

Global Home Portable Oxygen Concentrator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFB BBB0AD756EN.html>

Date: June 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: GFB BBB0AD756EN

Abstracts

The global Home Portable Oxygen Concentrator market size is expected to reach \$ 204 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

A home portable oxygen concentrator is a compact oxygen therapy device designed for homecare and ambulatory use. It draws in ambient air, separates nitrogen through molecular-sieve PSA technology, and delivers oxygen-enriched gas to patients requiring supplemental oxygen. It is typically battery-powered or AC/DC-compatible and may provide pulse-dose, continuous-flow or dual-mode oxygen delivery. CMS defines portable oxygen concentrators as devices capable of delivering at least 85% oxygen concentration and operating on AC or DC power.

The upstream supply chain includes miniature oil-free compressors, zeolite or lithium molecular sieves, sieve beds, solenoid valves, equalization valves, oxygen/pressure/flow sensors, PCBAs, lithium battery packs, AC/DC adapters, filters, cooling fans, silencers, plastic housings, nasal cannulas and carrying accessories. Compressors, sieve beds, batteries and control algorithms are the key value components because they determine oxygen purity stability, device weight, noise level, battery life and durability. Midstream activities include product design, pneumatic integration, embedded software, assembly, reliability validation, ISO 13485 manufacturing and regulatory approvals. Downstream channels include home medical equipment retailers, hospitals, rehabilitation centers, etc.

In 2025, global home portable oxygen concentrator production reached approximately 100 k units, with an average global market price is \$1,500 per unit.

Home Portable Oxygen Concentrator is still essentially positioned within the broader Portable Oxygen Concentrator (POC) category, but with stronger emphasis on dual use at home and on the go. Compared with stationary oxygen concentrators, this segment is typically based on molecular sieve pressure swing adsorption technology and pulse-dose delivery, while highlighting lightweight design, AC/DC power flexibility, battery endurance, and ease of use during daily activity. Public materials from major suppliers consistently describe these products as oxygen-therapy devices that can be used at home, in vehicles, and during travel, rather than simply smaller versions of stationary units.

The market logic behind this category is driven by the overlap between the need for long-term oxygen therapy and the need to preserve mobility. GOLD 2025 continues to associate long-term oxygen therapy with severe hypoxemia management, while Medicare/CMS coverage still supports qualifying home oxygen therapy and portable oxygen systems. This means Home Portable Oxygen Concentrators are not ordinary consumer electronics, but clinically relevant oxygen-therapy terminals linked to home care, ambulatory chronic-disease management, and reimbursement systems. As a result, competition is moving beyond the simple ability to generate oxygen and toward a broader balance of lower weight, longer runtime, quieter operation, more sensitive breath triggering, easier switching between home and outside use, and stronger linkage with remote-support services.

From a development perspective, Home Portable Oxygen Concentrators are evolving from standalone oxygen devices into integrated solutions combining lightweight hardware, intelligent oxygen-delivery algorithms, and remote connectivity. At the product level, lighter platforms, longer battery life, and better travel readiness remain the clearest upgrade directions. At the technology level, auto-adjusted oxygen delivery, sensitive breath detection, Bluetooth or remote connectivity, and multi-power compatibility are becoming more prominent across mainstream offerings. At the market level, as home oxygen therapy expands, populations age, and users place greater importance on quality of life and freedom of movement, this segment is expected to continue moving toward greater portability, stronger intelligence, and broader scenario coverage. Future competition will therefore be defined less by flow setting alone and more by how well suppliers balance size and weight, battery endurance, oxygen-delivery stability, digital connectivity, and service-network support.

This report studies the global Home Portable Oxygen Concentrator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Home Portable Oxygen Concentrator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Home Portable Oxygen Concentrator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Home Portable Oxygen Concentrator total production and demand, 2021-2032, (K Units)

Global Home Portable Oxygen Concentrator total production value, 2021-2032, (USD Million)

Global Home Portable Oxygen Concentrator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Home Portable Oxygen Concentrator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Home Portable Oxygen Concentrator domestic production, consumption, key domestic manufacturers and share

Global Home Portable Oxygen Concentrator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Home Portable Oxygen Concentrator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Home Portable Oxygen Concentrator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Home Portable Oxygen Concentrator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inogen, CAIRE Inc., Drive DeVilbiss Healthcare, O2 Concepts, GCE Medical, Nidek Medical, Teijin, Longfian Scitech, Jiangsu Jumao X-Care Medical, Kingon Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Home Portable Oxygen Concentrator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Home Portable Oxygen Concentrator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Home Portable Oxygen Concentrator Market, Segmentation by Type:

1?3 LPM Oxygen Concentrator

5 LPM Oxygen Concentrator

Above-5 LPM Oxygen Generator

Global Home Portable Oxygen Concentrator Market, Segmentation by Oxygen Delivery Mode:

Pulse-dose Oxygen Concentrator

Continuous-flow Oxygen Concentrator

Dual-mode Oxygen Concentrator

Global Home Portable Oxygen Concentrator Market, Segmentation by Form:

Wearable Type

Handheld Type

Global Home Portable Oxygen Concentrator Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

Inogen

CAIRE Inc.

Drive DeVilbiss Healthcare

O2 Concepts

GCE Medical

Nidek Medical

Teijin

Longfian Scitech

Jiangsu Jumao X-Care Medical

Kingon Medical

Belluscura

Shenyang Canta

Jiangsu Yuyue Medical

Key Questions Answered:

1. How big is the global Home Portable Oxygen Concentrator market?
2. What is the demand of the global Home Portable Oxygen Concentrator market?
3. What is the year over year growth of the global Home Portable Oxygen Concentrator market?
4. What is the production and production value of the global Home Portable Oxygen Concentrator market?
5. Who are the key producers in the global Home Portable Oxygen Concentrator market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Home Portable Oxygen Concentrator Introduction
- 1.2 World Home Portable Oxygen Concentrator Supply & Forecast
 - 1.2.1 World Home Portable Oxygen Concentrator Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Home Portable Oxygen Concentrator Production (2021-2032)
 - 1.2.3 World Home Portable Oxygen Concentrator Pricing Trends (2021-2032)
- 1.3 World Home Portable Oxygen Concentrator Production by Region (Based on Production Site)
 - 1.3.1 World Home Portable Oxygen Concentrator Production Value by Region (2021-2032)
 - 1.3.2 World Home Portable Oxygen Concentrator Production by Region (2021-2032)
 - 1.3.3 World Home Portable Oxygen Concentrator Average Price by Region (2021-2032)
 - 1.3.4 North America Home Portable Oxygen Concentrator Production (2021-2032)
 - 1.3.5 Europe Home Portable Oxygen Concentrator Production (2021-2032)
 - 1.3.6 China Home Portable Oxygen Concentrator Production (2021-2032)
 - 1.3.7 Japan Home Portable Oxygen Concentrator Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Home Portable Oxygen Concentrator Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Home Portable Oxygen Concentrator Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Home Portable Oxygen Concentrator Demand (2021-2032)
- 2.2 World Home Portable Oxygen Concentrator Consumption by Region
 - 2.2.1 World Home Portable Oxygen Concentrator Consumption by Region (2021-2026)
 - 2.2.2 World Home Portable Oxygen Concentrator Consumption Forecast by Region (2027-2032)
- 2.3 United States Home Portable Oxygen Concentrator Consumption (2021-2032)
- 2.4 China Home Portable Oxygen Concentrator Consumption (2021-2032)
- 2.5 Europe Home Portable Oxygen Concentrator Consumption (2021-2032)
- 2.6 Japan Home Portable Oxygen Concentrator Consumption (2021-2032)
- 2.7 South Korea Home Portable Oxygen Concentrator Consumption (2021-2032)
- 2.8 ASEAN Home Portable Oxygen Concentrator Consumption (2021-2032)
- 2.9 India Home Portable Oxygen Concentrator Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Home Portable Oxygen Concentrator Production Value by Manufacturer (2021-2026)

3.2 World Home Portable Oxygen Concentrator Production by Manufacturer (2021-2026)

3.3 World Home Portable Oxygen Concentrator Average Price by Manufacturer (2021-2026)

3.4 Home Portable Oxygen Concentrator Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Home Portable Oxygen Concentrator Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Home Portable Oxygen Concentrator in 2025

3.5.3 Global Concentration Ratios (CR8) for Home Portable Oxygen Concentrator in 2025

3.6 Home Portable Oxygen Concentrator Market: Overall Company Footprint Analysis

3.6.1 Home Portable Oxygen Concentrator Market: Region Footprint

3.6.2 Home Portable Oxygen Concentrator Market: Company Product Type Footprint

3.6.3 Home Portable Oxygen Concentrator Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Home Portable Oxygen Concentrator Production Value Comparison

4.1.1 United States VS China: Home Portable Oxygen Concentrator Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Home Portable Oxygen Concentrator Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Home Portable Oxygen Concentrator Production Comparison

- 4.2.1 United States VS China: Home Portable Oxygen Concentrator Production Comparison (2021 & 2025 & 2032)
- 4.2.2 United States VS China: Home Portable Oxygen Concentrator Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Home Portable Oxygen Concentrator Consumption Comparison
 - 4.3.1 United States VS China: Home Portable Oxygen Concentrator Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Home Portable Oxygen Concentrator Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Home Portable Oxygen Concentrator Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Home Portable Oxygen Concentrator Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Home Portable Oxygen Concentrator Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Home Portable Oxygen Concentrator Production (2021-2026)
- 4.5 China Based Home Portable Oxygen Concentrator Manufacturers and Market Share
 - 4.5.1 China Based Home Portable Oxygen Concentrator Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Home Portable Oxygen Concentrator Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Home Portable Oxygen Concentrator Production (2021-2026)
- 4.6 Rest of World Based Home Portable Oxygen Concentrator Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Home Portable Oxygen Concentrator Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Home Portable Oxygen Concentrator Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Home Portable Oxygen Concentrator Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Home Portable Oxygen Concentrator Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 1-3 LPM Oxygen Concentrator

5.2.2 5 LPM Oxygen Concentrator

5.2.3 Above-5 LPM Oxygen Generator

5.3 Market Segment by Type

5.3.1 World Home Portable Oxygen Concentrator Production by Type (2021-2032)

5.3.2 World Home Portable Oxygen Concentrator Production Value by Type (2021-2032)

5.3.3 World Home Portable Oxygen Concentrator Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY OXYGEN DELIVERY MODE

6.1 World Home Portable Oxygen Concentrator Market Size Overview by Oxygen Delivery Mode: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Oxygen Delivery Mode

6.2.1 Pulse-dose Oxygen Concentrator

6.2.2 Continuous-flow Oxygen Concentrator

6.2.3 Dual-mode Oxygen Concentrator

6.3 Market Segment by Oxygen Delivery Mode

6.3.1 World Home Portable Oxygen Concentrator Production by Oxygen Delivery Mode (2021-2032)

6.3.2 World Home Portable Oxygen Concentrator Production Value by Oxygen Delivery Mode (2021-2032)

6.3.3 World Home Portable Oxygen Concentrator Average Price by Oxygen Delivery Mode (2021-2032)

7 MARKET ANALYSIS BY FORM

7.1 World Home Portable Oxygen Concentrator Market Size Overview by Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Form

7.2.1 Wearable Type

7.2.2 Handheld Type

7.3 Market Segment by Form

7.3.1 World Home Portable Oxygen Concentrator Production by Form (2021-2032)

7.3.2 World Home Portable Oxygen Concentrator Production Value by Form (2021-2032)

7.3.3 World Home Portable Oxygen Concentrator Average Price by Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Home Portable Oxygen Concentrator Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Online Sales

8.2.2 Offline Sales

8.3 Market Segment by Application

8.3.1 World Home Portable Oxygen Concentrator Production by Application
(2021-2032)

8.3.2 World Home Portable Oxygen Concentrator Production Value by Application
(2021-2032)

8.3.3 World Home Portable Oxygen Concentrator Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Inogen

9.1.1 Inogen Details

9.1.2 Inogen Major Business

9.1.3 Inogen Home Portable Oxygen Concentrator Product and Services

9.1.4 Inogen Home Portable Oxygen Concentrator Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 Inogen Recent Developments/Updates

9.1.6 Inogen Competitive Strengths & Weaknesses

9.2 CAIRE Inc.

9.2.1 CAIRE Inc. Details

9.2.2 CAIRE Inc. Major Business

9.2.3 CAIRE Inc. Home Portable Oxygen Concentrator Product and Services

9.2.4 CAIRE Inc. Home Portable Oxygen Concentrator Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 CAIRE Inc. Recent Developments/Updates

9.2.6 CAIRE Inc. Competitive Strengths & Weaknesses

9.3 Drive DeVilbiss Healthcare

9.3.1 Drive DeVilbiss Healthcare Details

9.3.2 Drive DeVilbiss Healthcare Major Business

9.3.3 Drive DeVilbiss Healthcare Home Portable Oxygen Concentrator Product and
Services

9.3.4 Drive DeVilbiss Healthcare Home Portable Oxygen Concentrator Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Drive DeVilbiss Healthcare Recent Developments/Updates

9.3.6 Drive DeVilbiss Healthcare Competitive Strengths & Weaknesses

9.4 O2 Concepts

9.4.1 O2 Concepts Details

9.4.2 O2 Concepts Major Business

9.4.3 O2 Concepts Home Portable Oxygen Concentrator Product and Services

9.4.4 O2 Concepts Home Portable Oxygen Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 O2 Concepts Recent Developments/Updates

9.4.6 O2 Concepts Competitive Strengths & Weaknesses

9.5 GCE Medical

9.5.1 GCE Medical Details

9.5.2 GCE Medical Major Business

9.5.3 GCE Medical Home Portable Oxygen Concentrator Product and Services

9.5.4 GCE Medical Home Portable Oxygen Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 GCE Medical Recent Developments/Updates

9.5.6 GCE Medical Competitive Strengths & Weaknesses

9.6 Nidek Medical

9.6.1 Nidek Medical Details

9.6.2 Nidek Medical Major Business

9.6.3 Nidek Medical Home Portable Oxygen Concentrator Product and Services

9.6.4 Nidek Medical Home Portable Oxygen Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Nidek Medical Recent Developments/Updates

9.6.6 Nidek Medical Competitive Strengths & Weaknesses

9.7 Teijin

9.7.1 Teijin Details

9.7.2 Teijin Major Business

9.7.3 Teijin Home Portable Oxygen Concentrator Product and Services

9.7.4 Teijin Home Portable Oxygen Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Teijin Recent Developments/Updates

9.7.6 Teijin Competitive Strengths & Weaknesses

9.8 Longfian Scitech

9.8.1 Longfian Scitech Details

9.8.2 Longfian Scitech Major Business

9.8.3 Longfian Scitech Home Portable Oxygen Concentrator Product and Services

- 9.8.4 Longfian Scitech Home Portable Oxygen Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Longfian Scitech Recent Developments/Updates
- 9.8.6 Longfian Scitech Competitive Strengths & Weaknesses
- 9.9 Jiangsu Jumao X-Care Medical
 - 9.9.1 Jiangsu Jumao X-Care Medical Details
 - 9.9.2 Jiangsu Jumao X-Care Medical Major Business
 - 9.9.3 Jiangsu Jumao X-Care Medical Home Portable Oxygen Concentrator Product and Services
 - 9.9.4 Jiangsu Jumao X-Care Medical Home Portable Oxygen Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Jiangsu Jumao X-Care Medical Recent Developments/Updates
 - 9.9.6 Jiangsu Jumao X-Care Medical Competitive Strengths & Weaknesses
- 9.10 Kingon Medical
 - 9.10.1 Kingon Medical Details
 - 9.10.2 Kingon Medical Major Business
 - 9.10.3 Kingon Medical Home Portable Oxygen Concentrator Product and Services
 - 9.10.4 Kingon Medical Home Portable Oxygen Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Kingon Medical Recent Developments/Updates
 - 9.10.6 Kingon Medical Competitive Strengths & Weaknesses
- 9.11 Belluscura
 - 9.11.1 Belluscura Details
 - 9.11.2 Belluscura Major Business
 - 9.11.3 Belluscura Home Portable Oxygen Concentrator Product and Services
 - 9.11.4 Belluscura Home Portable Oxygen Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Belluscura Recent Developments/Updates
 - 9.11.6 Belluscura Competitive Strengths & Weaknesses
- 9.12 Shenyang Canta
 - 9.12.1 Shenyang Canta Details
 - 9.12.2 Shenyang Canta Major Business
 - 9.12.3 Shenyang Canta Home Portable Oxygen Concentrator Product and Services
 - 9.12.4 Shenyang Canta Home Portable Oxygen Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Shenyang Canta Recent Developments/Updates
 - 9.12.6 Shenyang Canta Competitive Strengths & Weaknesses
- 9.13 Jiangsu Yuyue Medical
 - 9.13.1 Jiangsu Yuyue Medical Details

9.13.2 Jiangsu Yuyue Medical Major Business

9.13.3 Jiangsu Yuyue Medical Home Portable Oxygen Concentrator Product and Services

9.13.4 Jiangsu Yuyue Medical Home Portable Oxygen Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Jiangsu Yuyue Medical Recent Developments/Updates

9.13.6 Jiangsu Yuyue Medical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Home Portable Oxygen Concentrator Industry Chain

10.2 Home Portable Oxygen Concentrator Upstream Analysis

10.2.1 Home Portable Oxygen Concentrator Core Raw Materials

10.2.2 Main Manufacturers of Home Portable Oxygen Concentrator Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Home Portable Oxygen Concentrator Production Mode

10.6 Home Portable Oxygen Concentrator Procurement Model

10.7 Home Portable Oxygen Concentrator Industry Sales Model and Sales Channels

10.7.1 Home Portable Oxygen Concentrator Sales Model

10.7.2 Home Portable Oxygen Concentrator Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Home Portable Oxygen Concentrator Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Home Portable Oxygen Concentrator Production Value by Region (2021-2026) & (USD Million)

Table 3. World Home Portable Oxygen Concentrator Production Value by Region (2027-2032) & (USD Million)

Table 4. World Home Portable Oxygen Concentrator Production Value Market Share by Region (2021-2026)

Table 5. World Home Portable Oxygen Concentrator Production Value Market Share by Region (2027-2032)

Table 6. World Home Portable Oxygen Concentrator Production by Region (2021-2026) & (K Units)

Table 7. World Home Portable Oxygen Concentrator Production by Region (2027-2032) & (K Units)

Table 8. World Home Portable Oxygen Concentrator Production Market Share by Region (2021-2026)

Table 9. World Home Portable Oxygen Concentrator Production Market Share by Region (2027-2032)

Table 10. World Home Portable Oxygen Concentrator Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Home Portable Oxygen Concentrator Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Home Portable Oxygen Concentrator Major Market Trends

Table 13. World Home Portable Oxygen Concentrator Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Home Portable Oxygen Concentrator Consumption by Region (2021-2026) & (K Units)

Table 15. World Home Portable Oxygen Concentrator Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Home Portable Oxygen Concentrator Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Home Portable Oxygen Concentrator Producers in 2025

Table 18. World Home Portable Oxygen Concentrator Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Home Portable Oxygen Concentrator Producers in 2025

Table 20. World Home Portable Oxygen Concentrator Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Home Portable Oxygen Concentrator Company Evaluation Quadrant

Table 22. World Home Portable Oxygen Concentrator Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Home Portable Oxygen Concentrator Production Site of Key Manufacturer

Table 24. Home Portable Oxygen Concentrator Market: Company Product Type Footprint

Table 25. Home Portable Oxygen Concentrator Market: Company Product Application Footprint

Table 26. Home Portable Oxygen Concentrator Competitive Factors

Table 27. Home Portable Oxygen Concentrator New Entrant and Capacity Expansion Plans

Table 28. Home Portable Oxygen Concentrator Mergers & Acquisitions Activity

Table 29. United States VS China Home Portable Oxygen Concentrator Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Home Portable Oxygen Concentrator Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Home Portable Oxygen Concentrator Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Home Portable Oxygen Concentrator Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Home Portable Oxygen Concentrator Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Home Portable Oxygen Concentrator Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Home Portable Oxygen Concentrator Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Home Portable Oxygen Concentrator Production Market Share (2021-2026)

Table 37. China Based Home Portable Oxygen Concentrator Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Home Portable Oxygen Concentrator Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Home Portable Oxygen Concentrator Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Home Portable Oxygen Concentrator Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Home Portable Oxygen Concentrator Production Market Share (2021-2026)

Table 42. Rest of World Based Home Portable Oxygen Concentrator Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Home Portable Oxygen Concentrator Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Home Portable Oxygen Concentrator Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Home Portable Oxygen Concentrator Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Home Portable Oxygen Concentrator Production Market Share (2021-2026)

Table 47. World Home Portable Oxygen Concentrator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Home Portable Oxygen Concentrator Production by Type (2021-2026) & (K Units)

Table 49. World Home Portable Oxygen Concentrator Production by Type (2027-2032) & (K Units)

Table 50. World Home Portable Oxygen Concentrator Production Value by Type (2021-2026) & (USD Million)

Table 51. World Home Portable Oxygen Concentrator Production Value by Type (2027-2032) & (USD Million)

Table 52. World Home Portable Oxygen Concentrator Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Home Portable Oxygen Concentrator Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Home Portable Oxygen Concentrator Production Value by Oxygen Delivery Mode, (USD Million), 2021 & 2025 & 2032

Table 55. World Home Portable Oxygen Concentrator Production by Oxygen Delivery Mode (2021-2026) & (K Units)

Table 56. World Home Portable Oxygen Concentrator Production by Oxygen Delivery Mode (2027-2032) & (K Units)

Table 57. World Home Portable Oxygen Concentrator Production Value by Oxygen Delivery Mode (2021-2026) & (USD Million)

Table 58. World Home Portable Oxygen Concentrator Production Value by Oxygen Delivery Mode (2027-2032) & (USD Million)

Table 59. World Home Portable Oxygen Concentrator Average Price by Oxygen

Delivery Mode (2021-2026) & (US\$/Unit)

Table 60. World Home Portable Oxygen Concentrator Average Price by Oxygen Delivery Mode (2027-2032) & (US\$/Unit)

Table 61. World Home Portable Oxygen Concentrator Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Home Portable Oxygen Concentrator Production by Form (2021-2026) & (K Units)

Table 63. World Home Portable Oxygen Concentrator Production by Form (2027-2032) & (K Units)

Table 64. World Home Portable Oxygen Concentrator Production Value by Form (2021-2026) & (USD Million)

Table 65. World Home Portable Oxygen Concentrator Production Value by Form (2027-2032) & (USD Million)

Table 66. World Home Portable Oxygen Concentrator Average Price by Form (2021-2026) & (US\$/Unit)

Table 67. World Home Portable Oxygen Concentrator Average Price by Form (2027-2032) & (US\$/Unit)

Table 68. World Home Portable Oxygen Concentrator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Home Portable Oxygen Concentrator Production by Application (2021-2026) & (K Units)

Table 70. World Home Portable Oxygen Concentrator Production by Application (2027-2032) & (K Units)

Table 71. World Home Portable Oxygen Concentrator Production Value by Application (2021-2026) & (USD Million)

Table 72. World Home Portable Oxygen Concentrator Production Value by Application (2027-2032) & (USD Million)

Table 73. World Home Portable Oxygen Concentrator Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Home Portable Oxygen Concentrator Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Inogen Basic Information, Manufacturing Base and Competitors

Table 76. Inogen Major Business

Table 77. Inogen Home Portable Oxygen Concentrator Product and Services

Table 78. Inogen Home Portable Oxygen Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Inogen Recent Developments/Updates

Table 80. Inogen Competitive Strengths & Weaknesses

Table 81. CAIRE Inc. Basic Information, Manufacturing Base and Competitors
Table 82. CAIRE Inc. Major Business
Table 83. CAIRE Inc. Home Portable Oxygen Concentrator Product and Services
Table 84. CAIRE Inc. Home Portable Oxygen Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. CAIRE Inc. Recent Developments/Updates
Table 86. CAIRE Inc. Competitive Strengths & Weaknesses
Table 87. Drive DeVilbiss Healthcare Basic Information, Manufacturing Base and Competitors
Table 88. Drive DeVilbiss Healthcare Major Business
Table 89. Drive DeVilbiss Healthcare Home Portable Oxygen Concentrator Product and Services
Table 90. Drive DeVilbiss Healthcare Home Portable Oxygen Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Drive DeVilbiss Healthcare Recent Developments/Updates
Table 92. Drive DeVilbiss Healthcare Competitive Strengths & Weaknesses
Table 93. O2 Concepts Basic Information, Manufacturing Base and Competitors
Table 94. O2 Concepts Major Business
Table 95. O2 Concepts Home Portable Oxygen Concentrator Product and Services
Table 96. O2 Concepts Home Portable Oxygen Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. O2 Concepts Recent Developments/Updates
Table 98. O2 Concepts Competitive Strengths & Weaknesses
Table 99. GCE Medical Basic Information, Manufacturing Base and Competitors
Table 100. GCE Medical Major Business
Table 101. GCE Medical Home Portable Oxygen Concentrator Product and Services
Table 102. GCE Medical Home Portable Oxygen Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. GCE Medical Recent Developments/Updates
Table 104. GCE Medical Competitive Strengths & Weaknesses
Table 105. Nidek Medical Basic Information, Manufacturing Base and Competitors
Table 106. Nidek Medical Major Business
Table 107. Nidek Medical Home Portable Oxygen Concentrator Product and Services
Table 108. Nidek Medical Home Portable Oxygen Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. Nidek Medical Recent Developments/Updates

Table 110. Nidek Medical Competitive Strengths & Weaknesses

Table 111. Teijin Basic Information, Manufacturing Base and Competitors

Table 112. Teijin Major Business

Table 113. Teijin Home Portable Oxygen Concentrator Product and Services

Table 114. Teijin Home Portable Oxygen Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Teijin Recent Developments/Updates

Table 116. Teijin Competitive Strengths & Weaknesses

Table 117. Longfian Scitech Basic Information, Manufacturing Base and Competitors

Table 118. Longfian Scitech Major Business

Table 119. Longfian Scitech Home Portable Oxygen Concentrator Product and Services

Table 120. Longfian Scitech Home Portable Oxygen Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. Longfian Scitech Recent Developments/Updates

Table 122. Longfian Scitech Competitive Strengths & Weaknesses

Table 123. Jiangsu Jumao X-Care Medical Basic Information, Manufacturing Base and Competitors

Table 124. Jiangsu Jumao X-Care Medical Major Business

Table 125. Jiangsu Jumao X-Care Medical Home Portable Oxygen Concentrator Product and Services

Table 126. Jiangsu Jumao X-Care Medical Home Portable Oxygen Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Jiangsu Jumao X-Care Medical Recent Developments/Updates

Table 128. Jiangsu Jumao X-Care Medical Competitive Strengths & Weaknesses

Table 129. Kingon Medical Basic Information, Manufacturing Base and Competitors

Table 130. Kingon Medical Major Business

Table 131. Kingon Medical Home Portable Oxygen Concentrator Product and Services

Table 132. Kingon Medical Home Portable Oxygen Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Kingon Medical Recent Developments/Updates

Table 134. Kingon Medical Competitive Strengths & Weaknesses

Table 135. Belluscura Basic Information, Manufacturing Base and Competitors

Table 136. Belluscura Major Business

Table 137. Belluscura Home Portable Oxygen Concentrator Product and Services

Table 138. Belluscura Home Portable Oxygen Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Belluscura Recent Developments/Updates

Table 140. Belluscura Competitive Strengths & Weaknesses

Table 141. Shenyang Cantu Basic Information, Manufacturing Base and Competitors

Table 142. Shenyang Cantu Major Business

Table 143. Shenyang Cantu Home Portable Oxygen Concentrator Product and Services

Table 144. Shenyang Cantu Home Portable Oxygen Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Shenyang Cantu Recent Developments/Updates

Table 146. Shenyang Cantu Competitive Strengths & Weaknesses

Table 147. Jiangsu Yuyue Medical Basic Information, Manufacturing Base and Competitors

Table 148. Jiangsu Yuyue Medical Major Business

Table 149. Jiangsu Yuyue Medical Home Portable Oxygen Concentrator Product and Services

Table 150. Jiangsu Yuyue Medical Home Portable Oxygen Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Jiangsu Yuyue Medical Recent Developments/Updates

Table 152. Jiangsu Yuyue Medical Competitive Strengths & Weaknesses

Table 153. Global Key Players of Home Portable Oxygen Concentrator Upstream (Raw Materials)

Table 154. Global Home Portable Oxygen Concentrator Typical Customers

Table 155. Home Portable Oxygen Concentrator Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Home Portable Oxygen Concentrator Picture

Figure 2. World Home Portable Oxygen Concentrator Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Home Portable Oxygen Concentrator Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Home Portable Oxygen Concentrator Production (2021-2032) & (K Units)

Figure 5. World Home Portable Oxygen Concentrator Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Home Portable Oxygen Concentrator Production Value Market Share by Region (2021-2032)

Figure 7. World Home Portable Oxygen Concentrator Production Market Share by Region (2021-2032)

Figure 8. North America Home Portable Oxygen Concentrator Production (2021-2032) & (K Units)

Figure 9. Europe Home Portable Oxygen Concentrator Production (2021-2032) & (K Units)

Figure 10. China Home Portable Oxygen Concentrator Production (2021-2032) & (K Units)

Figure 11. Japan Home Portable Oxygen Concentrator Production (2021-2032) & (K Units)

Figure 12. Home Portable Oxygen Concentrator Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Home Portable Oxygen Concentrator Consumption (2021-2032) & (K Units)

Figure 15. World Home Portable Oxygen Concentrator Consumption Market Share by Region (2021-2032)

Figure 16. United States Home Portable Oxygen Concentrator Consumption (2021-2032) & (K Units)

Figure 17. China Home Portable Oxygen Concentrator Consumption (2021-2032) & (K Units)

Figure 18. Europe Home Portable Oxygen Concentrator Consumption (2021-2032) & (K Units)

Figure 19. Japan Home Portable Oxygen Concentrator Consumption (2021-2032) & (K Units)

Figure 20. South Korea Home Portable Oxygen Concentrator Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Home Portable Oxygen Concentrator Consumption (2021-2032) & (K Units)

Figure 22. India Home Portable Oxygen Concentrator Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Home Portable Oxygen Concentrator by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Home Portable Oxygen Concentrator Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Home Portable Oxygen Concentrator Markets in 2025

Figure 26. United States VS China: Home Portable Oxygen Concentrator Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Home Portable Oxygen Concentrator Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Home Portable Oxygen Concentrator Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Home Portable Oxygen Concentrator Production Market Share 2025

Figure 30. China Based Manufacturers Home Portable Oxygen Concentrator Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Home Portable Oxygen Concentrator Production Market Share 2025

Figure 32. World Home Portable Oxygen Concentrator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Home Portable Oxygen Concentrator Production Value Market Share by Type in 2025

Figure 34. 1-3 LPM Oxygen Concentrator

Figure 35. 5 LPM Oxygen Concentrator

Figure 36. Above-5 LPM Oxygen Generator

Figure 37. World Home Portable Oxygen Concentrator Production Market Share by Type (2021-2032)

Figure 38. World Home Portable Oxygen Concentrator Production Value Market Share by Type (2021-2032)

Figure 39. World Home Portable Oxygen Concentrator Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Home Portable Oxygen Concentrator Production Value by Oxygen Delivery Mode, (USD Million), 2021 & 2025 & 2032

- Figure 41. World Home Portable Oxygen Concentrator Production Value Market Share by Oxygen Delivery Mode in 2025
- Figure 42. Pulse-dose Oxygen Concentrator
- Figure 43. Continuous-flow Oxygen Concentrator
- Figure 44. Dual-mode Oxygen Concentrator
- Figure 45. World Home Portable Oxygen Concentrator Production Market Share by Oxygen Delivery Mode (2021-2032)
- Figure 46. World Home Portable Oxygen Concentrator Production Value Market Share by Oxygen Delivery Mode (2021-2032)
- Figure 47. World Home Portable Oxygen Concentrator Average Price by Oxygen Delivery Mode (2021-2032) & (US\$/Unit)
- Figure 48. World Home Portable Oxygen Concentrator Production Value by Form, (USD Million), 2021 & 2025 & 2032
- Figure 49. World Home Portable Oxygen Concentrator Production Value Market Share by Form in 2025
- Figure 50. Wearable Type
- Figure 51. Handheld Type
- Figure 52. World Home Portable Oxygen Concentrator Production Market Share by Form (2021-2032)
- Figure 53. World Home Portable Oxygen Concentrator Production Value Market Share by Form (2021-2032)
- Figure 54. World Home Portable Oxygen Concentrator Average Price by Form (2021-2032) & (US\$/Unit)
- Figure 55. World Home Portable Oxygen Concentrator Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 56. World Home Portable Oxygen Concentrator Production Value Market Share by Application in 2025
- Figure 57. Online Sales
- Figure 58. Offline Sales
- Figure 59. World Home Portable Oxygen Concentrator Production Market Share by Application (2021-2032)
- Figure 60. World Home Portable Oxygen Concentrator Production Value Market Share by Application (2021-2032)
- Figure 61. World Home Portable Oxygen Concentrator Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 62. Home Portable Oxygen Concentrator Industry Chain
- Figure 63. Home Portable Oxygen Concentrator Procurement Model
- Figure 64. Home Portable Oxygen Concentrator Sales Model
- Figure 65. Home Portable Oxygen Concentrator Sales Channels, Direct Sales, and

Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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