

# Global Holmium Laser Therapy Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Holmium Laser Therapy Machine market size is expected to reach \$ 654 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

The holmium laser therapeutic device is a medical laser system capable of generating pulsed laser energy, the wavelength of which is highly absorbable by water and biological tissues. This device is widely utilized in various minimally invasive surgical procedures, such as lithotripsy for urinary tract stones, soft tissue ablation, and orthopedic surgeries. The system enables the precise cutting, fragmentation, and vaporization of tissues while inflicting minimal thermal damage to surrounding areas. Given its exceptionally high absorption rate in water-rich environments, the system performs particularly well in endoscopic surgeries; compared to traditional surgical techniques, it significantly enhances surgical precision, reduces blood loss, accelerates patient recovery, and further safeguards patient safety. The industry chain for holmium laser therapeutic devices comprises several key segments. The upstream sector primarily encompasses core components such as laser crystals, pump sources, fiber optic transmission systems, cooling units, optical elements, and medical-grade electronic control modules. The midstream sector focuses on equipment manufacturing and system integration, involving the design of laser generation systems, the development of energy control modules, the optimization of fiber optic transmission, and the assembly of complete units. Downstream applications are primarily concentrated in hospital departments—specifically urology, orthopedics, and minimally invasive surgery—as well as in general medical institutions, where the devices are employed for lithotripsy, tissue cutting, and minimally invasive treatments. The industry chain also incorporates clinical training, equipment maintenance, software upgrades, and after-sales services to ensure the continuous enhancement of device stability, therapeutic

precision, and clinical safety. In 2025, the global production volume of holmium laser therapeutic devices is projected to reach approximately 7,636 units, with a global average market unit price of approximately \$55,000. The gross profit margins for major enterprises within this industry typically range between 45% and 65%. Also in 2025, the global production capacity for holmium laser therapeutic devices is estimated to be approximately 10,181 units.

The Holmium Laser Therapy Machine market is growing steadily due to the increasing adoption of minimally invasive surgical procedures and continuous advancements in medical laser technology. Rising prevalence of urological stones and orthopedic conditions is driving demand for precise and efficient surgical tools. Compared with conventional surgical methods, holmium laser systems offer higher accuracy, reduced bleeding, shorter recovery time, and lower complication rates. Technological improvements in laser energy control, fiber delivery systems, and compact device design are enhancing clinical performance and usability. In addition, expanding healthcare infrastructure and increasing investment in advanced surgical equipment in emerging economies are supporting market expansion. The market is expected to maintain stable growth as hospitals increasingly shift toward minimally invasive and endoscopic procedures, improving overall surgical outcomes and patient safety.

This report studies the global Holmium Laser Therapy Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Holmium Laser Therapy Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Holmium Laser Therapy Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Holmium Laser Therapy Machine total production and demand, 2021-2032, (Units)

Global Holmium Laser Therapy Machine total production value, 2021-2032, (USD Million)

Global Holmium Laser Therapy Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Holmium Laser Therapy Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Holmium Laser Therapy Machine domestic production, consumption,

key domestic manufacturers and share

Global Holmium Laser Therapy Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Holmium Laser Therapy Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Holmium Laser Therapy Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Holmium Laser Therapy Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Quanta System, Boston Scientific, Electro Medical Systems (EMS), Anjue Medical Equipment, Dornier MedTech, Allengers Medical Systems, Olympus Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Holmium Laser Therapy Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Holmium Laser Therapy Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Holmium Laser Therapy Machine Market, Segmentation by Type:

Low-Power Type: <math>\leq 20\text{ W}</math>

Medium-Power Type: 20–60 W

High-Power Type: 60–100 W

Ultra-High-Power Type: >100 W

#### Global Holmium Laser Therapy Machine Market, Segmentation by Fiber Optic System:

Standard Disposable Optical Fiber

Reusable Optical Fiber

#### Global Holmium Laser Therapy Machine Market, Segmentation by Surgical Application:

Urology Holmium Laser System

ENT Laser System

Orthopedic Soft Tissue Laser System

Comprehensive Minimally Invasive Laser System

#### Global Holmium Laser Therapy Machine Market, Segmentation by Application:

Hospital

Clinic

Others

#### Companies Profiled:

Quanta System

Boston Scientific

Electro Medical Systems (EMS)

Anjue Medical Equipment

Dornier MedTech

Allengers Medical Systems

Olympus Corporation

#### Key Questions Answered:

1. How big is the global Holmium Laser Therapy Machine market?
2. What is the demand of the global Holmium Laser Therapy Machine market?
3. What is the year over year growth of the global Holmium Laser Therapy Machine market?
4. What is the production and production value of the global Holmium Laser Therapy Machine market?
5. Who are the key producers in the global Holmium Laser Therapy Machine market?
6. What are the growth factors driving the market demand?

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