

Global Home Glucose Monitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Home Glucose Monitor market size is expected to reach \$ 15406 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Home Glucose Monitor is a personal-use system designed for people to measure and track glucose levels outside clinical settings to support day-to-day diabetes management. It typically includes a handheld meter and disposable test strips for capillary blood measurements, or a wearable sensing system that continuously estimates glucose trends, paired with software that displays readings and supports routine decision making by the user and, when applicable, their care team. The unit price of a Home Glucose Monitor typically ranges from tens to hundreds of dollars, with industry gross margins generally between 40% and 60%.

Upstream, the supply chain relies on biosensor consumables and compact electronics, including enzyme and reagent chemistry for strips, microfabricated electrodes, plastics and molding for housings and cartridges, lancets and sampling components, batteries, displays, and wireless modules, alongside sterile packaging and quality-controlled manufacturing. Midstream, device brands integrate these components into meters, strip systems, or wearable sensors, build calibration and quality processes, and develop companion applications and cloud services for data storage and sharing. Downstream, products flow through pharmacies, e-commerce, medical device distributors, and reimbursement-driven channels, with demand shaped by payer coverage, physician prescribing patterns, diabetes education programs, and retail availability, while recurring revenue is driven by steady replenishment of strips, sensors, and related accessories plus customer support, training, and software updates that sustain adherence and retention.

The Home Glucose Monitor market is increasingly a two-speed category where mature fingerstick monitoring continues to provide broad access and high-frequency usage for cost-sensitive populations, while continuous monitoring expands the value proposition through convenience, trend visibility, and integration with digital care. Competitive intensity is shifting from basic device performance to ecosystem economics and distribution execution, since the market is heavily shaped by reimbursement rules, pharmacy formularies, tender dynamics, and recurring consumable replenishment. As adoption broadens beyond intensive insulin users, manufacturers that can lower total cost of ownership, simplify onboarding, and maintain reliable supply of consumables will be best positioned to defend share. Over time, the category is likely to see ongoing mix shift toward wearable systems, but fingerstick monitoring should remain structurally resilient in many regions due to affordability, established clinical habits, and use cases that still require spot checks.

This report studies the global Home Glucose Monitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Home Glucose Monitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Home Glucose Monitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Home Glucose Monitor total production and demand, 2021-2032, (K Units)

Global Home Glucose Monitor total production value, 2021-2032, (USD Million)

Global Home Glucose Monitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Home Glucose Monitor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Home Glucose Monitor domestic production, consumption, key domestic manufacturers and share

Global Home Glucose Monitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Home Glucose Monitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Home Glucose Monitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Home Glucose Monitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Abbott, Medtronic, Dexcom, LifeScan, TaiDoc Technology, Trividia Health, SD Biosensor, Ascensia, Acon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Home Glucose Monitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Home Glucose Monitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Home Glucose Monitor Market, Segmentation by Type:

Non-Invasive Monitoring

Invasive Monitoring

Global Home Glucose Monitor Market, Segmentation by Continuity:

Single-Point Monitoring

Continuous Monitoring

Global Home Glucose Monitor Market, Segmentation by Intelligence:

Basic Type

Intelligent Type

Global Home Glucose Monitor Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

Roche

Abbott

Medtronic

Dexcom

LifeScan

TaiDoc Technology

Trividia Health

SD Biosensor

Ascensia

Acon

ARKRAY

I-SENS

Osang Healthcare

AgaMatrix

77 Elektronika

Yuwell

Sinocare

MicroTech Medical

Yicheng

POCTech

Meiqi Medical Equipment

Medtrum Technologies

SIBIONICS

Key Questions Answered:

1. How big is the global Home Glucose Monitor market?
2. What is the demand of the global Home Glucose Monitor market?
3. What is the year over year growth of the global Home Glucose Monitor market?
4. What is the production and production value of the global Home Glucose Monitor market?
5. Who are the key producers in the global Home Glucose Monitor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Smart Water Metering Solution Introduction
- 1.2 World Smart Water Metering Solution Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Smart Water Metering Solution Total Market by Region (by Headquarter Location)
 - 1.3.1 World Smart Water Metering Solution Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Smart Water Metering Solution Revenue (2021-2032)
 - 1.3.3 China Based Company Smart Water Metering Solution Revenue (2021-2032)
 - 1.3.4 Europe Based Company Smart Water Metering Solution Revenue (2021-2032)
 - 1.3.5 Japan Based Company Smart Water Metering Solution Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Smart Water Metering Solution Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Smart Water Metering Solution Revenue (2021-2032)
 - 1.3.8 India Based Company Smart Water Metering Solution Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Smart Water Metering Solution Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Smart Water Metering Solution Consumption Value (2021-2032)
- 2.2 World Smart Water Metering Solution Consumption Value by Region
 - 2.2.1 World Smart Water Metering Solution Consumption Value by Region (2021-2026)
 - 2.2.2 World Smart Water Metering Solution Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Smart Water Metering Solution Consumption Value (2021-2032)
- 2.4 China Smart Water Metering Solution Consumption Value (2021-2032)
- 2.5 Europe Smart Water Metering Solution Consumption Value (2021-2032)
- 2.6 Japan Smart Water Metering Solution Consumption Value (2021-2032)
- 2.7 South Korea Smart Water Metering Solution Consumption Value (2021-2032)
- 2.8 ASEAN Smart Water Metering Solution Consumption Value (2021-2032)
- 2.9 India Smart Water Metering Solution Consumption Value (2021-2032)

3 WORLD SMART WATER METERING SOLUTION COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Smart Water Metering Solution Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Smart Water Metering Solution Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Smart Water Metering Solution in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Smart Water Metering Solution in 2025
- 3.3 Smart Water Metering Solution Company Evaluation Quadrant
- 3.4 Smart Water Metering Solution Market: Overall Company Footprint Analysis
 - 3.4.1 Smart Water Metering Solution Market: Region Footprint
 - 3.4.2 Smart Water Metering Solution Market: Company Product Type Footprint
 - 3.4.3 Smart Water Metering Solution Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Smart Water Metering Solution Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Smart Water Metering Solution Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Smart Water Metering Solution Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Smart Water Metering Solution Consumption Value Comparison
 - 4.2.1 United States VS China: Smart Water Metering Solution Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Smart Water Metering Solution Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Smart Water Metering Solution Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Smart Water Metering Solution Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Smart Water Metering Solution Revenue, (2021-2026)

4.4 China Based Companies Smart Water Metering Solution Revenue and Market Share, 2021-2026

4.4.1 China Based Smart Water Metering Solution Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Smart Water Metering Solution Revenue, (2021-2026)

4.5 Rest of World Based Smart Water Metering Solution Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Smart Water Metering Solution Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Smart Water Metering Solution Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Smart Water Metering Solution Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Automatic Meter Reading (AMR) System

5.2.2 Ultrasonic Measurement System

5.2.3 Measurement System Based on IoT

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Smart Water Metering Solution Market Size by Type (2021-2026)

5.3.2 World Smart Water Metering Solution Market Size by Type (2027-2032)

5.3.3 World Smart Water Metering Solution Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY SYSTEM

6.1 World Smart Water Metering Solution Market Size Overview by System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by System

6.2.1 Hardware-Centric Metering Solutions

6.2.2 Cloud-Based Metering Platforms

6.2.3 Edge Computing Metering Systems

6.2.4 Integrated Smart City Water Platforms

6.3 Market Segment by System

- 6.3.1 World Smart Water Metering Solution Market Size by System (2021-2026)
- 6.3.2 World Smart Water Metering Solution Market Size by System (2027-2032)
- 6.3.3 World Smart Water Metering Solution Market Size Market Share by System (2027-2032)

7 MARKET ANALYSIS BY FUNCTION

- 7.1 World Smart Water Metering Solution Market Size Overview by Function: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Function
 - 7.2.1 Billing & Revenue Assurance
 - 7.2.2 Non-Revenue Water Reduction
 - 7.2.3 Consumption Analytics
 - 7.2.4 Water Conservation Management
 - 7.2.5 Others
- 7.3 Market Segment by Function
 - 7.3.1 World Smart Water Metering Solution Market Size by Function (2021-2026)
 - 7.3.2 World Smart Water Metering Solution Market Size by Function (2027-2032)
 - 7.3.3 World Smart Water Metering Solution Market Size Market Share by Function (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Smart Water Metering Solution Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Residential
 - 8.2.2 Commercial
 - 8.2.3 Industrial
 - 8.2.4 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Smart Water Metering Solution Market Size by Application (2021-2026)
 - 8.3.2 World Smart Water Metering Solution Market Size by Application (2027-2032)
 - 8.3.3 World Smart Water Metering Solution Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Itron

- 9.1.1 Itron Details
- 9.1.2 Itron Major Business
- 9.1.3 Itron Smart Water Metering Solution Product and Services
- 9.1.4 Itron Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 Itron Recent Developments/Updates
- 9.1.6 Itron Competitive Strengths & Weaknesses
- 9.2 Xylem (Sensus)
 - 9.2.1 Xylem (Sensus) Details
 - 9.2.2 Xylem (Sensus) Major Business
 - 9.2.3 Xylem (Sensus) Smart Water Metering Solution Product and Services
 - 9.2.4 Xylem (Sensus) Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Xylem (Sensus) Recent Developments/Updates
 - 9.2.6 Xylem (Sensus) Competitive Strengths & Weaknesses
- 9.3 Badger Meter
 - 9.3.1 Badger Meter Details
 - 9.3.2 Badger Meter Major Business
 - 9.3.3 Badger Meter Smart Water Metering Solution Product and Services
 - 9.3.4 Badger Meter Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Badger Meter Recent Developments/Updates
 - 9.3.6 Badger Meter Competitive Strengths & Weaknesses
- 9.4 Kamstrup
 - 9.4.1 Kamstrup Details
 - 9.4.2 Kamstrup Major Business
 - 9.4.3 Kamstrup Smart Water Metering Solution Product and Services
 - 9.4.4 Kamstrup Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Kamstrup Recent Developments/Updates
 - 9.4.6 Kamstrup Competitive Strengths & Weaknesses
- 9.5 Diehl Metering
 - 9.5.1 Diehl Metering Details
 - 9.5.2 Diehl Metering Major Business
 - 9.5.3 Diehl Metering Smart Water Metering Solution Product and Services
 - 9.5.4 Diehl Metering Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Diehl Metering Recent Developments/Updates
 - 9.5.6 Diehl Metering Competitive Strengths & Weaknesses

9.6 Honeywell (Elster)

9.6.1 Honeywell (Elster) Details

9.6.2 Honeywell (Elster) Major Business

9.6.3 Honeywell (Elster) Smart Water Metering Solution Product and Services

9.6.4 Honeywell (Elster) Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Honeywell (Elster) Recent Developments/Updates

9.6.6 Honeywell (Elster) Competitive Strengths & Weaknesses

9.7 Landis+Gyr

9.7.1 Landis+Gyr Details

9.7.2 Landis+Gyr Major Business

9.7.3 Landis+Gyr Smart Water Metering Solution Product and Services

9.7.4 Landis+Gyr Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Landis+Gyr Recent Developments/Updates

9.7.6 Landis+Gyr Competitive Strengths & Weaknesses

9.8 Neptune Technology Group

9.8.1 Neptune Technology Group Details

9.8.2 Neptune Technology Group Major Business

9.8.3 Neptune Technology Group Smart Water Metering Solution Product and Services

9.8.4 Neptune Technology Group Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Neptune Technology Group Recent Developments/Updates

9.8.6 Neptune Technology Group Competitive Strengths & Weaknesses

9.9 Mueller Systems

9.9.1 Mueller Systems Details

9.9.2 Mueller Systems Major Business

9.9.3 Mueller Systems Smart Water Metering Solution Product and Services

9.9.4 Mueller Systems Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Mueller Systems Recent Developments/Updates

9.9.6 Mueller Systems Competitive Strengths & Weaknesses

9.10 Arad Group

9.10.1 Arad Group Details

9.10.2 Arad Group Major Business

9.10.3 Arad Group Smart Water Metering Solution Product and Services

9.10.4 Arad Group Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)

- 9.10.5 Arad Group Recent Developments/Updates
- 9.10.6 Arad Group Competitive Strengths & Weaknesses
- 9.11 Sagemcom
 - 9.11.1 Sagemcom Details
 - 9.11.2 Sagemcom Major Business
 - 9.11.3 Sagemcom Smart Water Metering Solution Product and Services
 - 9.11.4 Sagemcom Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Sagemcom Recent Developments/Updates
 - 9.11.6 Sagemcom Competitive Strengths & Weaknesses
- 9.12 Axioma Metering
 - 9.12.1 Axioma Metering Details
 - 9.12.2 Axioma Metering Major Business
 - 9.12.3 Axioma Metering Smart Water Metering Solution Product and Services
 - 9.12.4 Axioma Metering Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Axioma Metering Recent Developments/Updates
 - 9.12.6 Axioma Metering Competitive Strengths & Weaknesses
- 9.13 B METERS
 - 9.13.1 B METERS Details
 - 9.13.2 B METERS Major Business
 - 9.13.3 B METERS Smart Water Metering Solution Product and Services
 - 9.13.4 B METERS Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 B METERS Recent Developments/Updates
 - 9.13.6 B METERS Competitive Strengths & Weaknesses
- 9.14 ZENNER
 - 9.14.1 ZENNER Details
 - 9.14.2 ZENNER Major Business
 - 9.14.3 ZENNER Smart Water Metering Solution Product and Services
 - 9.14.4 ZENNER Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 ZENNER Recent Developments/Updates
 - 9.14.6 ZENNER Competitive Strengths & Weaknesses
- 9.15 SUEZ
 - 9.15.1 SUEZ Details
 - 9.15.2 SUEZ Major Business
 - 9.15.3 SUEZ Smart Water Metering Solution Product and Services
 - 9.15.4 SUEZ Smart Water Metering Solution Revenue, Gross Margin and Market

Share (2021-2026)

9.15.5 SUEZ Recent Developments/Updates

9.15.6 SUEZ Competitive Strengths & Weaknesses

9.16 Veolia

9.16.1 Veolia Details

9.16.2 Veolia Major Business

9.16.3 Veolia Smart Water Metering Solution Product and Services

9.16.4 Veolia Smart Water Metering Solution Revenue, Gross Margin and Market

Share (2021-2026)

9.16.5 Veolia Recent Developments/Updates

9.16.6 Veolia Competitive Strengths & Weaknesses

9.17 Siemens

9.17.1 Siemens Details

9.17.2 Siemens Major Business

9.17.3 Siemens Smart Water Metering Solution Product and Services

9.17.4 Siemens Smart Water Metering Solution Revenue, Gross Margin and Market

Share (2021-2026)

9.17.5 Siemens Recent Developments/Updates

9.17.6 Siemens Competitive Strengths & Weaknesses

9.18 Schneider Electric

9.18.1 Schneider Electric Details

9.18.2 Schneider Electric Major Business

9.18.3 Schneider Electric Smart Water Metering Solution Product and Services

9.18.4 Schneider Electric Smart Water Metering Solution Revenue, Gross Margin and

Market Share (2021-2026)

9.18.5 Schneider Electric Recent Developments/Updates

9.18.6 Schneider Electric Competitive Strengths & Weaknesses

9.19 Oracle Utilities

9.19.1 Oracle Utilities Details

9.19.2 Oracle Utilities Major Business

9.19.3 Oracle Utilities Smart Water Metering Solution Product and Services

9.19.4 Oracle Utilities Smart Water Metering Solution Revenue, Gross Margin and

Market Share (2021-2026)

9.19.5 Oracle Utilities Recent Developments/Updates

9.19.6 Oracle Utilities Competitive Strengths & Weaknesses

9.20 Toshiba T&D Systems

9.20.1 Toshiba T&D Systems Details

9.20.2 Toshiba T&D Systems Major Business

9.20.3 Toshiba T&D Systems Smart Water Metering Solution Product and Services

9.20.4 Toshiba T&D Systems Smart Water Metering Solution Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 Toshiba T&D Systems Recent Developments/Updates

9.20.6 Toshiba T&D Systems Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Smart Water Metering Solution Industry Chain

10.2 Smart Water Metering Solution Upstream Analysis

10.3 Smart Water Metering Solution Midstream Analysis

10.4 Smart Water Metering Solution Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Home Glucose Monitor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Home Glucose Monitor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Home Glucose Monitor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Home Glucose Monitor Production Value Market Share by Region (2021-2026)

Table 5. World Home Glucose Monitor Production Value Market Share by Region (2027-2032)

Table 6. World Home Glucose Monitor Production by Region (2021-2026) & (K Units)

Table 7. World Home Glucose Monitor Production by Region (2027-2032) & (K Units)

Table 8. World Home Glucose Monitor Production Market Share by Region (2021-2026)

Table 9. World Home Glucose Monitor Production Market Share by Region (2027-2032)

Table 10. World Home Glucose Monitor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Home Glucose Monitor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Home Glucose Monitor Major Market Trends

Table 13. World Home Glucose Monitor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Home Glucose Monitor Consumption by Region (2021-2026) & (K Units)

Table 15. World Home Glucose Monitor Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Home Glucose Monitor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Home Glucose Monitor Producers in 2025

Table 18. World Home Glucose Monitor Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Home Glucose Monitor Producers in 2025

Table 20. World Home Glucose Monitor Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Home Glucose Monitor Company Evaluation Quadrant

Table 22. World Home Glucose Monitor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Home Glucose Monitor Production Site of Key Manufacturer

Table 24. Home Glucose Monitor Market: Company Product Type Footprint

Table 25. Home Glucose Monitor Market: Company Product Application Footprint

Table 26. Home Glucose Monitor Competitive Factors

Table 27. Home Glucose Monitor New Entrant and Capacity Expansion Plans

Table 28. Home Glucose Monitor Mergers & Acquisitions Activity

Table 29. United States VS China Home Glucose Monitor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Home Glucose Monitor Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Home Glucose Monitor Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Home Glucose Monitor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Home Glucose Monitor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Home Glucose Monitor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Home Glucose Monitor Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Home Glucose Monitor Production Market Share (2021-2026)

Table 37. China Based Home Glucose Monitor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Home Glucose Monitor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Home Glucose Monitor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Home Glucose Monitor Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Home Glucose Monitor Production Market Share (2021-2026)

Table 42. Rest of World Based Home Glucose Monitor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Home Glucose Monitor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Home Glucose Monitor Production Value

Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Home Glucose Monitor Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Home Glucose Monitor Production Market Share (2021-2026)

Table 47. World Home Glucose Monitor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Home Glucose Monitor Production by Type (2021-2026) & (K Units)

Table 49. World Home Glucose Monitor Production by Type (2027-2032) & (K Units)

Table 50. World Home Glucose Monitor Production Value by Type (2021-2026) & (USD Million)

Table 51. World Home Glucose Monitor Production Value by Type (2027-2032) & (USD Million)

Table 52. World Home Glucose Monitor Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Home Glucose Monitor Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Home Glucose Monitor Production Value by Continuity, (USD Million), 2021 & 2025 & 2032

Table 55. World Home Glucose Monitor Production by Continuity (2021-2026) & (K Units)

Table 56. World Home Glucose Monitor Production by Continuity (2027-2032) & (K Units)

Table 57. World Home Glucose Monitor Production Value by Continuity (2021-2026) & (USD Million)

Table 58. World Home Glucose Monitor Production Value by Continuity (2027-2032) & (USD Million)

Table 59. World Home Glucose Monitor Average Price by Continuity (2021-2026) & (US\$/Unit)

Table 60. World Home Glucose Monitor Average Price by Continuity (2027-2032) & (US\$/Unit)

Table 61. World Home Glucose Monitor Production Value by Intelligence, (USD Million), 2021 & 2025 & 2032

Table 62. World Home Glucose Monitor Production by Intelligence (2021-2026) & (K Units)

Table 63. World Home Glucose Monitor Production by Intelligence (2027-2032) & (K Units)

Table 64. World Home Glucose Monitor Production Value by Intelligence (2021-2026) & (USD Million)

Table 65. World Home Glucose Monitor Production Value by Intelligence (2027-2032) & (USD Million)

Table 66. World Home Glucose Monitor Average Price by Intelligence (2021-2026) & (US\$/Unit)

Table 67. World Home Glucose Monitor Average Price by Intelligence (2027-2032) & (US\$/Unit)

Table 68. World Home Glucose Monitor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Home Glucose Monitor Production by Application (2021-2026) & (K Units)

Table 70. World Home Glucose Monitor Production by Application (2027-2032) & (K Units)

Table 71. World Home Glucose Monitor Production Value by Application (2021-2026) & (USD Million)

Table 72. World Home Glucose Monitor Production Value by Application (2027-2032) & (USD Million)

Table 73. World Home Glucose Monitor Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Home Glucose Monitor Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Roche Basic Information, Manufacturing Base and Competitors

Table 76. Roche Major Business

Table 77. Roche Home Glucose Monitor Product and Services

Table 78. Roche Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Roche Recent Developments/Updates

Table 80. Roche Competitive Strengths & Weaknesses

Table 81. Abbott Basic Information, Manufacturing Base and Competitors

Table 82. Abbott Major Business

Table 83. Abbott Home Glucose Monitor Product and Services

Table 84. Abbott Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Abbott Recent Developments/Updates

Table 86. Abbott Competitive Strengths & Weaknesses

Table 87. Medtronic Basic Information, Manufacturing Base and Competitors

Table 88. Medtronic Major Business

Table 89. Medtronic Home Glucose Monitor Product and Services

Table 90. Medtronic Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 91. Medtronic Recent Developments/Updates
- Table 92. Medtronic Competitive Strengths & Weaknesses
- Table 93. Dexcom Basic Information, Manufacturing Base and Competitors
- Table 94. Dexcom Major Business
- Table 95. Dexcom Home Glucose Monitor Product and Services
- Table 96. Dexcom Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Dexcom Recent Developments/Updates
- Table 98. Dexcom Competitive Strengths & Weaknesses
- Table 99. LifeScan Basic Information, Manufacturing Base and Competitors
- Table 100. LifeScan Major Business
- Table 101. LifeScan Home Glucose Monitor Product and Services
- Table 102. LifeScan Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. LifeScan Recent Developments/Updates
- Table 104. LifeScan Competitive Strengths & Weaknesses
- Table 105. TaiDoc Technology Basic Information, Manufacturing Base and Competitors
- Table 106. TaiDoc Technology Major Business
- Table 107. TaiDoc Technology Home Glucose Monitor Product and Services
- Table 108. TaiDoc Technology Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. TaiDoc Technology Recent Developments/Updates
- Table 110. TaiDoc Technology Competitive Strengths & Weaknesses
- Table 111. Trividia Health Basic Information, Manufacturing Base and Competitors
- Table 112. Trividia Health Major Business
- Table 113. Trividia Health Home Glucose Monitor Product and Services
- Table 114. Trividia Health Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Trividia Health Recent Developments/Updates
- Table 116. Trividia Health Competitive Strengths & Weaknesses
- Table 117. SD Biosensor Basic Information, Manufacturing Base and Competitors
- Table 118. SD Biosensor Major Business
- Table 119. SD Biosensor Home Glucose Monitor Product and Services
- Table 120. SD Biosensor Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. SD Biosensor Recent Developments/Updates
- Table 122. SD Biosensor Competitive Strengths & Weaknesses

- Table 123. Ascensia Basic Information, Manufacturing Base and Competitors
- Table 124. Ascensia Major Business
- Table 125. Ascensia Home Glucose Monitor Product and Services
- Table 126. Ascensia Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Ascensia Recent Developments/Updates
- Table 128. Ascensia Competitive Strengths & Weaknesses
- Table 129. Acon Basic Information, Manufacturing Base and Competitors
- Table 130. Acon Major Business
- Table 131. Acon Home Glucose Monitor Product and Services
- Table 132. Acon Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Acon Recent Developments/Updates
- Table 134. Acon Competitive Strengths & Weaknesses
- Table 135. ARKRAY Basic Information, Manufacturing Base and Competitors
- Table 136. ARKRAY Major Business
- Table 137. ARKRAY Home Glucose Monitor Product and Services
- Table 138. ARKRAY Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. ARKRAY Recent Developments/Updates
- Table 140. ARKRAY Competitive Strengths & Weaknesses
- Table 141. I-SENS Basic Information, Manufacturing Base and Competitors
- Table 142. I-SENS Major Business
- Table 143. I-SENS Home Glucose Monitor Product and Services
- Table 144. I-SENS Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. I-SENS Recent Developments/Updates
- Table 146. I-SENS Competitive Strengths & Weaknesses
- Table 147. Osang Healthcare Basic Information, Manufacturing Base and Competitors
- Table 148. Osang Healthcare Major Business
- Table 149. Osang Healthcare Home Glucose Monitor Product and Services
- Table 150. Osang Healthcare Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Osang Healthcare Recent Developments/Updates
- Table 152. Osang Healthcare Competitive Strengths & Weaknesses
- Table 153. AgaMatrix Basic Information, Manufacturing Base and Competitors
- Table 154. AgaMatrix Major Business
- Table 155. AgaMatrix Home Glucose Monitor Product and Services

Table 156. AgaMatrix Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. AgaMatrix Recent Developments/Updates

Table 158. AgaMatrix Competitive Strengths & Weaknesses

Table 159. 77 Elektronika Basic Information, Manufacturing Base and Competitors

Table 160. 77 Elektronika Major Business

Table 161. 77 Elektronika Home Glucose Monitor Product and Services

Table 162. 77 Elektronika Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. 77 Elektronika Recent Developments/Updates

Table 164. 77 Elektronika Competitive Strengths & Weaknesses

Table 165. Yuwell Basic Information, Manufacturing Base and Competitors

Table 166. Yuwell Major Business

Table 167. Yuwell Home Glucose Monitor Product and Services

Table 168. Yuwell Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Yuwell Recent Developments/Updates

Table 170. Yuwell Competitive Strengths & Weaknesses

Table 171. Sinocare Basic Information, Manufacturing Base and Competitors

Table 172. Sinocare Major Business

Table 173. Sinocare Home Glucose Monitor Product and Services

Table 174. Sinocare Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Sinocare Recent Developments/Updates

Table 176. Sinocare Competitive Strengths & Weaknesses

Table 177. MicroTech Medical Basic Information, Manufacturing Base and Competitors

Table 178. MicroTech Medical Major Business

Table 179. MicroTech Medical Home Glucose Monitor Product and Services

Table 180. MicroTech Medical Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. MicroTech Medical Recent Developments/Updates

Table 182. MicroTech Medical Competitive Strengths & Weaknesses

Table 183. Yicheng Basic Information, Manufacturing Base and Competitors

Table 184. Yicheng Major Business

Table 185. Yicheng Home Glucose Monitor Product and Services

Table 186. Yicheng Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 187. Yicheng Recent Developments/Updates
- Table 188. Yicheng Competitive Strengths & Weaknesses
- Table 189. POCTech Basic Information, Manufacturing Base and Competitors
- Table 190. POCTech Major Business
- Table 191. POCTech Home Glucose Monitor Product and Services
- Table 192. POCTech Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. POCTech Recent Developments/Updates
- Table 194. POCTech Competitive Strengths & Weaknesses
- Table 195. Meiqi Medical Equipment Basic Information, Manufacturing Base and Competitors
- Table 196. Meiqi Medical Equipment Major Business
- Table 197. Meiqi Medical Equipment Home Glucose Monitor Product and Services
- Table 198. Meiqi Medical Equipment Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Meiqi Medical Equipment Recent Developments/Updates
- Table 200. Meiqi Medical Equipment Competitive Strengths & Weaknesses
- Table 201. Medtrum Technologies Basic Information, Manufacturing Base and Competitors
- Table 202. Medtrum Technologies Major Business
- Table 203. Medtrum Technologies Home Glucose Monitor Product and Services
- Table 204. Medtrum Technologies Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Medtrum Technologies Recent Developments/Updates
- Table 206. Medtrum Technologies Competitive Strengths & Weaknesses
- Table 207. SIBIONICS Basic Information, Manufacturing Base and Competitors
- Table 208. SIBIONICS Major Business
- Table 209. SIBIONICS Home Glucose Monitor Product and Services
- Table 210. SIBIONICS Home Glucose Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. SIBIONICS Recent Developments/Updates
- Table 212. SIBIONICS Competitive Strengths & Weaknesses
- Table 213. Global Key Players of Home Glucose Monitor Upstream (Raw Materials)
- Table 214. Global Home Glucose Monitor Typical Customers
- Table 215. Home Glucose Monitor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Home Glucose Monitor Picture

Figure 2. World Home Glucose Monitor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Home Glucose Monitor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Home Glucose Monitor Production (2021-2032) & (K Units)

Figure 5. World Home Glucose Monitor Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Home Glucose Monitor Production Value Market Share by Region (2021-2032)

Figure 7. World Home Glucose Monitor Production Market Share by Region (2021-2032)

Figure 8. North America Home Glucose Monitor Production (2021-2032) & (K Units)

Figure 9. Europe Home Glucose Monitor Production (2021-2032) & (K Units)

Figure 10. China Home Glucose Monitor Production (2021-2032) & (K Units)

Figure 11. Japan Home Glucose Monitor Production (2021-2032) & (K Units)

Figure 12. Home Glucose Monitor Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Home Glucose Monitor Consumption (2021-2032) & (K Units)

Figure 15. World Home Glucose Monitor Consumption Market Share by Region (2021-2032)

Figure 16. United States Home Glucose Monitor Consumption (2021-2032) & (K Units)

Figure 17. China Home Glucose Monitor Consumption (2021-2032) & (K Units)

Figure 18. Europe Home Glucose Monitor Consumption (2021-2032) & (K Units)

Figure 19. Japan Home Glucose Monitor Consumption (2021-2032) & (K Units)

Figure 20. South Korea Home Glucose Monitor Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Home Glucose Monitor Consumption (2021-2032) & (K Units)

Figure 22. India Home Glucose Monitor Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Home Glucose Monitor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Home Glucose Monitor Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Home Glucose Monitor Markets in 2025

Figure 26. United States VS China: Home Glucose Monitor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Home Glucose Monitor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Home Glucose Monitor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Home Glucose Monitor Production Market Share 2025

Figure 30. China Based Manufacturers Home Glucose Monitor Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Home Glucose Monitor Production Market Share 2025

Figure 32. World Home Glucose Monitor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Home Glucose Monitor Production Value Market Share by Type in 2025

Figure 34. Non-Invasive Monitoring

Figure 35. Invasive Monitoring

Figure 36. World Home Glucose Monitor Production Market Share by Type (2021-2032)

Figure 37. World Home Glucose Monitor Production Value Market Share by Type (2021-2032)

Figure 38. World Home Glucose Monitor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Home Glucose Monitor Production Value by Continuity, (USD Million), 2021 & 2025 & 2032

Figure 40. World Home Glucose Monitor Production Value Market Share by Continuity in 2025

Figure 41. Single-Point Monitoring

Figure 42. Continuous Monitoring

Figure 43. World Home Glucose Monitor Production Market Share by Continuity (2021-2032)

Figure 44. World Home Glucose Monitor Production Value Market Share by Continuity (2021-2032)

Figure 45. World Home Glucose Monitor Average Price by Continuity (2021-2032) & (US\$/Unit)

Figure 46. World Home Glucose Monitor Production Value by Intelligence, (USD Million), 2021 & 2025 & 2032

Figure 47. World Home Glucose Monitor Production Value Market Share by Intelligence in 2025

Figure 48. Basic Type

Figure 49. Intelligent Type

Figure 50. World Home Glucose Monitor Production Market Share by Intelligence (2021-2032)

Figure 51. World Home Glucose Monitor Production Value Market Share by Intelligence (2021-2032)

Figure 52. World Home Glucose Monitor Average Price by Intelligence (2021-2032) & (US\$/Unit)

Figure 53. World Home Glucose Monitor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Home Glucose Monitor Production Value Market Share by Application in 2025

Figure 55. Online Sales

Figure 56. Offline Sales

Figure 57. World Home Glucose Monitor Production Market Share by Application (2021-2032)

Figure 58. World Home Glucose Monitor Production Value Market Share by Application (2021-2032)

Figure 59. World Home Glucose Monitor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 60. Home Glucose Monitor Industry Chain

Figure 61. Home Glucose Monitor Procurement Model

Figure 62. Home Glucose Monitor Sales Model

Figure 63. Home Glucose Monitor Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

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