

Global Home Dialysis Consumables Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Home Dialysis Consumables market size was valued at US\$ 7820 million in 2025 and is forecast to a readjusted size of US\$ 12393 million by 2032 with a CAGR of 6.8% during review period.

Home Dialysis Consumables refer to medical supplies that are continuously consumed, periodically replaced, or used once during dialysis treatment performed in a home setting by patients with end-stage kidney disease or acute kidney injury. The category mainly covers two treatment settings: peritoneal dialysis and home hemodialysis. The product scope includes peritoneal dialysis solutions, PD bag systems, APD disposable cassettes and tubing sets, transfer sets, drainage bags, catheter care supplies, disinfection caps, dressings, gloves, alcohol wipes, as well as home hemodialysis consumables such as dialyzers, blood tubing sets, dialysis needles, syringes, saline, dialysate concentrates, disinfection supplies, and water-quality testing consumables. This category focuses on consumable products used during treatment and excludes peritoneal dialysis cyclers, home hemodialysis machines, water treatment systems, furniture, equipment installation and maintenance, patient training, physician services, home nursing visits, and reimbursement payments. Home dialysis consumables are typically supplied to the patient's home by dialysis centers, medical device companies, or specialized distribution systems based on prescriptions and treatment frequency, and are mainly used in long-term renal replacement therapy, nocturnal automated peritoneal dialysis, short and frequent home hemodialysis, and continuous home-based management of chronic kidney disease patients. The National Kidney Foundation identifies home dialysis as including home hemodialysis and peritoneal dialysis, while Medicare separates home dialysis equipment, supplies, and support services, which

supports a clearly defined consumables-only research scope.

In 2025, global Home Dialysis Consumables production reached approximately 0.52 million to 0.57 million patient-year equivalent treatment consumable sets, mainly including peritoneal dialysis solutions and bag systems, APD disposable cassettes and tubing sets, dialyzers, blood tubing sets, dialysis needles, drainage bags, transfer sets, disinfection caps, and catheter care supplies. The global average FOB price was approximately USD 12,800 to USD 15,300 per patient-year equivalent treatment consumable set. With broader adoption of peritoneal dialysis and home hemodialysis in long-term chronic kidney disease management, home-based treatment, nocturnal automated peritoneal dialysis, remote patient management, and household delivery systems are expected to support steady demand growth for this consumables category.

Global renal replacement therapy is shifting from a single facility-centered model toward a combined structure of in-center dialysis, home-based treatment, and remote patient management, making home dialysis consumables one of the most recurring-demand product groups in the dialysis value chain. Market growth is supported by the expanding chronic kidney disease population, increasing long-term treatment demand among patients with kidney failure, pressure on healthcare systems to optimize in-center dialysis capacity, rising patient preference for flexibility and quality of life, and continued institutional support for home-based care models. Compared with capital equipment such as dialysis machines, home dialysis consumables are more closely linked to prescription frequency and repeat usage. Peritoneal dialysis solutions, bag systems, APD tubing and cassette sets, dialyzers, blood tubing, and vascular access consumables are directly tied to patient prescriptions, exchange frequency, treatment duration, and therapy adherence. As automated peritoneal dialysis, nocturnal treatment, remote monitoring, and home supply-chain management continue to mature, supplier competition is moving beyond basic product availability toward prescription compatibility, packaging convenience, sterile safety, infection control, patient-friendly operation, and delivery reliability. Fresenius Medical Care's peritoneal dialysis portfolio, which covers CAPD, APD, bag systems, APD cyclers, and multiple dialysis fluids, reflects the growing importance of integrated product portfolios and home-treatment adaptability in this market.

Key market challenges include patient training requirements, home storage limitations, infection-control risks, cold-chain and heavy-goods delivery costs, regional differences in reimbursement, and varying regulatory requirements for dialysis fluids, disposable tubing, disinfection products, and water-related consumables. Peritoneal dialysis consumables require strong capabilities in sterile filling, flexible bag materials,

connection systems, and sterilized packaging, while home hemodialysis consumables require reliable dialyzer performance, blood tubing safety, needle quality, and stable water-quality support materials. Future demand is expected to expand around elderly patients, diabetic kidney disease patients, regions with stronger home-care capability, markets with mature telehealth infrastructure, and healthcare systems that actively support home dialysis adoption. Product innovation will increasingly favor low-infection-risk connection systems, pre-connected bag systems, lightweight tubing, convenient effluent handling supplies, traceable packaging, and bundled consumable kits suitable for monthly or bi-monthly home delivery. The home dialysis consumables market is therefore not simply a volume expansion story for individual supplies, but a recurring medical consumables market shaped by long-term chronic care, migration of treatment into the home, prescription-based product supply, and resilient distribution networks.

This report is a detailed and comprehensive analysis for global Home Dialysis Consumables market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Home Dialysis Consumables market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Home Dialysis Consumables market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Home Dialysis Consumables market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Home Dialysis Consumables market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Home Dialysis Consumables

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Home Dialysis Consumables market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vantive, Fresenius Medical Care AG, B. Braun SE, Nipro Corporation, JMS Co., Ltd., Asahi Kasei Medical Co., Ltd., Toray Medical Co., Ltd., Nikkiso Co., Ltd., Outset Medical, Inc., Quanta Dialysis Technologies Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Home Dialysis Consumables market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dialysis Fluids & Solutions

Tubing Sets & Lines

Catheters & Access Devices

Others

Market segment by Care / Assistance Level

Self Care (Patient Operated)

Assisted Dialysis (Caregiver or Nurse Assisted)

Fully Remote Monitored

Market segment by Patient Group

Adult Chronic Kidney Failure Patients

Elderly and High Comorbidity Patients

Pediatric and Low Body Weight Patients

Market segment by End User Setting

Private Residence

Residential Care Home (Group Home)

Market segment by Application

Peritoneal Dialysis

Hemodialysis

Market segment by players, this report covers

Vantive

Fresenius Medical Care AG

B. Braun SE

Nipro Corporation

JMS Co., Ltd.

Asahi Kasei Medical Co., Ltd.

Toray Medical Co., Ltd.

Nikkiso Co., Ltd.

Outset Medical, Inc.

Quanta Dialysis Technologies Ltd.

Medica S.p.A.

Poly Medicure Limited

Mitra Industries Private Limited

Suru International Private Limited

WEGO Group

Huaren Pharmaceutical Co., Ltd.

Sichuan Kelun Pharmaceutical Co., Ltd.

Jiangxi Sanxin Medtec Co., Ltd.

Bain Medical Equipment Guangzhou Co., Ltd.

Renax Biomedical Technology Co., Ltd.

Bioteque Corporation

Synopex Inc.

Hemoclean Co., Ltd.

Vital Healthcare Sdn. Bhd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Home Dialysis Consumables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Home Dialysis Consumables, with revenue, gross margin, and global market share of Home Dialysis Consumables from 2021 to 2026.

Chapter 3, the Home Dialysis Consumables competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Home Dialysis Consumables market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Home Dialysis Consumables.

Chapter 13, to describe Home Dialysis Consumables research findings and conclusion.

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