

# Global Horizontal Acid Pumps Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Horizontal Acid Pumps market size is expected to reach \$ 1056 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Horizontal Acid Pumps are corrosion-resistant industrial pumps installed in horizontal configuration for handling hydrochloric acid, sulfuric acid, nitric acid, phosphoric acid, and other acidic process liquids. Mainstream products are typically single-stage, single-suction, radial-impeller centrifugal pumps, with magnetically driven sealless versions also widely used. Their core design priorities are corrosion-resistant materials, sealing safety, continuous-duty reliability, and maintainability in chemical processing, pickling, hydrometallurgy, scrubber systems, and acid transfer duties

The upstream supply chain includes corrosion-resistant metals, engineered plastics, fluoropolymer linings, ceramics, pump casings, impellers, shafts, bearings, motors, couplings, mechanical seals or sealless structures, baseplates, support columns, fasteners and protective coatings. Downstream demand comes from sulfuric acid, phosphate fertilizer, hydrometallurgy, mining leaching, chemicals, electronic chemicals, wastewater treatment, waste-acid recovery, steel pickling and battery-material plants.

In 2025, global horizontal acid pumps production reached approximately 100 k units, with an average global market price is \$8,000 per unit.

Horizontal Acid Pumps are mainly used for the transfer, circulation, and process handling of sulfuric acid, phosphoric acid, and other corrosive acidic media, making them an important pump category in acid-processing chemicals, phosphate fertilizers, wet-process phosphoric acid, and related inorganic chemical operations. Compared with general-purpose chemical pumps, horizontal acid pumps place greater emphasis

on continuous-duty suitability for highly corrosive liquids, impurity-containing acid streams, and elevated-temperature service. Typical products are commonly based on single-stage end-suction or back-pull-out process-pump structures, optimized around corrosion-resistant materials, seal systems, and maintenance accessibility. Public product information from suppliers such as KSB and Sulzer shows that horizontal process pumps remain core solutions for hot acids, strongly corrosive fluids, and solids-containing media in chemical processing. Demand in this segment is shifting from the simple ability to move acid toward broader requirements for corrosion resistance, operating reliability, and process adaptability. End users are paying increasing attention to long-term stability under highly corrosive, high-temperature, solids-bearing, or scaling-prone conditions, as well as to lifecycle benefits created by material selection, seal arrangement, low-NPSH performance, and back-pull-out maintenance design. In application terms, horizontal acid pumps are mainly used for acid transfer, process circulation, reaction and absorption-stage service, storage and loading/unloading, and key duties in wet-process phosphoric acid and sulfuric-acid-related operations. In phosphate fertilizer and WPA service especially, pumps often face corrosion, erosion, and impurity loading at the same time, so competition is moving beyond flow-and-head performance toward a more balanced proposition of corrosion resistance, wear tolerance, maintainability, and long-cycle operation. From a development perspective, Horizontal Acid Pumps are evolving toward stronger material specialization, higher standardization, and lower-maintenance operation. On one side, acid-processing and phosphate-chemical plants are placing greater emphasis on uptime, operating safety, and longer maintenance intervals, which is increasing demand for high-reliability horizontal process pumps. On the other side, dedicated corrosion-resistant materials and structural optimization for sulfuric acid, strong phosphoric acid, chloride-bearing media, and solids-containing acid streams continue to advance. Overall, horizontal acid pumps are moving beyond the role of traditional corrosion-resistant transfer equipment and becoming more critical process assets for stable acid-system operation, with future competition increasingly defined by how well suppliers balance material selection, seal reliability, serviceability, and lifecycle cost.

This report studies the global Horizontal Acid Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Horizontal Acid Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Horizontal Acid Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Horizontal Acid Pumps total production and demand, 2021-2032, (K Units)

Global Horizontal Acid Pumps total production value, 2021-2032, (USD Million)

Global Horizontal Acid Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Horizontal Acid Pumps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Horizontal Acid Pumps domestic production, consumption, key domestic manufacturers and share

Global Horizontal Acid Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Horizontal Acid Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Horizontal Acid Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Horizontal Acid Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flowserve, KSB, Sulzer, Rhein?tte Pumpen, MUNSCH, CP Pumpen, Ruhrpumpen, Richter Chemie-Technik, Finish Thompson, Sanko Pump Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Horizontal Acid Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Horizontal Acid Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Horizontal Acid Pumps Market, Segmentation by Type:

Mechanically Sealed Pumps

Magnetically Driven Sealless Pumps

#### Global Horizontal Acid Pumps Market, Segmentation by Material System:

Metallic Corrosion-resistant

Engineering Plastic

Others

#### Global Horizontal Acid Pumps Market, Segmentation by Number of Stages:

Single-stage Pump

Multistage Pump

## Global Horizontal Acid Pumps Market, Segmentation by Application:

Chemical

Metallurgical

Textile

Fertiliser

Others

## Companies Profiled:

Flowserve

KSB

Sulzer

Rheinh?tte Pumpen

MUNSCH

CP Pumpen

Ruhrpumpen

Richter Chemie-Technik

Finish Thompson

Sanko Pump Manufacturing

Iwaki

Teikoku Electric

HMD Kontro

Klaus Union

Dickow

Anhui Jiangnan Pump

Anhui KEPUMP

Key Questions Answered:

1. How big is the global Horizontal Acid Pumps market?
2. What is the demand of the global Horizontal Acid Pumps market?
3. What is the year over year growth of the global Horizontal Acid Pumps market?
4. What is the production and production value of the global Horizontal Acid Pumps market?
5. Who are the key producers in the global Horizontal Acid Pumps market?
6. What are the growth factors driving the market demand?

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