

# Global Horizontal Reciprocating Compressor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Horizontal Reciprocating Compressor market size is expected to reach \$ 4292 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

In 2025, global Horizontal Reciprocating Compressor production reached approximately 4411 units with an average global market price of around k US\$772 per unit. Single-line annual production capacity averages 200 units with a gross margin of approximately 20-25%. The upstream sector for horizontal reciprocating compressors centers on key materials and components, specifically ferrous metals like cast iron and forged steel, along with critical functional parts such as seals and valves. On the downstream side, consumption is distributed with oil refineries accounting for approximately 37% to 39%, petrochemical and chemical plants around 28%, a steadily growing share for gas transport and storage, and the remainder going to other industrial applications. Current market demand is primarily propelled not only by new grassroots investments in integrated refining and petrochemical complexes but also by the urgent need for energy-saving retrofits and part replacements of the existing operational fleet, driven by stricter environmental and energy efficiency regulations. The most significant commercial opportunities, however, lie in the customized development of oil-free and special-media compression solutions, engineered to meet the rigorous demands of emerging energy sectors like hydrogen logistics and Carbon Capture, Utilization, and Storage (CCUS).

A horizontally configured reciprocating compressor utilizes a horizontally disposed crankshaft and crosshead mechanism to directly convert rotational motion into the linear reciprocation of the piston within the cylinder. This specific orientation provides a robust and inherently stable platform that effectively manages the substantial inertial forces generated during operation, thereby minimizing vibration and enabling smoother, more

reliable performance at higher capacities. The horizontal arrangement facilitates superior accessibility to all major internal components, including valves, pistons, and packing cases, for streamlined maintenance and inspection routines. Consequently, this design is purpose-built to deliver high-pressure compression with mechanical longevity and sustained operational efficiency under continuous heavy-duty service.

Horizontal reciprocating compressors, as core dynamic equipment in the process industry, are undergoing a significant transformation in both technological evolution and market dynamics. The primary driver of the industry has shifted from mere capacity expansion in refining and petrochemicals to a dual focus on transitioning the energy mix and improving the efficiency of existing assets. At the material level, equipment reliability is increasingly dependent on the precision integration of high-performance metals and sealing components. While traditional refining and chemical sectors still account for approximately 70% of downstream consumption, genuine market growth is now emerging from new energy systems. Specifically, hydrogen transport and storage demand stringent sealing and compression technologies for high-pressure, oil-free media, while Carbon Capture, Utilization, and Storage (CCUS) projects are creating a need for customized equipment capable of handling special mediums. Concurrently, the integration of digital technologies is reshaping service models. By incorporating IoT-enabled monitoring and predictive maintenance systems, manufacturers are transitioning from pure equipment suppliers to full lifecycle service providers, aiming to minimize user losses from unplanned downtime. Amidst tightening global environmental and energy efficiency regulations, the market for retrofitting and replacing parts in the existing operational fleet continues to expand. This environment compels companies to build the operational resilience necessary to navigate raw material cost volatility and the restructuring of regional supply chains.

This report studies the global Horizontal Reciprocating Compressor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Horizontal Reciprocating Compressor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Horizontal Reciprocating Compressor that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Horizontal Reciprocating Compressor total production and demand, 2021-2032,

(Units)

Global Horizontal Reciprocating Compressor total production value, 2021-2032, (USD Million)

Global Horizontal Reciprocating Compressor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Horizontal Reciprocating Compressor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Horizontal Reciprocating Compressor domestic production, consumption, key domestic manufacturers and share

Global Horizontal Reciprocating Compressor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Horizontal Reciprocating Compressor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Horizontal Reciprocating Compressor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Horizontal Reciprocating Compressor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ARIEL, Siemens, BORSIG ZM, SIAD Macchine Impianti, Neuman & Esser, Hitachi, JSC Sumy NPO, BITZER Group, Gardner Denver (Ingersoll Rand), Kobelco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Horizontal Reciprocating Compressor market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Horizontal Reciprocating Compressor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Horizontal Reciprocating Compressor Market, Segmentation by Type:

Air Reciprocating Compressor

Hydrogen Reciprocating Compressor

Others

#### Global Horizontal Reciprocating Compressor Market, Segmentation by Cooling Method:

Air-cooled Compressor

Water-cooled Compressor

## Global Horizontal Reciprocating Compressor Market, Segmentation by Structural Design:

Single-cylinder Vertical Compressor

Twin-cylinder Vertical Compressor

## Global Horizontal Reciprocating Compressor Market, Segmentation by Application:

Refinery

Chemical Plants

Gas Transport and Storage

Others

## Companies Profiled:

ARIEL

Siemens

BORSIG ZM

SIAD Macchine Impianti

Neuman & Esser

Hitachi

JSC Sumy NPO

BITZER Group

Gardner Denver (Ingersoll Rand)

Kobelco

Kirloskar Pneumatic

Corken

Howden(Chart Industries)

Burckhardt Compression

Atlas Copco

GI&E

Baker Hughes

GE

Kaifeng Air Separation Group

Anqing Bailian

Shenyang Blower Works Grou

### **Key Questions Answered:**

1. How big is the global Horizontal Reciprocating Compressor market?
2. What is the demand of the global Horizontal Reciprocating Compressor market?
3. What is the year over year growth of the global Horizontal Reciprocating Compressor market?
4. What is the production and production value of the global Horizontal Reciprocating Compressor market?
5. Who are the key producers in the global Horizontal Reciprocating Compressor market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Horizontal Reciprocating Compressor Introduction
- 1.2 World Horizontal Reciprocating Compressor Supply & Forecast
  - 1.2.1 World Horizontal Reciprocating Compressor Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Horizontal Reciprocating Compressor Production (2021-2032)
  - 1.2.3 World Horizontal Reciprocating Compressor Pricing Trends (2021-2032)
- 1.3 World Horizontal Reciprocating Compressor Production by Region (Based on Production Site)
  - 1.3.1 World Horizontal Reciprocating Compressor Production Value by Region (2021-2032)
  - 1.3.2 World Horizontal Reciprocating Compressor Production by Region (2021-2032)
  - 1.3.3 World Horizontal Reciprocating Compressor Average Price by Region (2021-2032)
  - 1.3.4 North America Horizontal Reciprocating Compressor Production (2021-2032)
  - 1.3.5 Europe Horizontal Reciprocating Compressor Production (2021-2032)
  - 1.3.6 China Horizontal Reciprocating Compressor Production (2021-2032)
  - 1.3.7 Japan Horizontal Reciprocating Compressor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Horizontal Reciprocating Compressor Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Horizontal Reciprocating Compressor Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Horizontal Reciprocating Compressor Demand (2021-2032)
- 2.2 World Horizontal Reciprocating Compressor Consumption by Region
  - 2.2.1 World Horizontal Reciprocating Compressor Consumption by Region (2021-2026)
  - 2.2.2 World Horizontal Reciprocating Compressor Consumption Forecast by Region (2027-2032)
- 2.3 United States Horizontal Reciprocating Compressor Consumption (2021-2032)
- 2.4 China Horizontal Reciprocating Compressor Consumption (2021-2032)
- 2.5 Europe Horizontal Reciprocating Compressor Consumption (2021-2032)
- 2.6 Japan Horizontal Reciprocating Compressor Consumption (2021-2032)
- 2.7 South Korea Horizontal Reciprocating Compressor Consumption (2021-2032)

- 2.8 ASEAN Horizontal Reciprocating Compressor Consumption (2021-2032)
- 2.9 India Horizontal Reciprocating Compressor Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Horizontal Reciprocating Compressor Production Value by Manufacturer (2021-2026)
- 3.2 World Horizontal Reciprocating Compressor Production by Manufacturer (2021-2026)
- 3.3 World Horizontal Reciprocating Compressor Average Price by Manufacturer (2021-2026)
- 3.4 Horizontal Reciprocating Compressor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Horizontal Reciprocating Compressor Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Horizontal Reciprocating Compressor in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Horizontal Reciprocating Compressor in 2025
- 3.6 Horizontal Reciprocating Compressor Market: Overall Company Footprint Analysis
  - 3.6.1 Horizontal Reciprocating Compressor Market: Region Footprint
  - 3.6.2 Horizontal Reciprocating Compressor Market: Company Product Type Footprint
  - 3.6.3 Horizontal Reciprocating Compressor Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Horizontal Reciprocating Compressor Production Value Comparison
  - 4.1.1 United States VS China: Horizontal Reciprocating Compressor Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Horizontal Reciprocating Compressor Production Value Market Share Comparison (2021 & 2025 & 2032)

## 4.2 United States VS China: Horizontal Reciprocating Compressor Production Comparison

4.2.1 United States VS China: Horizontal Reciprocating Compressor Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Horizontal Reciprocating Compressor Production Market Share Comparison (2021 & 2025 & 2032)

## 4.3 United States VS China: Horizontal Reciprocating Compressor Consumption Comparison

4.3.1 United States VS China: Horizontal Reciprocating Compressor Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Horizontal Reciprocating Compressor Consumption Market Share Comparison (2021 & 2025 & 2032)

## 4.4 United States Based Horizontal Reciprocating Compressor Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Horizontal Reciprocating Compressor Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Horizontal Reciprocating Compressor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Horizontal Reciprocating Compressor Production (2021-2026)

## 4.5 China Based Horizontal Reciprocating Compressor Manufacturers and Market Share

4.5.1 China Based Horizontal Reciprocating Compressor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Horizontal Reciprocating Compressor Production Value (2021-2026)

4.5.3 China Based Manufacturers Horizontal Reciprocating Compressor Production (2021-2026)

## 4.6 Rest of World Based Horizontal Reciprocating Compressor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Horizontal Reciprocating Compressor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Horizontal Reciprocating Compressor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Horizontal Reciprocating Compressor Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Horizontal Reciprocating Compressor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Air Reciprocating Compressor

5.2.2 Hydrogen Reciprocating Compressor

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Horizontal Reciprocating Compressor Production by Type (2021-2032)

5.3.2 World Horizontal Reciprocating Compressor Production Value by Type (2021-2032)

5.3.3 World Horizontal Reciprocating Compressor Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY COOLING METHOD**

6.1 World Horizontal Reciprocating Compressor Market Size Overview by Cooling Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cooling Method

6.2.1 Air-cooled Compressor

6.2.2 Water-cooled Compressor

6.3 Market Segment by Cooling Method

6.3.1 World Horizontal Reciprocating Compressor Production by Cooling Method (2021-2032)

6.3.2 World Horizontal Reciprocating Compressor Production Value by Cooling Method (2021-2032)

6.3.3 World Horizontal Reciprocating Compressor Average Price by Cooling Method (2021-2032)

## **7 MARKET ANALYSIS BY STRUCTURAL DESIGN**

7.1 World Horizontal Reciprocating Compressor Market Size Overview by Structural Design: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structural Design

7.2.1 Single-cylinder Vertical Compressor

7.2.2 Twin-cylinder Vertical Compressor

7.3 Market Segment by Structural Design

7.3.1 World Horizontal Reciprocating Compressor Production by Structural Design (2021-2032)

7.3.2 World Horizontal Reciprocating Compressor Production Value by Structural Design (2021-2032)

7.3.3 World Horizontal Reciprocating Compressor Average Price by Structural Design (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Horizontal Reciprocating Compressor Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Refinery

8.2.2 Chemical Plants

8.2.3 Gas Transport and Storage

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Horizontal Reciprocating Compressor Production by Application (2021-2032)

8.3.2 World Horizontal Reciprocating Compressor Production Value by Application (2021-2032)

8.3.3 World Horizontal Reciprocating Compressor Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 ARIEL

9.1.1 ARIEL Details

9.1.2 ARIEL Major Business

9.1.3 ARIEL Horizontal Reciprocating Compressor Product and Services

9.1.4 ARIEL Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ARIEL Recent Developments/Updates

9.1.6 ARIEL Competitive Strengths & Weaknesses

9.2 Siemens

9.2.1 Siemens Details

9.2.2 Siemens Major Business

9.2.3 Siemens Horizontal Reciprocating Compressor Product and Services

9.2.4 Siemens Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Siemens Recent Developments/Updates

9.2.6 Siemens Competitive Strengths & Weaknesses

9.3 BORSIG ZM

- 9.3.1 BORSIG ZM Details
- 9.3.2 BORSIG ZM Major Business
- 9.3.3 BORSIG ZM Horizontal Reciprocating Compressor Product and Services
- 9.3.4 BORSIG ZM Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 BORSIG ZM Recent Developments/Updates
- 9.3.6 BORSIG ZM Competitive Strengths & Weaknesses
- 9.4 SIAD Macchine Impianti
  - 9.4.1 SIAD Macchine Impianti Details
  - 9.4.2 SIAD Macchine Impianti Major Business
  - 9.4.3 SIAD Macchine Impianti Horizontal Reciprocating Compressor Product and Services
  - 9.4.4 SIAD Macchine Impianti Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 SIAD Macchine Impianti Recent Developments/Updates
  - 9.4.6 SIAD Macchine Impianti Competitive Strengths & Weaknesses
- 9.5 Neuman & Esser
  - 9.5.1 Neuman & Esser Details
  - 9.5.2 Neuman & Esser Major Business
  - 9.5.3 Neuman & Esser Horizontal Reciprocating Compressor Product and Services
  - 9.5.4 Neuman & Esser Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Neuman & Esser Recent Developments/Updates
  - 9.5.6 Neuman & Esser Competitive Strengths & Weaknesses
- 9.6 Hitachi
  - 9.6.1 Hitachi Details
  - 9.6.2 Hitachi Major Business
  - 9.6.3 Hitachi Horizontal Reciprocating Compressor Product and Services
  - 9.6.4 Hitachi Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Hitachi Recent Developments/Updates
  - 9.6.6 Hitachi Competitive Strengths & Weaknesses
- 9.7 JSC Sumy NPO
  - 9.7.1 JSC Sumy NPO Details
  - 9.7.2 JSC Sumy NPO Major Business
  - 9.7.3 JSC Sumy NPO Horizontal Reciprocating Compressor Product and Services
  - 9.7.4 JSC Sumy NPO Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 JSC Sumy NPO Recent Developments/Updates

- 9.7.6 JSC Sumy NPO Competitive Strengths & Weaknesses
- 9.8 BITZER Group
  - 9.8.1 BITZER Group Details
  - 9.8.2 BITZER Group Major Business
  - 9.8.3 BITZER Group Horizontal Reciprocating Compressor Product and Services
  - 9.8.4 BITZER Group Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 BITZER Group Recent Developments/Updates
  - 9.8.6 BITZER Group Competitive Strengths & Weaknesses
- 9.9 Gardner Denver (Ingersoll Rand)
  - 9.9.1 Gardner Denver (Ingersoll Rand) Details
  - 9.9.2 Gardner Denver (Ingersoll Rand) Major Business
  - 9.9.3 Gardner Denver (Ingersoll Rand) Horizontal Reciprocating Compressor Product and Services
  - 9.9.4 Gardner Denver (Ingersoll Rand) Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Gardner Denver (Ingersoll Rand) Recent Developments/Updates
  - 9.9.6 Gardner Denver (Ingersoll Rand) Competitive Strengths & Weaknesses
- 9.10 Kobelco
  - 9.10.1 Kobelco Details
  - 9.10.2 Kobelco Major Business
  - 9.10.3 Kobelco Horizontal Reciprocating Compressor Product and Services
  - 9.10.4 Kobelco Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Kobelco Recent Developments/Updates
  - 9.10.6 Kobelco Competitive Strengths & Weaknesses
- 9.11 Kirloskar Pneumatic
  - 9.11.1 Kirloskar Pneumatic Details
  - 9.11.2 Kirloskar Pneumatic Major Business
  - 9.11.3 Kirloskar Pneumatic Horizontal Reciprocating Compressor Product and Services
  - 9.11.4 Kirloskar Pneumatic Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Kirloskar Pneumatic Recent Developments/Updates
  - 9.11.6 Kirloskar Pneumatic Competitive Strengths & Weaknesses
- 9.12 Corken
  - 9.12.1 Corken Details
  - 9.12.2 Corken Major Business
  - 9.12.3 Corken Horizontal Reciprocating Compressor Product and Services

9.12.4 Corken Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Corken Recent Developments/Updates

9.12.6 Corken Competitive Strengths & Weaknesses

9.13 Howden(Chart Industries)

9.13.1 Howden(Chart Industries) Details

9.13.2 Howden(Chart Industries) Major Business

9.13.3 Howden(Chart Industries) Horizontal Reciprocating Compressor Product and Services

9.13.4 Howden(Chart Industries) Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Howden(Chart Industries) Recent Developments/Updates

9.13.6 Howden(Chart Industries) Competitive Strengths & Weaknesses

9.14 Burckhardt Compression

9.14.1 Burckhardt Compression Details

9.14.2 Burckhardt Compression Major Business

9.14.3 Burckhardt Compression Horizontal Reciprocating Compressor Product and Services

9.14.4 Burckhardt Compression Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Burckhardt Compression Recent Developments/Updates

9.14.6 Burckhardt Compression Competitive Strengths & Weaknesses

9.15 Atlas Copco

9.15.1 Atlas Copco Details

9.15.2 Atlas Copco Major Business

9.15.3 Atlas Copco Horizontal Reciprocating Compressor Product and Services

9.15.4 Atlas Copco Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Atlas Copco Recent Developments/Updates

9.15.6 Atlas Copco Competitive Strengths & Weaknesses

9.16 GI&E

9.16.1 GI&E Details

9.16.2 GI&E Major Business

9.16.3 GI&E Horizontal Reciprocating Compressor Product and Services

9.16.4 GI&E Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 GI&E Recent Developments/Updates

9.16.6 GI&E Competitive Strengths & Weaknesses

9.17 Baker Hughes

- 9.17.1 Baker Hughes Details
- 9.17.2 Baker Hughes Major Business
- 9.17.3 Baker Hughes Horizontal Reciprocating Compressor Product and Services
- 9.17.4 Baker Hughes Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Baker Hughes Recent Developments/Updates
- 9.17.6 Baker Hughes Competitive Strengths & Weaknesses
- 9.18 GE
  - 9.18.1 GE Details
  - 9.18.2 GE Major Business
  - 9.18.3 GE Horizontal Reciprocating Compressor Product and Services
  - 9.18.4 GE Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 GE Recent Developments/Updates
  - 9.18.6 GE Competitive Strengths & Weaknesses
- 9.19 Kaifeng Air Separation Group
  - 9.19.1 Kaifeng Air Separation Group Details
  - 9.19.2 Kaifeng Air Separation Group Major Business
  - 9.19.3 Kaifeng Air Separation Group Horizontal Reciprocating Compressor Product and Services
  - 9.19.4 Kaifeng Air Separation Group Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Kaifeng Air Separation Group Recent Developments/Updates
  - 9.19.6 Kaifeng Air Separation Group Competitive Strengths & Weaknesses
- 9.20 Anqing Bailian
  - 9.20.1 Anqing Bailian Details
  - 9.20.2 Anqing Bailian Major Business
  - 9.20.3 Anqing Bailian Horizontal Reciprocating Compressor Product and Services
  - 9.20.4 Anqing Bailian Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 Anqing Bailian Recent Developments/Updates
  - 9.20.6 Anqing Bailian Competitive Strengths & Weaknesses
- 9.21 Shenyang Blower Works Grou
  - 9.21.1 Shenyang Blower Works Grou Details
  - 9.21.2 Shenyang Blower Works Grou Major Business
  - 9.21.3 Shenyang Blower Works Grou Horizontal Reciprocating Compressor Product and Services
  - 9.21.4 Shenyang Blower Works Grou Horizontal Reciprocating Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Shenyang Blower Works Grou Recent Developments/Updates

9.21.6 Shenyang Blower Works Grou Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Horizontal Reciprocating Compressor Industry Chain

10.2 Horizontal Reciprocating Compressor Upstream Analysis

10.2.1 Horizontal Reciprocating Compressor Core Raw Materials

10.2.2 Main Manufacturers of Horizontal Reciprocating Compressor Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Horizontal Reciprocating Compressor Production Mode

10.6 Horizontal Reciprocating Compressor Procurement Model

10.7 Horizontal Reciprocating Compressor Industry Sales Model and Sales Channels

10.7.1 Horizontal Reciprocating Compressor Sales Model

10.7.2 Horizontal Reciprocating Compressor Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Horizontal Reciprocating Compressor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Horizontal Reciprocating Compressor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Horizontal Reciprocating Compressor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Horizontal Reciprocating Compressor Production Value Market Share by Region (2021-2026)

Table 5. World Horizontal Reciprocating Compressor Production Value Market Share by Region (2027-2032)

Table 6. World Horizontal Reciprocating Compressor Production by Region (2021-2026) & (Units)

Table 7. World Horizontal Reciprocating Compressor Production by Region (2027-2032) & (Units)

Table 8. World Horizontal Reciprocating Compressor Production Market Share by Region (2021-2026)

Table 9. World Horizontal Reciprocating Compressor Production Market Share by Region (2027-2032)

Table 10. World Horizontal Reciprocating Compressor Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Horizontal Reciprocating Compressor Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Horizontal Reciprocating Compressor Major Market Trends

Table 13. World Horizontal Reciprocating Compressor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Horizontal Reciprocating Compressor Consumption by Region (2021-2026) & (Units)

Table 15. World Horizontal Reciprocating Compressor Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Horizontal Reciprocating Compressor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Horizontal Reciprocating Compressor Producers in 2025

Table 18. World Horizontal Reciprocating Compressor Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Horizontal Reciprocating Compressor Producers in 2025

Table 20. World Horizontal Reciprocating Compressor Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Horizontal Reciprocating Compressor Company Evaluation Quadrant

Table 22. World Horizontal Reciprocating Compressor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Horizontal Reciprocating Compressor Production Site of Key Manufacturer

Table 24. Horizontal Reciprocating Compressor Market: Company Product Type Footprint

Table 25. Horizontal Reciprocating Compressor Market: Company Product Application Footprint

Table 26. Horizontal Reciprocating Compressor Competitive Factors

Table 27. Horizontal Reciprocating Compressor New Entrant and Capacity Expansion Plans

Table 28. Horizontal Reciprocating Compressor Mergers & Acquisitions Activity

Table 29. United States VS China Horizontal Reciprocating Compressor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Horizontal Reciprocating Compressor Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Horizontal Reciprocating Compressor Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Horizontal Reciprocating Compressor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Horizontal Reciprocating Compressor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Horizontal Reciprocating Compressor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Horizontal Reciprocating Compressor Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Horizontal Reciprocating Compressor Production Market Share (2021-2026)

Table 37. China Based Horizontal Reciprocating Compressor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Horizontal Reciprocating Compressor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Horizontal Reciprocating Compressor Production Value Market Share (2021-2026)

- Table 40. China Based Manufacturers Horizontal Reciprocating Compressor Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Horizontal Reciprocating Compressor Production Market Share (2021-2026)
- Table 42. Rest of World Based Horizontal Reciprocating Compressor Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Horizontal Reciprocating Compressor Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Horizontal Reciprocating Compressor Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Horizontal Reciprocating Compressor Production, (2021-2026) & (Units)
- Table 46. Rest of World Based Manufacturers Horizontal Reciprocating Compressor Production Market Share (2021-2026)
- Table 47. World Horizontal Reciprocating Compressor Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Horizontal Reciprocating Compressor Production by Type (2021-2026) & (Units)
- Table 49. World Horizontal Reciprocating Compressor Production by Type (2027-2032) & (Units)
- Table 50. World Horizontal Reciprocating Compressor Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Horizontal Reciprocating Compressor Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Horizontal Reciprocating Compressor Average Price by Type (2021-2026) & (K US\$/Unit)
- Table 53. World Horizontal Reciprocating Compressor Average Price by Type (2027-2032) & (K US\$/Unit)
- Table 54. World Horizontal Reciprocating Compressor Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032
- Table 55. World Horizontal Reciprocating Compressor Production by Cooling Method (2021-2026) & (Units)
- Table 56. World Horizontal Reciprocating Compressor Production by Cooling Method (2027-2032) & (Units)
- Table 57. World Horizontal Reciprocating Compressor Production Value by Cooling Method (2021-2026) & (USD Million)
- Table 58. World Horizontal Reciprocating Compressor Production Value by Cooling Method (2027-2032) & (USD Million)
- Table 59. World Horizontal Reciprocating Compressor Average Price by Cooling

Method (2021-2026) & (K US\$/Unit)

Table 60. World Horizontal Reciprocating Compressor Average Price by Cooling

Method (2027-2032) & (K US\$/Unit)

Table 61. World Horizontal Reciprocating Compressor Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Table 62. World Horizontal Reciprocating Compressor Production by Structural Design (2021-2026) & (Units)

Table 63. World Horizontal Reciprocating Compressor Production by Structural Design (2027-2032) & (Units)

Table 64. World Horizontal Reciprocating Compressor Production Value by Structural Design (2021-2026) & (USD Million)

Table 65. World Horizontal Reciprocating Compressor Production Value by Structural Design (2027-2032) & (USD Million)

Table 66. World Horizontal Reciprocating Compressor Average Price by Structural Design (2021-2026) & (K US\$/Unit)

Table 67. World Horizontal Reciprocating Compressor Average Price by Structural Design (2027-2032) & (K US\$/Unit)

Table 68. World Horizontal Reciprocating Compressor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Horizontal Reciprocating Compressor Production by Application (2021-2026) & (Units)

Table 70. World Horizontal Reciprocating Compressor Production by Application (2027-2032) & (Units)

Table 71. World Horizontal Reciprocating Compressor Production Value by Application (2021-2026) & (USD Million)

Table 72. World Horizontal Reciprocating Compressor Production Value by Application (2027-2032) & (USD Million)

Table 73. World Horizontal Reciprocating Compressor Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Horizontal Reciprocating Compressor Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. ARIEL Basic Information, Manufacturing Base and Competitors

Table 76. ARIEL Major Business

Table 77. ARIEL Horizontal Reciprocating Compressor Product and Services

Table 78. ARIEL Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ARIEL Recent Developments/Updates

Table 80. ARIEL Competitive Strengths & Weaknesses

- Table 81. Siemens Basic Information, Manufacturing Base and Competitors
- Table 82. Siemens Major Business
- Table 83. Siemens Horizontal Reciprocating Compressor Product and Services
- Table 84. Siemens Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Siemens Recent Developments/Updates
- Table 86. Siemens Competitive Strengths & Weaknesses
- Table 87. BORSIG ZM Basic Information, Manufacturing Base and Competitors
- Table 88. BORSIG ZM Major Business
- Table 89. BORSIG ZM Horizontal Reciprocating Compressor Product and Services
- Table 90. BORSIG ZM Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. BORSIG ZM Recent Developments/Updates
- Table 92. BORSIG ZM Competitive Strengths & Weaknesses
- Table 93. SIAD Macchine Impianti Basic Information, Manufacturing Base and Competitors
- Table 94. SIAD Macchine Impianti Major Business
- Table 95. SIAD Macchine Impianti Horizontal Reciprocating Compressor Product and Services
- Table 96. SIAD Macchine Impianti Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. SIAD Macchine Impianti Recent Developments/Updates
- Table 98. SIAD Macchine Impianti Competitive Strengths & Weaknesses
- Table 99. Neuman & Esser Basic Information, Manufacturing Base and Competitors
- Table 100. Neuman & Esser Major Business
- Table 101. Neuman & Esser Horizontal Reciprocating Compressor Product and Services
- Table 102. Neuman & Esser Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Neuman & Esser Recent Developments/Updates
- Table 104. Neuman & Esser Competitive Strengths & Weaknesses
- Table 105. Hitachi Basic Information, Manufacturing Base and Competitors
- Table 106. Hitachi Major Business
- Table 107. Hitachi Horizontal Reciprocating Compressor Product and Services
- Table 108. Hitachi Horizontal Reciprocating Compressor Production (Units), Price (K

US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Hitachi Recent Developments/Updates

Table 110. Hitachi Competitive Strengths & Weaknesses

Table 111. JSC Sumy NPO Basic Information, Manufacturing Base and Competitors

Table 112. JSC Sumy NPO Major Business

Table 113. JSC Sumy NPO Horizontal Reciprocating Compressor Product and Services

Table 114. JSC Sumy NPO Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. JSC Sumy NPO Recent Developments/Updates

Table 116. JSC Sumy NPO Competitive Strengths & Weaknesses

Table 117. BITZER Group Basic Information, Manufacturing Base and Competitors

Table 118. BITZER Group Major Business

Table 119. BITZER Group Horizontal Reciprocating Compressor Product and Services

Table 120. BITZER Group Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. BITZER Group Recent Developments/Updates

Table 122. BITZER Group Competitive Strengths & Weaknesses

Table 123. Gardner Denver (Ingersoll Rand) Basic Information, Manufacturing Base and Competitors

Table 124. Gardner Denver (Ingersoll Rand) Major Business

Table 125. Gardner Denver (Ingersoll Rand) Horizontal Reciprocating Compressor Product and Services

Table 126. Gardner Denver (Ingersoll Rand) Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Gardner Denver (Ingersoll Rand) Recent Developments/Updates

Table 128. Gardner Denver (Ingersoll Rand) Competitive Strengths & Weaknesses

Table 129. Kobelco Basic Information, Manufacturing Base and Competitors

Table 130. Kobelco Major Business

Table 131. Kobelco Horizontal Reciprocating Compressor Product and Services

Table 132. Kobelco Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Kobelco Recent Developments/Updates

Table 134. Kobelco Competitive Strengths & Weaknesses

Table 135. Kirloskar Pneumatic Basic Information, Manufacturing Base and Competitors

Table 136. Kirloskar Pneumatic Major Business

Table 137. Kirloskar Pneumatic Horizontal Reciprocating Compressor Product and Services

Table 138. Kirloskar Pneumatic Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Kirloskar Pneumatic Recent Developments/Updates

Table 140. Kirloskar Pneumatic Competitive Strengths & Weaknesses

Table 141. Corken Basic Information, Manufacturing Base and Competitors

Table 142. Corken Major Business

Table 143. Corken Horizontal Reciprocating Compressor Product and Services

Table 144. Corken Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Corken Recent Developments/Updates

Table 146. Corken Competitive Strengths & Weaknesses

Table 147. Howden(Chart Industries) Basic Information, Manufacturing Base and Competitors

Table 148. Howden(Chart Industries) Major Business

Table 149. Howden(Chart Industries) Horizontal Reciprocating Compressor Product and Services

Table 150. Howden(Chart Industries) Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Howden(Chart Industries) Recent Developments/Updates

Table 152. Howden(Chart Industries) Competitive Strengths & Weaknesses

Table 153. Burckhardt Compression Basic Information, Manufacturing Base and Competitors

Table 154. Burckhardt Compression Major Business

Table 155. Burckhardt Compression Horizontal Reciprocating Compressor Product and Services

Table 156. Burckhardt Compression Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Burckhardt Compression Recent Developments/Updates

Table 158. Burckhardt Compression Competitive Strengths & Weaknesses

Table 159. Atlas Copco Basic Information, Manufacturing Base and Competitors

Table 160. Atlas Copco Major Business

Table 161. Atlas Copco Horizontal Reciprocating Compressor Product and Services

- Table 162. Atlas Copco Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Atlas Copco Recent Developments/Updates
- Table 164. Atlas Copco Competitive Strengths & Weaknesses
- Table 165. GI&E Basic Information, Manufacturing Base and Competitors
- Table 166. GI&E Major Business
- Table 167. GI&E Horizontal Reciprocating Compressor Product and Services
- Table 168. GI&E Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. GI&E Recent Developments/Updates
- Table 170. GI&E Competitive Strengths & Weaknesses
- Table 171. Baker Hughes Basic Information, Manufacturing Base and Competitors
- Table 172. Baker Hughes Major Business
- Table 173. Baker Hughes Horizontal Reciprocating Compressor Product and Services
- Table 174. Baker Hughes Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Baker Hughes Recent Developments/Updates
- Table 176. Baker Hughes Competitive Strengths & Weaknesses
- Table 177. GE Basic Information, Manufacturing Base and Competitors
- Table 178. GE Major Business
- Table 179. GE Horizontal Reciprocating Compressor Product and Services
- Table 180. GE Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. GE Recent Developments/Updates
- Table 182. GE Competitive Strengths & Weaknesses
- Table 183. Kaifeng Air Separation Group Basic Information, Manufacturing Base and Competitors
- Table 184. Kaifeng Air Separation Group Major Business
- Table 185. Kaifeng Air Separation Group Horizontal Reciprocating Compressor Product and Services
- Table 186. Kaifeng Air Separation Group Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Kaifeng Air Separation Group Recent Developments/Updates
- Table 188. Kaifeng Air Separation Group Competitive Strengths & Weaknesses

Table 189. Anqing Bailian Basic Information, Manufacturing Base and Competitors

Table 190. Anqing Bailian Major Business

Table 191. Anqing Bailian Horizontal Reciprocating Compressor Product and Services

Table 192. Anqing Bailian Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Anqing Bailian Recent Developments/Updates

Table 194. Anqing Bailian Competitive Strengths & Weaknesses

Table 195. Shenyang Blower Works Grou Basic Information, Manufacturing Base and Competitors

Table 196. Shenyang Blower Works Grou Major Business

Table 197. Shenyang Blower Works Grou Horizontal Reciprocating Compressor Product and Services

Table 198. Shenyang Blower Works Grou Horizontal Reciprocating Compressor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Shenyang Blower Works Grou Recent Developments/Updates

Table 200. Shenyang Blower Works Grou Competitive Strengths & Weaknesses

Table 201. Global Key Players of Horizontal Reciprocating Compressor Upstream (Raw Materials)

Table 202. Global Horizontal Reciprocating Compressor Typical Customers

Table 203. Horizontal Reciprocating Compressor Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Horizontal Reciprocating Compressor Picture

Figure 2. World Horizontal Reciprocating Compressor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Horizontal Reciprocating Compressor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Horizontal Reciprocating Compressor Production (2021-2032) & (Units)

Figure 5. World Horizontal Reciprocating Compressor Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Horizontal Reciprocating Compressor Production Value Market Share by Region (2021-2032)

Figure 7. World Horizontal Reciprocating Compressor Production Market Share by Region (2021-2032)

Figure 8. North America Horizontal Reciprocating Compressor Production (2021-2032) & (Units)

Figure 9. Europe Horizontal Reciprocating Compressor Production (2021-2032) & (Units)

Figure 10. China Horizontal Reciprocating Compressor Production (2021-2032) & (Units)

Figure 11. Japan Horizontal Reciprocating Compressor Production (2021-2032) & (Units)

Figure 12. Horizontal Reciprocating Compressor Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Horizontal Reciprocating Compressor Consumption (2021-2032) & (Units)

Figure 15. World Horizontal Reciprocating Compressor Consumption Market Share by Region (2021-2032)

Figure 16. United States Horizontal Reciprocating Compressor Consumption (2021-2032) & (Units)

Figure 17. China Horizontal Reciprocating Compressor Consumption (2021-2032) & (Units)

Figure 18. Europe Horizontal Reciprocating Compressor Consumption (2021-2032) & (Units)

Figure 19. Japan Horizontal Reciprocating Compressor Consumption (2021-2032) & (Units)

Figure 20. South Korea Horizontal Reciprocating Compressor Consumption

(2021-2032) & (Units)

Figure 21. ASEAN Horizontal Reciprocating Compressor Consumption (2021-2032) & (Units)

Figure 22. India Horizontal Reciprocating Compressor Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Horizontal Reciprocating Compressor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Horizontal Reciprocating Compressor Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Horizontal Reciprocating Compressor Markets in 2025

Figure 26. United States VS China: Horizontal Reciprocating Compressor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Horizontal Reciprocating Compressor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Horizontal Reciprocating Compressor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Horizontal Reciprocating Compressor Production Market Share 2025

Figure 30. China Based Manufacturers Horizontal Reciprocating Compressor Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Horizontal Reciprocating Compressor Production Market Share 2025

Figure 32. World Horizontal Reciprocating Compressor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Horizontal Reciprocating Compressor Production Value Market Share by Type in 2025

Figure 34. Air Reciprocating Compressor

Figure 35. Hydrogen Reciprocating Compressor

Figure 36. Others

Figure 37. World Horizontal Reciprocating Compressor Production Market Share by Type (2021-2032)

Figure 38. World Horizontal Reciprocating Compressor Production Value Market Share by Type (2021-2032)

Figure 39. World Horizontal Reciprocating Compressor Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Horizontal Reciprocating Compressor Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Figure 41. World Horizontal Reciprocating Compressor Production Value Market Share

by Cooling Method in 2025

Figure 42. Air-cooled Compressor

Figure 43. Water-cooled Compressor

Figure 44. World Horizontal Reciprocating Compressor Production Market Share by Cooling Method (2021-2032)

Figure 45. World Horizontal Reciprocating Compressor Production Value Market Share by Cooling Method (2021-2032)

Figure 46. World Horizontal Reciprocating Compressor Average Price by Cooling Method (2021-2032) & (K US\$/Unit)

Figure 47. World Horizontal Reciprocating Compressor Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Figure 48. World Horizontal Reciprocating Compressor Production Value Market Share by Structural Design in 2025

Figure 49. Single-cylinder Vertical Compressor

Figure 50. Twin-cylinder Vertical Compressor

Figure 51. World Horizontal Reciprocating Compressor Production Market Share by Structural Design (2021-2032)

Figure 52. World Horizontal Reciprocating Compressor Production Value Market Share by Structural Design (2021-2032)

Figure 53. World Horizontal Reciprocating Compressor Average Price by Structural Design (2021-2032) & (K US\$/Unit)

Figure 54. World Horizontal Reciprocating Compressor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Horizontal Reciprocating Compressor Production Value Market Share by Application in 2025

Figure 56. Refinery

Figure 57. Chemical Plants

Figure 58. Gas Transport and Storage

Figure 59. Others

Figure 60. World Horizontal Reciprocating Compressor Production Market Share by Application (2021-2032)

Figure 61. World Horizontal Reciprocating Compressor Production Value Market Share by Application (2021-2032)

Figure 62. World Horizontal Reciprocating Compressor Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 63. Horizontal Reciprocating Compressor Industry Chain

Figure 64. Horizontal Reciprocating Compressor Procurement Model

Figure 65. Horizontal Reciprocating Compressor Sales Model

Figure 66. Horizontal Reciprocating Compressor Sales Channels, Direct Sales, and

Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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