

Global Home Medical Equipment Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Home Medical Equipment market size was valued at USD 38670 million in 2023 and is forecast to a readjusted size of USD 61920 million by 2030 with a CAGR of 7.0% during review period.

Home Medical Equipment is a category of devices used for patients whose care is being managed from a home or other private facility managed by a nonprofessional caregiver or family member. It is often referred to as 'durable' medical equipment (DME) as it is intended to withstand repeated use by non-professionals or the patient, and is appropriate for use in the home.

Global key players of home medical equipment include Sonova, Medtronic, WS Audiology, Demant, Omron, etc. The top five players hold a share over 22%. North America and Europe are the largest markets, with share about 31%, followed by Asia-Pacific, with share 26%.

The Global Info Research report includes an overview of the development of the Home Medical Equipment industry chain, the market status of Retail Pharmacies (Blood Glucose Monitors, Blood Pressure Monitors), Hospital Pharmacies (Blood Glucose Monitors, Blood Pressure Monitors), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Home Medical Equipment.

Regionally, the report analyzes the Home Medical Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Home Medical Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Home Medical Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Home Medical Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Blood Glucose Monitors, Blood Pressure Monitors).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Home Medical Equipment market.

Regional Analysis: The report involves examining the Home Medical Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Home Medical Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Home Medical Equipment:

Company Analysis: Report covers individual Home Medical Equipment players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Home Medical Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Retail Pharmacies, Hospital Pharmacies).

Technology Analysis: Report covers specific technologies relevant to Home Medical Equipment. It assesses the current state, advancements, and potential future developments in Home Medical Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Home Medical Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Home Medical Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Blood Glucose Monitors

Blood Pressure Monitors

Hearing Aids

Rehabilitation Equipment

Sleep Apnea Devices

Other

Market segment by Application

Retail Pharmacies

Hospital Pharmacies

Online

Market segment by players, this report covers

Medtronic

Sonova

Demant

WS Audiology

Roche

Lifescan

GN ReSound

Ottobock

Invacare

Omron

Abbott Laboratories

Enovis

Ascensia

Starkey

Permobil Corp

Ossur

Yuwell

SANNUO

A&D Company

Microlife

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Home Medical Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Home Medical Equipment, with revenue, gross margin and global market share of Home Medical Equipment from 2019 to 2024.

Chapter 3, the Home Medical Equipment competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Home Medical Equipment market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Home Medical Equipment.

Chapter 13, to describe Home Medical Equipment research findings and conclusion.

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