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Global Home Appliance Injection Molded Ferrite Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Home Appliance Injection Molded Ferrite market size is expected to reach $ 1017 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Home appliance injection molded ferrite refers to magnetic materials made of injection molded ferrite used in household appliance motors, drive components, and sensing systems. This product combines ferrite magnetic powder with engineering plastics such as PA6, PA12, PPS, and is manufactured using injection molding technology to achieve integrated molding of magnetic materials and plastic structural components. Compared with traditional sintered ferrites, injection molded ferrites for household appliances have the advantages of light weight, high dimensional accuracy, flexible shape design, strong corrosion resistance, and suitability for large-scale automated production. They are mainly used in BLDC motors, fan motors, water pump motors, and sensor components in household appliances such as air conditioners, refrigerators, washing machines, vacuum cleaners, air purifiers, and electric fans.

In 2025, global Home Appliance Injection Molded Ferrite production reached approximately 48.96 K MT, with an average global market price of around US$ 14 per kg.The annual production capacity of home appliance injection molded ferrite is 70 K MT, with a gross profit margin of about 30%. The future industry profit growth will mainly come from the upgrading of high-efficiency and energy-saving motors, the penetration of smart home appliances, and the improvement of high-performance magnetic material applications.

The upstream mainly involves the supply of ferrite magnetic powder (iron oxide, strontium carbonate, etc.), engineering plastics (PA6, PA12, PPS), and auxiliary

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additives. Downstream applications mainly include BLDC motors, fan motors, and pump components in household appliances such as air conditioners, refrigerators, washing machines, vacuum cleaners, and air purifiers.

The cost of raw materials accounts for about 65%; Labor costs account for 10%; The manufacturing cost accounts for 25%.

The home appliance injection molded ferrite has benefited from the popularization of smart home appliances, the upgrading of energy-saving motors, and the increase in the penetration rate of BLDC motors, resulting in stable market growth. With the development of household appliances towards high efficiency, low noise, and miniaturization, the application of injection molded ferrite in the field of household appliance motors continues to expand due to its low cost, complex structure forming ability, and good magnetic properties. Among them, ordinary PA based injection molded ferrite contributes the main sales volume, while high-performance PPS based materials, multipole magnetic rings, and high-precision motor magnetic components will contribute higher value. In the future, market competition will focus on material formula optimization, precision injection molding processes, automated manufacturing capabilities, and long-term supply cooperation with home appliance and motor manufacturers. Enterprises with large-scale production and technological research and development capabilities will have greater market opportunities.

Report Scope

This report studies the global Home Appliance Injection Molded Ferrite production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Home Appliance Injection Molded Ferrite and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Home Appliance Injection Molded Ferrite that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Home Appliance Injection Molded Ferrite total production and demand,

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2021-2032, (Kilotons)

Global Home Appliance Injection Molded Ferrite total production value, 2021-2032, (USD Million)

Global Home Appliance Injection Molded Ferrite production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Home Appliance Injection Molded Ferrite consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Home Appliance Injection Molded Ferrite domestic production, consumption, key domestic manufacturers and share

Global Home Appliance Injection Molded Ferrite production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Home Appliance Injection Molded Ferrite production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Home Appliance Injection Molded Ferrite production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Home Appliance Injection Molded Ferrite market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, Alliance LLC, SDM Magnetics, Kede Magnetics, Arnold Magnetic Technologies, MS-Schramberg, Sura Magnets, Bomatec, HGT Magnets, Hengdian Group DMEGC Magnetics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Home Appliance Injection Molded Ferrite market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Home Appliance Injection Molded Ferrite Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Home Appliance Injection Molded Ferrite Market, Segmentation by Type:

Nylon 6

Nylon 12

PPS

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Other

Global Home Appliance Injection Molded Ferrite Market, Segmentation by Magnetic Materials:

Strontium Ferrite

Barium Ferrite

Global Home Appliance Injection Molded Ferrite Market, Segmentation by Shaped:

Tile Shaped

Ring-Shaped

Rotundity

Square

Alien

Global Home Appliance Injection Molded Ferrite Market, Segmentation by Application:

Refrigerator

Air Conditioner

Washing Machine

Power Tool

Massager

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Other

Companies Profiled:

TDK

Alliance LLC

SDM Magnetics

Kede Magnetics

Arnold Magnetic Technologies

MS-Schramberg

Sura Magnets

Bomatec

HGT Magnets

Hengdian Group DMEGC Magnetics

Bgrimm Magnetic Materials ? Technology

Jiangxi WeiPu Technology

Guangzhou Golden South Magnetic Material

Chengdu Galaxy Magnets

Shanghai Open Magnetic Materials

Shengde magnetics

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AIC Magnetics

Key Questions Answered

1. How big is the global Home Appliance Injection Molded Ferrite market?
2. What is the demand of the global Home Appliance Injection Molded Ferrite market?
3. What is the year over year growth of the global Home Appliance Injection Molded Ferrite market?
4. What is the total value of the global Home Appliance Injection Molded Ferrite market?
5. Who are the Major Players in the global Home Appliance Injection Molded Ferrite market?
6. What are the growth factors driving the market demand?

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