

Global Home Healthcare Equipment Rental Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Home Healthcare Equipment Rental market size was valued at US\$ 1619 million in 2025 and is forecast to a readjusted size of US\$ 3114 million by 2032 with a CAGR of 9.8% during review period.

Home Healthcare Equipment Rental refers to an emerging healthcare service model that provides short-term or long-term rental of medical equipment for home care, chronic disease management, post-operative rehabilitation, and long-term patient support. Its core objective is to extend certain hospital-level care functions into home environments through integrated “equipment rental + remote monitoring + home service + digital healthcare management” systems, thereby reducing hospitalization pressure while improving long-term treatment convenience for patients. The industry covers a wide range of products, including oxygen concentrators, ventilators, hospital beds, wheelchairs, infusion pumps, patient monitoring systems, rehabilitation equipment, and smart wearable devices, serving applications such as elderly care, respiratory disease management, cardiovascular treatment, oncology rehabilitation, post-surgical recovery, and home ICU services. Driven by global population aging, rising numbers of chronic disease patients, and expanding healthcare cost-control and tiered treatment policies, home healthcare equipment rental is evolving from a traditional support service into a critical component of digital outpatient healthcare systems. In recent years, advances in AI-powered remote monitoring, IoT-enabled medical devices, internet-based nursing services, and home digital health platforms have further accelerated the industry’s transition toward intelligent, platform-based, and long-term healthcare management ecosystems, positioning Home Healthcare Equipment Rental as one of the fastest-growing segments in decentralized global healthcare infrastructure. The average gross

profit margin of this product is 30%.

The acceleration of global aging populations, increasing demand for long-term chronic disease management, and growing pressure on hospital bed resources are driving rapid expansion of the Home Healthcare Equipment Rental industry. In recent years, healthcare cost-control policies, tiered treatment systems, and home healthcare initiatives have positioned home-based care as an increasingly important component of healthcare infrastructure. Meanwhile, rising demand for respiratory disease treatment, cardiovascular care, post-operative rehabilitation, and elderly care is significantly increasing demand for oxygen concentrators, ventilators, hospital beds, and remote monitoring equipment rentals. The rapid development of telemedicine, remote nursing platforms, and AI-powered health management systems is transforming the industry from traditional equipment leasing into integrated “equipment + care + digital health” ecosystems, attracting continuous investment from major medical device manufacturers, insurance companies, and telehealth providers.

Despite strong market potential, the Home Healthcare Equipment Rental industry continues to face challenges related to limited equipment standardization, complex telehealth regulations, and high after-sales service infrastructure costs. Because home-based healthcare environments require high levels of equipment reliability, remote data security, and rapid maintenance response, companies must establish comprehensive systems covering equipment management, sanitation, remote monitoring, and logistics operations, making business operations significantly more complex than traditional equipment sales models. In addition, variations in reimbursement coverage for home healthcare equipment across countries continue to limit the adoption speed of premium products. In recent years, healthcare data security concerns, shortages of professional caregivers, and cross-platform interoperability issues have also emerged as major barriers to large-scale market expansion.

Downstream demand is evolving from short-term post-operative care toward long-term chronic disease management, elderly care, and home ICU applications. Growing demand from COPD patients, sleep apnea patients, elderly populations, and rehabilitation patients is driving strong expansion in respiratory therapy equipment, remote monitoring systems, and intelligent nursing devices. At the same time, increasing consumer acceptance of “reduced hospitalization,” “remote diagnosis,” and “home rehabilitation” models is encouraging hospitals, insurers, and telehealth companies to accelerate investments in home healthcare ecosystems. In recent years, rapid advances in wearable devices, AI-powered alert systems, and home health data platforms have further transformed the industry from standalone equipment rental into

comprehensive long-term healthcare management ecosystems.

This report is a detailed and comprehensive analysis for global Home Healthcare Equipment Rental market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Home Healthcare Equipment Rental market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Home Healthcare Equipment Rental market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Home Healthcare Equipment Rental market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Home Healthcare Equipment Rental market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Home Healthcare Equipment Rental

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Home Healthcare Equipment Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agiliti, US Med-Equip, Hillrom, Avante Health Solutions,

Rotech Healthcare, Owens & Minor, Medline Industries, Invacare, Philips Healthcare, ResMed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Home Healthcare Equipment Rental market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Infusion Pumps

Hospital Beds

Respiratory Devices

Patient Monitors

Mobility Aids

Market segment by Rental Model

Monthly Rental

Per-episode

Managed Service

Other

Market segment by Care Scenario

Home ICU

Postoperative

Chronic Care

Elderly Care

Palliative Care

Rehab Care

Market segment by Application

Cardiopulmonary

Infection Care

Oncology Care

Post-surgical

Geriatric Care

Market segment by players, this report covers

Agiliti

US Med-Equip

Hillrom

Avante Health Solutions

Rotech Healthcare

Owens & Minor

Medline Industries

Invacare

Philips Healthcare

ResMed

Linde Healthcare

Air Liquide Healthcare

Fisher & Paykel Healthcare

Drive DeVilbiss Healthcare

Sunrise Medical

Yuwell

Mindray

MicroPort

Shinva

Aeonmed

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Home Healthcare Equipment Rental product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Home Healthcare Equipment Rental, with revenue, gross margin, and global market share of Home Healthcare Equipment Rental from 2021 to 2026.

Chapter 3, the Home Healthcare Equipment Rental competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Home Healthcare Equipment Rental market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Home Healthcare Equipment Rental.

Chapter 13, to describe Home Healthcare Equipment Rental research findings and conclusion.

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