

Global Horizontal Directional Drilling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Horizontal Directional Drilling market size is expected to reach \$ 1241 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

Horizontal directional drilling (HDD), commonly called directional boring, is a steerable trenchless method of installing underground pipes, conduits and cables in a shallow arc along a prescribed bore path by using a surface-launched drilling rig, with minimal impact on the surrounding area. Directional boring is used when trenching or excavating is not practical. It is suitable for a variety of soil conditions and jobs including road, landscape and river crossings.

Global core horizontal directional drilling manufacturers include Charles Machine Works, XCMG etc. The top 3 companies hold a share about 60%. Asia Pacific is the largest market, with a share about 45%, followed by North America and Europe with the share about 38% and 10%. In terms of product, small HDD is the largest segment, with a share over 55%. And in terms of application, the largest application is telecommunication, followed by water related.

This report studies the global Horizontal Directional Drilling production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Horizontal Directional Drilling and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Horizontal Directional Drilling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Horizontal Directional Drilling total production and demand, 2021-2032, (Units)

Global Horizontal Directional Drilling total production value, 2021-2032, (USD Million)

Global Horizontal Directional Drilling production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Horizontal Directional Drilling consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Horizontal Directional Drilling domestic production, consumption, key domestic manufacturers and share

Global Horizontal Directional Drilling production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Horizontal Directional Drilling production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Horizontal Directional Drilling production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Horizontal Directional Drilling market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Charles Machine Works, XCMG, Vermeer, Goodeng Machine, Herrenknecht AG, Dilong, Drillto, DW/TXS, CHTC JOVE, Huanghai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Horizontal Directional Drilling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Horizontal Directional Drilling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Horizontal Directional Drilling Market, Segmentation by Type:

Small HDD

Medium HDD

Large HDD

Global Horizontal Directional Drilling Market, Segmentation by Application:

Oil and Gas

Telecommunication

Water Related

Electric Transmission

Others

Companies Profiled:

Charles Machine Works

XCMG

Vermeer

Goodeng Machine

Herrenknecht AG

Dilong

Drillto

DW/TXS

CHTC JOVE

Huanghai

TRACTO-TECHNIK

Guangxi Huali

Barbco

Terra

Prime Drilling

Key Questions Answered:

1. How big is the global Horizontal Directional Drilling market?
2. What is the demand of the global Horizontal Directional Drilling market?
3. What is the year over year growth of the global Horizontal Directional Drilling market?
4. What is the production and production value of the global Horizontal Directional Drilling market?

5. Who are the key producers in the global Horizontal Directional Drilling market?
6. What are the growth factors driving the market demand?

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