

Global Home Sleep Screening Non-Wearable Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Home Sleep Screening Non-Wearable Devices market size is expected to reach \$ 1247 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, global Home Sleep Screening Non-Wearable Devices production reached approximately 3,829.15 k units with an average global market price of around US\$199 per unit. Single-line annual production capacity averages 120 k units with a gross margin of approximately 31%. The upstream of the Home Sleep Screening Non-Wearable Devices industry includes sensors, microprocessors, and software algorithms, which are centered around the intelligent hardware field. The downstream applications are segmented into children, adults, and the elderly, with respective proportions of approximately 20%, 50%, and 30%. As public awareness of sleep health increases, the market demand for these devices is continuously growing, particularly among the adult population. Business opportunities lie in technological innovation and product diversification, especially in the expansion of intelligent monitoring and personalized services.

The Non-Wearable Home Sleep Screening Devices represent a significant advancement in the field of sleep diagnostics, offering an alternative to traditional wearable sleep monitors. These devices are designed to be placed in the bedroom environment to capture and analyze sleep patterns without the need for any physical attachment to the individual. By monitoring environmental factors such as noise, light, and temperature, as well as the movement of the bed, these devices provide a comprehensive view of the sleep quality without interfering with the user's natural sleep behavior. This non-intrusive approach allows for a more accurate assessment of sleep disorders, such as sleep apnea, and facilitates early detection and intervention. The Home Sleep Screening Non-Wearable Devices industry is poised for a future marked by technological integration and innovation, with the anticipated incorporation of

multi-sensor fusion and artificial intelligence algorithms to deliver comprehensive and accurate sleep data analysis. The application of wireless communication and cloud services will enable convenient transmission and remote access to data, while personalized customization and adaptive algorithms will offer tailored monitoring solutions based on users' habits and health conditions. The design of the devices will prioritize user experience, featuring compact portability and intuitive interfaces. Additionally, the devices may expand into health tracking and preventive health advice, integrating the monitoring of more health indicators. Adhering to industry standards and data security protocols, the industry is expected to see cost reductions due to technological maturity and mass production, along with the introduction of more affordable products to cater to a diverse range of consumer needs, propelling the entire industry towards a more intelligent, health-focused, and personalized direction.

This report studies the global Home Sleep Screening Non-Wearable Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Home Sleep Screening Non-Wearable Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Home Sleep Screening Non-Wearable Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Home Sleep Screening Non-Wearable Devices total production and demand, 2021-2032, (K Units)

Global Home Sleep Screening Non-Wearable Devices total production value, 2021-2032, (USD Million)

Global Home Sleep Screening Non-Wearable Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Home Sleep Screening Non-Wearable Devices consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Home Sleep Screening Non-Wearable Devices domestic production, consumption, key domestic manufacturers and share

Global Home Sleep Screening Non-Wearable Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Home Sleep Screening Non-Wearable Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Home Sleep Screening Non-Wearable Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Home Sleep Screening Non-Wearable

Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EarlySense (Hillrom), Neteera, Sleeptracker AI, Intelligent Dots, SleepScore Labs, Eight Sleep, SAMi, Sleepiz, Withings, Vitalthings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Home Sleep Screening Non-Wearable Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Home Sleep Screening Non-Wearable Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Home Sleep Screening Non-Wearable Devices Market, Segmentation by Type:

Under Mattress Non-Wearable Devices

Bedside Non-Wearable Devices

Under Sheet Non-Wearable Devices

Global Home Sleep Screening Non-Wearable Devices Market, Segmentation by Monitoring Technologies:

Radar Technology-based

Pressure Sensors-based

Global Home Sleep Screening Non-Wearable Devices Market, Segmentation by Monitoring Methods:

Episodic Monitoring Device

Continuous Monitoring Device

Global Home Sleep Screening Non-Wearable Devices Market, Segmentation by Application:

Children

Adults

Elderly

Children

Adults

Elderly

Companies Profiled:

EarlySense (Hillrom)

Neteera

Sleeptracker AI

Intelligent Dots

SleepScore Labs

Eight Sleep

SAMi

Sleepiz

Withings

Vitalthings

ResMed

AxEnd

Emfit

Wakefit Zense

Hunan Zennze

Zhejiang Newways Medical Technology

Zhejiang Rouling Technology

Shenzhen Quantum Wyse

EarlySense (Hillrom)

Neteera

Sleeptracker AI

Intelligent Dots

SleepScore Labs

Eight Sleep

SAMi

Sleepiz

Withings

Vitalthings

ResMed

AxEnd

Emfit

Wakefit Zense

Hunan Zennze

Zhejiang Newways Medical Technology

Zhejiang Rouling Technology

Shenzhen Quantum Wyse

Key Questions Answered:

1. How big is the global Home Sleep Screening Non-Wearable Devices market?
2. What is the demand of the global Home Sleep Screening Non-Wearable Devices market?
3. What is the year over year growth of the global Home Sleep Screening Non-Wearable Devices market?

4. What is the production and production value of the global Home Sleep Screening Non-Wearable Devices market?
5. Who are the key producers in the global Home Sleep Screening Non-Wearable Devices market?
6. What are the growth factors driving the market demand?

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