

# Global Home Compostable Cling Wrap Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Home Compostable Cling Wrap market size was valued at US\$ 66.14 million in 2025 and is forecast to a readjusted size of US\$ 129 million by 2032 with a CAGR of 10.0% during review period.

Home Compostable Cling Wrap refers to a compostable film material used in household kitchens, food storage, plate covering, and short-term food wrapping applications, which can gradually break down under home composting conditions and ultimately convert into relatively environmentally benign substances. It is typically made from blends of polylactic acid, polybutylene adipate terephthalate, polyhydroxyalkanoates, starch-based materials, cellulose-based materials, or other compostable polymers. The product needs to provide food contact safety, flexibility, cling performance, transparency, easy dispensing, and appropriate barrier properties, mainly serving as a sustainable alternative to conventional polyethylene or polyvinyl chloride food cling film. Home Compostable Cling Wraps typically cost several thousand dollars per ton, with industry gross margins ranging from 20% to 40%.

The upstream supply chain of Home Compostable Cling Wrap mainly includes suppliers of compostable resins, bio-based monomers, starch, cellulose, plasticizers, compatibilizers, slip agents, anti-blocking agents, masterbatches, paper cores, and outer packaging materials. The resin system and modified formulation directly determine film-forming stability, cling performance, transparency, and home composting behavior. The midstream consists of film manufacturers and packaging converters responsible for formulation development, compounding and pelletizing, cast or blown film production, slitting and rewinding, carton packaging, cutter design, and the management of food contact and home compostability certifications. Downstream

demand mainly comes from household consumption, eco-friendly retail, supermarkets, e-commerce platforms, foodservice kitchens, and food storage applications, with sales models including branded retail, private-label manufacturing, online sales, supermarket distribution, and supply through sustainable lifestyle product channels.

The Home Compostable Cling Wrap market is being driven by single-use plastic reduction, the upgrade of sustainable household consumption, and the shift toward more environmentally responsible food packaging. Compared with conventional petrochemical-based cling wrap, Home Compostable Cling Wrap offers differentiated advantages in environmental positioning, household composting convenience, and brand sustainability value. However, market adoption is still constrained by material cost, cling performance, transparency, tensile strength, shelf stability, and consumer willingness to pay. Future competition will increasingly focus on home compostability certification, food contact safety, formulation modification capability, retail channel coverage, and user experience optimization.

This report is a detailed and comprehensive analysis for global Home Compostable Cling Wrap market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Home Compostable Cling Wrap market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Home Compostable Cling Wrap market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Home Compostable Cling Wrap market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Home Compostable Cling Wrap market shares of main players, shipments in

revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Home Compostable Cling Wrap

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Home Compostable Cling Wrap market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wrapmaster (Cofresco Foodservice), MMP, Crocco, Fabbri Group, KM Packaging, Biogreen Biotech, GreenDot BioPak, Bonnie Bio, Anhui Jumei Biotechnology, Shenzhen Hongxiang Packaging, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Home Compostable Cling Wrap market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

PLA-based

PBAT-based

Others

## Market segment by Packaging Form

with Cutter

without Cutter

## Market segment by Application

Online Sales

Offline Sales

## Major players covered

Wrapmaster (Cofresco Foodservice)

MMP

Crocco

Fabbri Group

KM Packaging

Biogreen Biotech

GreenDot BioPak

Bonnie Bio

Anhui Jumei Biotechnology

Shenzhen Hongxiang Packaging

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Home Compostable Cling Wrap product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Home Compostable Cling Wrap, with price, sales quantity, revenue, and global market share of Home Compostable Cling Wrap from 2021 to 2026.

Chapter 3, the Home Compostable Cling Wrap competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Home Compostable Cling Wrap breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Home Compostable Cling Wrap market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Home Compostable Cling Wrap.

Chapter 14 and 15, to describe Home Compostable Cling Wrap sales channel, distributors, customers, research findings and conclusion.

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