

Global Hood Packaging Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G877B95ACA5DEN.html>

Date: June 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: G877B95ACA5DEN

Abstracts

The global Hood Packaging Machine market size is expected to reach \$ 1238 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

A hood packaging machine is a piece of packaging equipment designed to encase products by lowering a plastic film, heat-shrink film, or stretch film over them from above. Through subsequent processes—such as sealing, cutting, heat-shrinking, stretching, or securing—the machine provides comprehensive protection against dust, moisture, and scattering, while also ensuring product integrity during transport. This equipment is frequently utilized for the outer packaging of palletized goods, oversized items, or bundled products. It can be broadly categorized into various types, including heat-shrink hood packaging machines, stretch hood packaging machines, pallet hood packaging machines, and automatic film-sleeving machines. Hood-type packaging machines are characterized by their excellent packaging stability, extensive coverage area, compatibility with automated production lines, and ability to enhance safety during logistics and transportation. Consequently, they are widely deployed across diverse sectors such as building materials, chemicals, food and beverages, home appliances, pharmaceuticals, papermaking, animal feed, fertilizers, plastic granules, logistics and warehousing, and industrial product packaging.

The upstream segment of the hood packaging machine industry chain primarily comprises suppliers of components and consumables—including steel, aluminum profiles, servo motors, PLCs, frequency converters, sensors, pneumatic components, film-cutting mechanisms, heat-sealing/welding systems, conveyor lines, automated control systems, and stretch/PE films. Among these, the control systems, servo drives, film adaptation mechanisms, and stretch-hooding mechanisms exert the most significant influence on the equipment's operational stability and the quality of the final

packaging. The midstream segment consists of the hood-type packaging machine manufacturers themselves; these companies primarily supply equipment such as stretch hood machines, heat-shrink hood machines, pallet hood machines, and automated film-sleeving lines, often providing customized integration solutions tailored to specific client requirements regarding material dimensions, pallet specifications, production line throughput, and dust/waterproofing needs. The downstream segment encompasses the end-user markets, predominantly spanning building materials, chemicals, food and beverages, home appliances, papermaking, logistics and warehousing, pharmaceuticals, animal feed, fertilizers, plastic granules, and the palletized packaging of various industrial goods. The gross profit margin for hood-type packaging machines typically stands at approximately 30%.

In 2025, the average price of hood packaging machines is \$80,000 per unit, with sales reaching 9,513 units and a total production capacity of 13,590 units.

The core value of hood packaging machines lies in enhancing the transport stability of palletized goods and bulky products. Compared to standard stretch wrapping, hooding machines apply a film sleeve over the entire load from the top, creating a comprehensive protective barrier against dust, moisture, rain, and spillage. This makes them particularly suitable for the palletized transport of products in sectors such as building materials, chemicals, animal feed, fertilizers, beverages, home appliances, paper manufacturing, and plastic granules. For export packaging, long-distance logistics, and outdoor storage scenarios, hooding machines effectively minimize cargo damage, ensure packaging consistency, and reduce the physical strain associated with manual packaging.

Industry competition is shifting its focus from standalone machinery to fully automated packaging lines and customized packaging solutions. While standard semi-automatic hooding machines have relatively low technical barriers to entry and face intense price competition, fully automatic stretch hooding machines require advanced capabilities—including automatic film feeding, opening, hooding, stretching, sealing and cutting, conveyor integration, fault detection, and production line integration. Consequently, these advanced systems demand higher standards regarding mechanical structure, servo control, film compatibility, and overall system stability. Downstream customers are increasingly prioritizing packaging efficiency, film consumption per unit, equipment downtime rates, ease of maintenance, and seamless integration with palletizing lines, conveyor systems, and warehousing facilities; as a result, companies capable of providing comprehensive line design and robust after-sales support are better positioned to secure mid-to-high-end orders.

In the future, hood packaging machines will evolve toward higher speeds, greater film efficiency, enhanced intelligence, and eco-friendly packaging practices. As manufacturing automation and palletized logistics become more widespread, hooding machines are poised to increasingly replace manual bagging, heat-shrink wrapping, and certain stretch-wrapping applications. Future equipment will further accelerate packaging cycle times, minimize film consumption, and enable intelligent operation and maintenance through the integration of sensors, machine vision, remote monitoring, and data traceability systems. Concurrently, driven by rising environmental standards, high-strength low-gauge stretch films, recyclable packaging materials, and energy-efficient cold-stretch hooding technologies will gain greater popularity, thereby propelling the industry's evolution from merely 'selling packaging equipment' to providing comprehensive 'solutions for packaging efficiency and logistics security.'

This report studies the global Hood Packaging Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hood Packaging Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hood Packaging Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hood Packaging Machine total production and demand, 2021-2032, (K Units)

Global Hood Packaging Machine total production value, 2021-2032, (USD Million)

Global Hood Packaging Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hood Packaging Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hood Packaging Machine domestic production, consumption, key domestic manufacturers and share

Global Hood Packaging Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hood Packaging Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hood Packaging Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hood Packaging Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signode, Premier Tech, BEUMER, MSK, M?illers, OMS Group, Bocedi, Innova, Ehcolo, Messers? Packaging, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hood Packaging Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hood Packaging Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hood Packaging Machine Market, Segmentation by Type:

Thin-Film Type (100 ?m)

Global Hood Packaging Machine Market, Segmentation by Packaging Method:

Stretch Hood Packaging Machine

Heat Shrink Hood Packaging Machine

Cold Stretch Hood Packaging Machine

Pallet Hood Packaging Machine

Global Hood Packaging Machine Market, Segmentation by Degree of Automation:

Semi-Automatic Type

Fully Automatic Type

Global Hood Packaging Machine Market, Segmentation by Application:

Food Industry

Drug Industry

Cosmetic Industry

Other Industries

Companies Profiled:

Signode

Premier Tech

BEUMER

MSK

M?llers

OMS Group

Bocedi

Innova

Ehcolo

Messers? Packaging

Varl?k Makina

FUJI Machinery

Nippon Polystar

Tokiwa Kogyo

Shantou Longhua Packing Machinery

Hennopack

Smart Wasp Intelligent Technology

Sinolion Machinery

KUKO Packing

Key Questions Answered:

1. How big is the global Hood Packaging Machine market?
2. What is the demand of the global Hood Packaging Machine market?

3. What is the year over year growth of the global Hood Packaging Machine market?
4. What is the production and production value of the global Hood Packaging Machine market?
5. Who are the key producers in the global Hood Packaging Machine market?
6. What are the growth factors driving the market demand?

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