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Global Honing Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Honing Machines market size is expected to reach $ 453 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

A Honing Machine is a precision machine tool that uses bonded abrasive honing tools, such as honing stones or abrasive-equipped mandrels, to remove small amounts of material from internal bores or other precision surfaces. In a typical honing process, the tool combines rotational and reciprocating motions while applying controlled radial pressure against the workpiece surface. The process is primarily used to improve dimensional accuracy, roundness, cylindricity, straightness, surface finish, and functional surface texture, often producing a characteristic cross-hatch pattern that can enhance lubricant retention. In 2025, global Honing Machine production reached approximately 19211 Units. The upstream value chain of the honing machine industry includes machine-tool castings and welded structures, precision spindles, motors and servo drives, ball screws, linear guides, bearings, hydraulic and pneumatic components, CNC/PLC systems, in-process gauging systems, sensors, coolant circulation and filtration equipment. Honing also relies heavily on consumables such as diamond, cubic boron nitride (CBN), aluminum oxide and silicon carbide abrasives, as well as honing stones, honing heads, oils and coolants. Leading suppliers such as Gehring offer not only honing machines but also tooling and abrasive products, illustrating the industry's integrated machine + tooling + abrasive + process engineering business model.

In recent years, increasingly stringent requirements for dimensional accuracy, surface quality, friction performance, and component service life have accelerated the transition from conventional manual and semi-automatic honing machines toward CNC-controlled, automated, multi-spindle, and in-process gauging systems. Demand for high-precision bore finishing remains particularly strong in hydraulic components, aerospace parts,

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high-end construction machinery, and industrial pump and valve applications. Automotive powertrain manufacturing continues to represent an important end-use market. Overall, the honing machine market is characterized by high technical specialization, strong customization requirements, long equipment replacement cycles, and relatively high customer loyalty, with future growth expected to be driven primarily by precision manufacturing upgrades, automation investment, advanced equipment production, and expanding high-value applications in aerospace, hydraulics, energy, and other precision industries.

Report Scope

This report studies the global Honing Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Honing Machines and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Honing Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Honing Machines total production and demand, 2021-2032, (Units)

Global Honing Machines total production value, 2021-2032, (USD Million)

Global Honing Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Honing Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Honing Machines domestic production, consumption, key domestic manufacturers and share

Global Honing Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Honing Machines production by Type, production, value, CAGR,

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2021-2032, (USD Million) & (Units)

Global Honing Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Honing Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nagel, Sunnen, Gehring, Gleason, Kanzaki, Ohio Tool Works, Engis, AZ spa, Rottler, Xinneng Precise, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Honing Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Honing Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Global Honing Machines Market, Segmentation by Type:

Horizontal Honing Machines

Vertical Honing Machines

Global Honing Machines Market, Segmentation by Honing Process:

Tool-Holding Air Bearing Spindles

Work-Holding Air Bearing Spindles

Global Honing Machines Market, Segmentation by Automation Level:

Motorized Air Bearing Spindles

Externally Driven Air Bearing Spindles

Global Honing Machines Market, Segmentation by Number of Spindles:

Low-Speed Air Bearing Spindles (?30,000 rpm)

Medium/High-Speed Air Bearing Spindles (30,000–100,000 rpm)

Ultra-High-Speed Air Bearing Spindles (100,000–200,000 rpm)

Super-High-Speed Air Bearing Spindles (?200,000 rpm)

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Global Honing Machines Market, Segmentation by Application:

Automobile/Tractor Field

Aerospace Field

Hydraulic/Seals Field

Energy & Oil and Gas

Industrial Machinery

Others

Companies Profiled:

Nagel

Sunnen

Gehring

Gleason

Kanzaki

Ohio Tool Works

Engis

AZ spa

Rottler

Xinneng Precise

Taizhou Xinchao

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SenerNan Precision

Ningbo Haigong

Kadia

Pemamo

Lapmaster

Schlafli Engineering AG

NISSIN ProSOL

Qinchuan Machine Tool & Tool Group Share Co., Ltd.

Ningxia Yinchuan Dahe CNC Machine Tool

Beijing DazuTongjin Machinery Co., Ltd.

Jeoyar (Chongqing) Intelligent Equipment Co., Ltd.

Hubei Liruite Machine Tool Co., Ltd.

Wuxi Jiuxu Machinery Co., Ltd.

Dezhou Sanjia Machine Manufacturing Co., Ltd.

Key Questions Answered:

1. How big is the global Honing Machines market?
2. What is the demand of the global Honing Machines market?
3. What is the year over year growth of the global Honing Machines market?
4. What is the production and production value of the global Honing Machines market?
5. Who are the key producers in the global Honing Machines market?
6. What are the growth factors driving the market demand?

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