

Global Home ICP Monitoring Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Home ICP Monitoring Devices market size was valued at US\$ 162 million in 2025 and is forecast to a readjusted size of US\$ 263 million by 2032 with a CAGR of 7.1% during review period.

Home Intracranial Pressure Monitoring Devices refer to medical systems typically comprising an implantable telemetric sensor and an external portable reader that enable patients to measure or track their intracranial pressure outside of a traditional hospital setting. These devices address a major clinical gap: the gold standard for ICP monitoring currently relies on invasive intraparenchymal or ventricular probes that require sterile environments and are restricted to intensive care units. The new generation of home monitoring solutions allows for long-term assessment of intracranial dynamics, which is critical for managing chronic conditions like hydrocephalus and idiopathic intracranial hypertension (IIH). The market is evolving along two distinct technological pathways: (1) Implantable Telemetric Systems involving a sensor placed surgically, allowing patients to take daily readings via an external wand or device; (2) Non-Invasive Wearable Technologies utilizing optical sensors, ultrasound, or other methods to assess surrogates of ICP via closed eyelids or the skin surface. From a value chain perspective, upstream includes biocompatible material suppliers, micro-electromechanical systems manufacturers, and optical sensor component producers; midstream involves device assembly, software algorithm development, calibration, and regulatory certification; downstream demand spans home healthcare providers, specialized neurology clinics, and directly to patients. In 2025, the average selling price is approximately US\$8,500 per unit (weighted average across implantable telemetric systems and non-invasive devices), global sales volume is about 18.5k units (18,500 units), and gross margins generally range from 35% to 55%, driven by R&D costs,

sensor precision requirements, and stringent medical device regulatory standards.

This report is a detailed and comprehensive analysis for global Home ICP Monitoring Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Home ICP Monitoring Devices market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Home ICP Monitoring Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Home ICP Monitoring Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Home ICP Monitoring Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Home ICP Monitoring Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Home ICP Monitoring Devices market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Raumedic AG, Christoph Miethke GmbH & Co. KG, Kitea Health, Vivonics, Inc., Integra LifeSciences Holdings Corporation, Medtronic plc, Fukuda Colin Co., Ltd., ANT5 Co., Ltd., Sawamura Prosthetic Manufacturing Co., Ltd., Weizhi Medical Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Home ICP Monitoring Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Invasive (Implanted)

Non-Invasive (External)

Market segment by Data Integration Level

Stand-alone Device (Manual Recording)

Connected / Bluetooth-enabled (Local Transfer)

Cloud-based Telehealth System (Remote Monitoring)

Market segment by Patient Age Focus

Pediatric

Adult

General (All Ages)

Market segment by Application

Online Sales

Offline Sales

Major players covered

Raumedic AG

Christoph Miethke GmbH & Co. KG

Kitea Health

Vivonics, Inc.

Integra LifeSciences Holdings Corporation

Medtronic plc

Fukuda Colin Co., Ltd.

ANT5 Co., Ltd.

Sawamura Prosthetic Manufacturing Co., Ltd.

Weizhi Medical Technology Co., Ltd.

Jianwei Medical Technology Co., Ltd.

Dongnao Medical Technology (Tianjin) Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Home ICP Monitoring Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Home ICP Monitoring Devices, with price, sales quantity, revenue, and global market share of Home ICP Monitoring Devices from 2021 to 2026.

Chapter 3, the Home ICP Monitoring Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Home ICP Monitoring Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Home ICP Monitoring Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Home ICP Monitoring Devices.

Chapter 14 and 15, to describe Home ICP Monitoring Devices sales channel, distributors, customers, research findings and conclusion.

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