

# Global Horse Chestnut Extracts Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Horse Chestnut Extracts market size was valued at USD 26 million in 2023 and is forecast to a readjusted size of USD 34 million by 2030 with a CAGR of 4.0% during review period.

Horse chestnut extracts are derived from the seeds or bark of the horse chestnut tree (*Aesculus hippocastanum*). These extracts are rich in bioactive compounds, most notably aescin, which is a mixture of triterpene saponins. Aescin is considered the main active ingredient in horse chestnut extracts and is believed to have various health benefits, particularly related to circulatory and vascular health.

Horse chestnut extracts are commonly used in traditional and herbal medicine for their potential therapeutic effects. They are available in various forms, including capsules, tablets, creams, gels, and ointments, to address different health concerns.

The market for horse chestnut extracts has seen growth due to the increasing interest in natural and herbal remedies for various health conditions. Some key factors influencing the horse chestnut extracts market include:

**Circulatory and Vascular Health:** Horse chestnut extracts are believed to have properties that can support circulatory and vascular health. They are often used to alleviate symptoms of chronic venous insufficiency (CVI), such as varicose veins, leg swelling, and leg pain.

**Natural and Herbal Remedies:** Consumers are increasingly seeking natural and herbal alternatives for health issues, leading to the popularity of horse chestnut extracts as a

supplement or topical application for circulatory concerns.

**Skin Care Applications:** Horse chestnut extracts are used in topical skincare products, particularly creams and gels, for their potential anti-inflammatory and skin-soothing properties. They are often included in products designed to reduce the appearance of spider veins and promote healthier-looking skin.

**Sports and Fitness Industry:** Athletes and fitness enthusiasts may use horse chestnut extracts to alleviate muscle soreness and promote better circulation after intense physical activity.

**Cosmeceuticals:** The cosmetic industry incorporates horse chestnut extracts into certain cosmeceutical products for their potential skin benefits.

**Rising Health Consciousness:** With the increasing emphasis on health and well-being, consumers are exploring natural supplements and herbal extracts like horse chestnut to complement their lifestyle choices.

**Research and Scientific Studies:** Ongoing research and scientific studies exploring the potential health benefits of horse chestnut extracts have contributed to the growing interest in these natural remedies.

It is essential to note that while horse chestnut extracts have gained popularity as a complementary health supplement and topical application, individuals considering their use should consult with a healthcare professional, especially if they are taking medications or have underlying health conditions. The horse chestnut extracts market is expected to continue growing as consumer interest in natural remedies and herbal supplements remains strong. However, as with any natural product, the market's growth may be influenced by regulatory considerations and further scientific research into the efficacy and safety of horse chestnut extracts.

The Global Info Research report includes an overview of the development of the Horse Chestnut Extracts industry chain, the market status of Health Care Industry (Above 90% Extract, Low Concentration Product), Pharmaceutical Industry (Above 90% Extract, Low Concentration Product), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Horse Chestnut Extracts.

Regionally, the report analyzes the Horse Chestnut Extracts markets in key regions.

North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Horse Chestnut Extracts market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Horse Chestnut Extracts market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Horse Chestnut Extracts industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Above 90% Extract, Low Concentration Product).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Horse Chestnut Extracts market.

**Regional Analysis:** The report involves examining the Horse Chestnut Extracts market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Horse Chestnut Extracts market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Horse Chestnut Extracts:

**Company Analysis:** Report covers individual Horse Chestnut Extracts manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Horse Chestnut Extracts. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Health Care Industry, Pharmaceutical Industry).

**Technology Analysis:** Report covers specific technologies relevant to Horse Chestnut Extracts. It assesses the current state, advancements, and potential future developments in Horse Chestnut Extracts areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Horse Chestnut Extracts market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Horse Chestnut Extracts market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Above 90% Extract

Low Concentration Product

### Market segment by Application

Health Care Industry

Pharmaceutical Industry

Others

## Major players covered

Martin Bauer

Indena

Euromed

Naturex

Bio-Botanica

Maypro

International Flavors?Fragrances

Sabinsa

Natural Field

DND Phan-Tech

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Horse Chestnut Extracts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Horse Chestnut Extracts, with price, sales, revenue and global market share of Horse Chestnut Extracts from 2019 to 2024.

Chapter 3, the Horse Chestnut Extracts competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Horse Chestnut Extracts breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Horse Chestnut Extracts market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Horse Chestnut Extracts.

Chapter 14 and 15, to describe Horse Chestnut Extracts sales channel, distributors, customers, research findings and conclusion.

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