

Global Horizontal Directional Drilling Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Horizontal Directional Drilling market size was valued at US\$ 1016 million in 2024 and is forecast to a readjusted size of USD 1212 million by 2031 with a CAGR of 2.6% during review period.

Horizontal directional drilling (HDD), commonly called directional boring, is a steerable trenchless method of installing underground pipes, conduits and cables in a shallow arc along a prescribed bore path by using a surface-launched drilling rig, with minimal impact on the surrounding area. Directional boring is used when trenching or excavating is not practical. It is suitable for a variety of soil conditions and jobs including road, landscape and river crossings.

Global core horizontal directional drilling manufacturers include Charles Machine Works, XCMG etc. The top 3 companies hold a share about 60%. Asia Pacific is the largest market, with a share about 45%, followed by North America and Europe with the share about 38% and 10%. In terms of product, small HDD is the largest segment, with a share over 55%. And in terms of application, the largest application is telecommunication, followed by water related.

This report is a detailed and comprehensive analysis for global Horizontal Directional Drilling market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Horizontal Directional Drilling market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Horizontal Directional Drilling market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Horizontal Directional Drilling market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Horizontal Directional Drilling market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Horizontal Directional Drilling

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Horizontal Directional Drilling market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Charles Machine Works, XCMG, Vermeer, Goodeng Machine, Herrenknecht AG, Dilong, Drillto, DW/TXS, CHTC JOVE, Huanghai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Horizontal Directional Drilling market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small HDD

Medium HDD

Large HDD

Market segment by Application

Oil and Gas

Telecommunication

Water Related

Electric Transmission

Others

Major players covered

Charles Machine Works

XCMG

Vermeer

Goodeng Machine

Herrenknecht AG

Dilong

Drillto

DW/TXS

CHTC JOVE

Huanghai

TRACTO-TECHNIK

Guangxi Huali

Barbco

Terra

Prime Drilling

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Horizontal Directional Drilling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Horizontal Directional Drilling, with price, sales quantity, revenue, and global market share of Horizontal Directional Drilling from 2020 to 2025.

Chapter 3, the Horizontal Directional Drilling competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Horizontal Directional Drilling breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Horizontal Directional Drilling market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Horizontal Directional Drilling.

Chapter 14 and 15, to describe Horizontal Directional Drilling sales channel, distributors, customers, research findings and conclusion.

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