

Global Horizontal Auger Boring Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Horizontal Auger Boring Machine market size is expected to reach \$ 83.59 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Horizontal Auger Boring Machines are trenchless underground construction machines that simultaneously excavate soil with a rotating auger string and advance steel casing or other pipe through the ground from a launch pit. A typical machine includes a power unit, rotary drive, hydraulic thrust system, base track, operator controls, auger drive connection, and related boring components. Conventional systems are primarily used for road, railway, utility and other short-to-medium-distance crossings, while guided auger boring systems add pilot-tube or steering technology for improved line and grade accuracy. Horizontal directional drills, microtunneling machines, general pipe-jacking machines, vertical auger drills, excavator auger attachments, and separately sold augers and cutting heads are excluded. The upstream industry includes diesel and electric engines, hydraulic pumps and cylinders, transmissions, gearboxes, bearings, structural steel, fabricated frames, control systems, telematics, hydraulic valves, tracks, auger shafts, cutting heads and wear-resistant tooling. Midstream manufacturers design and assemble conventional and guided horizontal auger boring machines and provide tooling, steering systems, spare parts, refurbishment and technical service.

Downstream customers include trenchless utility contractors, water and wastewater contractors, pipeline constructors, gas utilities, telecom and electrical infrastructure contractors, municipalities and specialist road and railway crossing contractors.

Horizontal Auger Boring Machines occupy a mature, low-volume segment of the trenchless-equipment market. Demand is supported by water, wastewater, gas, power, telecom and transportation infrastructure projects, particularly where steel casing must

be installed beneath roads or railways with limited surface disruption. The strongest structural shift is from conventional unguided boring toward guided auger boring, improved line-and-grade control, rock-capable cutting systems, electric power units and digital jobsite monitoring. North American manufacturers remain strong in conventional large-diameter auger boring, while European suppliers are more prominent in guided and precision pipe-installation systems. Chinese suppliers are increasingly competitive in smaller-diameter municipal applications and will exert downward pressure on global average pricing. The principal limitation on market growth is equipment longevity: well-maintained machines can remain in contractor fleets for decades, so rising underground infrastructure expenditure translates more strongly into equipment utilization, tooling and refurbishment demand than into proportional new-machine sales. In 2025, global Horizontal Auger Boring Machine production was approximately 310 units. The estimated global average selling price was approximately US\$185,000 per unit. Major manufacturers had an estimated gross profit margin range of approximately 27%–42%. Effective global production capacity was approximately 410 units.

Report Scope

This report studies the global Horizontal Auger Boring Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Horizontal Auger Boring Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Horizontal Auger Boring Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Horizontal Auger Boring Machine total production and demand, 2021-2032, (K Units)

Global Horizontal Auger Boring Machine total production value, 2021-2032, (USD Million)

Global Horizontal Auger Boring Machine production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Horizontal Auger Boring Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Horizontal Auger Boring Machine domestic production, consumption, key domestic manufacturers and share

Global Horizontal Auger Boring Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Horizontal Auger Boring Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Horizontal Auger Boring Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Horizontal Auger Boring Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bor-It Manufacturing, Barbco, Inc., Michael Byrne Manufacturing, Akkerman Inc., Borettec Equipment, The Robbins Company, Bohrtec Gesellschaft für Bohrtechnologie mbH, PERFORATOR GmbH, Tunnel Engineering Services (UK) Ltd, Nihon Moule Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Horizontal Auger Boring Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Horizontal Auger Boring Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Horizontal Auger Boring Machine Market, Segmentation by Type:

Maximum Casing Diameter Up to 600 mm

Maximum Casing Diameter Over 600 mm and Up to 1,200 mm

Maximum Casing Diameter Over 1,200 mm and Up to 1,800 mm

Maximum Casing Diameter Over 1,800 mm

Global Horizontal Auger Boring Machine Market, Segmentation by

Maximum Thrust:

Maximum Thrust Force Up to 500 kN

Maximum Thrust Force Over 500 kN and Up to 1,500 kN

Maximum Thrust Force Over 1,500 kN and Up to 3,000 kN

Maximum Thrust Force Over 3,000 kN

Global Horizontal Auger Boring Machine Market, Segmentation by Power Source:

Diesel-powered

Hydraulic-powered

Electric-powered

Global Horizontal Auger Boring Machine Market, Segmentation by Application:

Potable and Raw Water Pipeline

Sanitary Sewer Pipeline

Stormwater Drainage and Culvert Pipeline

Oil Pipeline

Natural Gas Pipeline

Electric Power Conduit

Telecommunications Conduit

District Heating and Cooling Pipeline

Industrial Process Pipeline

Companies Profiled:

Bor-It Manufacturing

Barbco, Inc.

Michael Byrne Manufacturing

Akkerman Inc.

Boretec Equipment

The Robbins Company

Bohrtec Gesellschaft für Bohrtechnologie mbH

PERFORATOR GmbH

Tunnel Engineering Services (UK) Ltd

Nihon Moule Co., Ltd.

SANWA KIZAI CO., LTD.

Wuxi DRILLTO Trenchless Co., LTD

Jiangsu Xuanxuan Heavy Machinery Co., Ltd.

Jiangsu Dilong Heavy Machinery Co., Ltd.

Shree Shakti Engineering Gujarat Pvt. Ltd.

Key Questions Answered

1. How big is the global Horizontal Auger Boring Machine market?
2. What is the demand of the global Horizontal Auger Boring Machine market?
3. What is the year over year growth of the global Horizontal Auger Boring Machine market?
4. What is the total value of the global Horizontal Auger Boring Machine market?
5. Who are the Major Players in the global Horizontal Auger Boring Machine market?
6. What are the growth factors driving the market demand?

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