

Global Home ICP Monitoring Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Home ICP Monitoring Devices market size is expected to reach \$ 263 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Home Intracranial Pressure Monitoring Devices refer to medical systems typically comprising an implantable telemetric sensor and an external portable reader that enable patients to measure or track their intracranial pressure outside of a traditional hospital setting. These devices address a major clinical gap: the gold standard for ICP monitoring currently relies on invasive intraparenchymal or ventricular probes that require sterile environments and are restricted to intensive care units. The new generation of home monitoring solutions allows for long-term assessment of intracranial dynamics, which is critical for managing chronic conditions like hydrocephalus and idiopathic intracranial hypertension (IIH). The market is evolving along two distinct technological pathways: (1) Implantable Telemetric Systems involving a sensor placed surgically, allowing patients to take daily readings via an external wand or device; (2) Non-Invasive Wearable Technologies utilizing optical sensors, ultrasound, or other methods to assess surrogates of ICP via closed eyelids or the skin surface. From a value chain perspective, upstream includes biocompatible material suppliers, micro-electromechanical systems manufacturers, and optical sensor component producers; midstream involves device assembly, software algorithm development, calibration, and regulatory certification; downstream demand spans home healthcare providers, specialized neurology clinics, and directly to patients. In 2025, the average selling price is approximately US\$8,500 per unit (weighted average across implantable telemetric systems and non-invasive devices), global sales volume is about 18.5k units (18,500 units), and gross margins generally range from 35% to 55%, driven by R&D costs, sensor precision requirements, and stringent medical device regulatory standards.

This report studies the global Home ICP Monitoring Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Home ICP Monitoring Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Home ICP Monitoring Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Home ICP Monitoring Devices total production and demand, 2021-2032, (K Units)

Global Home ICP Monitoring Devices total production value, 2021-2032, (USD Million)

Global Home ICP Monitoring Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Home ICP Monitoring Devices consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Home ICP Monitoring Devices domestic production, consumption, key domestic manufacturers and share

Global Home ICP Monitoring Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Home ICP Monitoring Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Home ICP Monitoring Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Home ICP Monitoring Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Raumedic AG, Christoph Miethke GmbH & Co. KG, Kitea Health, Vivonics, Inc., Integra LifeSciences Holdings Corporation, Medtronic plc, Fukuda Colin Co., Ltd., ANT5 Co., Ltd., Sawamura Prosthetic Manufacturing Co., Ltd., Weizhi Medical Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Home ICP Monitoring Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Home ICP Monitoring Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Home ICP Monitoring Devices Market, Segmentation by Type:

Invasive (Implanted)

Non-Invasive (External)

Global Home ICP Monitoring Devices Market, Segmentation by Data Integration Level:

Stand-alone Device (Manual Recording)

Connected / Bluetooth-enabled (Local Transfer)

Cloud-based Telehealth System (Remote Monitoring)

Global Home ICP Monitoring Devices Market, Segmentation by Patient Age Focus:

Pediatric

Adult

General (All Ages)

Global Home ICP Monitoring Devices Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

Raumedic AG

Christoph Miethke GmbH & Co. KG

Kitea Health

Vivonics, Inc.

Integra LifeSciences Holdings Corporation

Medtronic plc

Fukuda Colin Co., Ltd.

ANT5 Co., Ltd.

Sawamura Prosthetic Manufacturing Co., Ltd.

Weizhi Medical Technology Co., Ltd.

Jianwei Medical Technology Co., Ltd.

Dongnao Medical Technology (Tianjin) Co., Ltd.

Key Questions Answered:

1. How big is the global Home ICP Monitoring Devices market?
2. What is the demand of the global Home ICP Monitoring Devices market?
3. What is the year over year growth of the global Home ICP Monitoring Devices market?
4. What is the production and production value of the global Home ICP Monitoring Devices market?
5. Who are the key producers in the global Home ICP Monitoring Devices market?
6. What are the growth factors driving the market demand?

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