

Global Horizontal Directional Drilling Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Horizontal Directional Drilling market size was valued at USD 948.9 million in 2023 and is forecast to a readjusted size of USD 1130 million by 2030 with a CAGR of 2.5% during review period.

Horizontal directional drilling (HDD), commonly called directional boring, is a steerable trenchless method of installing underground pipes, conduits and cables in a shallow arc along a prescribed bore path by using a surface-launched drilling rig, with minimal impact on the surrounding area. Directional boring is used when trenching or excavating is not practical. It is suitable for a variety of soil conditions and jobs including road, landscape and river crossings.

Global core horizontal directional drilling manufacturers include Charles Machine Works, XCMG etc. The top 3 companies hold a share about 60%. Asia Pacific is the largest market, with a share about 45%, followed by North America and Europe with the share about 38% and 10%. In terms of product, small HDD is the largest segment, with a share over 55%. And in terms of application, the largest application is telecommunication, followed by water related.

The Global Info Research report includes an overview of the development of the Horizontal Directional Drilling industry chain, the market status of Oil and Gas (Small HDD, Medium HDD), Telecommunication (Small HDD, Medium HDD), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Horizontal Directional Drilling.

Regionally, the report analyzes the Horizontal Directional Drilling markets in key

regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Horizontal Directional Drilling market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Horizontal Directional Drilling market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Horizontal Directional Drilling industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Small HDD, Medium HDD).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Horizontal Directional Drilling market.

Regional Analysis: The report involves examining the Horizontal Directional Drilling market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Horizontal Directional Drilling market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Horizontal Directional Drilling:

Company Analysis: Report covers individual Horizontal Directional Drilling manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Horizontal Directional Drilling. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil and Gas, Telecommunication).

Technology Analysis: Report covers specific technologies relevant to Horizontal Directional Drilling. It assesses the current state, advancements, and potential future developments in Horizontal Directional Drilling areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Horizontal Directional Drilling market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Horizontal Directional Drilling market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Small HDD

Medium HDD

Large HDD

Market segment by Application

Oil and Gas

Telecommunication

Water Related

Electric Transmission

Others

Major players covered

Charles Machine Works

XCMG

Vermeer

Goodeng Machine

Herrenknecht AG

Dilong

Drillto

DW/TXS

CHTC JOVE

Huanghai

TRACTO-TECHNIK

Guangxi Huali

Barbco

Terra

Prime Drilling

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Horizontal Directional Drilling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Horizontal Directional Drilling, with price, sales, revenue and global market share of Horizontal Directional Drilling from 2019 to 2024.

Chapter 3, the Horizontal Directional Drilling competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Horizontal Directional Drilling breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Horizontal Directional Drilling market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Horizontal Directional Drilling.

Chapter 14 and 15, to describe Horizontal Directional Drilling sales channel, distributors, customers, research findings and conclusion.

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