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Global Honing Abrasives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Honing Abrasives market size is expected to reach $ 851 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, the global production of honing tools reached 21.1895 million units, with an average selling price of US$28.92 per unit.

Honing tools are industrial abrasives used for honing, single-stroke honing, short-stroke honing, and ultra-precision machining processes directly related to honing. They use combined abrasive grains or fixed grinding layers as cutting media to remove minute amounts of material, correct dimensions, improve geometric accuracy, and create functional surfaces on the inner holes, outer diameters, raceways, and specific shaped surfaces of workpieces. Their main product forms include solid honing stones, rod-shaped honing bars, compact grinding bars with steel bases or other carriers, annular grinding sections, honing sleeves, honing cups, fixed-size single-stroke tools, and flexible ball-head honing tools; the main abrasives include alumina, silicon carbide, diamond, and cubic boron nitride; and the bonding systems include ceramics, resins, metals, electroplating, and elastic polymers.

From a demand structure perspective, automotive powertrain remains the largest application segment, but significant differentiation is occurring within it. Traditional gasoline and diesel engine cylinder bore, cylinder liner, and connecting rod businesses face long-term pressure from rising electric vehicle penetration; simultaneously, the high efficiency and low friction requirements of hybrid engines, the long replacement cycles of commercial vehicles and off-road machinery, and the vast global existing repair market prevent this segment from experiencing a precipitous decline. Hydraulic cylinders, hydraulic valves, gears, bearings, compressors, aerospace hydraulic

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components, fuel injection, and precision industrial bores are becoming more stable sources of growth. Single-line annual capacity is approximately 500,000-600,000 units, with an industry average capacity utilization rate of approximately 93.71% and a gross profit margin of 23.91%.

Report Scope

This report studies the global Honing Abrasives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Honing Abrasives and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Honing Abrasives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Honing Abrasives total production and demand, 2021-2032, (K Units)

Global Honing Abrasives total production value, 2021-2032, (USD Million)

Global Honing Abrasives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Honing Abrasives consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Honing Abrasives domestic production, consumption, key domestic manufacturers and share

Global Honing Abrasives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Honing Abrasives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Honing Abrasives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

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This report profiles key players in the global Honing Abrasives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sunnen Products Company, TYROLIT, Gehring Technologies GmbH + Co. KG, NAGEL Maschinen- und Werkzeugfabrik GmbH, ATLANTIC GmbH, EHWA Diamond Industrial Co., Ltd., Delapena Group, Ohio Tool Works, KADIA Produktion GmbH + Co., Precision Surfacing Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Honing Abrasives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Honing Abrasives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Global Honing Abrasives Market, Segmentation by Type:

Honing Strips

Honing Rods

Honing Stones

Other

Global Honing Abrasives Market, Segmentation by Abrasive Hardness:

?H

?J

Global Honing Abrasives Market, Segmentation by Cutting Allowance:

0.05~0.2mm

?0.01mm

Global Honing Abrasives Market, Segmentation by Application:

Automotive

Construction Machinery

Internal Combustion Engine

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Rail Transmission

Other

Companies Profiled:

Sunnen Products Company

TYROLIT

Gehring Technologies GmbH + Co. KG

NAGEL Maschinen- und Werkzeugfabrik GmbH

ATLANTIC GmbH

EHWA Diamond Industrial Co., Ltd.

Delapena Group

Ohio Tool Works

KADIA Produktion GmbH + Co.

Precision Surfacing Solutions

Meister Abrasives AG

Tennessee Abrasive, Inc.

Engis Corporation

Brush Research Manufacturing

DIAHON Werkzeug GmbH

Mizuho Co., Ltd.

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NISSIN MANUFACTURING CO., LTD.

Keihin Kogyo Co., Ltd.

Yamato Seitosyo Corporation

ATRYZ INAKEN CO., LTD.

Fuji Honing Industry Co., Ltd.

Wendt (India) Limited

Zhengzhou Hongtuo Precision Tools

Zhongyuan Dingrui Technology

Zhengzhou Bestda Superabrasives

Zhengzhou Boson Abrasives

Hunan Real Tech Superabrasive & Tool

Key Questions Answered:

1. How big is the global Honing Abrasives market?
2. What is the demand of the global Honing Abrasives market?
3. What is the year over year growth of the global Honing Abrasives market?
4. What is the production and production value of the global Honing Abrasives market?
5. Who are the key producers in the global Honing Abrasives market?
6. What are the growth factors driving the market demand?

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