

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Horizontal Directional Drilling Market 2018, Forecast to 2023

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Abstracts

Horizontal directional drilling (HDD), commonly called directional boring, is a steerable trenchless method of installing underground pipes, conduits and cables in a shallow arc along a prescribed bore path by using a surface-launched drilling rig, with minimal impact on the surrounding area. Directional boring is used when trenching or excavating is not practical. It is suitable for a variety of soil conditions and jobs including road, landscape and river crossings.

Scope of the Report:

This report focuses on the Horizontal Directional Drilling in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. At present, in the industrial developed countries the HDD industry is generally at a more advanced level. Manufacturers of HDDs are mainly in America, China and Germany, Vermeer in the USA is the leader of HDD in global market, others famous manufacturers are Ditch Witch, Herrenknecht AG, Toro, XCMG and Prime Drilling. However, the high cost of the systems and effectiveness of the device are the major factors hindering the growth of this market. In the future, the manufacturers who want to occupy the market must depend on market mechanism reform, core technology improvement, manufacturing equipment innovation, brand establishment and customer training and service enhancement.

The worldwide market for Horizontal Directional Drilling is expected to grow at a CAGR of roughly -1.5% over the next five years, will reach 550 million US\$ in 2023, from 600 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Vermeer

Ditch Witch

Herrenknecht AG

Toro

XCMG

Goodeng Machine

Dilong

Drillto

DW/TXS

Prime Drilling

Huayuan

TRACTO-TECHNIK

Zoomlion

Lianyungang Huanghai

Terra

CHTC JOVE

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Small HDD

Medium HDD

Large HDD

Market Segment by Applications, can be divided into

Oil and Gas

Telecommunication

Water Related

Electric Transmission

Others

There are 15 Chapters to deeply display the global Horizontal Directional Drilling market.

Chapter 1, to describe Horizontal Directional Drilling Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Horizontal Directional Drilling, with sales, revenue, and price of Horizontal Directional Drilling, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Horizontal Directional Drilling, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Horizontal Directional Drilling market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Horizontal Directional Drilling sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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