

# Global Holmium: YAG Laser Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA01AE053DC9EN.html>

Date: January 2026

Pages: 143

Price: US\$ 3,480.00 (Single User License)

ID: GA01AE053DC9EN

## Abstracts

According to our (Global Info Research) latest study, the global Holmium: YAG Laser market size was valued at US\$ 469 million in 2025 and is forecast to a readjusted size of US\$ 684 million by 2032 with a CAGR of 5.6% during review period.

Holmium:YAG lasers in this report refer to pulsed solid-state medical laser systems (console with power/cooling and controls, footswitch, fiber output interface) delivering energy via silica fibers under endoscopic guidance, used primarily for urolithiasis laser lithotripsy (URS/RIRS/PCNL) and minimally invasive BPH surgery (e.g., HoLEP) and soft-tissue cut/coagulation, with certain platforms/registered indications extending to orthopedics/ENT. The value chain comprises upstream components such as Ho:YAG gain medium (holmium-doped YAG rods), flashlamp/diode pumping and power electronics, resonator optics, thermal management, medical fibers/connectors, electromechanical structures and control software; midstream activities center on system integration, medical device registration/certification (FDA 510(k), CE/MDR, NMPA, etc.) and clinical validation; downstream customers are mainly urology departments, stone centers and ambulatory surgery centers, typically purchasing through tenders and distributor channels, while single-use/reusable fibers and adjacent endoscopic consumables drive recurring revenue. On pricing, the console is a high-value capital item with clear tiering by power class, pulse modulation and configuration, leading to wide realized price dispersion in tenders. Profitability commonly follows a “mid-to-high gross margin on capital equipment plus higher gross margin on consumables (especially fibers)” mix; however, margins and net pricing are pressured by tender-driven price cuts, intensifying competition, and technology substitution (e.g., rising adoption of thulium fiber lasers in some lithotripsy settings), pushing manufacturers to focus on installed base growth, clinical efficiency claims, and

consumable attach rates to sustain blended gross margin.

This report is a detailed and comprehensive analysis for global Holmium: YAG Laser market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Holmium: YAG Laser market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Holmium: YAG Laser market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Holmium: YAG Laser market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Holmium: YAG Laser market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Holmium: YAG Laser

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Holmium: YAG Laser market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, Dornier MedTech, Trimeddyne, Olympus, Richard Wolf, Cook Medical, JenaSurgical GmbH, Cutting Edge Laser Technologies, Convergent Laser Technologies, EMS ELECTRO MEDICAL SYSTEMS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Holmium: YAG Laser market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Desktop Type

Floor Type

### Market segment by Power

Below 50W

50-100W

Above 100W

### Market segment by Application Scenario

Hospital

Ambulatory Surgery Center

### Market segment by Application

Urology Department

Orthopedics

Dentistry

Others

#### Major players covered

Boston Scientific

Dornier MedTech

Trimedyne

Olympus

Richard Wolf

Cook Medical

JenaSurgical GmbH

Cutting Edge Laser Technologies

Convergent Laser Technologies

EMS ELECTRO MEDICAL SYSTEMS

Quanta System

Status Medical

Allengers

WONTECH

Shanghai Raykeen Laser Technology

Accu-Tech Co.,Ltd.

Guangzhou Potent Medical Equipment Joint-stock

Hefei Han's Curestar Laser Device

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Holmium: YAG Laser product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Holmium: YAG Laser, with price, sales quantity, revenue, and global market share of Holmium: YAG Laser from 2021 to 2026.

Chapter 3, the Holmium: YAG Laser competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Holmium: YAG Laser breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Holmium: YAG Laser market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Holmium: YAG Laser.

Chapter 14 and 15, to describe Holmium: YAG Laser sales channel, distributors, customers, research findings and conclusion.

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