

Global Horizontal Pillow-Type Packaging Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Horizontal Pillow-Type Packaging Machine market size was valued at US\$ 2124 million in 2025 and is forecast to a readjusted size of US\$ 3336 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global sales of Horizontal Pillow-Type Packaging Machine reached 96,000 units, with an average selling price of \$21,500 per unit. Total global production capacity stood at approximately 125,000 units per year, and the industry's average gross profit margin was around 29%. The Horizontal Pillow-Type Packaging Machine is an automated system that utilizes a continuous process of film forming, filling, and sealing/cutting to package products; it derives its name from the pillow-like appearance of the finished package and is widely used across sectors such as food, pharmaceuticals, personal care products, electronics, and industrial components. The equipment conveys products into the packaging zone, where processes including film forming, longitudinal sealing, transverse sealing, and cutting create individual packages. Characterized by high packaging speeds, strong adaptability, high automation, and stable operation, these machines can handle the continuous packaging of single or multiple items.

Upstream suppliers provide materials (carbon steel and stainless steel), servo motors, PLC control systems, photoelectric sensors, variable frequency drives (VFDs), pneumatic components, and electrical control assemblies, while downstream markets primarily include food processors, pharmaceutical companies, personal care product manufacturers, e-commerce fulfillment centers, and industrial manufacturers. Market demand continues to rise, driven by the growing consumption of pre-packaged foods,

the expansion of e-commerce logistics, and the automation of manufacturing. Future product development will focus on higher speeds, intelligence, flexibility, and digitalization. Additionally, compatibility with eco-friendly packaging materials, rapid format changeover capabilities, and intelligent remote maintenance functions will emerge as key growth drivers, creating vast opportunities for the upgrading of the food industry, the standardization of pharmaceutical packaging, and the development of new retail supply chains.

This report is a detailed and comprehensive analysis for global Horizontal Pillow-Type Packaging Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Horizontal Pillow-Type Packaging Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Horizontal Pillow-Type Packaging Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Horizontal Pillow-Type Packaging Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Horizontal Pillow-Type Packaging Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Horizontal Pillow-Type Packaging Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Horizontal Pillow-Type Packaging Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Omori Machinery, ULMA Packaging, Syntegon, IMA Group, PFM Group, Atomic Ant Machinery, FUJI MACHINERY, Landpack, Reepack, DARUI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Horizontal Pillow-Type Packaging Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Servo-driven Screw Feeding

Piece-counting Feeding

Volumetric Feeding

Others

Market segment by Packaging Speed

Packaging Speed (packs/min): 100?200 packs/min

Packaging Speed (packs/min): 200?300 packs/min

Others

Market segment by Maximum Film Width

Maximum Film Width (mm): 250

Maximum Film Width (mm): 350-400

Maximum Film Width (mm): 460+

Market segment by Application

Food

Pharmaceuticals

Personal Care & Household Products

Others

Major players covered

Omori Machinery

ULMA Packaging

Syntegon

IMA Group

PFM Group

Atomic Ant Machinery

FUJI MACHINERY

Landpack

Reepack

DARUI

KAWASHIMA

E-pack Technology

XIWANG

SONGCHUAN

BLENZOR

Ishida

Cavanna

ProMach

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Horizontal Pillow-Type Packaging Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Horizontal Pillow-Type Packaging Machine, with price, sales quantity, revenue, and global market share of Horizontal Pillow-Type Packaging Machine from 2021 to 2026.

Chapter 3, the Horizontal Pillow-Type Packaging Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Horizontal Pillow-Type Packaging Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Horizontal Pillow-Type Packaging Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Horizontal Pillow-Type Packaging Machine.

Chapter 14 and 15, to describe Horizontal Pillow-Type Packaging Machine sales channel, distributors, customers, research findings and conclusion.

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