

Global Horizontal Aerator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Horizontal Aerator market size was valued at US\$ 165 million in 2025 and is forecast to a readjusted size of US\$ 286 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global sales volume of horizontal aerators is estimated at approximately 82,000 units, with an average selling price of around USD 1,950 per unit. A horizontal aerator is a mechanical aeration device used to oxygenate and mix water. Its core structure typically features a horizontally arranged motor and impeller or aeration rotor that generates water circulation and promotes efficient air–water contact, thereby increasing dissolved oxygen levels in the water. These systems are commonly installed in aeration tanks, oxidation ditches, or aquaculture water bodies, where continuous agitation provides oxygenation, mixing, and prevention of sediment accumulation. Horizontal aerators generally feature relatively simple structures and lower maintenance costs, making them suitable for small to medium-sized wastewater treatment systems, aquaculture applications, and certain industrial wastewater treatment scenarios. Customers mainly include environmental engineering contractors, wastewater treatment facility operators, and aquaculture equipment distributors.

From a market structure perspective, horizontal aerators represent a mid- to low-power mechanical aeration segment within the broader water treatment aeration equipment market. Demand is mainly driven by expansions of municipal wastewater treatment facilities, the growth of large-scale aquaculture operations, and ongoing development of certain industrial wastewater treatment systems. Compared with large blower-based aeration systems, horizontal aerators generally offer lower equipment costs, easier installation, and relatively simple maintenance, making them advantageous for small

and medium-scale projects. Industry competition primarily focuses on corrosion resistance, energy efficiency, and long-term operational stability, while engineering distribution channels and regional service capabilities also play important roles in determining manufacturers' market share.

This report is a detailed and comprehensive analysis for global Horizontal Aerator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Horizontal Aerator market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Horizontal Aerator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Horizontal Aerator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Horizontal Aerator market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Horizontal Aerator
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Horizontal Aerator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Xylem, KLA Systems, K?rting Hannover AG, Sulzer, Tsurumi, Shanghai Gordon Environmental Technologies, Fluidyne Corp, Landia, Mixing Systems, Mass Transfer Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Horizontal Aerator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rotary Brush Aerator

Turntable Aerator

Market segment by Jet Structure

Single-nozzle Jet Aerators

Multi-nozzle Jet Aerators

Market segment by Treatment Capacity

Small Scale

Medium to Large Scale

Market segment by Application

Foodstuff

Pharmaceutical

Paper

Chemical Industry

Other

Major players covered

Xylem

KLA Systems

K?rting Hannover AG

Sulzer

Tsurumi

Shanghai Gordon Environmental Technologies

Fluidyne Corp

Landia

Mixing Systems

Mass Transfer Systems

Parkson Corporation

Sun Mines Electrics

Sharp Pumps

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Horizontal Aerator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Horizontal Aerator, with price, sales quantity, revenue, and global market share of Horizontal Aerator from 2021 to 2026.

Chapter 3, the Horizontal Aerator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Horizontal Aerator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Horizontal Aerator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Horizontal Aerator.

Chapter 14 and 15, to describe Horizontal Aerator sales channel, distributors, customers, research findings and conclusion.

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