

Global Home Appliance IPM Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Home Appliance IPM market size was valued at USD 2187.9 million in 2023 and is forecast to a readjusted size of USD 2829.5 million by 2030 with a CAGR of 3.7% during review period.

IPM (Intelligent Power Module) is a high-performance module that mounts a dedicated drive circuit for drawing greater performance from an IGBT chip or MOSFET, and it provides a custom IC for executing self-protection functions (short circuit, supply under voltage, and over temperature).

From the perspective of market players, the supply market of global Home Appliance IPM, Japan, Germany, China and the United States companies have the largest share.

Global key players of the Home Appliance IPM include Mitsubishi Electric Semiconductor, Silan Microelectronics, Infineon and Onsemi, etc. Global top three manufacturers hold a share over 55%.

Asia-Pacific is the largest market of Home Appliance IPM, holds a share over 75%, followed by Europe and North America.

In terms of application, the largest application is Air Conditioners, with a share over 50%, followed by Washing Machines and Refrigerators and Freezers.

The Global Info Research report includes an overview of the development of the Home Appliance IPM industry chain, the market status of Air Conditioners (IGBT Based IPM, MOSFET Based IPM), Refrigerators and Freezers (IGBT Based IPM, MOSFET Based

IPM), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Home Appliance IPM.

Regionally, the report analyzes the Home Appliance IPM markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Home Appliance IPM market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Home Appliance IPM market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Home Appliance IPM industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., IGBT Based IPM, MOSFET Based IPM).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Home Appliance IPM market.

Regional Analysis: The report involves examining the Home Appliance IPM market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Home Appliance IPM market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Home Appliance IPM:

Company Analysis: Report covers individual Home Appliance IPM manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Home Appliance IPM. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Air Conditioners, Refrigerators and Freezers).

Technology Analysis: Report covers specific technologies relevant to Home Appliance IPM. It assesses the current state, advancements, and potential future developments in Home Appliance IPM areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Home Appliance IPM market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Home Appliance IPM market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

IGBT Based IPM

MOSFET Based IPM

Market segment by Application

Air Conditioners

Refrigerators and Freezers

Washing Machines

Dishwashers

Dryers

Kitchen Hoods

Induction Stovetops

Other

Major players covered

Mitsubishi Electric Semiconductor

Sanken Electric

Infineon

STMicroelectronics

Semikron Danfoss

Fuji Electric

Onsemi

ROHM Co., Ltd.

Silan Microelectronics

Star Semiconductor

GREE Xin Yuan

Mei Ken Semiconductor

Invsemi Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Home Appliance IPM product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Home Appliance IPM, with price, sales, revenue and global market share of Home Appliance IPM from 2019 to 2024.

Chapter 3, the Home Appliance IPM competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Home Appliance IPM breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Home Appliance IPM market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Home Appliance IPM.

Chapter 14 and 15, to describe Home Appliance IPM sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Home Appliance IPM

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Home Appliance IPM Consumption Value by Type: 2019
Versus 2023 Versus 2030

1.3.2 IGBT Based IPM

1.3.3 MOSFET Based IPM

1.4 Market Analysis by Application

1.4.1 Overview: Global Home Appliance IPM Consumption Value by Application: 2019
Versus 2023 Versus 2030

1.4.2 Air Conditioners

1.4.3 Refrigerators and Freezers

1.4.4 Washing Machines

1.4.5 Dishwashers

1.4.6 Dryers

1.4.7 Kitchen Hoods

1.4.8 Induction Stovetops

1.4.9 Other

1.5 Global Home Appliance IPM Market Size & Forecast

1.5.1 Global Home Appliance IPM Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Home Appliance IPM Sales Quantity (2019-2030)

1.5.3 Global Home Appliance IPM Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 Mitsubishi Electric Semiconductor

2.1.1 Mitsubishi Electric Semiconductor Details

2.1.2 Mitsubishi Electric Semiconductor Major Business

2.1.3 Mitsubishi Electric Semiconductor Home Appliance IPM Product and Services

2.1.4 Mitsubishi Electric Semiconductor Home Appliance IPM Sales Quantity, Average
Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Mitsubishi Electric Semiconductor Recent Developments/Updates

2.2 Sanken Electric

2.2.1 Sanken Electric Details

2.2.2 Sanken Electric Major Business

- 2.2.3 Sanken Electric Home Appliance IPM Product and Services
- 2.2.4 Sanken Electric Home Appliance IPM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 Sanken Electric Recent Developments/Updates
- 2.3 Infineon
 - 2.3.1 Infineon Details
 - 2.3.2 Infineon Major Business
 - 2.3.3 Infineon Home Appliance IPM Product and Services
 - 2.3.4 Infineon Home Appliance IPM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 Infineon Recent Developments/Updates
- 2.4 STMicroelectronics
 - 2.4.1 STMicroelectronics Details
 - 2.4.2 STMicroelectronics Major Business
 - 2.4.3 STMicroelectronics Home Appliance IPM Product and Services
 - 2.4.4 STMicroelectronics Home Appliance IPM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 STMicroelectronics Recent Developments/Updates
- 2.5 Semikron Danfoss
 - 2.5.1 Semikron Danfoss Details
 - 2.5.2 Semikron Danfoss Major Business
 - 2.5.3 Semikron Danfoss Home Appliance IPM Product and Services
 - 2.5.4 Semikron Danfoss Home Appliance IPM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Semikron Danfoss Recent Developments/Updates
- 2.6 Fuji Electric
 - 2.6.1 Fuji Electric Details
 - 2.6.2 Fuji Electric Major Business
 - 2.6.3 Fuji Electric Home Appliance IPM Product and Services
 - 2.6.4 Fuji Electric Home Appliance IPM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Fuji Electric Recent Developments/Updates
- 2.7 Onsemi
 - 2.7.1 Onsemi Details
 - 2.7.2 Onsemi Major Business
 - 2.7.3 Onsemi Home Appliance IPM Product and Services
 - 2.7.4 Onsemi Home Appliance IPM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Onsemi Recent Developments/Updates

2.8 ROHM Co., Ltd.

2.8.1 ROHM Co., Ltd. Details

2.8.2 ROHM Co., Ltd. Major Business

2.8.3 ROHM Co., Ltd. Home Appliance IPM Product and Services

2.8.4 ROHM Co., Ltd. Home Appliance IPM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 ROHM Co., Ltd. Recent Developments/Updates

2.9 Silan Microelectronics

2.9.1 Silan Microelectronics Details

2.9.2 Silan Microelectronics Major Business

2.9.3 Silan Microelectronics Home Appliance IPM Product and Services

2.9.4 Silan Microelectronics Home Appliance IPM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Silan Microelectronics Recent Developments/Updates

2.10 Star Semiconductor

2.10.1 Star Semiconductor Details

2.10.2 Star Semiconductor Major Business

2.10.3 Star Semiconductor Home Appliance IPM Product and Services

2.10.4 Star Semiconductor Home Appliance IPM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Star Semiconductor Recent Developments/Updates

2.11 GREE Xin Yuan

2.11.1 GREE Xin Yuan Details

2.11.2 GREE Xin Yuan Major Business

2.11.3 GREE Xin Yuan Home Appliance IPM Product and Services

2.11.4 GREE Xin Yuan Home Appliance IPM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 GREE Xin Yuan Recent Developments/Updates

2.12 Mei Ken Semiconductor

2.12.1 Mei Ken Semiconductor Details

2.12.2 Mei Ken Semiconductor Major Business

2.12.3 Mei Ken Semiconductor Home Appliance IPM Product and Services

2.12.4 Mei Ken Semiconductor Home Appliance IPM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Mei Ken Semiconductor Recent Developments/Updates

2.13 Invsemi Technology

2.13.1 Invsemi Technology Details

2.13.2 Invsemi Technology Major Business

2.13.3 Invsemi Technology Home Appliance IPM Product and Services

2.13.4 Invsemi Technology Home Appliance IPM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Invsemi Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: HOME APPLIANCE IPM BY MANUFACTURER

3.1 Global Home Appliance IPM Sales Quantity by Manufacturer (2019-2024)

3.2 Global Home Appliance IPM Revenue by Manufacturer (2019-2024)

3.3 Global Home Appliance IPM Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Home Appliance IPM by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Home Appliance IPM Manufacturer Market Share in 2023

3.4.2 Top 6 Home Appliance IPM Manufacturer Market Share in 2023

3.5 Home Appliance IPM Market: Overall Company Footprint Analysis

3.5.1 Home Appliance IPM Market: Region Footprint

3.5.2 Home Appliance IPM Market: Company Product Type Footprint

3.5.3 Home Appliance IPM Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Home Appliance IPM Market Size by Region

4.1.1 Global Home Appliance IPM Sales Quantity by Region (2019-2030)

4.1.2 Global Home Appliance IPM Consumption Value by Region (2019-2030)

4.1.3 Global Home Appliance IPM Average Price by Region (2019-2030)

4.2 North America Home Appliance IPM Consumption Value (2019-2030)

4.3 Europe Home Appliance IPM Consumption Value (2019-2030)

4.4 Asia-Pacific Home Appliance IPM Consumption Value (2019-2030)

4.5 South America Home Appliance IPM Consumption Value (2019-2030)

4.6 Middle East and Africa Home Appliance IPM Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Home Appliance IPM Sales Quantity by Type (2019-2030)

5.2 Global Home Appliance IPM Consumption Value by Type (2019-2030)

5.3 Global Home Appliance IPM Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Home Appliance IPM Sales Quantity by Application (2019-2030)
- 6.2 Global Home Appliance IPM Consumption Value by Application (2019-2030)
- 6.3 Global Home Appliance IPM Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Home Appliance IPM Sales Quantity by Type (2019-2030)
- 7.2 North America Home Appliance IPM Sales Quantity by Application (2019-2030)
- 7.3 North America Home Appliance IPM Market Size by Country
 - 7.3.1 North America Home Appliance IPM Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Home Appliance IPM Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Home Appliance IPM Sales Quantity by Type (2019-2030)
- 8.2 Europe Home Appliance IPM Sales Quantity by Application (2019-2030)
- 8.3 Europe Home Appliance IPM Market Size by Country
 - 8.3.1 Europe Home Appliance IPM Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Home Appliance IPM Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Home Appliance IPM Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Home Appliance IPM Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Home Appliance IPM Market Size by Region
 - 9.3.1 Asia-Pacific Home Appliance IPM Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Home Appliance IPM Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)

- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Home Appliance IPM Sales Quantity by Type (2019-2030)
- 10.2 South America Home Appliance IPM Sales Quantity by Application (2019-2030)
- 10.3 South America Home Appliance IPM Market Size by Country
 - 10.3.1 South America Home Appliance IPM Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Home Appliance IPM Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Home Appliance IPM Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Home Appliance IPM Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Home Appliance IPM Market Size by Country
 - 11.3.1 Middle East & Africa Home Appliance IPM Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Home Appliance IPM Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Home Appliance IPM Market Drivers
- 12.2 Home Appliance IPM Market Restraints
- 12.3 Home Appliance IPM Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Home Appliance IPM and Key Manufacturers

13.2 Manufacturing Costs Percentage of Home Appliance IPM

13.3 Home Appliance IPM Production Process

13.4 Home Appliance IPM Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Home Appliance IPM Typical Distributors

14.3 Home Appliance IPM Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Home Appliance IPM Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Home Appliance IPM Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Mitsubishi Electric Semiconductor Basic Information, Manufacturing Base and Competitors

Table 4. Mitsubishi Electric Semiconductor Major Business

Table 5. Mitsubishi Electric Semiconductor Home Appliance IPM Product and Services

Table 6. Mitsubishi Electric Semiconductor Home Appliance IPM Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Mitsubishi Electric Semiconductor Recent Developments/Updates

Table 8. Sanken Electric Basic Information, Manufacturing Base and Competitors

Table 9. Sanken Electric Major Business

Table 10. Sanken Electric Home Appliance IPM Product and Services

Table 11. Sanken Electric Home Appliance IPM Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Sanken Electric Recent Developments/Updates

Table 13. Infineon Basic Information, Manufacturing Base and Competitors

Table 14. Infineon Major Business

Table 15. Infineon Home Appliance IPM Product and Services

Table 16. Infineon Home Appliance IPM Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Infineon Recent Developments/Updates

Table 18. STMicroelectronics Basic Information, Manufacturing Base and Competitors

Table 19. STMicroelectronics Major Business

Table 20. STMicroelectronics Home Appliance IPM Product and Services

Table 21. STMicroelectronics Home Appliance IPM Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. STMicroelectronics Recent Developments/Updates

Table 23. Semikron Danfoss Basic Information, Manufacturing Base and Competitors

Table 24. Semikron Danfoss Major Business

Table 25. Semikron Danfoss Home Appliance IPM Product and Services

Table 26. Semikron Danfoss Home Appliance IPM Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Semikron Danfoss Recent Developments/Updates

Table 28. Fuji Electric Basic Information, Manufacturing Base and Competitors

Table 29. Fuji Electric Major Business

Table 30. Fuji Electric Home Appliance IPM Product and Services

Table 31. Fuji Electric Home Appliance IPM Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Fuji Electric Recent Developments/Updates

Table 33. Onsemi Basic Information, Manufacturing Base and Competitors

Table 34. Onsemi Major Business

Table 35. Onsemi Home Appliance IPM Product and Services

Table 36. Onsemi Home Appliance IPM Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Onsemi Recent Developments/Updates

Table 38. ROHM Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 39. ROHM Co., Ltd. Major Business

Table 40. ROHM Co., Ltd. Home Appliance IPM Product and Services

Table 41. ROHM Co., Ltd. Home Appliance IPM Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. ROHM Co., Ltd. Recent Developments/Updates

Table 43. Silan Microelectronics Basic Information, Manufacturing Base and Competitors

Table 44. Silan Microelectronics Major Business

Table 45. Silan Microelectronics Home Appliance IPM Product and Services

Table 46. Silan Microelectronics Home Appliance IPM Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Silan Microelectronics Recent Developments/Updates

Table 48. Star Semiconductor Basic Information, Manufacturing Base and Competitors

Table 49. Star Semiconductor Major Business

Table 50. Star Semiconductor Home Appliance IPM Product and Services

Table 51. Star Semiconductor Home Appliance IPM Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Star Semiconductor Recent Developments/Updates

Table 53. GREE Xin Yuan Basic Information, Manufacturing Base and Competitors

Table 54. GREE Xin Yuan Major Business

Table 55. GREE Xin Yuan Home Appliance IPM Product and Services

Table 56. GREE Xin Yuan Home Appliance IPM Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. GREE Xin Yuan Recent Developments/Updates

Table 58. Mei Ken Semiconductor Basic Information, Manufacturing Base and Competitors

Table 59. Mei Ken Semiconductor Major Business

Table 60. Mei Ken Semiconductor Home Appliance IPM Product and Services

Table 61. Mei Ken Semiconductor Home Appliance IPM Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Mei Ken Semiconductor Recent Developments/Updates

Table 63. Invsemi Technology Basic Information, Manufacturing Base and Competitors

Table 64. Invsemi Technology Major Business

Table 65. Invsemi Technology Home Appliance IPM Product and Services

Table 66. Invsemi Technology Home Appliance IPM Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Invsemi Technology Recent Developments/Updates

Table 68. Global Home Appliance IPM Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 69. Global Home Appliance IPM Revenue by Manufacturer (2019-2024) & (USD Million)

Table 70. Global Home Appliance IPM Average Price by Manufacturer (2019-2024) & (US\$/Unit)

Table 71. Market Position of Manufacturers in Home Appliance IPM, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 72. Head Office and Home Appliance IPM Production Site of Key Manufacturer

Table 73. Home Appliance IPM Market: Company Product Type Footprint

Table 74. Home Appliance IPM Market: Company Product Application Footprint

Table 75. Home Appliance IPM New Market Entrants and Barriers to Market Entry

Table 76. Home Appliance IPM Mergers, Acquisition, Agreements, and Collaborations

Table 77. Global Home Appliance IPM Sales Quantity by Region (2019-2024) & (K Units)

Table 78. Global Home Appliance IPM Sales Quantity by Region (2025-2030) & (K Units)

Table 79. Global Home Appliance IPM Consumption Value by Region (2019-2024) & (USD Million)

Table 80. Global Home Appliance IPM Consumption Value by Region (2025-2030) & (USD Million)

Table 81. Global Home Appliance IPM Average Price by Region (2019-2024) & (US\$/Unit)

Table 82. Global Home Appliance IPM Average Price by Region (2025-2030) & (US\$/Unit)

Table 83. Global Home Appliance IPM Sales Quantity by Type (2019-2024) & (K Units)

Table 84. Global Home Appliance IPM Sales Quantity by Type (2025-2030) & (K Units)

Table 85. Global Home Appliance IPM Consumption Value by Type (2019-2024) & (USD Million)

Table 86. Global Home Appliance IPM Consumption Value by Type (2025-2030) & (USD Million)

Table 87. Global Home Appliance IPM Average Price by Type (2019-2024) & (US\$/Unit)

Table 88. Global Home Appliance IPM Average Price by Type (2025-2030) & (US\$/Unit)

Table 89. Global Home Appliance IPM Sales Quantity by Application (2019-2024) & (K Units)

Table 90. Global Home Appliance IPM Sales Quantity by Application (2025-2030) & (K Units)

Table 91. Global Home Appliance IPM Consumption Value by Application (2019-2024) & (USD Million)

Table 92. Global Home Appliance IPM Consumption Value by Application (2025-2030) & (USD Million)

Table 93. Global Home Appliance IPM Average Price by Application (2019-2024) & (US\$/Unit)

Table 94. Global Home Appliance IPM Average Price by Application (2025-2030) & (US\$/Unit)

Table 95. North America Home Appliance IPM Sales Quantity by Type (2019-2024) & (K Units)

Table 96. North America Home Appliance IPM Sales Quantity by Type (2025-2030) & (K Units)

Table 97. North America Home Appliance IPM Sales Quantity by Application (2019-2024) & (K Units)

Table 98. North America Home Appliance IPM Sales Quantity by Application (2025-2030) & (K Units)

Table 99. North America Home Appliance IPM Sales Quantity by Country (2019-2024) & (K Units)

Table 100. North America Home Appliance IPM Sales Quantity by Country (2025-2030) & (K Units)

Table 101. North America Home Appliance IPM Consumption Value by Country (2019-2024) & (USD Million)

Table 102. North America Home Appliance IPM Consumption Value by Country (2025-2030) & (USD Million)

Table 103. Europe Home Appliance IPM Sales Quantity by Type (2019-2024) & (K

Units)

Table 104. Europe Home Appliance IPM Sales Quantity by Type (2025-2030) & (K Units)

Table 105. Europe Home Appliance IPM Sales Quantity by Application (2019-2024) & (K Units)

Table 106. Europe Home Appliance IPM Sales Quantity by Application (2025-2030) & (K Units)

Table 107. Europe Home Appliance IPM Sales Quantity by Country (2019-2024) & (K Units)

Table 108. Europe Home Appliance IPM Sales Quantity by Country (2025-2030) & (K Units)

Table 109. Europe Home Appliance IPM Consumption Value by Country (2019-2024) & (USD Million)

Table 110. Europe Home Appliance IPM Consumption Value by Country (2025-2030) & (USD Million)

Table 111. Asia-Pacific Home Appliance IPM Sales Quantity by Type (2019-2024) & (K Units)

Table 112. Asia-Pacific Home Appliance IPM Sales Quantity by Type (2025-2030) & (K Units)

Table 113. Asia-Pacific Home Appliance IPM Sales Quantity by Application (2019-2024) & (K Units)

Table 114. Asia-Pacific Home Appliance IPM Sales Quantity by Application (2025-2030) & (K Units)

Table 115. Asia-Pacific Home Appliance IPM Sales Quantity by Region (2019-2024) & (K Units)

Table 116. Asia-Pacific Home Appliance IPM Sales Quantity by Region (2025-2030) & (K Units)

Table 117. Asia-Pacific Home Appliance IPM Consumption Value by Region (2019-2024) & (USD Million)

Table 118. Asia-Pacific Home Appliance IPM Consumption Value by Region (2025-2030) & (USD Million)

Table 119. South America Home Appliance IPM Sales Quantity by Type (2019-2024) & (K Units)

Table 120. South America Home Appliance IPM Sales Quantity by Type (2025-2030) & (K Units)

Table 121. South America Home Appliance IPM Sales Quantity by Application (2019-2024) & (K Units)

Table 122. South America Home Appliance IPM Sales Quantity by Application (2025-2030) & (K Units)

Table 123. South America Home Appliance IPM Sales Quantity by Country (2019-2024) & (K Units)

Table 124. South America Home Appliance IPM Sales Quantity by Country (2025-2030) & (K Units)

Table 125. South America Home Appliance IPM Consumption Value by Country (2019-2024) & (USD Million)

Table 126. South America Home Appliance IPM Consumption Value by Country (2025-2030) & (USD Million)

Table 127. Middle East & Africa Home Appliance IPM Sales Quantity by Type (2019-2024) & (K Units)

Table 128. Middle East & Africa Home Appliance IPM Sales Quantity by Type (2025-2030) & (K Units)

Table 129. Middle East & Africa Home Appliance IPM Sales Quantity by Application (2019-2024) & (K Units)

Table 130. Middle East & Africa Home Appliance IPM Sales Quantity by Application (2025-2030) & (K Units)

Table 131. Middle East & Africa Home Appliance IPM Sales Quantity by Region (2019-2024) & (K Units)

Table 132. Middle East & Africa Home Appliance IPM Sales Quantity by Region (2025-2030) & (K Units)

Table 133. Middle East & Africa Home Appliance IPM Consumption Value by Region (2019-2024) & (USD Million)

Table 134. Middle East & Africa Home Appliance IPM Consumption Value by Region (2025-2030) & (USD Million)

Table 135. Home Appliance IPM Raw Material

Table 136. Key Manufacturers of Home Appliance IPM Raw Materials

Table 137. Home Appliance IPM Typical Distributors

Table 138. Home Appliance IPM Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Home Appliance IPM Picture

Figure 2. Global Home Appliance IPM Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Home Appliance IPM Consumption Value Market Share by Type in 2023

Figure 4. IGBT Based IPM Examples

Figure 5. MOSFET Based IPM Examples

Figure 6. Global Home Appliance IPM Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Home Appliance IPM Consumption Value Market Share by Application in 2023

Figure 8. Air Conditioners Examples

Figure 9. Refrigerators and Freezers Examples

Figure 10. Washing Machines Examples

Figure 11. Dishwashers Examples

Figure 12. Dryers Examples

Figure 13. Kitchen Hoods Examples

Figure 14. Induction Stovetops Examples

Figure 15. Other Examples

Figure 16. Global Home Appliance IPM Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 17. Global Home Appliance IPM Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 18. Global Home Appliance IPM Sales Quantity (2019-2030) & (K Units)

Figure 19. Global Home Appliance IPM Average Price (2019-2030) & (US\$/Unit)

Figure 20. Global Home Appliance IPM Sales Quantity Market Share by Manufacturer in 2023

Figure 21. Global Home Appliance IPM Consumption Value Market Share by Manufacturer in 2023

Figure 22. Producer Shipments of Home Appliance IPM by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 23. Top 3 Home Appliance IPM Manufacturer (Consumption Value) Market Share in 2023

Figure 24. Top 6 Home Appliance IPM Manufacturer (Consumption Value) Market Share in 2023

Figure 25. Global Home Appliance IPM Sales Quantity Market Share by Region (2019-2030)

Figure 26. Global Home Appliance IPM Consumption Value Market Share by Region (2019-2030)

Figure 27. North America Home Appliance IPM Consumption Value (2019-2030) & (USD Million)

Figure 28. Europe Home Appliance IPM Consumption Value (2019-2030) & (USD Million)

Figure 29. Asia-Pacific Home Appliance IPM Consumption Value (2019-2030) & (USD Million)

Figure 30. South America Home Appliance IPM Consumption Value (2019-2030) & (USD Million)

Figure 31. Middle East & Africa Home Appliance IPM Consumption Value (2019-2030) & (USD Million)

Figure 32. Global Home Appliance IPM Sales Quantity Market Share by Type (2019-2030)

Figure 33. Global Home Appliance IPM Consumption Value Market Share by Type (2019-2030)

Figure 34. Global Home Appliance IPM Average Price by Type (2019-2030) & (US\$/Unit)

Figure 35. Global Home Appliance IPM Sales Quantity Market Share by Application (2019-2030)

Figure 36. Global Home Appliance IPM Consumption Value Market Share by Application (2019-2030)

Figure 37. Global Home Appliance IPM Average Price by Application (2019-2030) & (US\$/Unit)

Figure 38. North America Home Appliance IPM Sales Quantity Market Share by Type (2019-2030)

Figure 39. North America Home Appliance IPM Sales Quantity Market Share by Application (2019-2030)

Figure 40. North America Home Appliance IPM Sales Quantity Market Share by Country (2019-2030)

Figure 41. North America Home Appliance IPM Consumption Value Market Share by Country (2019-2030)

Figure 42. United States Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Canada Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. Mexico Home Appliance IPM Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 45. Europe Home Appliance IPM Sales Quantity Market Share by Type (2019-2030)

Figure 46. Europe Home Appliance IPM Sales Quantity Market Share by Application (2019-2030)

Figure 47. Europe Home Appliance IPM Sales Quantity Market Share by Country (2019-2030)

Figure 48. Europe Home Appliance IPM Consumption Value Market Share by Country (2019-2030)

Figure 49. Germany Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. France Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. United Kingdom Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Russia Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Italy Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Asia-Pacific Home Appliance IPM Sales Quantity Market Share by Type (2019-2030)

Figure 55. Asia-Pacific Home Appliance IPM Sales Quantity Market Share by Application (2019-2030)

Figure 56. Asia-Pacific Home Appliance IPM Sales Quantity Market Share by Region (2019-2030)

Figure 57. Asia-Pacific Home Appliance IPM Consumption Value Market Share by Region (2019-2030)

Figure 58. China Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Japan Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Korea Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. India Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Southeast Asia Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Australia Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. South America Home Appliance IPM Sales Quantity Market Share by Type (2019-2030)

Figure 65. South America Home Appliance IPM Sales Quantity Market Share by Application (2019-2030)

Figure 66. South America Home Appliance IPM Sales Quantity Market Share by Country (2019-2030)

Figure 67. South America Home Appliance IPM Consumption Value Market Share by Country (2019-2030)

Figure 68. Brazil Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Argentina Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Middle East & Africa Home Appliance IPM Sales Quantity Market Share by Type (2019-2030)

Figure 71. Middle East & Africa Home Appliance IPM Sales Quantity Market Share by Application (2019-2030)

Figure 72. Middle East & Africa Home Appliance IPM Sales Quantity Market Share by Region (2019-2030)

Figure 73. Middle East & Africa Home Appliance IPM Consumption Value Market Share by Region (2019-2030)

Figure 74. Turkey Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Egypt Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Saudi Arabia Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. South Africa Home Appliance IPM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. Home Appliance IPM Market Drivers

Figure 79. Home Appliance IPM Market Restraints

Figure 80. Home Appliance IPM Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of Home Appliance IPM in 2023

Figure 83. Manufacturing Process Analysis of Home Appliance IPM

Figure 84. Home Appliance IPM Industrial Chain

Figure 85. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

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