

Betting

Others

Market segment by players, this report covers

Graphenea

Paragraf

Grolltex

ACS Material

Samsung

NeoGraf Solutions

Bluestone Global Tech, Ltd

Vorbeck Materials

Graphene Square

Directa Plus

Wuhan Hanene Technology Co., Ltd

Changzhou Fuxi Technology Co., Ltd

Daoming Optics and Chemical Co., Ltd

Hangzhou Gaoxi Technology Co., Ltd

LUSTER LightTech Co. Ltd

Graphene Platform Corporation

Sony Group Corporation

Panasonic Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Horse Racing Course product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Horse Racing Course, with revenue, gross margin, and global market share of Horse Racing Course from 2021 to 2026.

Chapter 3, the Horse Racing Course competitive situation, revenue, and global

market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Horse Racing Course market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Horse Racing Course.

Chapter 13, to describe Horse Racing Course research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Horse Racing Course by Type

1.3.1 Overview: Global Horse Racing Course Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Horse Racing Course Consumption Value Market Share by Type in 2025

1.3.3 Turf Course

1.3.4 Dirt Course

1.3.5 Synthetic Course

1.3.6 Mixed Surface Course

1.4 Classification of Horse Racing Course by Distance Parameter Type

1.4.1 Overview: Global Horse Racing Course Market Size by Distance Parameter Type: 2021 Versus 2025 Versus 2032

1.4.2 Global Horse Racing Course Consumption Value Market Share by Distance Parameter Type in 2025

1.4.3 Sprint Course (?1,200m)

1.4.4 Middle Distance Course (1,200?2,400m)

1.4.5 Long Distance Course (>2,400m)

1.5 Classification of Horse Racing Course by Environmental Control Type

1.5.1 Overview: Global Horse Racing Course Market Size by Environmental Control Type: 2021 Versus 2025 Versus 2032

1.5.2 Global Horse Racing Course Consumption Value Market Share by Environmental Control Type in 2025

1.5.3 Outdoor Natural Course

1.5.4 Indoor Covered Track

1.6 Global Horse Racing Course Market by Application

1.6.1 Overview: Global Horse Racing Course Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 International Championship

1.6.3 Betting

1.6.4 Others

1.7 Global Horse Racing Course Market Size & Forecast

1.8 Global Horse Racing Course Market Size and Forecast by Region

1.8.1 Global Horse Racing Course Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global Horse Racing Course Market Size by Region, (2021-2032)

- 1.8.3 North America Horse Racing Course Market Size and Prospect (2021-2032)
- 1.8.4 Europe Horse Racing Course Market Size and Prospect (2021-2032)
- 1.8.5 Asia-Pacific Horse Racing Course Market Size and Prospect (2021-2032)
- 1.8.6 South America Horse Racing Course Market Size and Prospect (2021-2032)
- 1.8.7 Middle East & Africa Horse Racing Course Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Graphenea

- 2.1.1 Graphenea Details
- 2.1.2 Graphenea Major Business
- 2.1.3 Graphenea Horse Racing Course Product and Solutions
- 2.1.4 Graphenea Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Graphenea Recent Developments and Future Plans

2.2 Paragraf

- 2.2.1 Paragraf Details
- 2.2.2 Paragraf Major Business
- 2.2.3 Paragraf Horse Racing Course Product and Solutions
- 2.2.4 Paragraf Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Paragraf Recent Developments and Future Plans

2.3 Grolltex

- 2.3.1 Grolltex Details
- 2.3.2 Grolltex Major Business
- 2.3.3 Grolltex Horse Racing Course Product and Solutions
- 2.3.4 Grolltex Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 Grolltex Recent Developments and Future Plans

2.4 ACS Material

- 2.4.1 ACS Material Details
- 2.4.2 ACS Material Major Business
- 2.4.3 ACS Material Horse Racing Course Product and Solutions
- 2.4.4 ACS Material Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 ACS Material Recent Developments and Future Plans

2.5 Samsung

- 2.5.1 Samsung Details

- 2.5.2 Samsung Major Business
- 2.5.3 Samsung Horse Racing Course Product and Solutions
- 2.5.4 Samsung Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 Samsung Recent Developments and Future Plans
- 2.6 NeoGraf Solutions
 - 2.6.1 NeoGraf Solutions Details
 - 2.6.2 NeoGraf Solutions Major Business
 - 2.6.3 NeoGraf Solutions Horse Racing Course Product and Solutions
 - 2.6.4 NeoGraf Solutions Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 NeoGraf Solutions Recent Developments and Future Plans
- 2.7 Bluestone Global Tech, Ltd
 - 2.7.1 Bluestone Global Tech, Ltd Details
 - 2.7.2 Bluestone Global Tech, Ltd Major Business
 - 2.7.3 Bluestone Global Tech, Ltd Horse Racing Course Product and Solutions
 - 2.7.4 Bluestone Global Tech, Ltd Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Bluestone Global Tech, Ltd Recent Developments and Future Plans
- 2.8 Vorbeck Materials
 - 2.8.1 Vorbeck Materials Details
 - 2.8.2 Vorbeck Materials Major Business
 - 2.8.3 Vorbeck Materials Horse Racing Course Product and Solutions
 - 2.8.4 Vorbeck Materials Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Vorbeck Materials Recent Developments and Future Plans
- 2.9 Graphene Square
 - 2.9.1 Graphene Square Details
 - 2.9.2 Graphene Square Major Business
 - 2.9.3 Graphene Square Horse Racing Course Product and Solutions
 - 2.9.4 Graphene Square Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Graphene Square Recent Developments and Future Plans
- 2.10 Directa Plus
 - 2.10.1 Directa Plus Details
 - 2.10.2 Directa Plus Major Business
 - 2.10.3 Directa Plus Horse Racing Course Product and Solutions
 - 2.10.4 Directa Plus Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)

- 2.10.5 Directa Plus Recent Developments and Future Plans
- 2.11 Wuhan Hanene Technology Co., Ltd
 - 2.11.1 Wuhan Hanene Technology Co., Ltd Details
 - 2.11.2 Wuhan Hanene Technology Co., Ltd Major Business
 - 2.11.3 Wuhan Hanene Technology Co., Ltd Horse Racing Course Product and Solutions
 - 2.11.4 Wuhan Hanene Technology Co., Ltd Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Wuhan Hanene Technology Co., Ltd Recent Developments and Future Plans
- 2.12 Changzhou Fuxi Technology Co., Ltd
 - 2.12.1 Changzhou Fuxi Technology Co., Ltd Details
 - 2.12.2 Changzhou Fuxi Technology Co., Ltd Major Business
 - 2.12.3 Changzhou Fuxi Technology Co., Ltd Horse Racing Course Product and Solutions
 - 2.12.4 Changzhou Fuxi Technology Co., Ltd Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Changzhou Fuxi Technology Co., Ltd Recent Developments and Future Plans
- 2.13 Daoming Optics and Chemical Co., Ltd
 - 2.13.1 Daoming Optics and Chemical Co., Ltd Details
 - 2.13.2 Daoming Optics and Chemical Co., Ltd Major Business
 - 2.13.3 Daoming Optics and Chemical Co., Ltd Horse Racing Course Product and Solutions
 - 2.13.4 Daoming Optics and Chemical Co., Ltd Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Daoming Optics and Chemical Co., Ltd Recent Developments and Future Plans
- 2.14 Hangzhou Gaoxi Technology Co., Ltd
 - 2.14.1 Hangzhou Gaoxi Technology Co., Ltd Details
 - 2.14.2 Hangzhou Gaoxi Technology Co., Ltd Major Business
 - 2.14.3 Hangzhou Gaoxi Technology Co., Ltd Horse Racing Course Product and Solutions
 - 2.14.4 Hangzhou Gaoxi Technology Co., Ltd Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Hangzhou Gaoxi Technology Co., Ltd Recent Developments and Future Plans
- 2.15 LUSTER LightTech Co. Ltd
 - 2.15.1 LUSTER LightTech Co. Ltd Details
 - 2.15.2 LUSTER LightTech Co. Ltd Major Business
 - 2.15.3 LUSTER LightTech Co. Ltd Horse Racing Course Product and Solutions
 - 2.15.4 LUSTER LightTech Co. Ltd Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)

- 2.15.5 LUSTER LightTech Co. Ltd Recent Developments and Future Plans
- 2.16 Graphene Platform Corporation
 - 2.16.1 Graphene Platform Corporation Details
 - 2.16.2 Graphene Platform Corporation Major Business
 - 2.16.3 Graphene Platform Corporation Horse Racing Course Product and Solutions
 - 2.16.4 Graphene Platform Corporation Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Graphene Platform Corporation Recent Developments and Future Plans
- 2.17 Sony Group Corporation
 - 2.17.1 Sony Group Corporation Details
 - 2.17.2 Sony Group Corporation Major Business
 - 2.17.3 Sony Group Corporation Horse Racing Course Product and Solutions
 - 2.17.4 Sony Group Corporation Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Sony Group Corporation Recent Developments and Future Plans
- 2.18 Panasonic Corporation
 - 2.18.1 Panasonic Corporation Details
 - 2.18.2 Panasonic Corporation Major Business
 - 2.18.3 Panasonic Corporation Horse Racing Course Product and Solutions
 - 2.18.4 Panasonic Corporation Horse Racing Course Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Panasonic Corporation Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Horse Racing Course Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of Horse Racing Course by Company Revenue
 - 3.2.2 Top 3 Horse Racing Course Players Market Share in 2025
 - 3.2.3 Top 6 Horse Racing Course Players Market Share in 2025
- 3.3 Horse Racing Course Market: Overall Company Footprint Analysis
 - 3.3.1 Horse Racing Course Market: Region Footprint
 - 3.3.2 Horse Racing Course Market: Company Product Type Footprint
 - 3.3.3 Horse Racing Course Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Horse Racing Course Consumption Value and Market Share by Type (2021-2026)

4.2 Global Horse Racing Course Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Horse Racing Course Consumption Value Market Share by Application (2021-2026)

5.2 Global Horse Racing Course Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Horse Racing Course Consumption Value by Type (2021-2032)

6.2 North America Horse Racing Course Market Size by Application (2021-2032)

6.3 North America Horse Racing Course Market Size by Country

6.3.1 North America Horse Racing Course Consumption Value by Country (2021-2032)

6.3.2 United States Horse Racing Course Market Size and Forecast (2021-2032)

6.3.3 Canada Horse Racing Course Market Size and Forecast (2021-2032)

6.3.4 Mexico Horse Racing Course Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Horse Racing Course Consumption Value by Type (2021-2032)

7.2 Europe Horse Racing Course Consumption Value by Application (2021-2032)

7.3 Europe Horse Racing Course Market Size by Country

7.3.1 Europe Horse Racing Course Consumption Value by Country (2021-2032)

7.3.2 Germany Horse Racing Course Market Size and Forecast (2021-2032)

7.3.3 France Horse Racing Course Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Horse Racing Course Market Size and Forecast (2021-2032)

7.3.5 Russia Horse Racing Course Market Size and Forecast (2021-2032)

7.3.6 Italy Horse Racing Course Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Horse Racing Course Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Horse Racing Course Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Horse Racing Course Market Size by Region

8.3.1 Asia-Pacific Horse Racing Course Consumption Value by Region (2021-2032)

- 8.3.2 China Horse Racing Course Market Size and Forecast (2021-2032)
- 8.3.3 Japan Horse Racing Course Market Size and Forecast (2021-2032)
- 8.3.4 South Korea Horse Racing Course Market Size and Forecast (2021-2032)
- 8.3.5 India Horse Racing Course Market Size and Forecast (2021-2032)
- 8.3.6 Southeast Asia Horse Racing Course Market Size and Forecast (2021-2032)
- 8.3.7 Australia Horse Racing Course Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

- 9.1 South America Horse Racing Course Consumption Value by Type (2021-2032)
- 9.2 South America Horse Racing Course Consumption Value by Application (2021-2032)
- 9.3 South America Horse Racing Course Market Size by Country
 - 9.3.1 South America Horse Racing Course Consumption Value by Country (2021-2032)
 - 9.3.2 Brazil Horse Racing Course Market Size and Forecast (2021-2032)
 - 9.3.3 Argentina Horse Racing Course Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

- 10.1 Middle East & Africa Horse Racing Course Consumption Value by Type (2021-2032)
- 10.2 Middle East & Africa Horse Racing Course Consumption Value by Application (2021-2032)
- 10.3 Middle East & Africa Horse Racing Course Market Size by Country
 - 10.3.1 Middle East & Africa Horse Racing Course Consumption Value by Country (2021-2032)
 - 10.3.2 Turkey Horse Racing Course Market Size and Forecast (2021-2032)
 - 10.3.3 Saudi Arabia Horse Racing Course Market Size and Forecast (2021-2032)
 - 10.3.4 UAE Horse Racing Course Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

- 11.1 Horse Racing Course Market Drivers
- 11.2 Horse Racing Course Market Restraints
- 11.3 Horse Racing Course Trends Analysis
- 11.4 Porters Five Forces Analysis
 - 11.4.1 Threat of New Entrants
 - 11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Horse Racing Course Industry Chain

12.2 Horse Racing Course Upstream Analysis

12.3 Horse Racing Course Midstream Analysis

12.4 Horse Racing Course Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Horse Racing Course Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Horse Racing Course Consumption Value by Distance Parameter Type, (USD Million), 2021 & 2025 & 2032

Table 3. Global Horse Racing Course Consumption Value by Environmental Control Type, (USD Million), 2021 & 2025 & 2032

Table 4. Global Horse Racing Course Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Horse Racing Course Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Horse Racing Course Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Graphenea Company Information, Head Office, and Major Competitors

Table 8. Graphenea Major Business

Table 9. Graphenea Horse Racing Course Product and Solutions

Table 10. Graphenea Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Graphenea Recent Developments and Future Plans

Table 12. Paragraf Company Information, Head Office, and Major Competitors

Table 13. Paragraf Major Business

Table 14. Paragraf Horse Racing Course Product and Solutions

Table 15. Paragraf Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Paragraf Recent Developments and Future Plans

Table 17. Grolltex Company Information, Head Office, and Major Competitors

Table 18. Grolltex Major Business

Table 19. Grolltex Horse Racing Course Product and Solutions

Table 20. Grolltex Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. ACS Material Company Information, Head Office, and Major Competitors

Table 22. ACS Material Major Business

Table 23. ACS Material Horse Racing Course Product and Solutions

Table 24. ACS Material Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. ACS Material Recent Developments and Future Plans

Table 26. Samsung Company Information, Head Office, and Major Competitors
Table 27. Samsung Major Business
Table 28. Samsung Horse Racing Course Product and Solutions
Table 29. Samsung Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 30. Samsung Recent Developments and Future Plans
Table 31. NeoGraf Solutions Company Information, Head Office, and Major Competitors
Table 32. NeoGraf Solutions Major Business
Table 33. NeoGraf Solutions Horse Racing Course Product and Solutions
Table 34. NeoGraf Solutions Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 35. NeoGraf Solutions Recent Developments and Future Plans
Table 36. Bluestone Global Tech, Ltd Company Information, Head Office, and Major Competitors
Table 37. Bluestone Global Tech, Ltd Major Business
Table 38. Bluestone Global Tech, Ltd Horse Racing Course Product and Solutions
Table 39. Bluestone Global Tech, Ltd Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 40. Bluestone Global Tech, Ltd Recent Developments and Future Plans
Table 41. Vorbeck Materials Company Information, Head Office, and Major Competitors
Table 42. Vorbeck Materials Major Business
Table 43. Vorbeck Materials Horse Racing Course Product and Solutions
Table 44. Vorbeck Materials Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 45. Vorbeck Materials Recent Developments and Future Plans
Table 46. Graphene Square Company Information, Head Office, and Major Competitors
Table 47. Graphene Square Major Business
Table 48. Graphene Square Horse Racing Course Product and Solutions
Table 49. Graphene Square Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 50. Graphene Square Recent Developments and Future Plans
Table 51. Directa Plus Company Information, Head Office, and Major Competitors
Table 52. Directa Plus Major Business
Table 53. Directa Plus Horse Racing Course Product and Solutions
Table 54. Directa Plus Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 55. Directa Plus Recent Developments and Future Plans
Table 56. Wuhan Hanene Technology Co., Ltd Company Information, Head Office, and Major Competitors

Table 57. Wuhan Hanene Technology Co., Ltd Major Business

Table 58. Wuhan Hanene Technology Co., Ltd Horse Racing Course Product and Solutions

Table 59. Wuhan Hanene Technology Co., Ltd Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Wuhan Hanene Technology Co., Ltd Recent Developments and Future Plans

Table 61. Changzhou Fuxi Technology Co., Ltd Company Information, Head Office, and Major Competitors

Table 62. Changzhou Fuxi Technology Co., Ltd Major Business

Table 63. Changzhou Fuxi Technology Co., Ltd Horse Racing Course Product and Solutions

Table 64. Changzhou Fuxi Technology Co., Ltd Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Changzhou Fuxi Technology Co., Ltd Recent Developments and Future Plans

Table 66. Daoming Optics and Chemical Co., Ltd Company Information, Head Office, and Major Competitors

Table 67. Daoming Optics and Chemical Co., Ltd Major Business

Table 68. Daoming Optics and Chemical Co., Ltd Horse Racing Course Product and Solutions

Table 69. Daoming Optics and Chemical Co., Ltd Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Daoming Optics and Chemical Co., Ltd Recent Developments and Future Plans

Table 71. Hangzhou Gaoxi Technology Co., Ltd Company Information, Head Office, and Major Competitors

Table 72. Hangzhou Gaoxi Technology Co., Ltd Major Business

Table 73. Hangzhou Gaoxi Technology Co., Ltd Horse Racing Course Product and Solutions

Table 74. Hangzhou Gaoxi Technology Co., Ltd Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Hangzhou Gaoxi Technology Co., Ltd Recent Developments and Future Plans

Table 76. LUSTER LightTech Co. Ltd Company Information, Head Office, and Major Competitors

Table 77. LUSTER LightTech Co. Ltd Major Business

Table 78. LUSTER LightTech Co. Ltd Horse Racing Course Product and Solutions

Table 79. LUSTER LightTech Co. Ltd Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. LUSTER LightTech Co. Ltd Recent Developments and Future Plans

Table 81. Graphene Platform Corporation Company Information, Head Office, and Major Competitors

Table 82. Graphene Platform Corporation Major Business

Table 83. Graphene Platform Corporation Horse Racing Course Product and Solutions

Table 84. Graphene Platform Corporation Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Graphene Platform Corporation Recent Developments and Future Plans

Table 86. Sony Group Corporation Company Information, Head Office, and Major Competitors

Table 87. Sony Group Corporation Major Business

Table 88. Sony Group Corporation Horse Racing Course Product and Solutions

Table 89. Sony Group Corporation Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Sony Group Corporation Recent Developments and Future Plans

Table 91. Panasonic Corporation Company Information, Head Office, and Major Competitors

Table 92. Panasonic Corporation Major Business

Table 93. Panasonic Corporation Horse Racing Course Product and Solutions

Table 94. Panasonic Corporation Horse Racing Course Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Panasonic Corporation Recent Developments and Future Plans

Table 96. Global Horse Racing Course Revenue (USD Million) by Players (2021-2026)

Table 97. Global Horse Racing Course Revenue Share by Players (2021-2026)

Table 98. Breakdown of Horse Racing Course by Company Type (Tier 1, Tier 2, and Tier 3)

Table 99. Market Position of Players in Horse Racing Course, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 100. Head Office of Key Horse Racing Course Players

Table 101. Horse Racing Course Market: Company Product Type Footprint

Table 102. Horse Racing Course Market: Company Product Application Footprint

Table 103. Horse Racing Course New Market Entrants and Barriers to Market Entry

Table 104. Horse Racing Course Mergers, Acquisition, Agreements, and Collaborations

Table 105. Global Horse Racing Course Consumption Value (USD Million) by Type (2021-2026)

Table 106. Global Horse Racing Course Consumption Value Share by Type (2021-2026)

Table 107. Global Horse Racing Course Consumption Value Forecast by Type (2027-2032)

Table 108. Global Horse Racing Course Consumption Value by Application (2021-2026)

Table 109. Global Horse Racing Course Consumption Value Forecast by Application (2027-2032)

Table 110. North America Horse Racing Course Consumption Value by Type (2021-2026) & (USD Million)

Table 111. North America Horse Racing Course Consumption Value by Type (2027-2032) & (USD Million)

Table 112. North America Horse Racing Course Consumption Value by Application (2021-2026) & (USD Million)

Table 113. North America Horse Racing Course Consumption Value by Application (2027-2032) & (USD Million)

Table 114. North America Horse Racing Course Consumption Value by Country (2021-2026) & (USD Million)

Table 115. North America Horse Racing Course Consumption Value by Country (2027-2032) & (USD Million)

Table 116. Europe Horse Racing Course Consumption Value by Type (2021-2026) & (USD Million)

Table 117. Europe Horse Racing Course Consumption Value by Type (2027-2032) & (USD Million)

Table 118. Europe Horse Racing Course Consumption Value by Application (2021-2026) & (USD Million)

Table 119. Europe Horse Racing Course Consumption Value by Application (2027-2032) & (USD Million)

Table 120. Europe Horse Racing Course Consumption Value by Country (2021-2026) & (USD Million)

Table 121. Europe Horse Racing Course Consumption Value by Country (2027-2032) & (USD Million)

Table 122. Asia-Pacific Horse Racing Course Consumption Value by Type (2021-2026) & (USD Million)

Table 123. Asia-Pacific Horse Racing Course Consumption Value by Type (2027-2032) & (USD Million)

Table 124. Asia-Pacific Horse Racing Course Consumption Value by Application (2021-2026) & (USD Million)

Table 125. Asia-Pacific Horse Racing Course Consumption Value by Application (2027-2032) & (USD Million)

Table 126. Asia-Pacific Horse Racing Course Consumption Value by Region (2021-2026) & (USD Million)

Table 127. Asia-Pacific Horse Racing Course Consumption Value by Region (2027-2032) & (USD Million)

Table 128. South America Horse Racing Course Consumption Value by Type

(2021-2026) & (USD Million)

Table 129. South America Horse Racing Course Consumption Value by Type

(2027-2032) & (USD Million)

Table 130. South America Horse Racing Course Consumption Value by Application

(2021-2026) & (USD Million)

Table 131. South America Horse Racing Course Consumption Value by Application

(2027-2032) & (USD Million)

Table 132. South America Horse Racing Course Consumption Value by Country

(2021-2026) & (USD Million)

Table 133. South America Horse Racing Course Consumption Value by Country

(2027-2032) & (USD Million)

Table 134. Middle East & Africa Horse Racing Course Consumption Value by Type

(2021-2026) & (USD Million)

Table 135. Middle East & Africa Horse Racing Course Consumption Value by Type

(2027-2032) & (USD Million)

Table 136. Middle East & Africa Horse Racing Course Consumption Value by
Application (2021-2026) & (USD Million)

Table 137. Middle East & Africa Horse Racing Course Consumption Value by
Application (2027-2032) & (USD Million)

Table 138. Middle East & Africa Horse Racing Course Consumption Value by Country
(2021-2026) & (USD Million)

Table 139. Middle East & Africa Horse Racing Course Consumption Value by Country
(2027-2032) & (USD Million)

Table 140. Global Key Players of Horse Racing Course Upstream (Raw Materials)

Table 141. Global Horse Racing Course Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Horse Racing Course Picture

Figure 2. Global Horse Racing Course Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Horse Racing Course Consumption Value Market Share by Type in 2025

Figure 4. Turf Course

Figure 5. Dirt Course

Figure 6. Synthetic Course

Figure 7. Mixed Surface Course

Figure 8. Global Horse Racing Course Consumption Value by Distance Parameter Type, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Horse Racing Course Consumption Value Market Share by Distance Parameter Type in 2025

Figure 10. Sprint Course (?1,200m)

Figure 11. Middle Distance Course (1,200?2,400m)

Figure 12. Long Distance Course (>2,400m)

Figure 13. Global Horse Racing Course Consumption Value by Environmental Control Type, (USD Million), 2021 & 2025 & 2032

Figure 14. Global Horse Racing Course Consumption Value Market Share by Environmental Control Type in 2025

Figure 15. Outdoor Natural Course

Figure 16. Indoor Covered Track

Figure 17. Global Horse Racing Course Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. Horse Racing Course Consumption Value Market Share by Application in 2025

Figure 19. International Championship Picture

Figure 20. Betting Picture

Figure 21. Others Picture

Figure 22. Global Horse Racing Course Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Horse Racing Course Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Market Horse Racing Course Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 25. Global Horse Racing Course Consumption Value Market Share by Region (2021-2032)

Figure 26. Global Horse Racing Course Consumption Value Market Share by Region in 2025

Figure 27. North America Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 28. Europe Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 29. Asia-Pacific Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 30. South America Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 31. Middle East & Africa Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 32. Company Three Recent Developments and Future Plans

Figure 33. Global Horse Racing Course Revenue Share by Players in 2025

Figure 34. Horse Racing Course Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 35. Market Share of Horse Racing Course by Player Revenue in 2025

Figure 36. Top 3 Horse Racing Course Players Market Share in 2025

Figure 37. Top 6 Horse Racing Course Players Market Share in 2025

Figure 38. Global Horse Racing Course Consumption Value Share by Type (2021-2026)

Figure 39. Global Horse Racing Course Market Share Forecast by Type (2027-2032)

Figure 40. Global Horse Racing Course Consumption Value Share by Application (2021-2026)

Figure 41. Global Horse Racing Course Market Share Forecast by Application (2027-2032)

Figure 42. North America Horse Racing Course Consumption Value Market Share by Type (2021-2032)

Figure 43. North America Horse Racing Course Consumption Value Market Share by Application (2021-2032)

Figure 44. North America Horse Racing Course Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Horse Racing Course Consumption Value (2021-2032) & (USD

Million)

Figure 48. Europe Horse Racing Course Consumption Value Market Share by Type (2021-2032)

Figure 49. Europe Horse Racing Course Consumption Value Market Share by Application (2021-2032)

Figure 50. Europe Horse Racing Course Consumption Value Market Share by Country (2021-2032)

Figure 51. Germany Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 52. France Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 53. United Kingdom Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 54. Russia Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 55. Italy Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 56. Asia-Pacific Horse Racing Course Consumption Value Market Share by Type (2021-2032)

Figure 57. Asia-Pacific Horse Racing Course Consumption Value Market Share by Application (2021-2032)

Figure 58. Asia-Pacific Horse Racing Course Consumption Value Market Share by Region (2021-2032)

Figure 59. China Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 62. India Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 63. Southeast Asia Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 64. Australia Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 65. South America Horse Racing Course Consumption Value Market Share by Type (2021-2032)

Figure 66. South America Horse Racing Course Consumption Value Market Share by Application (2021-2032)

Figure 67. South America Horse Racing Course Consumption Value Market Share by Country (2021-2032)

Figure 68. Brazil Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 69. Argentina Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 70. Middle East & Africa Horse Racing Course Consumption Value Market Share by Type (2021-2032)

Figure 71. Middle East & Africa Horse Racing Course Consumption Value Market Share by Application (2021-2032)

Figure 72. Middle East & Africa Horse Racing Course Consumption Value Market Share by Country (2021-2032)

Figure 73. Turkey Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 74. Saudi Arabia Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 75. UAE Horse Racing Course Consumption Value (2021-2032) & (USD Million)

Figure 76. Horse Racing Course Market Drivers

Figure 77. Horse Racing Course Market Restraints

Figure 78. Horse Racing Course Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Horse Racing Course Industrial Chain

Figure 81. Methodology

Figure 82. Research Process and Data Source

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