

Global Homomorphic Encryption Accelerators Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Homomorphic Encryption Accelerators market size was valued at US\$ 6781 million in 2025 and is forecast to a readjusted size of US\$ 12565 million by 2032 with a CAGR of 9.2% during review period.

In 2025, global Homomorphic Encryption Accelerator output reached about 2.2 billion units and global capacity of around 2.8 billion units. The average price is about USD 3 per unit, with gross margins near 43%. Homomorphic Encryption (HE) Accelerators are specialized hardware or hardware-software integrated computing solutions designed to efficiently execute homomorphic encryption algorithms, enabling computations to be performed directly on encrypted data without decrypting it. These accelerators significantly reduce the extremely high computational overhead associated with Fully Homomorphic Encryption (FHE), Partially Homomorphic Encryption (PHE), and Somewhat Homomorphic Encryption (SHE) schemes by optimizing operations such as polynomial arithmetic, lattice-based cryptography, modular multiplication, bootstrapping, and ciphertext transformation. HE accelerators are implemented through ASICs, FPGAs, GPUs, AI accelerators, cryptographic co-processors, and specialized data center hardware, and are increasingly used in privacy-preserving AI, secure cloud computing, confidential databases, financial analytics, healthcare data processing, government cybersecurity, and encrypted machine learning applications. The supply chain of Homomorphic Encryption Accelerators includes upstream suppliers of semiconductor wafers, advanced packaging materials, HBM memory, cryptographic IP cores, FPGA fabrics, GPU architectures, EDA software, and semiconductor manufacturing equipment; midstream participants consisting of chip designers, accelerator module manufacturers, AI hardware companies, cryptographic software

developers, and cloud infrastructure providers integrating HE acceleration into servers and edge systems; and downstream end users including cloud service providers, financial institutions, healthcare organizations, defense agencies, AI enterprises, telecom operators, research institutions, and privacy-focused computing platforms deploying secure encrypted computation environments.

This report is a detailed and comprehensive analysis for global Homomorphic Encryption Accelerators market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Homomorphic Encryption Accelerators market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Homomorphic Encryption Accelerators market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Homomorphic Encryption Accelerators market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Homomorphic Encryption Accelerators market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Homomorphic Encryption Accelerators

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Homomorphic Encryption Accelerators market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intel, Zama, Cornami, Optalysys, NVIDIA, AMD, IBM, Xilinx, Google, Samsung, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Homomorphic Encryption Accelerators market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

FHE Accelerators

PHE Accelerators

Market segment by Security Level

128-bit

192-bit

256-bit

Market segment by Application

Cloud Computing

AI/ML Systems

Cybersecurity

Others

Major players covered

Intel

Zama

Cornami

Optalysys

NVIDIA

AMD

IBM

Xilinx

Google

Samsung

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Homomorphic Encryption Accelerators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Homomorphic Encryption Accelerators, with price, sales quantity, revenue, and global market share of Homomorphic Encryption Accelerators from 2021 to 2026.

Chapter 3, the Homomorphic Encryption Accelerators competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Homomorphic Encryption Accelerators breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Homomorphic Encryption Accelerators market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Homomorphic Encryption Accelerators.

Chapter 14 and 15, to describe Homomorphic Encryption Accelerators sales channel, distributors, customers, research findings and conclusion.

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