

Global Horizontal Directional Drilling (HDD) Tools Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Horizontal Directional Drilling (HDD) Tools market size was valued at USD 626.6 million in 2023 and is forecast to a readjusted size of USD 847.2 million by 2030 with a CAGR of 4.4% during review period.

Horizontal Directional Drilling (HDD) Equipment, commonly called directional boring, is a steerable trenchless method of installing underground pipes, conduits and cables in a shallow arc along a prescribed bore path by using a surface-launched drilling rig, with minimal impact on the surrounding area. Directional boring is used when trenching or excavating is not practical. It is suitable for a variety of soil conditions and jobs including road, landscape and river crossings.

Horizontal Directional Drilling (HDD) tools accessories mainly cover drill bits, reamers, drill pipes, etc.

Global Horizontal Directional Drilling (HDD) Tools key players include Vermeer, Ditch Witch, XCMG, etc. Global top three manufacturers hold a share over 40%.

Asia-Pacific is the largest market, with a share about 40%, followed by Europe, and North America, both have a share about 45 percent.

In terms of product, Small HDD is the largest segment, with a share about 50%. And in terms of application, the largest application is Telecommunication, followed by Water Related, Oil and Gas, Electric Transmission, etc.

The Global Info Research report includes an overview of the development of the Horizontal Directional Drilling (HDD) Tools industry chain, the market status of Oil and Gas (Small HDD, Medium HDD), Telecommunication (Small HDD, Medium HDD), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Horizontal Directional Drilling (HDD) Tools.

Regionally, the report analyzes the Horizontal Directional Drilling (HDD) Tools markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Horizontal Directional Drilling (HDD) Tools market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Horizontal Directional Drilling (HDD) Tools market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Horizontal Directional Drilling (HDD) Tools industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Small HDD, Medium HDD).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Horizontal Directional Drilling (HDD) Tools market.

Regional Analysis: The report involves examining the Horizontal Directional Drilling (HDD) Tools market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Horizontal Directional Drilling (HDD) Tools market. This

may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Horizontal Directional Drilling (HDD) Tools:

Company Analysis: Report covers individual Horizontal Directional Drilling (HDD) Tools players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Horizontal Directional Drilling (HDD) Tools. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil and Gas, Telecommunication).

Technology Analysis: Report covers specific technologies relevant to Horizontal Directional Drilling (HDD) Tools. It assesses the current state, advancements, and potential future developments in Horizontal Directional Drilling (HDD) Tools areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Horizontal Directional Drilling (HDD) Tools market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Horizontal Directional Drilling (HDD) Tools market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Small HDD

Medium HDD

Large HDD

Market segment by Application

Oil and Gas

Telecommunication

Water Related

Electric Transmission

Others

Market segment by players, this report covers

Vermeer

Ditch Witch

Herrenknecht AG

Toro

XCMG

Goodeng Machine

Dilong

Drillto

DW/TXS

Prime Drilling

Huayuan

TRACTO-TECHNIK

Zoomlion

Lianyungang Huanghai

Terra

CHTC JOVE

Forward Group

Barbco

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Horizontal Directional Drilling (HDD) Tools product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Horizontal Directional Drilling (HDD) Tools, with revenue, gross margin and global market share of Horizontal Directional Drilling (HDD) Tools from 2019 to 2024.

Chapter 3, the Horizontal Directional Drilling (HDD) Tools competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Horizontal Directional Drilling (HDD) Tools market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Horizontal Directional Drilling (HDD) Tools.

Chapter 13, to describe Horizontal Directional Drilling (HDD) Tools research findings and conclusion.

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