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Global Home Appliance Injection Molded Ferrite Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Home Appliance Injection Molded Ferrite market size was valued at US$ 705 million in 2025 and is forecast to a readjusted size of US$ 1017 million by 2032 with a CAGR of 5.3% during review period.

Home appliance injection molded ferrite refers to magnetic materials made of injection molded ferrite used in household appliance motors, drive components, and sensing systems. This product combines ferrite magnetic powder with engineering plastics such as PA6, PA12, PPS, and is manufactured using injection molding technology to achieve integrated molding of magnetic materials and plastic structural components. Compared with traditional sintered ferrites, injection molded ferrites for household appliances have the advantages of light weight, high dimensional accuracy, flexible shape design, strong corrosion resistance, and suitability for large-scale automated production. They are mainly used in BLDC motors, fan motors, water pump motors, and sensor components in household appliances such as air conditioners, refrigerators, washing machines, vacuum cleaners, air purifiers, and electric fans.

In 2025, global Home Appliance Injection Molded Ferrite production reached approximately 48.96 K MT, with an average global market price of around US$ 14 per kg.The annual production capacity of home appliance injection molded ferrite is 70 K MT, with a gross profit margin of about 30%. The future industry profit growth will mainly come from the upgrading of high-efficiency and energy-saving motors, the penetration of smart home appliances, and the improvement of high-performance magnetic material applications.

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The upstream mainly involves the supply of ferrite magnetic powder (iron oxide, strontium carbonate, etc.), engineering plastics (PA6, PA12, PPS), and auxiliary additives. Downstream applications mainly include BLDC motors, fan motors, and pump components in household appliances such as air conditioners, refrigerators, washing machines, vacuum cleaners, and air purifiers.

The cost of raw materials accounts for about 65%; Labor costs account for 10%; The manufacturing cost accounts for 25%.

The home appliance injection molded ferrite has benefited from the popularization of smart home appliances, the upgrading of energy-saving motors, and the increase in the penetration rate of BLDC motors, resulting in stable market growth. With the development of household appliances towards high efficiency, low noise, and miniaturization, the application of injection molded ferrite in the field of household appliance motors continues to expand due to its low cost, complex structure forming ability, and good magnetic properties. Among them, ordinary PA based injection molded ferrite contributes the main sales volume, while high-performance PPS based materials, multipole magnetic rings, and high-precision motor magnetic components will contribute higher value. In the future, market competition will focus on material formula optimization, precision injection molding processes, automated manufacturing capabilities, and long-term supply cooperation with home appliance and motor manufacturers. Enterprises with large-scale production and technological research and development capabilities will have greater market opportunities.

Report Scope

This report is a detailed and comprehensive analysis for global Home Appliance Injection Molded Ferrite market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Home Appliance Injection Molded Ferrite market size and forecasts, in

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consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Kg), 2021-2032

Global Home Appliance Injection Molded Ferrite market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Kg), 2021-2032

Global Home Appliance Injection Molded Ferrite market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Kg), 2021-2032

Global Home Appliance Injection Molded Ferrite market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Home Appliance Injection Molded Ferrite

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Home Appliance Injection Molded Ferrite market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, Alliance LLC, SDM Magnetics, Kede Magnetics, Arnold Magnetic Technologies, MS-Schramberg, Sura Magnets, Bomatec, HGT Magnets, Hengdian Group DMEGC Magnetics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Home Appliance Injection Molded Ferrite market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and

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forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Nylon 6

Nylon 12

PPS

Other

Market segment by Magnetic Materials

Strontium Ferrite

Barium Ferrite

Market segment by Shaped

Tile Shaped

Ring-Shaped

Rotundity

Square

Alien

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Market segment by Application

Refrigerator

Air Conditioner

Washing Machine

Power Tool

Massager

Other

Major players covered

TDK

Alliance LLC

SDM Magnetics

Kede Magnetics

Arnold Magnetic Technologies

MS-Schramberg

Sura Magnets

Bomatec

HGT Magnets

Hengdian Group DMEGC Magnetics

Bgrimm Magnetic Materials ? Technology

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Jiangxi WeiPu Technology

Guangzhou Golden South Magnetic Material

Chengdu Galaxy Magnets

Shanghai Open Magnetic Materials

Shengde magnetics

AIC Magnetics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Home Appliance Injection Molded Ferrite product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Home Appliance Injection Molded Ferrite, with price, sales quantity, revenue, and global market share of Home Appliance Injection Molded Ferrite from 2021 to 2026.
Chapter 3, the Home Appliance Injection Molded Ferrite competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the Home Appliance Injection Molded Ferrite breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Home Appliance Injection Molded Ferrite market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Home Appliance Injection Molded Ferrite.
Chapter 14 and 15, to describe Home Appliance Injection Molded Ferrite sales channel, distributors, customers, research findings and conclusion.

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