

# Global Holmium: YAG Laser Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5DD754DAD20EN.html>

Date: January 2026

Pages: 152

Price: US\$ 4,480.00 (Single User License)

ID: G5DD754DAD20EN

## Abstracts

The global Holmium: YAG Laser market size is expected to reach \$ 684 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Holmium:YAG lasers in this report refer to pulsed solid-state medical laser systems (console with power/cooling and controls, footswitch, fiber output interface) delivering energy via silica fibers under endoscopic guidance, used primarily for urolithiasis laser lithotripsy (URS/RIRS/PCNL) and minimally invasive BPH surgery (e.g., HoLEP) and soft-tissue cut/coagulation, with certain platforms/registered indications extending to orthopedics/ENT. The value chain comprises upstream components such as Ho:YAG gain medium (holmium-doped YAG rods), flashlamp/diode pumping and power electronics, resonator optics, thermal management, medical fibers/connectors, electromechanical structures and control software; midstream activities center on system integration, medical device registration/certification (FDA 510(k), CE/MDR, NMPA, etc.) and clinical validation; downstream customers are mainly urology departments, stone centers and ambulatory surgery centers, typically purchasing through tenders and distributor channels, while single-use/reusable fibers and adjacent endoscopic consumables drive recurring revenue. On pricing, the console is a high-value capital item with clear tiering by power class, pulse modulation and configuration, leading to wide realized price dispersion in tenders. Profitability commonly follows a “mid-to-high gross margin on capital equipment plus higher gross margin on consumables (especially fibers)” mix; however, margins and net pricing are pressured by tender-driven price cuts, intensifying competition, and technology substitution (e.g., rising adoption of thulium fiber lasers in some lithotripsy settings), pushing manufacturers to focus on installed base growth, clinical efficiency claims, and consumable attach rates to sustain blended gross margin.

This report studies the global Holmium: YAG Laser production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Holmium: YAG Laser and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Holmium: YAG Laser that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Holmium: YAG Laser total production and demand, 2021-2032, (Units)

Global Holmium: YAG Laser total production value, 2021-2032, (USD Million)

Global Holmium: YAG Laser production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Holmium: YAG Laser consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Holmium: YAG Laser domestic production, consumption, key domestic manufacturers and share

Global Holmium: YAG Laser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Holmium: YAG Laser production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Holmium: YAG Laser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Holmium: YAG Laser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, Dornier MedTech, Trimeddyne, Olympus, Richard Wolf, Cook Medical, JenaSurgical GmbH, Cutting Edge Laser Technologies, Convergent Laser Technologies, EMS ELECTRO MEDICAL SYSTEMS,

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Holmium: YAG Laser market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Holmium: YAG Laser Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Holmium: YAG Laser Market, Segmentation by Type:

Desktop Type

Floor Type

Global Holmium: YAG Laser Market, Segmentation by Power:

Below 50W

50-100W

Above 100W

Global Holmium: YAG Laser Market, Segmentation by Application Scenario:

Hospital

Ambulatory Surgery Center

Global Holmium: YAG Laser Market, Segmentation by Application:

Urology Department

Orthopedics

Dentistry

Others

Companies Profiled:

Boston Scientific

Dornier MedTech

Trimeddyne

Olympus

Richard Wolf

Cook Medical

JenaSurgical GmbH

Cutting Edge Laser Technologies

Convergent Laser Technologies

EMS ELECTRO MEDICAL SYSTEMS

Quanta System

Status Medical

Allengers

WONTECH

Shanghai Raykeen Laser Technology

Accu-Tech Co.,Ltd.

Guangzhou Potent Medical Equipment Joint-stock

Hefei Han's Curestar Laser Device

#### Key Questions Answered:

1. How big is the global Holmium: YAG Laser market?
2. What is the demand of the global Holmium: YAG Laser market?
3. What is the year over year growth of the global Holmium: YAG Laser market?
4. What is the production and production value of the global Holmium: YAG Laser market?
5. Who are the key producers in the global Holmium: YAG Laser market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Holmium: YAG Laser Introduction
- 1.2 World Holmium: YAG Laser Supply & Forecast
  - 1.2.1 World Holmium: YAG Laser Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Holmium: YAG Laser Production (2021-2032)
  - 1.2.3 World Holmium: YAG Laser Pricing Trends (2021-2032)
- 1.3 World Holmium: YAG Laser Production by Region (Based on Production Site)
  - 1.3.1 World Holmium: YAG Laser Production Value by Region (2021-2032)
  - 1.3.2 World Holmium: YAG Laser Production by Region (2021-2032)
  - 1.3.3 World Holmium: YAG Laser Average Price by Region (2021-2032)
  - 1.3.4 North America Holmium: YAG Laser Production (2021-2032)
  - 1.3.5 Europe Holmium: YAG Laser Production (2021-2032)
  - 1.3.6 China Holmium: YAG Laser Production (2021-2032)
  - 1.3.7 Japan Holmium: YAG Laser Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Holmium: YAG Laser Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Holmium: YAG Laser Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Holmium: YAG Laser Demand (2021-2032)
- 2.2 World Holmium: YAG Laser Consumption by Region
  - 2.2.1 World Holmium: YAG Laser Consumption by Region (2021-2026)
  - 2.2.2 World Holmium: YAG Laser Consumption Forecast by Region (2027-2032)
- 2.3 United States Holmium: YAG Laser Consumption (2021-2032)
- 2.4 China Holmium: YAG Laser Consumption (2021-2032)
- 2.5 Europe Holmium: YAG Laser Consumption (2021-2032)
- 2.6 Japan Holmium: YAG Laser Consumption (2021-2032)
- 2.7 South Korea Holmium: YAG Laser Consumption (2021-2032)
- 2.8 ASEAN Holmium: YAG Laser Consumption (2021-2032)
- 2.9 India Holmium: YAG Laser Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Holmium: YAG Laser Production Value by Manufacturer (2021-2026)

- 3.2 World Holmium: YAG Laser Production by Manufacturer (2021-2026)
- 3.3 World Holmium: YAG Laser Average Price by Manufacturer (2021-2026)
- 3.4 Holmium: YAG Laser Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Holmium: YAG Laser Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Holmium: YAG Laser in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Holmium: YAG Laser in 2025
- 3.6 Holmium: YAG Laser Market: Overall Company Footprint Analysis
  - 3.6.1 Holmium: YAG Laser Market: Region Footprint
  - 3.6.2 Holmium: YAG Laser Market: Company Product Type Footprint
  - 3.6.3 Holmium: YAG Laser Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Holmium: YAG Laser Production Value Comparison
  - 4.1.1 United States VS China: Holmium: YAG Laser Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Holmium: YAG Laser Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Holmium: YAG Laser Production Comparison
  - 4.2.1 United States VS China: Holmium: YAG Laser Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Holmium: YAG Laser Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Holmium: YAG Laser Consumption Comparison
  - 4.3.1 United States VS China: Holmium: YAG Laser Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Holmium: YAG Laser Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Holmium: YAG Laser Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Holmium: YAG Laser Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Holmium: YAG Laser Production Value (2021-2026)

4.4.3 United States Based Manufacturers Holmium: YAG Laser Production (2021-2026)

4.5 China Based Holmium: YAG Laser Manufacturers and Market Share

4.5.1 China Based Holmium: YAG Laser Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Holmium: YAG Laser Production Value (2021-2026)

4.5.3 China Based Manufacturers Holmium: YAG Laser Production (2021-2026)

4.6 Rest of World Based Holmium: YAG Laser Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Holmium: YAG Laser Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Holmium: YAG Laser Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Holmium: YAG Laser Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Holmium: YAG Laser Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Desktop Type

5.2.2 Floor Type

5.3 Market Segment by Type

5.3.1 World Holmium: YAG Laser Production by Type (2021-2032)

5.3.2 World Holmium: YAG Laser Production Value by Type (2021-2032)

5.3.3 World Holmium: YAG Laser Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY POWER**

6.1 World Holmium: YAG Laser Market Size Overview by Power: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Power

6.2.1 Below 50W

6.2.2 50-100W

6.2.3 Above 100W

6.3 Market Segment by Power

6.3.1 World Holmium: YAG Laser Production by Power (2021-2032)

6.3.2 World Holmium: YAG Laser Production Value by Power (2021-2032)

6.3.3 World Holmium: YAG Laser Average Price by Power (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION SCENARIO**

7.1 World Holmium: YAG Laser Market Size Overview by Application Scenario: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application Scenario

7.2.1 Hospital

7.2.2 Ambulatory Surgery Center

7.3 Market Segment by Application Scenario

7.3.1 World Holmium: YAG Laser Production by Application Scenario (2021-2032)

7.3.2 World Holmium: YAG Laser Production Value by Application Scenario (2021-2032)

7.3.3 World Holmium: YAG Laser Average Price by Application Scenario (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Holmium: YAG Laser Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Urology Department

8.2.2 Orthopedics

8.2.3 Dentistry

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Holmium: YAG Laser Production by Application (2021-2032)

8.3.2 World Holmium: YAG Laser Production Value by Application (2021-2032)

8.3.3 World Holmium: YAG Laser Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Boston Scientific

9.1.1 Boston Scientific Details

9.1.2 Boston Scientific Major Business

9.1.3 Boston Scientific Holmium: YAG Laser Product and Services

9.1.4 Boston Scientific Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Boston Scientific Recent Developments/Updates

- 9.1.6 Boston Scientific Competitive Strengths & Weaknesses
- 9.2 Dornier MedTech
  - 9.2.1 Dornier MedTech Details
  - 9.2.2 Dornier MedTech Major Business
  - 9.2.3 Dornier MedTech Holmium: YAG Laser Product and Services
  - 9.2.4 Dornier MedTech Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Dornier MedTech Recent Developments/Updates
  - 9.2.6 Dornier MedTech Competitive Strengths & Weaknesses
- 9.3 Trimedyne
  - 9.3.1 Trimedyne Details
  - 9.3.2 Trimedyne Major Business
  - 9.3.3 Trimedyne Holmium: YAG Laser Product and Services
  - 9.3.4 Trimedyne Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Trimedyne Recent Developments/Updates
  - 9.3.6 Trimedyne Competitive Strengths & Weaknesses
- 9.4 Olympus
  - 9.4.1 Olympus Details
  - 9.4.2 Olympus Major Business
  - 9.4.3 Olympus Holmium: YAG Laser Product and Services
  - 9.4.4 Olympus Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Olympus Recent Developments/Updates
  - 9.4.6 Olympus Competitive Strengths & Weaknesses
- 9.5 Richard Wolf
  - 9.5.1 Richard Wolf Details
  - 9.5.2 Richard Wolf Major Business
  - 9.5.3 Richard Wolf Holmium: YAG Laser Product and Services
  - 9.5.4 Richard Wolf Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Richard Wolf Recent Developments/Updates
  - 9.5.6 Richard Wolf Competitive Strengths & Weaknesses
- 9.6 Cook Medical
  - 9.6.1 Cook Medical Details
  - 9.6.2 Cook Medical Major Business
  - 9.6.3 Cook Medical Holmium: YAG Laser Product and Services
  - 9.6.4 Cook Medical Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Cook Medical Recent Developments/Updates
- 9.6.6 Cook Medical Competitive Strengths & Weaknesses
- 9.7 JenaSurgical GmbH
  - 9.7.1 JenaSurgical GmbH Details
  - 9.7.2 JenaSurgical GmbH Major Business
  - 9.7.3 JenaSurgical GmbH Holmium: YAG Laser Product and Services
  - 9.7.4 JenaSurgical GmbH Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 JenaSurgical GmbH Recent Developments/Updates
  - 9.7.6 JenaSurgical GmbH Competitive Strengths & Weaknesses
- 9.8 Cutting Edge Laser Technologies
  - 9.8.1 Cutting Edge Laser Technologies Details
  - 9.8.2 Cutting Edge Laser Technologies Major Business
  - 9.8.3 Cutting Edge Laser Technologies Holmium: YAG Laser Product and Services
  - 9.8.4 Cutting Edge Laser Technologies Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Cutting Edge Laser Technologies Recent Developments/Updates
  - 9.8.6 Cutting Edge Laser Technologies Competitive Strengths & Weaknesses
- 9.9 Convergent Laser Technologies
  - 9.9.1 Convergent Laser Technologies Details
  - 9.9.2 Convergent Laser Technologies Major Business
  - 9.9.3 Convergent Laser Technologies Holmium: YAG Laser Product and Services
  - 9.9.4 Convergent Laser Technologies Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Convergent Laser Technologies Recent Developments/Updates
  - 9.9.6 Convergent Laser Technologies Competitive Strengths & Weaknesses
- 9.10 EMS ELECTRO MEDICAL SYSTEMS
  - 9.10.1 EMS ELECTRO MEDICAL SYSTEMS Details
  - 9.10.2 EMS ELECTRO MEDICAL SYSTEMS Major Business
  - 9.10.3 EMS ELECTRO MEDICAL SYSTEMS Holmium: YAG Laser Product and Services
  - 9.10.4 EMS ELECTRO MEDICAL SYSTEMS Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 EMS ELECTRO MEDICAL SYSTEMS Recent Developments/Updates
  - 9.10.6 EMS ELECTRO MEDICAL SYSTEMS Competitive Strengths & Weaknesses
- 9.11 Quanta System
  - 9.11.1 Quanta System Details
  - 9.11.2 Quanta System Major Business
  - 9.11.3 Quanta System Holmium: YAG Laser Product and Services

9.11.4 Quanta System Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Quanta System Recent Developments/Updates

9.11.6 Quanta System Competitive Strengths & Weaknesses

9.12 Status Medical

9.12.1 Status Medical Details

9.12.2 Status Medical Major Business

9.12.3 Status Medical Holmium: YAG Laser Product and Services

9.12.4 Status Medical Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Status Medical Recent Developments/Updates

9.12.6 Status Medical Competitive Strengths & Weaknesses

9.13 Allengers

9.13.1 Allengers Details

9.13.2 Allengers Major Business

9.13.3 Allengers Holmium: YAG Laser Product and Services

9.13.4 Allengers Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Allengers Recent Developments/Updates

9.13.6 Allengers Competitive Strengths & Weaknesses

9.14 WONTECH

9.14.1 WONTECH Details

9.14.2 WONTECH Major Business

9.14.3 WONTECH Holmium: YAG Laser Product and Services

9.14.4 WONTECH Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 WONTECH Recent Developments/Updates

9.14.6 WONTECH Competitive Strengths & Weaknesses

9.15 Shanghai Raykeen Laser Technology

9.15.1 Shanghai Raykeen Laser Technology Details

9.15.2 Shanghai Raykeen Laser Technology Major Business

9.15.3 Shanghai Raykeen Laser Technology Holmium: YAG Laser Product and Services

9.15.4 Shanghai Raykeen Laser Technology Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Shanghai Raykeen Laser Technology Recent Developments/Updates

9.15.6 Shanghai Raykeen Laser Technology Competitive Strengths & Weaknesses

9.16 Accu-Tech Co.,Ltd.

9.16.1 Accu-Tech Co.,Ltd. Details

- 9.16.2 Accu-Tech Co.,Ltd. Major Business
- 9.16.3 Accu-Tech Co.,Ltd. Holmium: YAG Laser Product and Services
- 9.16.4 Accu-Tech Co.,Ltd. Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Accu-Tech Co.,Ltd. Recent Developments/Updates
- 9.16.6 Accu-Tech Co.,Ltd. Competitive Strengths & Weaknesses
- 9.17 Guangzhou Potent Medical Equipment Joint-stock
  - 9.17.1 Guangzhou Potent Medical Equipment Joint-stock Details
  - 9.17.2 Guangzhou Potent Medical Equipment Joint-stock Major Business
  - 9.17.3 Guangzhou Potent Medical Equipment Joint-stock Holmium: YAG Laser Product and Services
  - 9.17.4 Guangzhou Potent Medical Equipment Joint-stock Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Guangzhou Potent Medical Equipment Joint-stock Recent Developments/Updates
  - 9.17.6 Guangzhou Potent Medical Equipment Joint-stock Competitive Strengths & Weaknesses
- 9.18 Hefei Han's Curestar Laser Device
  - 9.18.1 Hefei Han's Curestar Laser Device Details
  - 9.18.2 Hefei Han's Curestar Laser Device Major Business
  - 9.18.3 Hefei Han's Curestar Laser Device Holmium: YAG Laser Product and Services
  - 9.18.4 Hefei Han's Curestar Laser Device Holmium: YAG Laser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Hefei Han's Curestar Laser Device Recent Developments/Updates
  - 9.18.6 Hefei Han's Curestar Laser Device Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Holmium: YAG Laser Industry Chain
- 10.2 Holmium: YAG Laser Upstream Analysis
  - 10.2.1 Holmium: YAG Laser Core Raw Materials
  - 10.2.2 Main Manufacturers of Holmium: YAG Laser Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Holmium: YAG Laser Production Mode
- 10.6 Holmium: YAG Laser Procurement Model
- 10.7 Holmium: YAG Laser Industry Sales Model and Sales Channels
  - 10.7.1 Holmium: YAG Laser Sales Model
  - 10.7.2 Holmium: YAG Laser Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Holmium: YAG Laser Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Holmium: YAG Laser Production Value by Region (2021-2026) & (USD Million)

Table 3. World Holmium: YAG Laser Production Value by Region (2027-2032) & (USD Million)

Table 4. World Holmium: YAG Laser Production Value Market Share by Region (2021-2026)

Table 5. World Holmium: YAG Laser Production Value Market Share by Region (2027-2032)

Table 6. World Holmium: YAG Laser Production by Region (2021-2026) & (Units)

Table 7. World Holmium: YAG Laser Production by Region (2027-2032) & (Units)

Table 8. World Holmium: YAG Laser Production Market Share by Region (2021-2026)

Table 9. World Holmium: YAG Laser Production Market Share by Region (2027-2032)

Table 10. World Holmium: YAG Laser Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Holmium: YAG Laser Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Holmium: YAG Laser Major Market Trends

Table 13. World Holmium: YAG Laser Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Holmium: YAG Laser Consumption by Region (2021-2026) & (Units)

Table 15. World Holmium: YAG Laser Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Holmium: YAG Laser Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Holmium: YAG Laser Producers in 2025

Table 18. World Holmium: YAG Laser Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Holmium: YAG Laser Producers in 2025

Table 20. World Holmium: YAG Laser Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Holmium: YAG Laser Company Evaluation Quadrant

Table 22. World Holmium: YAG Laser Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and Holmium: YAG Laser Production Site of Key Manufacturer

Table 24. Holmium: YAG Laser Market: Company Product Type Footprint

Table 25. Holmium: YAG Laser Market: Company Product Application Footprint

Table 26. Holmium: YAG Laser Competitive Factors

Table 27. Holmium: YAG Laser New Entrant and Capacity Expansion Plans

Table 28. Holmium: YAG Laser Mergers &amp; Acquisitions Activity

Table 29. United States VS China Holmium: YAG Laser Production Value Comparison, (2021 &amp; 2025 &amp; 2032) &amp; (USD Million)

Table 30. United States VS China Holmium: YAG Laser Production Comparison, (2021 &amp; 2025 &amp; 2032) &amp; (Units)

Table 31. United States VS China Holmium: YAG Laser Consumption Comparison, (2021 &amp; 2025 &amp; 2032) &amp; (Units)

Table 32. United States Based Holmium: YAG Laser Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Holmium: YAG Laser Production Value, (2021-2026) &amp; (USD Million)

Table 34. United States Based Manufacturers Holmium: YAG Laser Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Holmium: YAG Laser Production (2021-2026) &amp; (Units)

Table 36. United States Based Manufacturers Holmium: YAG Laser Production Market Share (2021-2026)

Table 37. China Based Holmium: YAG Laser Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Holmium: YAG Laser Production Value, (2021-2026) &amp; (USD Million)

Table 39. China Based Manufacturers Holmium: YAG Laser Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Holmium: YAG Laser Production, (2021-2026) &amp; (Units)

Table 41. China Based Manufacturers Holmium: YAG Laser Production Market Share (2021-2026)

Table 42. Rest of World Based Holmium: YAG Laser Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Holmium: YAG Laser Production Value, (2021-2026) &amp; (USD Million)

Table 44. Rest of World Based Manufacturers Holmium: YAG Laser Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Holmium: YAG Laser Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Holmium: YAG Laser Production Market Share (2021-2026)

Table 47. World Holmium: YAG Laser Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Holmium: YAG Laser Production by Type (2021-2026) & (Units)

Table 49. World Holmium: YAG Laser Production by Type (2027-2032) & (Units)

Table 50. World Holmium: YAG Laser Production Value by Type (2021-2026) & (USD Million)

Table 51. World Holmium: YAG Laser Production Value by Type (2027-2032) & (USD Million)

Table 52. World Holmium: YAG Laser Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Holmium: YAG Laser Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Holmium: YAG Laser Production Value by Power, (USD Million), 2021 & 2025 & 2032

Table 55. World Holmium: YAG Laser Production by Power (2021-2026) & (Units)

Table 56. World Holmium: YAG Laser Production by Power (2027-2032) & (Units)

Table 57. World Holmium: YAG Laser Production Value by Power (2021-2026) & (USD Million)

Table 58. World Holmium: YAG Laser Production Value by Power (2027-2032) & (USD Million)

Table 59. World Holmium: YAG Laser Average Price by Power (2021-2026) & (K US\$/Unit)

Table 60. World Holmium: YAG Laser Average Price by Power (2027-2032) & (K US\$/Unit)

Table 61. World Holmium: YAG Laser Production Value by Application Scenario, (USD Million), 2021 & 2025 & 2032

Table 62. World Holmium: YAG Laser Production by Application Scenario (2021-2026) & (Units)

Table 63. World Holmium: YAG Laser Production by Application Scenario (2027-2032) & (Units)

Table 64. World Holmium: YAG Laser Production Value by Application Scenario (2021-2026) & (USD Million)

Table 65. World Holmium: YAG Laser Production Value by Application Scenario (2027-2032) & (USD Million)

Table 66. World Holmium: YAG Laser Average Price by Application Scenario

(2021-2026) & (K US\$/Unit)

Table 67. World Holmium: YAG Laser Average Price by Application Scenario

(2027-2032) & (K US\$/Unit)

Table 68. World Holmium: YAG Laser Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Holmium: YAG Laser Production by Application (2021-2026) & (Units)

Table 70. World Holmium: YAG Laser Production by Application (2027-2032) & (Units)

Table 71. World Holmium: YAG Laser Production Value by Application (2021-2026) & (USD Million)

Table 72. World Holmium: YAG Laser Production Value by Application (2027-2032) & (USD Million)

Table 73. World Holmium: YAG Laser Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Holmium: YAG Laser Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Boston Scientific Basic Information, Manufacturing Base and Competitors

Table 76. Boston Scientific Major Business

Table 77. Boston Scientific Holmium: YAG Laser Product and Services

Table 78. Boston Scientific Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Boston Scientific Recent Developments/Updates

Table 80. Boston Scientific Competitive Strengths & Weaknesses

Table 81. Dornier MedTech Basic Information, Manufacturing Base and Competitors

Table 82. Dornier MedTech Major Business

Table 83. Dornier MedTech Holmium: YAG Laser Product and Services

Table 84. Dornier MedTech Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Dornier MedTech Recent Developments/Updates

Table 86. Dornier MedTech Competitive Strengths & Weaknesses

Table 87. Trimedyne Basic Information, Manufacturing Base and Competitors

Table 88. Trimedyne Major Business

Table 89. Trimedyne Holmium: YAG Laser Product and Services

Table 90. Trimedyne Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Trimedyne Recent Developments/Updates

Table 92. Trimedyne Competitive Strengths & Weaknesses

Table 93. Olympus Basic Information, Manufacturing Base and Competitors

Table 94. Olympus Major Business

- Table 95. Olympus Holmium: YAG Laser Product and Services
- Table 96. Olympus Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Olympus Recent Developments/Updates
- Table 98. Olympus Competitive Strengths & Weaknesses
- Table 99. Richard Wolf Basic Information, Manufacturing Base and Competitors
- Table 100. Richard Wolf Major Business
- Table 101. Richard Wolf Holmium: YAG Laser Product and Services
- Table 102. Richard Wolf Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Richard Wolf Recent Developments/Updates
- Table 104. Richard Wolf Competitive Strengths & Weaknesses
- Table 105. Cook Medical Basic Information, Manufacturing Base and Competitors
- Table 106. Cook Medical Major Business
- Table 107. Cook Medical Holmium: YAG Laser Product and Services
- Table 108. Cook Medical Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Cook Medical Recent Developments/Updates
- Table 110. Cook Medical Competitive Strengths & Weaknesses
- Table 111. JenaSurgical GmbH Basic Information, Manufacturing Base and Competitors
- Table 112. JenaSurgical GmbH Major Business
- Table 113. JenaSurgical GmbH Holmium: YAG Laser Product and Services
- Table 114. JenaSurgical GmbH Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. JenaSurgical GmbH Recent Developments/Updates
- Table 116. JenaSurgical GmbH Competitive Strengths & Weaknesses
- Table 117. Cutting Edge Laser Technologies Basic Information, Manufacturing Base and Competitors
- Table 118. Cutting Edge Laser Technologies Major Business
- Table 119. Cutting Edge Laser Technologies Holmium: YAG Laser Product and Services
- Table 120. Cutting Edge Laser Technologies Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Cutting Edge Laser Technologies Recent Developments/Updates
- Table 122. Cutting Edge Laser Technologies Competitive Strengths & Weaknesses
- Table 123. Convergent Laser Technologies Basic Information, Manufacturing Base and

## Competitors

Table 124. Convergent Laser Technologies Major Business

Table 125. Convergent Laser Technologies Holmium: YAG Laser Product and Services

Table 126. Convergent Laser Technologies Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Convergent Laser Technologies Recent Developments/Updates

Table 128. Convergent Laser Technologies Competitive Strengths & Weaknesses

Table 129. EMS ELECTRO MEDICAL SYSTEMS Basic Information, Manufacturing Base and Competitors

Table 130. EMS ELECTRO MEDICAL SYSTEMS Major Business

Table 131. EMS ELECTRO MEDICAL SYSTEMS Holmium: YAG Laser Product and Services

Table 132. EMS ELECTRO MEDICAL SYSTEMS Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. EMS ELECTRO MEDICAL SYSTEMS Recent Developments/Updates

Table 134. EMS ELECTRO MEDICAL SYSTEMS Competitive Strengths & Weaknesses

Table 135. Quanta System Basic Information, Manufacturing Base and Competitors

Table 136. Quanta System Major Business

Table 137. Quanta System Holmium: YAG Laser Product and Services

Table 138. Quanta System Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Quanta System Recent Developments/Updates

Table 140. Quanta System Competitive Strengths & Weaknesses

Table 141. Status Medical Basic Information, Manufacturing Base and Competitors

Table 142. Status Medical Major Business

Table 143. Status Medical Holmium: YAG Laser Product and Services

Table 144. Status Medical Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Status Medical Recent Developments/Updates

Table 146. Status Medical Competitive Strengths & Weaknesses

Table 147. Allengers Basic Information, Manufacturing Base and Competitors

Table 148. Allengers Major Business

Table 149. Allengers Holmium: YAG Laser Product and Services

Table 150. Allengers Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Allengers Recent Developments/Updates

- Table 152. Allengers Competitive Strengths & Weaknesses
- Table 153. WONTECH Basic Information, Manufacturing Base and Competitors
- Table 154. WONTECH Major Business
- Table 155. WONTECH Holmium: YAG Laser Product and Services
- Table 156. WONTECH Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. WONTECH Recent Developments/Updates
- Table 158. WONTECH Competitive Strengths & Weaknesses
- Table 159. Shanghai Raykeen Laser Technology Basic Information, Manufacturing Base and Competitors
- Table 160. Shanghai Raykeen Laser Technology Major Business
- Table 161. Shanghai Raykeen Laser Technology Holmium: YAG Laser Product and Services
- Table 162. Shanghai Raykeen Laser Technology Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Shanghai Raykeen Laser Technology Recent Developments/Updates
- Table 164. Shanghai Raykeen Laser Technology Competitive Strengths & Weaknesses
- Table 165. Accu-Tech Co.,Ltd. Basic Information, Manufacturing Base and Competitors
- Table 166. Accu-Tech Co.,Ltd. Major Business
- Table 167. Accu-Tech Co.,Ltd. Holmium: YAG Laser Product and Services
- Table 168. Accu-Tech Co.,Ltd. Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Accu-Tech Co.,Ltd. Recent Developments/Updates
- Table 170. Accu-Tech Co.,Ltd. Competitive Strengths & Weaknesses
- Table 171. Guangzhou Potent Medical Equipment Joint-stock Basic Information, Manufacturing Base and Competitors
- Table 172. Guangzhou Potent Medical Equipment Joint-stock Major Business
- Table 173. Guangzhou Potent Medical Equipment Joint-stock Holmium: YAG Laser Product and Services
- Table 174. Guangzhou Potent Medical Equipment Joint-stock Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Guangzhou Potent Medical Equipment Joint-stock Recent Developments/Updates
- Table 176. Guangzhou Potent Medical Equipment Joint-stock Competitive Strengths & Weaknesses
- Table 177. Hefei Han's Curestar Laser Device Basic Information, Manufacturing Base

and Competitors

Table 178. Hefei Han's Curestar Laser Device Major Business

Table 179. Hefei Han's Curestar Laser Device Holmium: YAG Laser Product and Services

Table 180. Hefei Han's Curestar Laser Device Holmium: YAG Laser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Hefei Han's Curestar Laser Device Recent Developments/Updates

Table 182. Hefei Han's Curestar Laser Device Competitive Strengths & Weaknesses

Table 183. Global Key Players of Holmium: YAG Laser Upstream (Raw Materials)

Table 184. Global Holmium: YAG Laser Typical Customers

Table 185. Holmium: YAG Laser Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Holmium: YAG Laser Picture

Figure 2. World Holmium: YAG Laser Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Holmium: YAG Laser Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Holmium: YAG Laser Production (2021-2032) & (Units)

Figure 5. World Holmium: YAG Laser Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Holmium: YAG Laser Production Value Market Share by Region (2021-2032)

Figure 7. World Holmium: YAG Laser Production Market Share by Region (2021-2032)

Figure 8. North America Holmium: YAG Laser Production (2021-2032) & (Units)

Figure 9. Europe Holmium: YAG Laser Production (2021-2032) & (Units)

Figure 10. China Holmium: YAG Laser Production (2021-2032) & (Units)

Figure 11. Japan Holmium: YAG Laser Production (2021-2032) & (Units)

Figure 12. Holmium: YAG Laser Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Holmium: YAG Laser Consumption (2021-2032) & (Units)

Figure 15. World Holmium: YAG Laser Consumption Market Share by Region (2021-2032)

Figure 16. United States Holmium: YAG Laser Consumption (2021-2032) & (Units)

Figure 17. China Holmium: YAG Laser Consumption (2021-2032) & (Units)

Figure 18. Europe Holmium: YAG Laser Consumption (2021-2032) & (Units)

Figure 19. Japan Holmium: YAG Laser Consumption (2021-2032) & (Units)

Figure 20. South Korea Holmium: YAG Laser Consumption (2021-2032) & (Units)

Figure 21. ASEAN Holmium: YAG Laser Consumption (2021-2032) & (Units)

Figure 22. India Holmium: YAG Laser Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Holmium: YAG Laser by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Holmium: YAG Laser Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Holmium: YAG Laser Markets in 2025

Figure 26. United States VS China: Holmium: YAG Laser Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Holmium: YAG Laser Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Holmium: YAG Laser Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Holmium: YAG Laser Production Market Share 2025

Figure 30. China Based Manufacturers Holmium: YAG Laser Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Holmium: YAG Laser Production Market Share 2025

Figure 32. World Holmium: YAG Laser Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Holmium: YAG Laser Production Value Market Share by Type in 2025

Figure 34. Desktop Type

Figure 35. Floor Type

Figure 36. World Holmium: YAG Laser Production Market Share by Type (2021-2032)

Figure 37. World Holmium: YAG Laser Production Value Market Share by Type (2021-2032)

Figure 38. World Holmium: YAG Laser Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Holmium: YAG Laser Production Value by Power, (USD Million), 2021 & 2025 & 2032

Figure 40. World Holmium: YAG Laser Production Value Market Share by Power in 2025

Figure 41. Below 50W

Figure 42. 50-100W

Figure 43. Above 100W

Figure 44. World Holmium: YAG Laser Production Market Share by Power (2021-2032)

Figure 45. World Holmium: YAG Laser Production Value Market Share by Power (2021-2032)

Figure 46. World Holmium: YAG Laser Average Price by Power (2021-2032) & (K US\$/Unit)

Figure 47. World Holmium: YAG Laser Production Value by Application Scenario, (USD Million), 2021 & 2025 & 2032

Figure 48. World Holmium: YAG Laser Production Value Market Share by Application Scenario in 2025

Figure 49. Hospital

Figure 50. Ambulatory Surgery Center

Figure 51. World Holmium: YAG Laser Production Market Share by Application Scenario (2021-2032)

Figure 52. World Holmium: YAG Laser Production Value Market Share by Application Scenario (2021-2032)

Figure 53. World Holmium: YAG Laser Average Price by Application Scenario (2021-2032) & (K US\$/Unit)

Figure 54. World Holmium: YAG Laser Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Holmium: YAG Laser Production Value Market Share by Application in 2025

Figure 56. Urology Department

Figure 57. Orthopedics

Figure 58. Dentistry

Figure 59. Others

Figure 60. World Holmium: YAG Laser Production Market Share by Application (2021-2032)

Figure 61. World Holmium: YAG Laser Production Value Market Share by Application (2021-2032)

Figure 62. World Holmium: YAG Laser Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 63. Holmium: YAG Laser Industry Chain

Figure 64. Holmium: YAG Laser Procurement Model

Figure 65. Holmium: YAG Laser Sales Model

Figure 66. Holmium: YAG Laser Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

## I would like to order

Product name: Global Holmium: YAG Laser Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G5DD754DAD20EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5DD754DAD20EN.html>