

# Global Hollow Sphere Pigment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hollow Sphere Pigment market size is expected to reach \$ 12.70 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032). Global sales of Hollow Sphere Pigment was about 8260 tons in 2025 with average price of 1052 USD/ton. The average gross margin of the industry ranges from 15%-20%.

Thermal Paper and coating industries are target clients.

Hollow Sphere Pigment refers to a class of synthetic pigments/opacifiers made of particles with an internal void (air-filled ?hollow/voided? structure)?most commonly styrene-acrylic polymer hollow/voided latex particles supplied as an aqueous dispersion. The encapsulated void creates a strong refractive-index contrast (air vs. shell), enhancing light scattering, so HSP is widely used as a TiO<sub>2</sub> extender/opacifier in coatings, paper coatings, inks, and some home/personal care formulations.

Hollow sphere pigments are growing because they directly answer two persistent needs in coatings and paper: reduce TiO<sub>2</sub> usage while keeping hiding/whiteness, and improve formulation economics without sacrificing performance. Mainstream products are explicitly positioned as voided/hollow polymer opacifiers that can partially replace TiO<sub>2</sub> in architectural paints and boost opacity in paper/paperboard coatings, so adoption rises whenever formulators are under cost pressure and sustainability scrutiny.

The hard part is that HSP performance is formulation-window sensitive: real gains depend on pigment-volume concentration, pigment spacing, binder/latex compatibility, shear history, and waterborne additive packages. Producers and formulators have to manage risks like viscosity drift, foam, rub/scrub trade-offs, and dry vs. wet hiding balance, and in some grades also handle requirements such as low-odor / ammonia-free systems and long-term stability during storage and application?otherwise the ?TiO<sub>2</sub>? take-out? can be offset by quality complaints or yield loss.

Going forward, the sector?s direction is clear: opaque polymers/hollow-sphere opacifiers are among the faster-growing opacifier categories, and development will

concentrate on (i) higher efficiency grades enabling deeper TiO<sub>2</sub> reduction, (ii) better robustness in waterborne and low-odor systems, and (iii) expansion in paper/board and specialty coatings where weight reduction and optical control matter. You'll also see more system solutions that bundle HSP with pigment-spacing know-how and formulation guidance, because the winners are the suppliers who can deliver repeatable hiding at scale rather than just a drum of dispersion.

This report studies the global Hollow Sphere Pigment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hollow Sphere Pigment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hollow Sphere Pigment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hollow Sphere Pigment total production and demand, 2021-2032, (Tons)

Global Hollow Sphere Pigment total production value, 2021-2032, (USD Million)

Global Hollow Sphere Pigment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hollow Sphere Pigment consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hollow Sphere Pigment domestic production, consumption, key domestic manufacturers and share

Global Hollow Sphere Pigment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hollow Sphere Pigment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hollow Sphere Pigment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hollow Sphere Pigment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Hankuck Latices, Synthomer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hollow Sphere Pigment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hollow Sphere Pigment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hollow Sphere Pigment Market, Segmentation by Type:

?30% Solid

30-32% Solid

?32% Solid

Global Hollow Sphere Pigment Market, Segmentation by Particle Size:

0.6 ?m

1.0 ?m

Other

## Global Hollow Sphere Pigment Market, Segmentation by Application:

Thermal Paper

Coating

Other

## Companies Profiled:

Dow

Hankuck Latices

Synthomer

## Key Questions Answered:

1. How big is the global Hollow Sphere Pigment market?
2. What is the demand of the global Hollow Sphere Pigment market?
3. What is the year over year growth of the global Hollow Sphere Pigment market?
4. What is the production and production value of the global Hollow Sphere Pigment market?
5. Who are the key producers in the global Hollow Sphere Pigment market?
6. What are the growth factors driving the market demand?

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