

# Global Home Healthcare Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G35BB0317E02EN.html>

Date: January 2026

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: G35BB0317E02EN

## Abstracts

The global Home Healthcare Equipment market size is expected to reach \$ 68780 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Home Healthcare equipment is a category of devices used for patients whose care is being managed from a home or other private facility managed by a nonprofessional caregiver or family member. It is often referred to as 'durable' medical equipment (DME) as it is intended to withstand repeated use by non-professionals or the patient, and is appropriate for use in the home.

The Home Healthcare Equipment market is primarily driven by the aging global population and the growing prevalence of chronic diseases such as diabetes, cardiovascular disorders, and respiratory illnesses. Patients increasingly prefer home-based care due to its convenience, cost-effectiveness, and ability to improve quality of life. Additionally, technological advancements in medical devices—such as portable oxygen concentrators, blood pressure monitors, and glucose meters—have made home monitoring more accurate and user-friendly. Rising healthcare costs and hospital overcrowding are also pushing governments and insurers to support home healthcare models, thus boosting demand for reliable home-use equipment.

Despite its potential, the market faces several challenges. One of the main concerns is the lack of proper training for patients and caregivers in operating medical devices, which can lead to misuse or inaccurate readings. Data privacy and security are also growing issues as more devices become connected via the Internet of Things (IoT). Furthermore, reimbursement limitations and varying regulatory standards across countries can restrict market growth. High upfront costs for advanced devices may also

deter adoption, especially in lower-income or rural settings where healthcare budgets are limited.

A key trend in the Home Healthcare Equipment market is the integration of smart technologies and telehealth features, enabling remote monitoring and real-time data sharing with healthcare providers. This is enhancing personalized care and early intervention capabilities. Wearable devices, mobile health apps, and AI-powered diagnostics are gaining traction, particularly among tech-savvy patients. Sustainability and compact design are also emerging priorities, as users seek environmentally friendly and space-efficient solutions. As digital health continues to evolve, partnerships between tech companies and healthcare providers are reshaping the future of home-based medical care.

Global Home Healthcare Equipment key players include Medtronic, Sonova, William Demant, WS Audiology, Roche, etc. Global top five manufacturers hold a share about 28%. Americas is the largest market, with a share about 39%, followed by Europe and APAC, both have a share over 56 percent. In terms of product, Rehabilitation Equipment is the largest segment, with a share over 32%. And in terms of application, the largest application is Retail Pharmacies, followed by Hospital Pharmacies, etc.

This report studies the global Home Healthcare Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Home Healthcare Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Home Healthcare Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Home Healthcare Equipment total market, 2021-2032, (USD Million)

Global Home Healthcare Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Home Healthcare Equipment total market, key domestic companies, and share, (USD Million)

Global Home Healthcare Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Home Healthcare Equipment total market by Type, CAGR, 2021-2032, (USD Million)

Global Home Healthcare Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Home Healthcare Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Sonova, William Demant, WS Audiology, Roche, Lifescan, GN ReSound, Ottobock, Invacare, Omron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Home Healthcare Equipment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Home Healthcare Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Home Healthcare Equipment Market, Segmentation by Type:

Blood Glucose Monitoring

Blood Pressure Monitors

Hearing Aids

Rehabilitation Equipment

Other

## Global Home Healthcare Equipment Market, Segmentation by Application:

Hospital Pharmacies

Retail Pharmacies

Online Sales

Others

## Companies Profiled:

Medtronic

Sonova

William Demant

WS Audiology

Roche

Lifescan

GN ReSound

Ottobock

Invacare

Omron

Abbott Laboratories

DJO Global

Ascensia

Starkey

Permobil Corp

Ossur

Yuwell

SANNUO

A&D Company

Microlife

### **Key Questions Answered**

1. How big is the global Home Healthcare Equipment market?
2. What is the demand of the global Home Healthcare Equipment market?
3. What is the year over year growth of the global Home Healthcare Equipment market?
4. What is the total value of the global Home Healthcare Equipment market?
5. Who are the Major Players in the global Home Healthcare Equipment market?
6. What are the growth factors driving the market demand?

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