

Global Home Air Circulating Fan Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Home Air Circulating Fan market size is expected to reach \$ 1807 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global production of home air circulating fans reached 21.86 million units, with an average selling price of US\$59 per unit. Household air circulators are air delivery devices designed for home living spaces, aiming to achieve 'uniform air mixing throughout the room.' They use a more concentrated jet of air (air duct/guide grille + impeller aerodynamic design) to deliver cool/hot air from the air conditioner to the walls or ceiling, creating a recirculation effect and reducing thermal stratification and dead zones. Unlike traditional household fans that focus on 'direct cooling,' air circulators emphasize 'far-reaching, recirculating, and uniform cooling.' The upstream of the industry chain mainly includes motors and drives (BLDC/control boards), impellers and air ducts/volutes/guide grilles (determining air distance and static pressure), structural components and molds (primarily injection molding), sensors and human-machine interaction (remote control/touch control/temperature and humidity control), power supplies and wiring harnesses, etc. The midstream involves manufacturers providing aerodynamic design and NVH (noise, vibration), reliability/safety certifications, and integration of appearance and interaction (touch control/remote control/APP). The downstream enters the home through e-commerce, appliance chains, and cross-border channels, often forming a 'synergistic' consumer logic with air conditioners, dehumidifiers, and fresh air systems. Gross profit margins exhibit a structure of 'lower margins at the manufacturing end, with brand and channel determining the premium,' ranging from approximately 15% to 25%.

This report studies the global Home Air Circulating Fan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Home Air Circulating Fan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Home Air Circulating Fan that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Home Air Circulating Fan total production and demand, 2021-2032, (K Units)

Global Home Air Circulating Fan total production value, 2021-2032, (USD Million)

Global Home Air Circulating Fan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Home Air Circulating Fan consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Home Air Circulating Fan domestic production, consumption, key domestic manufacturers and share

Global Home Air Circulating Fan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Home Air Circulating Fan production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Home Air Circulating Fan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Home Air Circulating Fan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Whirlpool Corporation, Iris Ohyama, Westinghouse, Daewoo, Vornado, MUJI, Balmuda, Airmate, Panasonic, SAMPO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Home Air Circulating Fan market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Home Air Circulating Fan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Home Air Circulating Fan Market, Segmentation by Type:

Floor-standing

Desktop

Global Home Air Circulating Fan Market, Segmentation by Airflow Organization:

Directional Jet Type

3D Multi-directional Oscillating Type

All-Area Oscillating Type

Global Home Air Circulating Fan Market, Segmentation by Application:

Living Room

Bedroom

Study Dining

Room

Companies Profiled:

Whirlpool Corporation

Iris Ohyama

Westinghouse

Daewoo

Vornado

MUJI

Balmuda

Airmate

Panasonic

SAMPO

Midea Group

Changhong Meiling

Hefei Royalstar Electronic Appliance Group

Singfun

GD Shine Electric Appliances

AUX Group

Gree Electric Appliances

TCL Technology

Haier Group

Xiaomi

YAMAZEN

Koizumi Seiki

Twinbird

Doshisha Corporation

Key Questions Answered:

1. How big is the global Home Air Circulating Fan market?
2. What is the demand of the global Home Air Circulating Fan market?
3. What is the year over year growth of the global Home Air Circulating Fan market?
4. What is the production and production value of the global Home Air Circulating Fan market?
5. Who are the key producers in the global Home Air Circulating Fan market?
6. What are the growth factors driving the market demand?

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