

Global Home Healthcare Equipment Rental Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Home Healthcare Equipment Rental market size is expected to reach \$ 3114 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

Home Healthcare Equipment Rental refers to an emerging healthcare service model that provides short-term or long-term rental of medical equipment for home care, chronic disease management, post-operative rehabilitation, and long-term patient support. Its core objective is to extend certain hospital-level care functions into home environments through integrated “equipment rental + remote monitoring + home service + digital healthcare management” systems, thereby reducing hospitalization pressure while improving long-term treatment convenience for patients. The industry covers a wide range of products, including oxygen concentrators, ventilators, hospital beds, wheelchairs, infusion pumps, patient monitoring systems, rehabilitation equipment, and smart wearable devices, serving applications such as elderly care, respiratory disease management, cardiovascular treatment, oncology rehabilitation, post-surgical recovery, and home ICU services. Driven by global population aging, rising numbers of chronic disease patients, and expanding healthcare cost-control and tiered treatment policies, home healthcare equipment rental is evolving from a traditional support service into a critical component of digital outpatient healthcare systems. In recent years, advances in AI-powered remote monitoring, IoT-enabled medical devices, internet-based nursing services, and home digital health platforms have further accelerated the industry’s transition toward intelligent, platform-based, and long-term healthcare management ecosystems, positioning Home Healthcare Equipment Rental as one of the fastest-growing segments in decentralized global healthcare infrastructure. The average gross profit margin of this product is 30%.

The acceleration of global aging populations, increasing demand for long-term chronic disease management, and growing pressure on hospital bed resources are driving rapid expansion of the Home Healthcare Equipment Rental industry. In recent years, healthcare cost-control policies, tiered treatment systems, and home healthcare initiatives have positioned home-based care as an increasingly important component of healthcare infrastructure. Meanwhile, rising demand for respiratory disease treatment, cardiovascular care, post-operative rehabilitation, and elderly care is significantly increasing demand for oxygen concentrators, ventilators, hospital beds, and remote monitoring equipment rentals. The rapid development of telemedicine, remote nursing platforms, and AI-powered health management systems is transforming the industry from traditional equipment leasing into integrated “equipment + care + digital health” ecosystems, attracting continuous investment from major medical device manufacturers, insurance companies, and telehealth providers.

Despite strong market potential, the Home Healthcare Equipment Rental industry continues to face challenges related to limited equipment standardization, complex telehealth regulations, and high after-sales service infrastructure costs. Because home-based healthcare environments require high levels of equipment reliability, remote data security, and rapid maintenance response, companies must establish comprehensive systems covering equipment management, sanitation, remote monitoring, and logistics operations, making business operations significantly more complex than traditional equipment sales models. In addition, variations in reimbursement coverage for home healthcare equipment across countries continue to limit the adoption speed of premium products. In recent years, healthcare data security concerns, shortages of professional caregivers, and cross-platform interoperability issues have also emerged as major barriers to large-scale market expansion.

Downstream demand is evolving from short-term post-operative care toward long-term chronic disease management, elderly care, and home ICU applications. Growing demand from COPD patients, sleep apnea patients, elderly populations, and rehabilitation patients is driving strong expansion in respiratory therapy equipment, remote monitoring systems, and intelligent nursing devices. At the same time, increasing consumer acceptance of “reduced hospitalization,” “remote diagnosis,” and “home rehabilitation” models is encouraging hospitals, insurers, and telehealth companies to accelerate investments in home healthcare ecosystems. In recent years, rapid advances in wearable devices, AI-powered alert systems, and home health data platforms have further transformed the industry from standalone equipment rental into comprehensive long-term healthcare management ecosystems.

This report studies the global Home Healthcare Equipment Rental demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Home Healthcare Equipment Rental, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Home Healthcare Equipment Rental that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Home Healthcare Equipment Rental total market, 2021-2032, (USD Million)

Global Home Healthcare Equipment Rental total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Home Healthcare Equipment Rental total market, key domestic companies, and share, (USD Million)

Global Home Healthcare Equipment Rental revenue by player, revenue and market share 2021-2026, (USD Million)

Global Home Healthcare Equipment Rental total market by Type, CAGR, 2021-2032, (USD Million)

Global Home Healthcare Equipment Rental total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Home Healthcare Equipment Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agiliti, US Med-Equip, Hillrom, Avante Health Solutions, Rotech Healthcare, Owens & Minor, Medline Industries, Invacare, Philips Healthcare, ResMed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Home Healthcare Equipment Rental market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Home Healthcare Equipment Rental Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Home Healthcare Equipment Rental Market, Segmentation by Type:

Infusion Pumps

Hospital Beds

Respiratory Devices

Patient Monitors

Mobility Aids

Global Home Healthcare Equipment Rental Market, Segmentation by Rental Model:

Monthly Rental

Per-episode

Managed Service

Other

Global Home Healthcare Equipment Rental Market, Segmentation by Care Scenario:

Home ICU

Postoperative

Chronic Care

Elderly Care

Palliative Care

Rehab Care

Global Home Healthcare Equipment Rental Market, Segmentation by Application:

Cardiopulmonary

Infection Care

Oncology Care

Post-surgical

Geriatric Care

Companies Profiled:

Agiliti

US Med-Equip

Hillrom

Avante Health Solutions

Rotech Healthcare

Owens & Minor

Medline Industries

Invacare

Philips Healthcare

ResMed

Linde Healthcare

Air Liquide Healthcare

Fisher & Paykel Healthcare

Drive DeVilbiss Healthcare

Sunrise Medical

Yuwell

Mindray

MicroPort

Shinva

Aeonmed

Key Questions Answered

1. How big is the global Home Healthcare Equipment Rental market?
2. What is the demand of the global Home Healthcare Equipment Rental market?
3. What is the year over year growth of the global Home Healthcare Equipment Rental market?
4. What is the total value of the global Home Healthcare Equipment Rental market?
5. Who are the Major Players in the global Home Healthcare Equipment Rental market?
6. What are the growth factors driving the market demand?

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